RIR POWER ELECTRONICS LIMITED
www.rirpowersemi.com | CIN: L31109MH1969PLC014322
An ISO 9001:2018 Company CB-036-MS

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Ref. RIR/SEC/13896/2026

2nd June, 2026

Bombay Stock Exchange Limited
Corporate Relationship Department,
1st Floor, Rotunda Building,
P. J. Towers, Dalal Street,
Mumbai-400001

Scrip Code : 517035

Sub.: Investor Presentation for financial year 2025-26

Dear Sir/Madam,

With reference to the above subject, please find enclosed herewith Investor Presentation of the Company for the financial year 2025-26.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For **RIR POWER ELECTRONICS LIMITED**

Bhavin Premji Rambhia
Digitally signed by Bhavin Premji Rambhia
Date: 2026.06.02 10:48:52 +05'30'

BHAVIN P RAMBHIA
COMPANY SECRETARY

Encl : a/a

RIR POWER ELECTRONICS LIMITED

Investor Presentation

June 02, 2026

Presentation Structure

- ✓ *Company overview*
- ✓ *Management team*
- ✓ *Industry overview*
- ✓ *Latest updates*
- ✓ *Financial highlights*
- ✓ *Performance snapshot*
- ✓ *Important disclaimer for investors & stakeholders*

Company & Industry Overview

Management team

- **Dr. Harshad Mehta** ***Non-Executive Chairman***
  PhD in Power Electronics

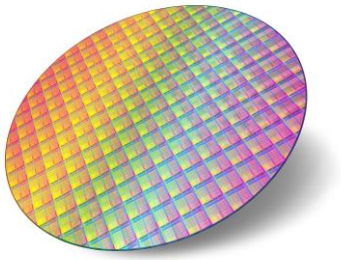
- **Mr. N Ramesh Kumar** ***MD & CEO***

- **Mr. Ramesh Trasi, Chief Technology Officer**

Company overview

- *Years of excellence in power semiconductor*

- *400 + global customers being served*



- *First company to make SiC based devices mfg. in India*

- *Key products for railway & defense sector*

Company overview

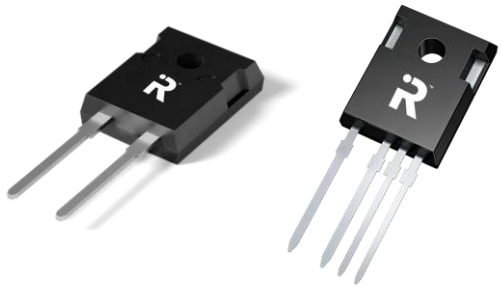
- Founded in 1969, RIR Power Electronics Limited was incorporated with a technical collaboration with International Rectifier Corporation, USA.
- The company went public in 1986 through its IPO and continued to expand its technological capabilities, notably entering in a collaboration with Silicon Power Corporation, USA in 2000 for the manufacturing of high-power devices.
- A significant shift in leadership occurred in 2005 with a change in management control and the induction of Mr. Harshad Mehta as a new promoter. In 2009, the company strengthened its operations through the merger of Orient Semiconductors Pvt. Ltd. into RIR Power Electronics Limited
- Over the years, RIR Power Electronics has demonstrated strong engineering capabilities through the design and development of advanced rectifier systems. In 2014, it developed a 30V, 10,000A rectifier for electrolysis, commissioned at BARC, Mysore.
- In 2019, the company developed a 12V, 10,000A rectifier for demagnetization at Hindalco's Hirakud Smelter in Sambalpur. Continuing its innovation journey, in 2020, it designed and commissioned a plasma rectifier at the Nuclear Fuel Complex (NFC), Hyderabad.
- The company further strengthened its position in advanced semiconductor technology in 2021 by acquiring 100% stake in Visicon Power Electronics Private Limited for manufacturing Silicon Carbide (SiC) wafers.
- Most recently, in 2022, RIR Power Electronics developed a 60V, 2000A rectifier for green hydrogen applications, which was successfully commissioned at a 15MW facility in Kadodiya, Ujjain, marking its entry into the clean energy segment.

Products portfolio

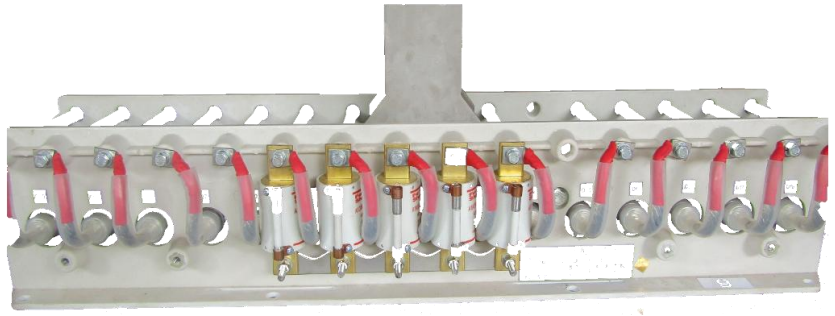
❖ Si Thyristors & Diodes

❖ Power Modules, IGBTs & IPMs

❖ Systems & Accessories



❖ SiC Diodes & MOSFETs



❖ Rectifier Bank Assembly

Latest company updates

- **Update on SiC Semiconductor Plant at Bhubaneswar, Odisha:** *The Cleanroom construction is completed at the Odisha facility, and the plant and machinery installation is under progress and estimated to be completed by July end. Epitaxial wafer production is expected to be commissioned in the 2nd quarter of FY2027, reinforcing the company's commitment to "Make in India" initiative and to strengthen the country's semiconductor manufacturing ecosystem.*

- **New overseas order:** *RIR Power Electronics has won its first overseas order to supply 5 kV silicon-controlled rectifier (SCR) thyristors. The order is to be executed in phases with completion expected by the end of 2026, and it involves the supply of 125-mm press-pack SCR devices designed for high-power and high-current applications.*

- **Technical innovation:** *The company announced a major innovative milestone with the development of a 25 kV–120 kA capacitor discharge vertically integrated semiconductor switch, strengthening India's high-power electronics capabilities. Designed for high-energy pulse power systems, the capacitor discharge switch can be deployed across a wide range of critical applications, including defense systems requiring controlled high-current pulses, advanced medical equipments, precision and selective directed energy technologies.*

Update on Odisha facility

Photos of Epitaxy manufacturing

Industry overview

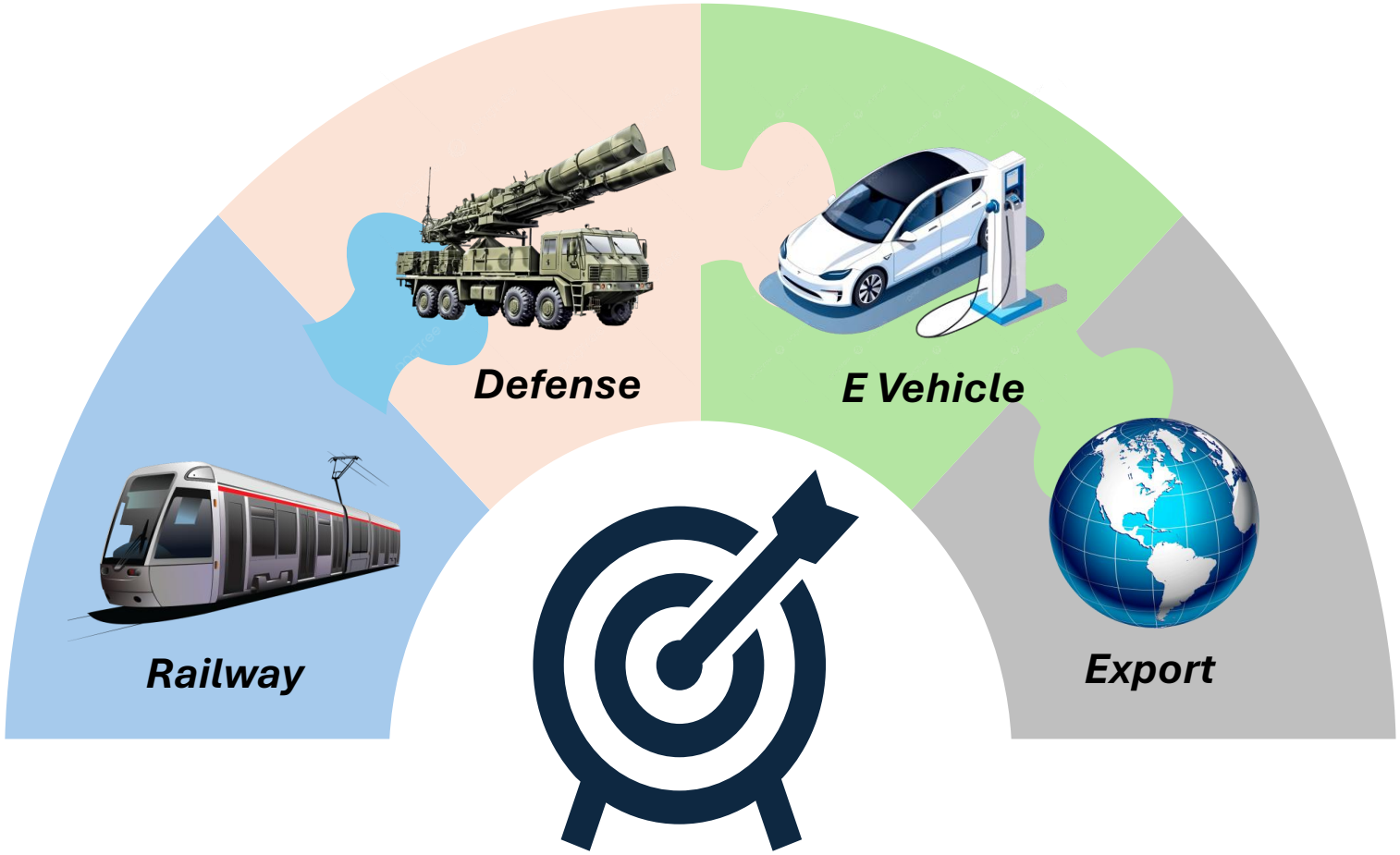
- India launched India Semiconductor Mission 2.0 with increased focus on semiconductor equipment, materials, supply chains, R&D, and indigenous chip design capabilities, as the Indian semiconductor market is projected to grow from nearly USD 45–50 billion currently to over USD 100 billion by 2030

- India and the Netherlands recently elevated bilateral ties to a Strategic Partnership through 17 agreements focused on semiconductors, defense, critical minerals, and advanced technologies, alongside a 2026–2030 roadmap aimed at strengthening chip manufacturing, supply chain resilience, and high-tech collaboration.

- Under the National Quantum Mission, India achieved a major milestone by demonstrating a 1,000-km quantum-secure communication network while simultaneously expanding its quantum hardware and fabrication infrastructure, further strengthening the country's advanced electronics and semiconductor.

- Increasing push by Indian states such as Rajasthan, Gujarat, Tamil Nadu, Assam, Delhi to introduce dedicated semiconductor and high-tech manufacturing policies aimed at attracting chip fabrication, OSAT/ATMP facilities, and electronics investments

Future growth engine



Value to stakeholders

- ***Positioned for Growth***
- India’s first vertically integrated silicon carbide facility in Odisha
- Current order backlog stands at Rs 17.5 Cr
- Export leadership + Domestic demand visibility (35 to 40% Export)
- Indian semiconductor market is projected to grow from nearly USD 45 to 50 billion currently to over USD 100 billion by 2030
- Investment in the infrastructure sector especially Indian Railways
- Focus on defense sector

Financial Highlights

Financial highlights | YoY comparison

Financial performance on standalone basis for FY26

(Amount in ₹ Cr except EPS)

Performance indicators	FY26	FY25	%
Revenue	90.87	86.21	+ 5.41%
Adjusted EBITDA *	10.58	11.39	(7.16%)
Adjusted EBITDA Margin	11.64%	13.22%	(158 bps)
PAT	6.72	8.28	(18.81%)
PAT Margin	7.20%	9.38%	(218 bps)
EPS (Basic, ₹)	0.86	1.15	(25.25%)

*Adjusted EBITDA is before considering ESOP expenses of ₹ 0.37 Cr

Financial highlights | QoQ comparison

Financial performance on standalone basis for Q4 FY26

(Amount in ₹ Cr except EPS)

Performance indicators	Q4 FY26	Q3 FY26	QoQ%	Q4 FY25	YoY%
Revenue	23.95	20.27	+ 18.16%	26.46	(9.50%)
Adjusted EBITDA *	2.46	0.86	+ 185.48%	3.44	(28.42%)
Adjusted EBITDA Margin	10.29%	4.26%	+ 603 bps	13.01%	(272 bps)
PAT	1.39	0.44	+ 212.53%	2.55	(45.54%)
PAT Margin	5.55%	2.15%	+ 340 bps	9.43%	(388 bps)
EPS (Basic, ₹)	0.17	0.06	+ 190.75%	0.32	(45.54%)

*Adjusted EBITDA is before considering ESOP expenses of ₹ 0.37 Cr

Disclaimer for Investors & Stakeholders

RIR Power Electronics Ltd.	Investor & Media	
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Safe harbor statement:

This statement contains forward-looking statements that are based on our current expectations, assumptions, estimates, and projections about our business and the industry in which we operate. These forward-looking statements are subject to various risks, uncertainties, and assumptions that could cause our actual results or performance to differ materially from those expressed or implied by the forward-looking statements. Forward-looking statements can often be identified by words such as 'anticipates,' 'expects,' 'intends,' 'plans,' 'predicts,' 'believes,' 'seeks,' 'estimates,' 'may,' 'will,' 'should,' 'would,' 'could,' 'potential,' 'continue,' 'ongoing,' similar expressions, and variations or negatives of these words.

These forward-looking statements are subject to numerous assumptions, risks, and uncertainties, including, but not limited to, the following:

- Market Volatility: Fluctuations in the prices of raw materials, market demand, and economic conditions can impact the profitability of our production.
- Competitive Environment: Our ability to compete effectively with other producers of semi conductors is subject to factors such as pricing, quality, technological advancements, and market conditions.
- Regulatory and Environmental Factors: Compliance with existing and new regulatory requirements, environmental laws, and permits may impose additional costs and restrictions on our operations.
- Supply Chain and Operational Risks: Potential disruptions in the supply of raw materials, transportation, production processes, and equipment failures may impact our ability to meet customer demand.
- Global Economic Conditions: Changes in global economic conditions, including recessions, inflation, or changes in trade policies, can affect the demand and pricing of our products.
- Foreign Exchange Risks: Fluctuations in currency exchange rates may impact our financial results, especially if a significant portion of our sales or costs are denominated in foreign currencies.
- Technological Changes: Advancements in technology and alternative materials may disrupt the market for semiconductors, requiring us to adapt and innovate to remain competitive.

Investors and shareholders are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date they are made. Our actual results or performance may differ materially from those expressed or implied by the forward-looking statements, and we undertake no obligation to revise or update any forward-looking statements.

RIR POWER ELECTRONICS LIMITED

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