



Date: 04-06-2026

To,
The Corporate Relationship Manager
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Mumbai – 400001

Ref: Scrip Code – 539196
Sub: Intimation of 34th Annual General Meeting & Record Date

Dear Sir/Madam,

We wish to inform the Exchanges that the 34th Annual General Meeting (“AGM”) of the Members of Amba Enterprises Limited (“the Company”) will be held on Tuesday, June 30th, 2026 at 12:00 pm through Video Conferencing (VC) or Other Audio-Visual Means (OAVM) in compliance with the applicable circulars of Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI). we are enclosing herewith a copy of notice of 34th Annual General Meeting of the Shareholders of the Company.

The copy of the 34th Annual Report along with the Notice of the 34th AGM being sent to the shareholders of the Company by email whose email addresses are registered with the Company/ Depository participant(s) and the same is available on the website of the Company at www.ambaltd.com. We request you to take the above on record as compliance with relevant regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) and disseminate to the stakeholders.

Further, in accordance with the Regulation 36(1)(b) of the Listing Regulations, Members who have not registered their e-mail address, a letter containing exact web-link of the website where details pertaining to the entire Annual Report is hosted is being sent at the address registered in the records of RTA/Company/Depositories.

Corporate Office : 430, 4th Floor,
Blue Rose Industrial Estate, Near Metro Mall,
Magathane Petrol Pump, Western Express Highway,
Borivali (E), Mumbai - 400 066. Tel. : 022 - 28701692.

Reg. Off/Factory : Sector No. 132, H.No. 1/4/1.
Premraj Industrial Estate, Shed No. B - 2,3,4,
Dalvi Wadi, Nanded Phata, Pune - 411 041.



Further, pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Listing Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Wednesday 24/06/2026 TO 30/06/2026 (both days inclusive) for the Purpose of AGM.

The **Record Date** for determining the entitlement of Members to receive the Final Dividend for the financial year ended March 31, 2026 shall be **Friday, June 19, 2026**.

Kindly take same on record and acknowledge receipt.

Thanking you,

Yours Faithfully,

For Amba Enterprises Limited

**SHRIDHA
GUPTA**

Digitally signed by
SHRIDHA GUPTA
Date: 2026.06.04 17:24:10
+05'30'

Shriddha Gupta

(Company Secretary & Compliance Officer)

Corporate Office : 430, 4th Floor,
Blue Rose Industrial Estate, Near Metro Mall,
Magathane Petrol Pump, Western Express Highway,
Borivali (E), Mumbai - 400 066. Tel. : 022 - 28701692.

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Premraj Industrial Estate, Shed No. B - 2,3,4,
Dalvi Wadi, Nanded Phata, Pune - 411 041.



AMBA ENTERPRISES LIMITED

ANNUAL REPORT

2025-2026

CORPORATE INFORMATION

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| <p>Name of the Company: Amba Enterprises Limited</p> <p>Registered Office & Plant: S. No. 132, H No. 1/4/1, Premraj Industrial Estate, Shed No. B-2,3,4, Dalviwadi, Nanded Phata, Pune - 411 041</p> <p>Corporate Office: Unit No. 430,4th Floor, Blue Rose Industrial Estate, W.E. Highway. Near Metro, Borivali (East), Mumbai - 400 066</p> <p>CIN : L99999PN1992PLC198612</p> <p>Website : www.ambaltd.com</p> <p>Email : ambaltd@gmail.com</p> <p>Contact No: 022 28701692</p> <p>BOARD OF DIRECTORS & KMP</p> <p>Mr. Ketan Mehta : Managing Director</p> <p>Ms. Sarika Bhise : Executive Director</p> <p>Ms. Dhruvi Sanghvi : Non-Executive Director, Independent Director</p> <p>Mr. Dhirendra Mehta : Non-Executive Director, Independent Director</p> <p>Mr. Atul Thakkar : Non-Executive Director, Independent Director</p> <p>Mr. Dharmendra Mehta: Non-Executive Director Independent Director</p> <p>Mr. Darshan Sanghavi: Non-Executive Director Independent Director</p> <p>Pranali Bhatade (Pranali More):Chief Financial Officer</p> <p>Ms. Shridha Gupta : Company Secretary & Compliance Officer</p> <p>COMMITTEES OF THE BOARD</p> <p>AUDIT COMMITTEE</p> <p>Mr. Dhirendra Mehta : Chairman & Member</p> <p>Mr. Ketan Mehta : Member</p> <p>Mr. Atul Thakkar : Member</p> <p>Mr. Darshan Sanghavi : Member</p> | <p>NOMINATION & REMUNERATION COMMITTEE</p> <p>Mr. Dhirendra Mehta : Chairman & Member</p> <p>Mrs. Dhruvi Sanghvi : Member</p> <p>Mr. Atul Thakkar : Member</p> <p>STAKEHOLDERS RELATIONSHIP COMMITTEE</p> <p>Mr. Dhirendra Mehta : Chairman & Member</p> <p>Mr. Ketan Mehta : Member</p> <p>Mrs. Dhruvi Sanghvi : Member</p> <p>CORPORATE SOCIAL RESPONSIBILITY COMMITTEE</p> <p>Mr. Ketan Mehta : Chairman</p> <p>Mr. Dhirendra Mehta : Member</p> <p>Mr. Sarika Bhise : Member</p> <p>STATUTORY AUDITORS</p> <p>M/s Bilimoria Mehta and co. Chartered Accountants</p> <p>INTERNAL AUDITORS</p> <p>U. D. KACHARE & CO. Chartered Accountants</p> <p>BANKERS</p> <p>HDFC Bank Limited, Yes Bank Limited</p> <p>REGISTRAR & TRANSFER AGENT</p> <p>Purva Sharegistry Private Limited Unit 9, Shiv Shakti Industrial Estate, J R Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai - 400011</p> |
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INDEX

| Sr. No. | Particulars | Page No. |
|----------------|--|-----------------|
| 1. | Notice | 4-26 |
| 2. | Directors Report & Annexures | 27-52 |
| 3. | Report on Corporate Governance | 53-67 |
| 4. | Management Discussion & Analysis Report | 69-71 |
| 5. | Managing Directors Certification | 72 |
| 6. | Declaration by Board Members for Code of Ethics | 73 |
| 7. | Auditors Certificate on Corporate Governance | 68 |
| 8. | Certificate of Non-Disqualification of Directors | 74-75 |
| 9. | Annual Secretarial Compliance Report | 76-81 |
| 10. | Independent Auditors Report | 82-93 |
| 11. | Balance Sheet | 94 |
| 12. | Profit & Loss Account | 95 |
| 13. | Cash Flow Statement and Schedules | 96 |
| 14. | Notes to Accounts | 97-122 |

NOTICE

Notice is hereby given that the 34th Annual General Meeting of the Members of Amba Enterprises Limited will be held on Tuesday, the 30th day of June, 2026 at 12.00 P.M through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) facility to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Audited Financial Statements of the Company for the Financial Year ended 31st March 2026, along with the Board of Directors Report and Auditors Report thereon.
2. To declare Final Dividend of Rs. 0.75 paisa/ per Equity Share of Rs. 5(Five) each for the financial year 2025-26
3. To appoint Mrs. Sarika Bhise (DIN:06987209), Director, who retire by rotation in compliance of the provisions of Section 152 of the Companies Act, 2013 (hereinafter called "the Act") and being eligible, offers herself for re-appointment.

SPECIAL BUSINESS:

4. Re-Appointment of Secretarial Auditors:

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an **ordinary Resolution:**

"RESOLVED THAT pursuant to the provisions of Section 204 and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014, and Regulation 24A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and based on the recommendations of the Audit Committee and the Board of Directors of the Company, the consent of the Members be and is hereby accorded for the re-appointment of **M/s. Sark & Associates LLP (LLPIN: ACA-4736), Practicing Company Secretaries**, as the Secretarial Auditors of the Company for a term of 5 (five) consecutive financial years effect from 1st April 2026 up to 31st March 2031, on such remuneration as may be fixed by the Board of Directors of the Company."

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorised to do all such acts, deeds, matters, and things as may be necessary, proper, or expedient to give effect to this resolution."

5. To approve related party transaction limits with Shiv Shakti Enterprises:

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an **ordinary Resolution**:

“RESOLVED THAT pursuant to the applicable provisions of the Companies Act, 2013 (“Act”) read with the applicable rules issued under the Act(including any statutory modification(s)or re-enactment thereof, for the time being in force), Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company’s Policy on “Materiality of Related Party Transactions and also on dealing with Related Party Transactions” and all other applicable laws and regulations, as amended, supplemented or re-enacted from time to time, and pursuant to the consent of the Audit Committee and the consent of the Board of Directors of the Company, the approval of the members of the Company be and is hereby accorded to the Company to enter into contract(s)/arrangement(s)/transaction(s) with Shiv Shakti Enterprises a related party of the Company, for effecting Purchasing Material for an amount not exceeding in the aggregate 60,00,00,000 (Sixty Crores Rupees) each, for the financial year 2026-27, provided that the said transactions are entered into/ carried out and on such terms and conditions as may be considered appropriate by the Board of Directors (including any authorised Committee thereof);

RESOLVED FURTHER THAT the Board of Directors of the Company (which includes any Committee of the Board) be and are hereby authorized to do all necessary acts, deeds, things and execute all such documents, undertaking as may be necessary in this regard from time to time to give effect to the above resolution.

6.Re-appointment of Mr. Ketan Harilal Mehta (DIN : 01238700) as Managing Director Designated as Managing Director and Chairman:

To consider and if thought fit to pass following resolution as **Special Resolution**

“RESOLVED THAT pursuant to the provisions of Section 196, 197, and 203 and any other applicable provisions of the Companies Act, 2013 (“Act”) and the rules made there under, as amended from time to time, read with Schedule V to the Act, and Articles of Association of the Company and subject to the approval of Central Government or other Government authority/agency/board, if any, the consent of the Members hereby accorded to Board of the Company to re-appoint Mr. Ketan Harilal Mehta (DIN :01238700) as Managing Director of the Company for a period of 5 Years with effect from 1st April 2026 upto 31st March 2031 upon the terms and conditions (including remuneration to be paid in the event of loss or inadequacy of profits in any financial year during the period of 5 years from the date of his appointment), with liberty to the Board of Directors of the Company (hereinafter referred to as “the Board” (which term shall be deemed to include any Committee of the Board constituted to exercise its powers, including the powers conferred by this Resolution) to alter and vary terms and conditions of the said appointment in such manner as may be agreed to between the Board and Mr. Ketan Harilal Mehta.

RESOLVED FURTHER THAT the Board be and is hereby authorized to take such steps as may be necessary for obtaining necessary approvals - statutory, contractual or otherwise, in relation to the above and to settle all matters arising out of and incidental thereto and to sign and execute deeds, applications, documents and writings that may be required, on behalf of the Company and generally to do all such other acts, deeds, matters and things as may be necessary, proper, expedient or incidental for giving effect to this Resolution.”

1. Period of Re-appointment

The period of re-appointment is for the period from 01st April, 2026 to 31st March, 2031

2. Remuneration

(a) Monthly Salary of Rs.11,66,667/- (Rs. Eleven lakh Sixty-Six thousand Six hundred Sixty-Seven only)

(b) Perquisites

- i. In addition to the salary as above, Mr. Ketan Harilal Mehta will be entitled to Personal Accident Insurance, medical reimbursement and company provided car and driver.
- ii. Contribution to provident fund, superannuation fund or annuity fund to the extent these either singly or put together are not taxable under the Income Tax Act, 1961.
- iii. Gratuity payable at a rate not exceeding half a month's salary for each completed year of service and

(C) Minimum Salary

In the event of any absence or inadequacy of profits in any financial year of the Company during his tenure, the remuneration payable to Mr. Ketan Harilal Mehta shall be in conformity with the conditions specified in Section II of Part II of the Schedule V of the Companies Act, 2013 or any modifications thereof to the extent and in the manner as may be mutually agreed by the Company and the appointee.

(d) Powers:

The appointee shall function under the supervision, control and guidance of the Board of Directors of the Company and shall exercise substantial powers of management to the extent and in the manner delegated by the Board of Directors of the Company.

3. Sitting Fees:

The appointee shall not receive any sitting fees for attending any meeting of the Board or Committees thereof.

7. To Approve the Remuneration of Mrs. Sarika Bhise, Director of the Company:

To consider and if thought fit, to pass with or without modification, the following Resolution as a **Special Resolution:**

“RESOLVED THAT pursuant to the provisions of Section 196, 197, 198, 203 and Schedule V to the Companies Act, 2013 ("the Act") read with Companies (Appointment and Remuneration to Managerial Personnel) Rules, 2014 (including any statutory modification(s) or re-enactment thereof, for the time being in force) and Rules made there under to the extent applicable, on the recommendation of Audit Committee, Nomination & Remuneration Committee and such other approvals as required, consent of the shareholders be and is hereby accorded for revision in payment of remuneration amounting to Rs. 13,00,000(Thirteen Lakhs)/- per annum for FY 2026-27 with effect from 1st April, 2026 for FY 2026-27 and up to the AGM will be held in the financial year 2027-28, provided that such variation is within specified limit as under the relevant provisions of Section 196, 197 and Schedule V to the Companies Act, 2013 on the such terms and conditions of revision of remuneration as mentioned below: -

| SR.NO | PARTICULARS | AMOUNT |
|-------|-------------------------------|-----------------------|
| 1. | Remuneration for F.Y. 2026-27 | 13,00,000/- per annum |

RESOLVED FURTHER THAT the Board of Directors and the Nomination & Remuneration Committee be and is hereby authorised to vary the remuneration specified above from time to time to the extent the Board of Directors may deem appropriate, provided that such variation, is within specified limit as the case may be, as specified under the relevant provisions of Section 196, 197, 203 and Schedule V to the Companies Act, 2013 subject to any amendment in the provisions of the aforesaid sections.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, any of the Director of the Company be and is hereby authorised to do all such acts, deeds, matters and things as they may in their absolute discretion deem necessary, expedient, usual and proper in the best interest of the Company.”

**By Order of the Board
For Amba Enterprises Limited**

Shriddha Gupta
(Company Secretary & Compliance Officer)
(Acs No. A49260)
Date: 12/05/2026
Place: Pune

Notes:

1. The Ministry of Corporate Affairs ('MCA') has, vide its General Circular No. 09/2024 dated September 19, 2024 read with Circulars dated 8 April, 2020, 13 April, 2020, 5 May, 2020, 13 January, 2021, 14 December, 2021, 5 May, 2022, 28 December 2022, 5 January, 2023, 25 September, 2023 and 22nd September, 2025 (collectively referred to as 'MCA Circulars'), permitted the companies to conduct Annual General Meeting ('AGM'/'the Meeting') through Video Conferencing ('VC') facility or other audio visual means ('OAVM'), till further orders, in accordance with the requirements laid down in para 3 and para 4 of the general Circular No. 20/2020 dated 05.05.2020. In compliance with the provisions of the Companies Act, 2013 ('Act'), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and MCA Circulars, the 34th AGM of the Company is being held through VC/OAVM on Tuesday, 30th June, 2026 at 12:00 p.m. The deemed venue for the 34th AGM will be the Registered Office of the Company at S. No. 132, H No. 1/4/1, Premraj Industrial Estate, Shed No. B-2,3,4, Dalvi Wadi, Nanded Phata, Pune - 411 041.

2. Pursuant to the provisions of the Companies Act, 2013 a member entitled to attend and vote at the AGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a Member of the Company. Since this AGM is being held through VC/ OAVM pursuant to the aforesaid MCA circulars, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the AGM and hence, Route Map, the Proxy Form and Attendance Slip are not annexed to this Notice.

3. The Members can join the AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM/ AGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the AGM without restriction on account of first come first served basis.

4. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

5. The Company has fixed Book Closure from 24/06/2026 TO 30/06/2026 during for a company halts the processing of share transfers and adjustments to its shareholder register and fixed record date 19th June, 2026 for determining entitlement of members to final dividend for the financial year ended March 31, 2026, if approved at the AGM.

6. If the final dividend, as recommended by the Board of Directors, is approved at the AGM, payment of such dividend subject to deduction of tax at source will be made on or after July 29, 2026 to all Beneficial Owners in respect of shares held in dematerialized form as per the data as may be made available by the National Securities Depository Limited ("NSDL") and the Central Depository Services (India) Limited ("CDSL"), collectively "Depositories", as of end of day on June 19, 2026.

7. Tax Deduction at Source ('TDS') on Dividend Distribution:

a) Under Section 194 of the Income Tax Act, 1961 ('IT Act'), dividend income will be taxable in the hands of shareholders, and the Company is required to deduct TDS from dividend paid to shareholders at the prescribed rates, if the aggregate dividend payment to an individual shareholder is in excess of Rs. 10,000 during the year. The shareholders are requested to update their PAN with the Company's RTA (in case of shares held in physical mode) and depositories (in case of shares held in demat mode).

b) A Resident individual shareholder with PAN and who is not liable to pay income tax can submit a declaration along with PAN in Form No. 15G or 15H (for senior citizen), to avail the benefit of non-deduction of tax at source.

c) other shareholders (including non-resident shareholders) with PAN and who are not liable to pay income tax or are liable to pay tax at a lower rate may submit a certificate obtained under Section 197 of the IT Act from Income Tax Department for lower or Nil withholding tax or provide the documentary evidence that the provisions of section 194 of the Act are not applicable.

d) For FPI and FII - TDS shall be deducted at the rate of 20% (plus applicable surcharge and cess) u/s 196D of the IT Act. They can avail beneficial rates under tax treaty between India and their country of residence, subject to providing necessary documents, i.e., No Permanent Establishment and Beneficial Ownership Declaration, Tax Residency Certificate, e-Form 10F.

e) Other Non-resident shareholders can avail beneficial rates under tax treaty between India and their country of residence, subject to providing necessary documents, i.e., No Permanent Establishment and Beneficial Ownership Declaration, Tax Residency Certificate, e-Form 10F.

f) TDS will be deducted at 20%, i.e., at twice the applicable rate on the amount of dividend payable where the resident shareholders:

- (i) have not furnished valid PAN.
- (ii) Pan not linked with Aadhar

The Central Board of Direct Taxes (CBDT) has prescribed the functionality for determining whether a person has linked the PAN with their Aadhar Card or whether PAN is valid or invalid. Accordingly, the Company will verify from the above functionality provided by CBDT whether any PAN Status qualifies as "Operative/Inoperative" prior to applying the relevant TDS rates.

The aforesaid declarations and documents need to be submitted by the shareholders by 15th June 2026, by visiting <https://www.purvashare.com//Investor> service//forms. No communication would be accepted from members after 15th June, 2026 regarding the tax withholding matters, since the said link will be disabled thereafter.

A detailed communication is separately being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company/Depositories.

8. Further, in order to receive the dividend in a timely manner, Members holding shares in physical form, who have not updated their mandate for receiving the dividends directly in their bank accounts through Electronic Clearing Service or any other means, are requested to upload a scanned copy of the following details/documents at <https://www.purvashare.com> latest by 15th June, 2026 or mail to purvashare at support@purvashare.com.

- a) a signed request letter mentioning your name, folio number, complete address and following details/documents relating to bank account in which the dividend is to be received:
 - i. Bank Name and Branch;
 - ii. Original cancelled cheque leaf/self-attested copy of Bank Passbook showing the name of the account holder;
 - iii. Bank Account Number; and
 - iv. IFSC Code; b) Form ISR-1 along with supporting documents. The said form is available on the website of the Company.
- c) self-attested copy of their PAN Card;
- d) self-attested photocopy of Passport/Voter ID/Aadhaar towards proof of address; and
- e) copy of any letter issued by the Company showing their Folio No.

Members holding shares in electronic form may please note that their bank details as furnished by the respective Depositories to the Company will be considered for remittance of dividend as per the applicable regulations of the Depositories.

9. The Register of Members and Share Transfer Books of the Company will remain closed from 24/06/2026 to 30/06/2026 in connection with the Annual General Meeting.

10. The Explanatory Statement pursuant to Section 102(1) of the Companies Act, 2013 (the Act) with respect to Item Nos. 4 to 7 of the Notice is annexed hereto and forms part of this Notice.

11. The Securities and Exchange Board of India (SEBI) has mandated submission of Permanent Account Number ("PAN") by every participant in securities market. Members holding shares in physical form are requested to submit their PAN details to the Company / RTA. Members holding shares in dematerialized form are requested to submit their PAN to their respective DP.

12. Since this AGM is being held through VC/OAVM, the requirement of physical attendance of members has been dispensed with. Accordingly, in terms of the MCA circulars, the facility for appointment of proxies by the members will not be available for this AGM and hence, the proxy form, attendance slip and route map of the AGM are not annexed to this notice.

13. Members are requested to intimate changes, if any, pertaining to their name, postal address, e-mail address, telephone/mobile numbers, Permanent Account Number (PAN), mandates, nominations, power of attorney, etc., to their DPs if the shares are held by them in electronic form

14. Members who have not registered their e-mail addresses so far, are requested to register their e-mail addresses for receiving all communication, including Annual Report, Notices, Circulars, etc., from the Company, electronically.

15. Electronic copy of the Annual Report for the Financial Year 2025-26, along with Notice of the 34th AGM of the Company, inter-alia, indicating the process and manner of e-voting, are being sent to all Members whose e-mail IDs are registered with the Depository Participants/the Company's RTA for communication purposes.

16. The Register of Directors and Key Managerial Personnel and their Shareholding, maintained under Section 170 of the Act and the Register of Contracts or Arrangements in which directors are interested, maintained under Section 189 of the Act will be available for inspection by the Members at the AGM of the Company.

17. In accordance with Regulation 40 of the SEBI Listing Regulations, as amended, the Company has stopped accepting any fresh transfer requests for securities held in physical form. Members holding shares of the Company in physical form are requested to kindly get their shares converted into demat/electronic form to get inherent benefits of dematerialisation.

18. In line with the MCA General Circulars and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated 3 October, 2024 issued by SEBI, this Notice of the AGM and the Annual Report 2025-26 are being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company/Depositories. The Notice convening the 34th AGM and the Annual Report 2025-26 has been uploaded on the website of the Company at www.ambaltd.com under 'Investors' section and on the websites of the Stock Exchanges, i.e., BSE Limited at www.bseindia.com.

19. Unclaimed Dividend:

Details of unclaimed dividend, including unclaimed dividend of Amba Enterprises Limited are available on the Company's website <https://www.ambaltd.com/investors/>. In compliance with Section 124 of the Act and Rules made thereunder, unclaimed dividend and equity shares in respect whereof dividend remains unclaimed for a period of seven consecutive years shall be transferred to the Investor Education and Protection Fund ("IEPF"). During the Financial Year 2026-27, following dividends are due for transfer to IEPF:




| Particulars | Date of declaration | Last date for claiming unpaid dividend | Declared by |
|---------------------------|----------------------------------|--|--------------------------|
| Final Dividend FY 2018-19 | 30 th September, 2019 | 05 th November, 2026 | Amba Enterprises Limited |

Members who wish to claim their unclaimed dividend(s) may send a written request to the Company on e-mail Id. ambaltd@gmail.com or to the Company's RTA on e-mail Id. support@purvashare.com or by post to RTA's address at Unit No. 9 Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (E), Mumbai - 400 011. Alternatively, Members may contact RTA at 022-4970 0138 / 3522 0312

THE INSTRUCTIONS OF SHAREHOLDERS FOR REMOTE E-VOTING AND E-VOTING DURING AGM/EGM AND JOINING MEETING THROUGH VC/OAVM ARE AS UNDER:

- (i) Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars dated April 08, 2020, April 13, 2020 and May 05, 2020 the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the AGM/EGM. For this purpose, the Company has entered into an agreement with Purva Shareregistry (India) Private Limited (Purva) for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the AGM will be provided by Purva.
- (ii) The voting period begins on **Saturday 27th June, 2026 at 9.00 A.M.** and ends on **Monday, 29th June, 2026 at 5.00 P.M.** During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date **23/06/2026** may cast their vote electronically. The e-voting module shall be disabled by Purva for voting thereafter.
- (iii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (iv) Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020**, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level. Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.
- In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants.** Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.
- (v) In terms of **SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020** on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.
- Pursuant to above said SEBI Circular, Login method for e-Voting and joining virtual meetings **for Individual shareholders holding securities in Demat mode** is given below:

| Type of shareholders | Login Method |
|--|--|
| Individual Shareholders holding securities in Demat mode with CDSL | <p>1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi / Easiest are https://web.cdslindia.com/myeasi/home/login or visit www.cdslindia.com and click on Login icon and select New System Myeasi.</p> <p>2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers i.e. CDSL/NSDL/PURVA, so that the user can visit the e-Voting service providers' website directly.</p> <p>3) If the user is not registered for Easi/Easiest, option to register is available at https://web.cdslindia.com/myeasi/Registration/EasiRegistration</p> <p>4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.</p> |
| Individual Shareholders holding securities in demat mode with NSDL | <p>1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsd.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p> <p>2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsd.com. Select "Register Online for IDeAS "Portal or click at https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp</p> <p>3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsd.com/ either on a Personal Computer or on a mobile.</p> |

| | |
|--|---|
| | <p>Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting</p> <p>4) Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.</p> <p>NSDL Mobile App is available on</p> <p> App Store  Google Play</p> <div style="display: flex; justify-content: space-around; align-items: center;">   </div> <p>5) For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p> |
| <p>Individual Shareholders (holding securities in demat mode) login through their Depository Participants</p> | <p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p> |

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

| Login type | Helpdesk details |
|---|--|
| Individual Shareholders holding securities in Demat mode with CDSL | Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 022- 23058738 and 22-23058542-43. |
| Individual Shareholders holding securities in Demat mode with NSDL | Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30 |

(vi) Login method for e-Voting and joining virtual meeting for **shareholders other than individual shareholders holding in Demat form & physical shareholders.**

- 1) The shareholders should log on to the e-voting website <https://evoting.purvashare.com>.
- 2) Click on “Shareholder/Member” module.
- 3) Now enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
- 4) If you are holding shares in demat form and had logged on to www.evotingindia.com or www.evoting.nsdl.com and voted on an earlier e-voting of any company, then your existing password is to be used.

5) If you are a first-time user follow the steps given below:

| For Shareholders holding shares in Demat Form other than individual and Physical Form | |
|--|--|
| PAN | <p>Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders)</p> <ul style="list-style-type: none"> Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA. |
| Dividend Bank Details | <p>Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login.</p> |
| OR Date of Birth (DOB) | <ul style="list-style-type: none"> If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (v). |

(vii) After entering these details appropriately, click on "SUBMIT" tab.

(viii) Shareholders holding shares in physical form will then directly reach the Company selection screen.

(ix) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

(x) Click on the **EVENT NO. 242** for the Amba Enterprises Limited on which you choose to vote.

(xi) On the voting page, you will see "**RESOLUTION DESCRIPTION**" and against the same the option "YES/NO/ABSTAIN" for voting. Select the option YES or NO or ABSTAIN as desired. The option YES implies that you assent to the Resolution, option NO implies that you dissent to the Resolution and option ABSTAIN implies that you are not voting either for or against the Resolution.

(xii) Click on the "NOTICE FILE LINK" if you wish to view the Notice.

(xiii) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.

(xiv) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.

(xv) **Facility for Non - Individual Shareholders and Custodians - Remote Voting**

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to <https://evoting.purvashare.com> and register themselves in the "Custodians / Mutual Fund" module.

- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to evoting@purvashare.com.

- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.

- A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively, non-individual shareholders are required to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; ambaltd@gmail.com, if they have voted from individual tab & not uploaded same in the Purva e-voting system for the scrutinizer to verify the same.

INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE AGM/EGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:

1. The procedure for attending meeting & e-Voting on the day of the AGM/ EGM is the same as the instructions mentioned above for Remote e-voting.
2. The link for VC/OAVM to attend the meeting will be available where the **EVENT NO.242** of Company will be displayed after successful login as per the instructions mentioned above for Remote e-voting.
3. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the AGM/EGM.
4. Shareholders are encouraged to join the Meeting through Laptops / IPads for better experience.
5. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
7. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance at least **10 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at (company email id). The shareholders who do not wish to speak during the AGM but have queries may send their queries in advance **10 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at (company email id). These queries will be replied to by the company suitably by email.
8. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
9. Only those shareholders, who are present in the AGM/EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM/ AGM.
10. If any Votes are cast by the shareholders through the e-voting available during the EGM/ AGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders shall be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to support@purvashare.com and ambaltd@gmail.com.
2. For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP)
3. For Individual Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding attending AGM & e-Voting from the Purva e-Voting System, you can write an email to evoting@purvashare.com or contact at 022-49614132 and 022-49700138.

All grievances connected with the facility for voting by electronic means may be addressed to Ms. Deepali Dhuri, Compliance Officer, Purva Sharegistry (India) Private Limited, Unit No. 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East), Mumbai - 400011 or send an email to evoting@purvashare.com or contact at 022- 022-49614132 and 022-35220056.

INFORMATION PURSUANT TO REGULATION 36(3) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AND SECRETARIAL STANDARD-2 WITH RESPECT TO THE APPOINTMENT / RE-APPOINTMENT OF DIRECTOR(S):

| | | |
|---|---|---|
| Name of Director | Mrs. Sarika Sumit Bhise | Mr. Ketan Harilal Mehta |
| DIN | 06987209 | 01238700 |
| Date of Birth | 22/03/1991 | 10/01/1971 |
| Date of First Appointment on the Board | 30/09/2014 | 07/02/2007 |
| Brief Resume, Experience and expertise in specific functional area | Mrs. Sarika Sumit Bhise, a Woman Executive Director, has experience for more than two decades in the varied areas of Administration and Finance on the Board. She has done B. Com, LLB and MSW from Pune University. She was Chief Finance Officer from April 20th, 2019 till August 06th, 2024. During her tenure as a Executive Director, she handled various finance functions, including Loan Disbursement and Corporate Accounts & Taxation. | Mr. Ketan holds a DME (Diploma in Mechanical Engineering). He has rich and varied experience of more than 34 years in manufacturing and trading transformer lamination products and materials. Under his guidance and leadership, Amba has excelled in all fields and surpassed all its previous targets and performance. |
| Terms and conditions of appointment / re-appointment | She retires by rotation at 34 th Annual General Meeting and being eligible offers herself for re-appointment | He has been reappointed as a Managing Director for a period of Five years commencing from 1st April, 2026, subject to approval of the members, as per the resolution at Item no. 6 of the Notice convening. This Meeting read with explanatory statement thereto. |
| No. of Board Meetings held during financial year 2025-26 | 5/5 | 5/5 |
| Directorships held in other public companies (excluding foreign companies and Section 8 companies) | Nil | Nil |
| Memberships / Chairmanships of committees of other public companies | Nil | Nil |

| | | |
|---|-----------------|------------------|
| No. of Equity Shares held in the Company | Nil | 40,65,848 |
| Inter-se relationship with other Directors and Key Managerial Personne | Nil | Nil |
| Remuneration For FY 2026-27 | Rs. 13,00,000/- | Rs.1,40,00,000/- |

EXPLANATORY STATEMENT PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013.

Item no. 4

The Board of Directors of the Company (“the Board”), based on the recommendation of the Audit Committee, at its meeting held on May 12, 2026 has approved and recommended the re-appointment of M/s. Sark & Associates LLP ((LLPIN: ACA-4736), holding a peer reviewed firm of company secretaries in practice as the Secretarial Auditors of the Company for a term of 5 (five) consecutive financial years effect from 1st April 2026 up to 31st March 2031.

Brief profile of M/s. Sark & Associates LLP:

M/s. Sark & Associates LLP, Practising Company Secretaries, is one of the reputed and leading firms of Company Secretaries, based in Mumbai, and having its presence all over India. Within a very short span of time, the firm has transcended higher realms of success and is today, one of the leading firms of Company Secretaries in the country. The firm currently has two partners and several associates, and is spearheaded by Mr. Sumit Khanna, the Managing Partner. He has the experience of practising in the field of corporate laws and allied laws for over 28 years.

The Board after taking into account the qualification and experience of M/s. Sark & Associates LLP, was of the opinion that they are qualified to be appointed as the Secretarial Auditors of the Company in accordance with the Listing Regulations and the Circular, the qualification and experience of M/s. Sark & Associates LLP is commensurate with the size and requirements of the Company and have accordingly recommended their appointment as the Secretarial Auditors for the term, as set out in the proposed resolution, to the members of the Company.

It is proposed that an amount of Rs. 1,20,000/- (Rupees One Lakh Twenty Thousand Only) plus tax as applicable as a professional fee. None of the Directors or Key Managerial Personnel and / or their relatives in any way, financially or otherwise, is interested or deemed to be interested in the proposed resolution.

The Board recommends passing of the Resolution as set out under Item No. 4 of the Notice for approval by the Members of the Company as an Ordinary Resolution.

Item No. 5

The Provisions of the SEBI Listing Regulations, as amended by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Sixth Amendment) Regulations, 2021, effective April, 2022, mandates prior approval of shareholders of listed entity by means of a special resolution for all material related party transactions, even if such transactions are in the ordinary course of business of concerned company and at an arm's length basis. Effective from April 1, 2022, a Transaction with a related party shall be considered as material if the transaction(s) to be entered into, either individually or taken together with previous transactions during a financial year, whether directly and or through its subsidiary (ies), exceed(s) Rs. 1000 Crore, or 10% of annual consolidated turnover as per last audited financial statements of the listed entity, whichever is lower.

Further, in accordance with the said regulation, a related party transaction that has been approved by the audit committee of the listed entity which continues beyond such date and becomes material as per the revised materiality threshold shall be placed before the shareholders in the first general meeting held after April 1, 2026.

During the Financial Year 2026-27, the Company, propose to enter into certain related party transaction(s) as mentioned below, on mutually agreed terms and conditions, and the aggregate of such transaction(s), are expected to cross the applicable materiality thresholds as mentioned above. Accordingly, as per the SEBI Listing Regulations, prior approval of the Members is being sought for all such arrangements / transactions proposed to be undertaken by the Company. All the said transactions shall be in the ordinary course of business of the Company on arm length basis. The Audit Committee has, on the basis of relevant details provided by the management, as required by the law, at its meeting held on 12th May, 2026 reviewed and approved the said transaction(s), subject to approval of the Members, while noting that such transaction shall be arms' length basis and in the ordinary course of business of the Company. Information pursuant SEBI circular no. SEBI/HO/CFD/CMD1/CIR/P/2021/662 dated November 22, 2021.

| Sr No | Description | Details |
|--------------|--|--|
| 1. | Name of the Related Party | Shiv Shakti Enterprises |
| 2. | Type of transaction | Purchase Material |
| 3. | Name of Director(s) or Key Managerial Personnel who is related, if any | Managing Director's daughter is the partner of Shiv Shakti Enterprises |
| 3. | Material terms and particulars of the proposed transaction | Terms and conditions are based on the contracts which inter alia include the rates which are based on prevailing market price and commercial |

| | | |
|-----|--|---|
| | | terms as on the date of entering into the contract(s) |
| 4. | Tenure of the proposed transaction (s) | 2026-27 |
| 5. | Value of the proposed transaction (s) (not to exceed) | 60 Crores |
| 6. | Percentage of Annual Turnover Approx. considering FY 2025-26 as the immediately preceding financial year | 15.39% of Annual Turnover of immediately preceding financial year (2025-26) which is Rs 38,992.54(In Lakhs) |
| 7. | Details of the transaction relating to any loans, inter-corporate deposits, advances or investments made or given by the listed entity or its subsidiary | Not Applicable |
| 8. | Justification as to why the RPT is in the interest of the Company. | The Company proposes to enter into the Related Party Transaction considering that the pricing offered by the related party is more competitive than the prevailing market rates for similar materials/products /services. The transaction would result in cost savings to the Company and ensure uninterrupted business operations. The Audit Committee/Board has reviewed the pricing and commercial terms and noted that the transaction is beneficial to the Company and its stakeholders. |
| 9. | Copy of the valuation or other external party report, if any such report has been relied upon. | The pricing and commercial terms have been evaluated internally by the management based on prevailing market rates and comparable quotations |
| 10. | Any other information that may be relevant | Nil |

Except Mr. Ketan Mehta Managing Director,) none of the other Directors, Key Managerial Personnel of the Company or any of their relatives, are concerned or interested financially or otherwise in the above proposed resolution

Item No.6

This item relates to the re-appointment of Mr. Ketan Harilal Mehta (DIN No. 01238700), as a Managing Director designated as Chairman & Managing Director. Mr. Ketan Harilal Mehta (DIN No. 01238700) was re-appointed as a Managing Director designated as Chairman and Managing Director with effect from 1st April, 2026 and his term will expire on 31st March, 2031.

Mr. Ketan Harilal Mehta has a successful track record in manufacturing industry for more than 34 years. He leads the Company and has rich experience in handling the overall management affairs of the company.

During his tenure he has continuously contributed in the growth of the Company. Considering several aspects and his increased responsibilities, the Board of Directors has, on recommendation of Nomination and Remuneration Committee, considered to reappoint him as a Managing Director designated as Chairman and Managing Director for a further period of 5 years with effect from 01st April, 2026 subject to the approval of the members of the company in general meeting.

In the event of any loss, absence or inadequacy of profits of the Company, the Company can pay remuneration to their managerial personnel as per the limits mentioned in Section II of Part II of Schedule V of the Companies Act, 2013, if the conditions mentioned therein are fulfilled.

One of the conditions being that "a special resolution is required to be passed at the general meeting of the company for payment of remuneration for every year". In view of the above the remuneration has been variable on the basis of recommendation of the Nomination and Remuneration Committee for a period of 5 years with effect from 01st April, 2026. As per the provision of Sections 196, 197, Schedule V and all other applicable provisions of the Companies Act, 2013 (the "Act") and the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 (including any statutory modifications or re-enactments thereof for the time being in force), the reappointment of and payment of remuneration to Managing Director requires the approval of the Shareholders in General Meeting and hence necessary Special Resolution has been proposed for your approval.

This statement containing following information is given as per Section II of Part II of Schedule V of the Companies Act, 2013:

Pursuant to Clause (iv) of Section II of Schedule V of Companies Act, 2013 the following Statement is given:

| I. General Information | | | | | |
|--|--|-------------|--------|--------------|---------------|
| (1) | Nature of industry: Amba Enterprises Limited was incorporated in June 01,1992 | | | | |
| (2) | Date or expected date of commencement of commercial production: Company Commenced its business activities in 1992 | | | | |
| (3) | In case of new companies, expected date of commencement of activities as per project approved by financial institutions appearing in the prospectus: N.A. | | | | |
| (4) | Financial performance based on given indicators: Performance for F.Y. 2025-26(In Lakhs) 1. Total Revenue: 38,992.54 2. Profit after Tax: 816.92 3. EPS: 6.45(At Actual) | | | | |
| (5) | Foreign investments or collaborations, if any: The Company does not have any foreign investments or foreign collaboration | | | | |
| II. Information about the appointee | | | | | |
| (1) | Background details: Mr. Mehta is an experienced professional with more than 34 years of experience in the industry. | | | | |
| (2) | Past remuneration: The remuneration drawn by Mr. Ketan Mehta during the past one year i.e. 2025-26 is as follows: | | | | |
| | <table border="1"> <thead> <tr> <th>Particulars</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>Remuneration</td> <td>1,40,00,000/-</td> </tr> </tbody> </table> | Particulars | Amount | Remuneration | 1,40,00,000/- |
| Particulars | Amount | | | | |
| Remuneration | 1,40,00,000/- | | | | |
| (3) | Recognition or awards: N.A. | | | | |
| (4) | Job profile and his suitability: He has been part of the group for the last 34 years and have lead successful growth of the business | | | | |
| (5) | Remuneration proposed: As mentioned in the Resolution stated above | | | | |
| (6) | Comparative remuneration profile with respect to industry, size of the company, profile of the shouldered by him of the enhanced | | | | |

| | | |
|-------------|--|---|
| | position and person (in case of expatriates the relevant details would be with respect to the country of his origin): | business activities of the Company, proposed of is commensurate with Industry standards and Board level positions held in similar sized and similarly positioned businesses. |
| | Pecuniary relationship directly or indirectly with the company, or relationship with the managerial personnel, if any. | Managing Director of the Company |
| III. | Other Information | |
| (1) | Reasons of loss or inadequate profits: | The proposed remuneration is not falling within the limits specified under Section 197 of the Companies Act. However, the same is in line with the Industry Standards for managerial personnel falling under the same cadre. |
| (2) | Steps taken or proposed to be taken for improvement: | The Company is taking effective steps to bring down overheads and indirect expenses. The Company is hopeful that these measures will yield good returns in future |
| (3) | Expected increase in productivity and profits in measurable terms: | The Company is trying to improve profitability of the Company and will continue in its endeavor to improve performance. Management expects a reasonable growth in business, gross revenue and net profit in the coming years. |

This may treat as a written statement setting out the terms of appointment and remuneration of Mr. Ketan Harilal Mehta, as a Chairman and Managing Director under Section 190 of the Companies Act, 2013. The appointment and remuneration of Mr. Ketan Harilal Mehta has been approved by the Board of Directors.

The Board of Directors of your Company recommends the approval of the re-appointment of Mr. Ketan Harilal Mehta, on new terms with effect from 01st April, 2026 for a period of Five years. Mr. Ketan Harilal Mehta satisfies all the conditions set out in Part I of Schedule V as also under Section 196 of the Companies Act, 2013 for being eligible to be re-appointed as a Chairman and Managing Director of the Company. The Company has received declaration from Mr. Ketan Harilal Mehta confirming that he is not disqualified from being appointed as a Director in terms of Section 164 of the Companies Act, 2013 and he has not been debarred or disqualified from being appointed or continuing as Director of any Companies by the Securities Exchange Board of India, Ministry of Corporate Affairs, or any such

statutory authority. Mr. Ketan Harilal Mehta are interested in the resolution set out at item no. 6 of the Notice, which pertains to the re-appointment of Mr. Ketan Harilal Mehta as Managing Director designated as Chairman & Managing Director. The relatives of Mr. Ketan Harilal Mehta may be deemed interested in the resolution set out at Item No. 6 of the notice, to extent of their shareholding interest, if any, in the Company. Save and except above, none of the other Directors/Key Managerial Personnel of the Company/ their relatives is, in any way, concerned or interested, financially or otherwise, in this resolution

The Board recommends the Special Resolution set out at Item No. 6 of the Notice for approval by the members.

Item No.7

To approve remuneration of Mrs. Sarika Bhise, Director of the Company:

Mrs. Sarika Bhise was regularised as Director of the Company i.e. 30th September, 2014. She has been carrying out various responsibilities of the company as Director. In view of the same and to bring her remuneration at par with industry standards as per the recommendation of the Nomination and Remuneration Committee, the Board at its Meeting held on 12th May,2026 approved the remuneration payable to Mrs. Sarika Bhise the Executive Director of the Company for the financial year 2026-27 up to the AGM which will be held in the year,2027 as well.

The details of the revised remuneration payable are given in the resolution set forth at item no 7 of the notice. In accordance with Section 196, 197 read with Schedule V (as amended) and applicable rules under the Companies Act, 2013, the approval of the members is being sought for the said remuneration payable to Mrs. Sarika Bhise. The remuneration payable falls within the limits specified under Schedule V (as amended).

Pursuant to the amended provisions of Section 197 (3) of the Act read with Schedule V thereto, if in any Financial Year, the Company has no profits or its profits are inadequate, it can pay remuneration to its Directors in accordance with the provisions of Schedule V to the Act i.e. not exceeding the limits specified under Item (A) of Section II of Part II of the said Schedule: provided that the remuneration in excess of above limits may be paid if the resolution passed by the Members is a Special Resolution.

Except Mrs. Sarika Bhise, none of the promoters, directors, key managerial personnel and their relatives is considered to be concerned or interested financially or otherwise, in the Resolution.

The Board of Directors recommend passing of the Special Resolution at Item No. 7 of the Notice.

**By Order of the Board
For Amba Enterprises Limited**

Shriddha Gupta
(Company Secretary & Compliance Officer)
(Acs No. A49260)
Date: 12/05/2026
Place: Pune