SOBHAGYA MERCANTILE LIMITED

13th July, 2026

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street, Mumbai – 400 001

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015.

Ref: BSE Scrip Code : 512014
BSE Scrip ID: SOBME

Dear Sir,

With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Sobhagya Mercantile Limited at their Meeting held today i.e., **13th July, 2026** has considered and approved the allotment of 6,50,500 Equity Shares of Face Value Rs. 10/- each at a premium of Rs. 664.49/- each to Non Promoter pursuant to conversion of Convertible Warrants which were issued and allotted on Preferential basis on 03rd June, 2026 pursuant to and in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 through Resolution passed in the Extra Ordinary General Meeting held on 20th April, 2026 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies Act, 2013 for which In Principle approval has been received from BSE Limited vide Letter no. **LOD/PREF/SS/FIP/248/2026-27** dated **20th May, 2026.**

Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 is as below:

1. Names of the Investors:

Sr. No.	**Name of the Allottees**	**Category**	**Total no. of warrants allotted on 03rd June, 2026**	**No. of Equity Shares allotted on conversion of warrants on 13th July, 2026**
Non-Promoter Category				
1.	Nova Global Opportunities Fund PCC-Touchstone	Non-Promoter	6,50,500	6,50,500
	Total		**6,50,500**	**6,50,500**

2. Post Allotment of Securities:

- **Outcome of Conversion for Convertible Warrants-** The Company has received Rs. 32,90,66,808.75/- on conversion of Convertible Warrants from the allottee. *[Conversion Price/ Exercise Price of Rs. 505.8675 per warrant entitling the holders of the warrants to 6,50,500 Equity Shares of the Company having a face value of Rs. 10/- each at an exercise*

CIN: L45100MH1983PLC031671
R/O: U.N.- 1916, 19th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Delisle Road, Mumbai - 400013, Maharashtra, India
022-45694785
www.sobhagyaltd.com
sobhagyamercantile9@gmail.com

SOBHAGYA MERCANTILE LIMITED

price of Rs. 505.8675 per share. (Issue price being Rs. 674.49/- per equity share i.e. at a premium of Rs. 664.49/- per equity share)]

- **Issue Price/ Allotted Price-** Rs. 674.49/- per share (Face Value Rs. 10/- per share + Premium Rs. 664.49/- per share)

- **Number of Investors-** 1

Pursuant to the allotment of the said Equity Shares on conversion of Convertible Warrants by the Warrant holders, the paid-up equity share capital of the Company has increased from Rs. 9,74,85,000/- consisting of 97,48,500 Equity Shares of Face Value of Rs.10/- each to Rs. 10,39,90,000 /- consisting of 1,03,99,000 Equity Shares of Face Value of Rs. 10/- each.

The Meeting of Board of Directors concluded at 04:30 p.m.

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,
Yours faithfully,
For Sobhagya Mercantile Limited

Shrikant Mitesh Bhangdiya

Digitally signed by Shrikant Mitesh Bhangdiya
DN: c=IN, o=Personal, title=6917, pseudonym=80zgtcab3ki6xnf2wedvhm5l4sr197qy, 2.5.4.20=1df5c197c66f143b5ec23b6ff6d820ee2dc9406054b3ab550ae5213d582dd06c, postalCode=440012, st=Maharashtra, serialNumber=5d9e0a7427e258d928753f6f2dd3f35d97e8f4192305e1d47303181093fe472e, cn=Shrikant Mitesh Bhangdiya
Date: 2026.07.13 16:31:06 +05'30'

Shrikant Mitesh Bhangdiya
Managing Director
(DIN: 02628216)