

REF: TO-ECS/2026/18

October 13, 2026

To,

BSE Limited

Corporate Relations Department,
P.J. Towers, Dalal Street, Fort, Mumbai – 400 001.

Ref.: Open Offer for the acquisition of up to 53,44,313 (Fifty-Three Lakhs Forty-Four Thousand Three Hundred and Thirteen) Equity Shares having face value of Rs. 10/- each, representing 26.00% of the total paid up /voting Share Capital of the ECS Biztech Limited (“EBL”/ “Target Company”) by Mr. Rakesh Ramanlal Shah (Acquirer-1) and M/s Komal Infotech Private Limited (Acquirer-2) pursuant to and in compliance with Regulation 3(1) & 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.

Sub: Submission of Post-offer Advertisement for Open offer of ECS Biztech Limited (“Target Company”) (Script Code: 540063)

Dear Sir/Ma'am,

We have been appointed as a “Manager to the Offer” by the above-mentioned acquirers for their proposed acquisition of upto 53,44,313 Equity Shares representing 26% of the total paid up / voting Share Capital of ECS Biztech Limited (Target Company) from the eligible public shareholders at an offer price of Rs.10.50 per Equity Share, pursuant to and in compliance with Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [“SEBI (SAST) Regulations”].

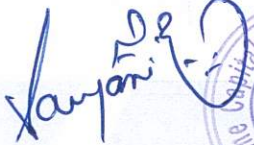
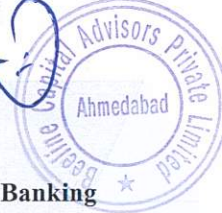
In terms of regulation 18(12) of SEBI (SAST) Regulations, we submit herewith a copy of newspaper cutting of Post-offer Advertisement relating to the offer which was published on Tuesday, October 13, 2026 in all the newspapers in which the detailed public statement pursuant to the public announcement was made. We would once again like to mention here that the offer closed on September 30, 2026 and payment of consideration to shareholders whose shares were accepted has been made on October 09, 2026 by Clearing Corporation of BSE through stock exchange mechanism.

We request you to notify copy of this Post-offer Advertisement on the notice board of your exchange and disseminate such information to the public immediately.

Thanking you,

Yours Sincerely,

For Beeline Capital Advisors Private Limited



Nevil Savjani
Head - Merchant Banking

Encl: As above

Beeline Capital Advisors Pvt. Ltd.

SEBI REG. CAT-I MERCHANT BANKER

B/1311-1314, Shilp Corporate Park, Nr. Rajpath Club, Rajpath Rangoli Road, S.G. Highway, Ahmedabad 380054

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SEBI REG. No. INM000012917 | CIN : U67190GJ2020PTC114322

IPO | Business Valuation | Merger & Acquisition | Takeover | Corporate Advisory

ECS BIZTECH LIMITED

("EBL"/ "TARGET COMPANY"/ "TC") CIN: L30007GJ2010PLC063070

Registered Office: B-02, The First, ECS Corporate House, behind keshvbaug Party Plot, Off 132 Ft. Road, Vastrapur, Ahmedabad- 380015

Contact No.: +91 8980005048; E-Mail ID: secretarial@ecscorporation.com; Website: www.ecscorporation.com

OPEN OFFER FOR THE ACQUISITION OF UPTO 53,44,313 (FIFTY-THREE LAKHS FORTY-FOUR THOUSAND THREE HUNDRED AND THIRTEEN) FULLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES"), REPRESENTING 26.00% OF THE TOTAL PAID-UP / VOTING SHARE CAPITAL OF THE TARGET COMPANY, AT AN OFFER PRICE OF ₹10.50/- (RUPEES TEN AND PAISE FIFTY ONLY) PER FULLY PAID-UP EQUITY SHARE (THE "OFFER PRICE") PAYABLE IN CASH, BY MR. RAKESH RAMANLAL SHAH ("ACQUIRER-1") AND KOMAL INFOTECH PRIVATE LIMITED (ACQUIRER-2) (HEREINAFTER COLLECTIVELY REFER TO AS "ACQUIRERS") PURSUANT TO THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED FROM TIME TO TIME ("SEBI (SAST) REGULATIONS").

This Post Offer Advertisement is being issued by Beeline Capital Advisors Private Limited, Manager to the Offer, on behalf of Acquirers, in connection with the offer made by the Acquirers, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was published on Wednesday, August 05, 2026 in the Financial Express (English National Daily), Jansatta (Hindi National Daily), Pratahkal (Regional Marathi Daily) at Mumbai, Maharashtra and Financial Express (Regional Gujarati Daily) at Ahmedabad, Gujarat.

1. Name of the Target Company : ECS Biztech Limited
2. Name of the Acquirer(s)and PAC : Mr. Rakesh Ramanlal Shah ("Acquirer-1") and Komal Infotech Private Limited (Acquirer-2)
3. Name of the Manager to the Offer : Beeline Capital Advisors Private Limited
4. Name of the Registrar to the Offer: Purva Sharegistry (India) Private Limited
5. Offer Details :
- a. Date of Opening of the Offer : Thursday, September 17, 2026
- b. Date of Closure of the Offer : Wednesday, September 30, 2026
6. Date of Payment of Consideration : Friday, October 09, 2026.
7. Details of Acquisition

Sr. No.	Particulars	Proposed in the Offer Document		Actuals	
1.	Offer Price	Rs. 10.50		Rs. 10.50	
2.	Aggregate number of shares tendered	53,44,313 ¹		715	
3.	Aggregate number of shares accepted	53,44,313 ¹		715	
4.	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 5,61,15,286.50		Rs. 7,507.50	
5.	Shareholding of the Acquirers before agreements /Public Announcement (No. & %)	Nil Equity Shares constituting 0.00% of total paid-up/voting share capital of TC		Nil Equity Shares constituting 0.00% of total paid-up/voting share capital of TC	
6.	Shares Acquired by way of Share Purchase Agreement ("SPA") dated July 29, 2026 ² • Number • % of Fully Diluted Equity Share Capital	1,34,46,936 Equity Shares constituting 65.42% of total paid-up/voting share capital of TC		1,34,46,936 Equity Shares constituting 65.42% of total paid-up/voting share capital of TC	
7.	Shares Acquired by way of Open Offer ² • Number • % of Fully Diluted Equity Share Capital	53,44,313 Equity Shares constituting 26.00% of total paid-up/voting share capital of TC		715 Equity Shares constituting 0.00% of total paid-up/voting share capital of TC	
8.	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	The Acquirers have not acquired any Equity Shares other than those acquired through SPA dated July 29, 2026 which triggered the SEBI (SAST) Regulations			
9.	Post offer shareholding of Acquirers • Number • % of Fully Diluted Equity Share Capital	1,87,91,249 Equity Shares constituting 91.42% of total paid-up/voting share capital of TC		1,34,47,651 Equity Shares constituting 65.42% of total paid-up/voting share capital of TC	
10.	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	Pre Offer 71,08,111 Equity Shares constituting 34.58% of total paid-up/voting share capital of TC	Post Offer ¹ 17,63,798 Equity Shares constituting 8.58% of total paid-up/voting share capital of TC	Pre Offer 71,08,111 Equity Shares constituting 34.58% of total paid-up/voting share capital of TC	Post Offer 71,07,396 Equity Shares constituting 34.58% of total paid-up/voting share capital of TC

- 1 Assuming full acceptance in the open offer.
- 2 Acquirers-1 and Acquirer-2 have agreed to purchase 1,15,00,000 and 19,46,936 Equity shares respectively under the SPA and the entire Equity Shares acquired under this Open Offer will be acquired by the Acquirer-1.
8. The Acquirer-1, Acquirer-2 and its Board of Directors, jointly and severally accept the responsibility for the information contained in this Post Offer Advertisement and also for the obligations of the Acquirers laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereof.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI (www.sebi.gov.in) , BSE Limited (www.bseindia.com) where the Target Company is listed and the registered office of the Target Company.

ISSUED BY MANAGER TO THE OPEN OFFER FOR AND ON BEHALF OF THE ACQUIRERS MR. RAKESH RAMANLAL SHAH ("ACQUIRER-1") AND KOMAL INFOTECH PRIVATE LIMITED ("ACQUIRER-2")

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 Beeline Capital Advisors Private Limited Registered Office: B/1311-1314, Ship Corporate Park, Near Rajpath Club, Rajpath Rangoli Road, Sarkhej - Gandhinagar Hwy, Ahmedabad-380054; Tel. No.: 079 – 49185784 Email: mb@beelinemb.com; Investor Grievance E-mail: ig@beelinemb.com Website: www.beelinemb.com; Contact Person: Mr. Nikhil Shah SEBI Registration No.: INM000012917	 Purva Sharegistry (India) Private Limited Registered Office: Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (E), Mumbai - 400011; Contact Person: Ms. Deepali Gaonkar Tel No.: +91-22-4961 4132; Email Id: support@purvashare.com Website: www.purvashare.com; CIN No: U67120MH1993PTC074079 SEBI Registration No: INR000001112

For and on behalf of the Acquirers:
Rakesh Ramanlal Shah
Sd/-
Place: Ahmedabad
Dated: October 12, 2026

For Komal Infotech Private Limited
Sd/-
Rakesh Ramanlal Shah
Director