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Prabhadevi, Mumbai - 400025

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August 10, 2026

To,
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
Security code: 532892

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol: MOTILALOF5

Sub.: Press Release - Motilal Oswal Asset Management Company crosses ₹2 Lakh Crores in Assets Under Management ("AUM")

Dear Sir/Madam,

Please find enclosed herewith a Press Release issued by Motilal Oswal Asset Management Company Limited ("MOAMC"), a Material Wholly-Owned Subsidiary of the Company, on achieving a significant milestone with its Assets Under Management ("AUM") crossing ₹2 Lakh Crores across Mutual Funds (Active & Passive), Portfolio Management Services ("PMS") and Alternative Investment Funds ("AIFs").

This is for information of the Exchanges and Members.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit
Company Secretary & Compliance Officer

Encl.: As Above

Motilal Oswal Asset Management Company Crosses ₹2 Lakh Crore AUM Milestone

Mumbai, August 10 2026: Motilal Oswal Asset Management Company (MOAMC) today announced that its total Assets Under Management (AUM) across its Mutual Fund, Alternative Investment Fund (AIF), and Portfolio Management Services (PMS) businesses have crossed the significant milestone of **₹2 lakh crore** as on **August 7, 2026**. The milestone underscores the company's continued commitment to its growth investing style and differentiated investment philosophy of **Quality, Growth, Longevity and Price (QGLP)**, while reinforcing its position as a predominantly **equity-focused** asset manager.

MOAMC offers a diversified investment platform across **Mutual Funds (MF), Portfolio Management Services (PMS), Alternative Investment Funds (AIF)**, with its investment approach anchored in its **QGLP** philosophy and risk management framework.

Mr. Prateek Agrawal, MD & CEO, Motilal Oswal Asset Management Company, said, *"Crossing the ₹2 lakh crore AUM milestone is a significant moment in our journey. It echoes the trust our investors, partners and stakeholders have placed in us. We have remained committed to building high growth in earnings focused portfolios, following our QGLP investment philosophy, with a long-term perspective backed by disciplined risk management. As investor participation continues to deepen across the country, we remain focused on providing investment solutions aligned with investors' needs, expanding our product offerings across active and passive strategies, across MF, PMS and AIF platforms and supporting investors in pursuing their long-term financial goals."*

During **FY2026**, Motilal Oswal AMC expanded its product suite by launching **18 passive mutual funds** and **5 active mutual funds**, while further strengthening its passive investment platform across **Indian equities, international equities, factor-based strategies, sectoral funds, commodities, multi-asset solutions and debt**. The broader product basket is intended to cater to investors who are new to equity investing or have a relatively lower risk appetite.

The company added approximately **56.08 lakh SIPs** during FY2026 and recorded an **all-time high SIP inflow of ₹16,479 crore**. It also witnessed growth in gross sales and lower redemptions during the period. Additionally, the evolution of its investment process with an increased focus on consistency alongside returns has contributed to its investment approach.

The Indian mutual fund industry continued to make steady progress during **FY2026**, supported by sustained retail participation, increasing financialisation of savings and resilient SIP flows despite relatively volatile market conditions. Looking ahead, continued SIP penetration, growing participation beyond the top cities, increasing digital adoption and the rising role of Domestic

Institutional Investors (DIIs) may support the industry's long-term growth. Backed by its diversified investment platform, disciplined investment philosophy and expanding product offerings, Motilal Oswal AMC remains well positioned to capitalize on these structural opportunities and continue creating long-term value for investors.

About Motilal Oswal Asset Management Company:

Motilal Oswal Group possesses a legacy in equities for over 3 decades. Motilal Oswal Asset Management Company Ltd. (MOAMC) is registered with SEBI as the Investment Manager for Motilal Oswal Mutual Fund. It was incorporated on November 14, 2008. It provides Investment Management and Advisory Services to investors based within and outside India and has Mutual Funds, AIFs and Portfolio Management Services business.

MOAMC SEBI Registration Details:

Motilal Oswal Mutual Fund – MF/063/09/04 – Mutual Fund | **Motilal Oswal Asset Management Company Ltd.** – INP000000670 – PMS | **Motilal Oswal Alternative Investment Trust - I** – IN/AIF3/19-20/0779 – AIF | **Motilal Oswal Alternative Investment Trust** – IN/AIF3/13-14/0044 – AIF

For further details, contact:

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Source: MOAMC Internal.

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The QGLP strategy emphasizes investments in companies with a high quality of business and management, strong earnings growth potential, sustainable longevity, and attractive price valuations. While these factors are considered when constructing the portfolio, there is no

assurance that this approach will outperform the market or provide positive returns. The strategy is subject to market risks and may experience periods of underperformance.

Data as on 7th Aug 2026. Assets Under Management as on 30th June 2026 (in lakh) includes:

Liquid Fund: 91742.70 | Debt: 37770.29 | Hybrid: 338053.7 | Equity: 9678399 | Solution Oriented Schemes: 0 | Index Funds: 2710491 | Gold ETF: 01 | Other ETF: 2007511 | FOF Overseas: 3788.85 | Geographical Spread (%): Top 5 Cities: 49.72 | Next 10 Cities: 12.33 | Next 20 Cities: 6.21 | Next 75 Cities: 7.93 | Others 23.81.

#Mutual Fund (Active & Passive): Rs. 1,62,126 Cr. Alternates (PMS, AIF & Gift City): Rs. 38,304 Cr.

The usage of the terms **Hi-Quality and Hi-Growth** Portfolios purely depicts Motilal Oswal AMC's internal fund management strategy/process which is based on qualitative and quantitative research parameters. However, it does not offer any guarantee on returns. PMS: Portfolio Management Services, AIF: Alternate investment Funds, AUM: Assets Under Management.

Investments in securities market are subject to market risks, read all relevant documents carefully.