

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Scrip code- 541353

Dear Sir/Madam,

Sub:- Press Release on the Audited financial results for the Half Year & Year ended March 31, 2026

In accordance with the regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, regarding the submission of the Audited Financial Results (Standalone and Consolidated) for the half year & year ended March 31, 2026, we enclose herewith a copy of press release issued by company in this regard.

The same is also being uploaded on the company's website at <https://innovators.in>

Kindly take the same on records.

Thanking you,

For Innovators Façade Systems Limited

Raman Sharma
Whole-Time Director
DIN: 01484372

Date: 30th May, 2026
Place: Thane



INNOVATORS FAÇADE SYSTEMS LIMITED

Financial Highlights (H2-2026)

- Innovators Façade Systems Limited has reported Revenue of **INR 14,391.29 lakhs** in H2-2026 against **INR 10,732.28 lakhs** in H2-2025 a growth of **34.09%**.
- EBITDA Margins (Standalone) reported in H2-2026 is **12.17%** against **16.35%** in H2-2025.
- Company has received new work orders of approx. value of **INR 36,809 lakhs** in H2-2026 against **INR 20,370 lakhs** in H1-2026, a growth of **80.70%** in new bookings.
- The current order book position has reached its all time high in the Company's History, total amounting to approx. **INR 74,102 lakhs** as on 31.03.2026.
- Detailed analysis on current period's performance are presented in later section of this press release.

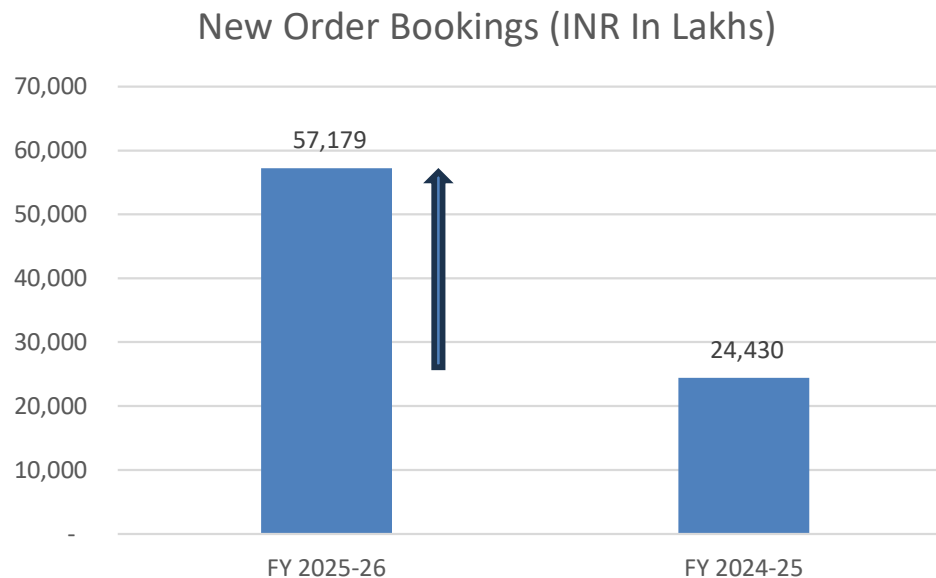
Updates on Material Events after Year Ended on 31.03.2026 :

After the year ended on 31.03.2026, the Company has received new work orders of approx. value of **INR 18,306 lakhs**.

Note : Details of receipt of these orders were already disclosed by the Company in separate filings with the stock exchange at the time of occurring of events in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Financial Highlights (H2-2026)

- ❑ Company has received new work orders of approx. value of **INR 36,809 lakhs** in H2-2026 as compared to **INR 20,370 lakhs** in H1-2026 marking growth of **80.70%** in Second Half Year.
- ❑ New work orders received of approx. value of **INR 57,179 lakhs** in FY 2025-26 as compared to **24,430 lakhs** in FY 2024-25 marking a significant YOY growth of **134.05%**
- ❑ During the year, Company has able to secure various new prestigious projects from reputed clients. These orders are expected to be executed in a 2 to 3 years of time. Also, the Company is actively pursuing and participating in bids for new façade and fenestration projects as part of its ongoing business development activities.
- ❑ The current order book position has reached its all time high in the Company's History, total amounting to approx. **INR 74,102 lakhs** as on 31.03.2026.



India's façade sector is entering a new phase of growth, and we are strategically positioned to strengthen our presence in this evolving market. Our competitive edge comes from delivering comprehensive façade solutions backed by integrated expertise in design, engineering, fabrication, and project execution.

Financial Highlights (H2-2026)

Standalone (INR In Lakhs)

Particulars	H2 -2026	H2-2025	H1 -2026
Revenue	14,391.29	10,732.28	8,360.22
EBITDA	1,751.02	1,755.22	1,400.39
EBITDA (% of Revenue)	12.17%	16.35%	16.75%
Profit Before Tax	1,179.72	1,052.89	701.94
Profit Before Tax (% of Revenue)	8.20%	9.81%	8.40%

Revenue has increased to **INR 14,391.29 lakhs** in H2-2026 as compared to **INR 10,732.28 lakhs** in H2-2025 and **8,360.22 lakhs** in H1-2026

EBITDA Margins in H2-2026 is **12.17%** as compared to **16.35%** in H2-2025 and **16.75%** in H1-2026

PBT in H2-2026 is **8.20%** as compared to **9.81%** in H2-2025 and **8.40 %** in H1-2026

Consolidated (INR In Lakhs)

Particulars	H2 -2026	H2-2025	H1 -2026
Revenue	14,391.29	10,732.28	8,360.22
EBITDA	1,745.46	1,416.44	1,416.96
EBITDA (% of Revenue)	12.13%	16.38%	16.95%
Profit Before Tax	1,174.16	1,056.11	718.51
Profit Before Tax (% of Revenue)	8.16%	9.84%	8.59%

Revenue has increased to **INR 14,391.29 lakhs** in H2-2026 as compared to **INR 10,732.28 lakhs** in H2-2025 and **8,360.22 lakhs** in H1-2026

EBITDA Margins in H2-2026 **12.13%** as compared to **16.38%** in H2-2025 and **16.95%** in H1-2026

PBT in H2-2026 is **8.16%** as compared to **9.84%** in H2-2025 and **8.59 %** in H1-2026

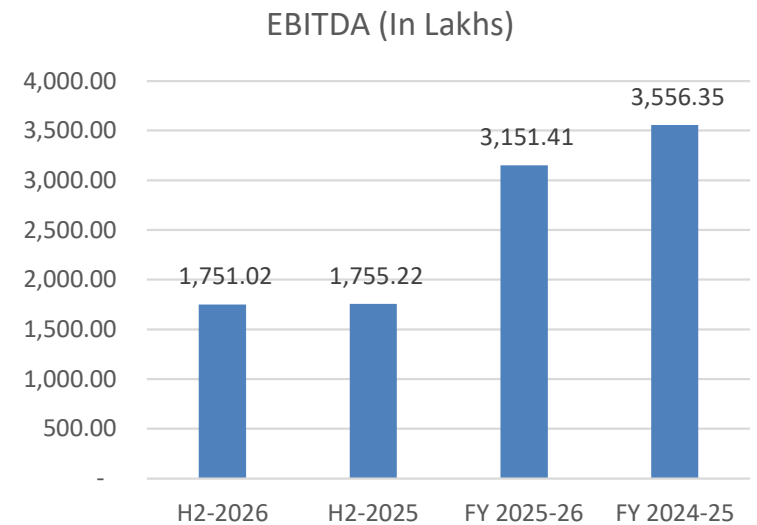
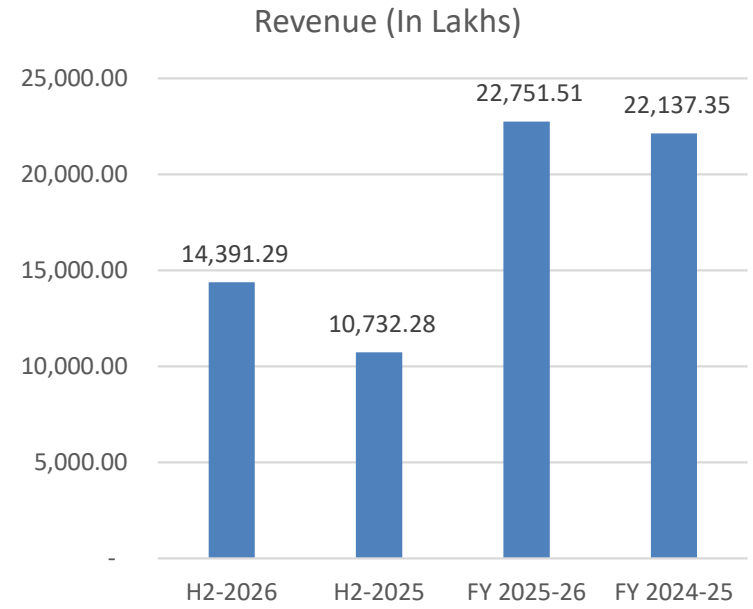
Financial Highlights (H2-2026)

- ❑ The Revenue in H2-2026 has increased by **34.09 %** as compared to H2-2025.
- ❑ Revenue for FY 2025-26 has increased marginally by **2.77%** as compared to FY 2024-25.
- ❑ EBITDA in H2-2026 is **INR 1,751.02 lakhs** compared to **INR 1,755.22 lakhs** in H2-2025.
- ❑ EBITDA in FY 2025-26 is **INR 3,151.41 lakhs** compared to **INR 3,556.35 lakhs** in FY 2024-25.

Revenue growth in the H2-2026 was mainly on account of gradual normalization of project execution activities and progress across key ongoing projects, that had previously experienced delays due to design approval timelines, site readiness requirements, and mobilization schedules in H1-2026. As a result, the Company achieved marginal revenue growth on a year-on-year basis despite the challenges experienced during the first half of the year.

EBITDA margins and Profitability during the H2-2026 and on a Y-O-Y basis were impacted by the project mix, increased raw material prices and project execution costs. Also, increase in employee benefit expenses and incidental infrastructure-related costs to strengthen the Company’s operational capabilities have impacted the margins during the period. These enhancements were undertaken to support the growing volume of order bookings and to ensure efficient execution of projects in the coming years, thereby positioning the Company for sustained growth and improved service delivery.

The overall business outlook remains positive, supported by a healthy Order book position, projects in pipeline, improved execution momentum, and management's continued focus on driving growth and creating long-term value for stakeholders.



About Innovators : Founded in 1999 with a desire to build a world-class organisation dedicated to design, engineer, supply, fabricate and install world-class façade systems. Today, Innovators operate in sector as diverse as Façade and Fenestration solutions. Innovators has some prestigious sky rises to its credits. It stands apart as the establishment that specializes in providing simplified façade solutions for innovative architecture.

Over the past years, Innovators has become a nationally recognized brand that delivers building enveloping solutions of international standards in a manner that creates value beyond business targets for our Clients, Consultants, Vendors, and Society.

We revel in continuously challenging ourselves and work with new and advanced materials, complex geometry, novel structural and mechanical systems designed and fabricated in a mega state-of-the art facility in India. We are equipped with more than two decades of experience in engineering, fabrication, assembly, erection and installation of customized systems across India.

Renowned architects, builders and Façade consultants from the Industry rely upon our Façade and Fenestration systems right from the very concept to the development stage for their projects. Our reputation for delivering the most innovative and efficient lab tested systems and of highest quality within agreed deadlines and budget allocations is a matter of true pride for us.

For more info please visit www.innovators.in

Forward-Looking Statement

Certain statements in this document may be forward looking statements. Such forward looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, technological risks and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Innovators façade Systems Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligations to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For further information please contact : cs@innovators.in

For Investors query : investors@innovators.in

