

Date: August 12, 2026

To
BSE Limited,
Floor 25, P.J. Towers, Dalal Street,
Mumbai 400001

Scrip Code: 524610

Sub: Intimation of outcome of Board Meeting under Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("Listing Regulations")

Dear Sir / Madam,

Pursuant to Regulations 30 and 33 and other applicable Regulations of the Listing Regulations read with Schedule III thereof and in furtherance to our letter dated August 7, 2026, we hereby inform you that the Board of Directors of Rathi Graphic Technologies Limited ('the Company') at its Meeting held today, i.e., August 12, 2026, has, inter alia, on recommendation of the Audit Committee, considered and approved the Unaudited Standalone Financial Results for the quarter ended June 30, 2026 and noted the Limited Review Audit Report on such Financial Results.

The aforesaid Financial Results along with the limited review report of the Statutory Auditors of the Company are enclosed herewith as **Annexure "A"**.

The above information is being made available on the Company's website at rathigraphic.com

The Board Meeting commenced at 5:00 P.M (IST) and concluded at 5:15 P.M (IST).

We request you to take the above information on record.

Thanking You,

Yours faithfully,

For Rathi Graphic Technologies Limited

Nikunj Daga
Managing Director

DIN: 00360712

Encl: A/a



H G & CO.

CHARTERED ACCOUNTANTS



III- A/49
NEHRU NAGAR
GHAZIABAD-201001
UTTAR PRADESH
Ph.: 9811194255, 7838873949
email: mail.hgco@gmail.com

Independent Auditor's Limited Review Report On Unaudited Quarterly Financial Results Of The Company Pursuant To The Regulation 33 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015

To
The Board of Directors

M/s Rathi Graphic Technologies Limited

We have reviewed the accompanying statement of Unaudited Financial Results of Rathi Graphic Technologies Limited ("Company") for the quarter ended 30th June, 2026 (hereinafter referred to as "**Financial Statement**") attached herewith, being submitted by the Company pursuant to the requirement of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these Financial Statements based on our review.

We conducted our review of the Financial Statements in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For H G & CO.
Chartered Accountants


CA Himanshu Garg
Partner



Membership No. : 403482
Firm Regn. No. : 013074C
Place: Ghaziabad
Date: 12.08.2026
UDIN: 26403482OBGEOD7089

Rathi Graphic Technologies Limited

CIN : L26960UP1991PLC013770



RATHI GRAPHIC TECHNOLOGIES LIMITED					
CIN L26960UP1991PLC013770					
Regd. Office: D-12A, Sector 9, New Vijay Nagar, Ghaziabad (Uttar Pradesh)					
web: www.rathitoner.com e-mail: nikunjudyog69@gmail.com Tel: 9582868855, 9999644982					
UNAUDITED STANDLONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026					
		(Rs. in lacs)			
	Particulars	Quarter ended		Year Ended	
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations	-	-	-	-
II	Other Income	-	-	-	-
III	Total Revenue (I + II)	-	-	-	-
IV	Expenses				
	a) Cost of Materials consumed	-	-	-	-
	b) Purchase of stock-in-trade	-	-	-	-
	c) Changes in inventories of finished goods, WIP and stock in trade	-	-	-	-
	d) Employee benefits expenses	0.60	0.60	0.60	2.40
	e) Finance cost	12.95	13.04	12.67	51.08
	f) Depreciation and amortisation expenses	1.18	8.43	8.43	33.73
	g) Other expenses	4.52	2.23	7.73	20.23
	Total Expenses	19.25	24.30	29.43	107.43
V	Profit/(Loss) before Exceptional and Extraordinary Items (III - IV)	(19.25)	(24.30)	(29.43)	(107.43)
VI	Exceptional Items	-	-	-	-
VII	Profit/(Loss) before Extraordinary Item (V - VII)	(19.25)	(24.30)	(29.43)	(107.43)
VIII	Extraordinary Item/Exceptional Items	-	-	-	-
	(i) Depreciation on Revaluation Reserve on Building	0.15	0.15	0.15	0.62
	(ii) Reversal of Provision of Doubtful Debts	-	-	-	-
	(iii) Reversal of Provision of diminution of Investment	-	-	-	-
IX	Profit/(Loss) before Tax (VII - VIII)	(19.10)	(24.14)	(29.28)	(106.82)
X	Tax expenses	-	-	-	-
	a) Current Tax/Previous Year	-	-	-	-
	b) Deferred Tax/MAT Credit	-	-	-	-
	Total Tax	-	-	-	-
XI	Profit/(Loss) for the period from continuing operations (IX - X)	(19.10)	(24.14)	(29.28)	(106.82)
XII	Profit/(Loss) from discontinuing operations	-	-	-	-
XIII	Tax Expenses on discontinuing operations	-	-	-	-
IVX	Profit/(Loss) from discontinuing operations (after tax) (XII-XIII)	-	-	-	-
XV	Profit/(Loss) for the period (XI +/- IVX)	(19.10)	(24.14)	(29.28)	(106.82)
XVI	Other Comprehensive Income				
	(i) Items to be reclassified to Profit or loss	-	-	-	-
	(ii) Income tax relating to items to be reclassified to profit or loss	-	-	-	-
	(iii) Items not to be reclassified to Profit or loss	-	-	-	-
	(iv) Income tax relating to items not to be reclassified to profit or loss	-	-	-	-
	Other Comprehensive Income/ Expenses net of taxes expenses item that will not be reclassified to profit or loss	(7.76)	(3.36)	(4.56)	(9.02)
XVII	Total Comprehensive Income (XV + XVI)	(26.86)	(27.50)	(33.84)	(115.84)
XVIII	Paid-up equity shares				
	Equity Shares (Face Value of Rs.10/- each)	135.92	135.92	135.92	135.92
	Other Equity				-848.31
IXX	Earnings Per Equity Share				
	(a) Basic	(0.14)	(0.18)	(0.22)	(0.79)
	(b) Diluted	(0.14)	(0.18)	(0.22)	(0.79)



Rathi Graphic Technologies Limited

CIN : L26900UP1991PLC013770



Notes :

- 1 The Company was undergoing Corporate Insolvency Resolution Process ("CIRP") since February 2020 and subsequently the resolution plan ("Resolution Plan") submitted by M/s Surbhika Steels Private Limited through its unit Nikunj Udyog ("Successful Resolution Applicant") was approved by the Hon'ble National Company Law Tribunal, Allahabad Bench ("NCLT") vide its order dated July 27, 2023 read with NCLAT, Delhi order dated October 15, 2024. As per the terms of the approved Resolution Plan, a Monitoring Committee was constituted, to oversee the implementation of the Resolution Plan. Further, after settling all the claims as per the approved Resolution Plan, the Monitoring Committee in its meeting held on February 7, 2025 reconstituted the Board of Directors of the Company with all the new Directors and dissolving the then existing Board of Directors in terms of the Resolution Plan approved by Hon'ble NCLT, Allahabad Bench and further handed over the control of the affairs of the Company to the new management of the Company effective from February 7, 2025. Surbhika Steels Private Limited and Daga Infrastructure Private Limited are the new Promoters of the Company effective from April 24, 2025, pursuant the implementation of the Resolution Plan.
- 2 The Company is engaged in the business of manufacturing of toner and toner related products but operations are temporarily closed due to Company was undergoing CIRP Process as per IBC Act 2016.
- 3 The above standalone Financial Results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on August 12, 2026. These results have been subjected to limited review by the statutory auditors who have expressed an unmodified opinion.
- 4 In view of the fact that new promoters are in the process of implementing the Resolution Plan, Operations of the Company are still to be revived.
- 5 Pursuant to implementation of Resolution Plan 99% of the existing issued, subscribed and paid-up share capital of Rathi Graphic Technologies Limited stands cancelled and extinguished on April 24, 2025. Further Company has allotted 1194790 Equity shares to new promoters i.e. Surbhika Steels Pvt Limited and Daga Infrastructure Pvt Limited.
- 6 Previous Year/Period figures have been regrouped/rearranged wherever necessary.
- 7 This statement has been prepared in accordance with the recognition and measurement principles of applicable Accounting Indian Standards ("IND AS") as notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended) prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) read with Schedule IV thereto.
- 8 Company does not have any subsidiary/associate/joint venture entity(ies) for the respective period.

For Rathi Graphic Technologies Ltd.

Dated 12.08.2026

Place : New Delhi

Nikunj Daga
Managing Director
DIN : 00360712



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