

July 11, 2026

To

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 <i>Scrip Code: 535648</i>	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 <i>Trading Symbol: JUSTDIAL</i>	Metropolitan Stock Exchange of India Limited Building A, Unit 205A, 2 nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla (West), Mumbai - 400 070 <i>Trading Symbol: JUSTDIAL</i>
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Dear Sir/Madam,

**Sub.: Press Release – Unaudited Financial Results for the first quarter ended
June 30, 2026**

Press Release of the Company in respect of Unaudited Financial Results of the Company for the first quarter ended June 30, 2026 is enclosed herewith.

The Unaudited Financial Results for the first quarter ended June 30, 2026, approved by the Board of Directors and the Press Release thereon will also be available on the Company's website www.justdial.com.

This is for information and records.

Thanking you,

Yours truly,

For Just Dial Limited

Manan Udani
Company Secretary and Compliance Officer

Encl: as above

Just Dial Limited

CIN NO: L74140MH1993PLC150054

Registered & Corporate Office : Palm Court Building M, 501/B, 5th Floor, New Link Road, Besides Goregaon Sports Complex, Malad West, Mumbai - 400064

Tel. : 022-28884060 • E-mail : investors@justdial.com

Mumbai, Delhi, Kolkata, Chennai, Bangalore, Pune, Hyderabad, Ahmedabad, Coimbatore, Jaipur and Chandigarh

☎ 088888-88888 | www.justdial.com

JUST DIAL ANNOUNCES RESULTS FOR QUARTER ENDED JUNE 30, 2026

Mumbai, India – July 10, 2026: Just Dial Limited (BSE: 535648, NSE: JUSTDIAL), India's leading local search engine company, today announced its financial and operating results for its first quarter ended June 30, 2026. Following are the key highlights:

- **1Q-FY27 Revenue stood at ₹ 327.5 Crores, up 9.9% YoY and 6.6% QoQ**
- **EBITDA Margin at healthy 26.7%; EBITDA stood at ₹ 87.4 Crores, up 1.1% YoY**
- **Operating PBT stood at ₹ 75.1 Crores, up 4.9% YoY**
- **Net Profit stood at ₹ 166.2 Crores, up 4.1% YoY**
- **Traffic (Quarterly Unique Visitors) in 1Q-FY27 stood at 192.9 million users**
- **Cash and Investments stood at ₹ 6,022.1 Crores as on June 30, 2026**

Financial Highlights for Fiscal 2027 First Quarter (1Q-FY27)

- **Operating Revenue & EBITDA:** Operating Revenue stood at ₹ 327.5 Crores, up 9.9% YoY. Operating EBITDA stood at ₹ 87.4 Crores, with healthy EBITDA margin of 26.7%. Advertising spends stood at ~₹ 10.2 Crores during the quarter.
- **Other Income** stood at ₹ 131.5 Crores, up 3.3% YoY and 170.3% QoQ, due to higher MTM gains on treasury portfolio led by decline in yields by ~40-50 bps on QoQ basis.
- **Profit Before Taxes** stood at ₹ 206.6 Crores, up 3.9% YoY.
- **Net Profit** stood at ₹ 166.2 Crores, up 4.1% YoY. ETR stood at a normalised level of 19.5% for the quarter.
- **Deferred Revenue** stood at ₹ 540.1 Crores, up 1.0% YoY.
- **Cash and Investments** stood at ₹ 6,022.1 Crores as on June 30, 2026 compared to ₹ 5,429.8 Crores as on June 30, 2025 and ₹ 5,852.2 Crores as on March 31, 2026.

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Business Highlights for Fiscal 2027 First Quarter (1Q-FY27)

- **Total Traffic (Unique Visitors)** for the quarter stood at 192.9 million, down 0.2% YoY and up 5.8% QoQ. 86.5% traffic originated on Mobile platforms, 10.6% on Desktop/ PC and 2.9% on our Voice platform.
- **Total Active Listings** stood at 56.1 million as on June 30, 2026, an increase of 13.0% YoY and 2.7% QoQ. 1,467,180 listings were added (net) to the database during the quarter. Out of total listings, 41.7 million listings were geocoded as on June 30, 2026, up 19.7% YoY. Total Images in listings stood at 262.9 million, up 14.1% YoY and 2.6% QoQ.
- **Total Ratings & Reviews** stood at 160.5 million at the end of quarter, up 4.4% YoY.
- **Active Paid Campaigns** at the end of quarter stood at 639,200 up 3.5% YoY and 1.2% QoQ

Mr. Shwetank Dixit, Chief Growth Officer, Just Dial, commented: *"We started FY27 on a strong note, with revenue growing 6.6%QoQ, our fastest sequential growth in a decade outside the post-COVID recovery period. This performance reflects focused execution across our core business, alongside sustained investment in technology capabilities that are now translating into tangible outcomes.*

AI has emerged as a genuine force multiplier for both user experience and business productivity. Our AI voice agents are helping us understand user intent and qualify leads with far greater precision, resulting in stronger buyer-seller matches. We've also deployed AI agents across our sales workflows to sharpen lead nurturing, freeing our sales teams to focus on the highest-intent opportunities. Cataloguing, listing verification, and customer support are other areas where AI is helping us manage scale and complexity, enabling richer business information and faster issue resolution for our users.

We're now extending these AI capabilities to our merchant ecosystem as well, from helping businesses create richer content to automating customer interactions. Our goal is to make AI accessible to millions of MSMEs, so that businesses of every size can unlock the power of intelligent tools.

This quarter, we also introduced the JD Mart Super Sixer Pack, a suite of premium benefits giving Bharat's B2B sellers greater visibility and confidence, from a highly qualified lead bank to premium 3D catalogues. This reflects Justdial's continued ambition to build the preferred platform for B2B commerce in India."

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JUST DIAL LTD - 1Q FY27 (Quarter ended June 30, 2026) PERFORMANCE SUMMARY						
Metric	Unit	1Q FY27	1Q FY26	YoY change	4Q FY26	QoQ change
Operating Revenue	(₹ million)	3,275	2,979	9.9%	3,072	6.6%
Operating EBITDA	(₹ million)	874	864	1.1%	888	-1.6%
Operating EBITDA Margin	%	26.7%	29.0%	-233 bps	28.9%	-221 bps
Operating PBT	(₹ million)	751	716	4.9%	761	-1.3%
Other Income	(₹ million)	1,315	1,273	3.3%	486	170.3%
Profit Before Taxes	(₹ million)	2,066	1,989	3.9%	1,247	65.7%
Net Profit	(₹ million)	1,662	1,596	4.1%	1,000	66.2%
Net Profit Margin	%	36.2%	37.5%	-133 bps	28.1%	812 bps
Unearned Revenue (period end)	(₹ million)	5,401	5,346	1.0%	5,554	-2.8%
Cash & Investments (period end)	(₹ million)	60,221	54,298	10.9%	58,522	2.9%
Unique Visitors [^]	(million)	192.9	193.2	-0.2%	182.4	5.8%
- Mobile	(million)	166.8	167.9	-0.7%	156.3	6.8%
- Desktop/ PC	(million)	20.5	19.4	5.6%	21.0	-2.3%
- Voice	(million)	5.6	5.9	-4.6%	5.2	8.6%
- Mobile	% share	86.5%	86.9%	-44 bps	85.7%	80 bps
- Desktop/ PC	% share	10.6%	10.1%	57 bps	11.5%	-87 bps
- Voice	% share	2.9%	3.0%	-13 bps	2.8%	5 bps
Total Listings (period end)	(million)	56.1	49.7	13.0%	54.7	2.7%
Net Listings Addition		1,467,180	938,625	56.3%	1,877,351	-21.8%
Total Images in Listings (period end)	(million)	262.9	230.5	14.1%	256.3	2.6%
Listings with Geocodes (period end)	(million)	41.7	34.8	19.7%	41.0	1.7%
Ratings & Reviews (period end)	(million)	160.5	153.7	4.4%	157.1	2.2%
Paid campaigns (period end)		639,200	617,340	3.5%	631,530	1.2%
Total App Downloads (period end)	(million)	44.1	40.7	8.2%	43.3	1.9%
App Downloads per day		6,994	7,613	-8.1%	6,627	5.5%
Total Employees (period end)		13,337	13,068	2.1%	13,070	2.0%
- Sales Employees (period end)		10,965	10,176	7.8%	10,472	4.7%

Note:

- [^] Unique visitors are aggregated across various mediums – Voice, Desktop/ PC, Mobile; these may not necessarily be mutually exclusive.
- Net Profit Margin is calculated as Net Profit (Profit After Taxes) as a percentage of Total Revenue (Operating Revenue + Other Income) for the period.

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In Q1 FY27, Justdial expanded the deployment of agentic AI across Voice, WhatsApp and AI-powered sales assistants. Justdial's proprietary AI voice agents deployed across sales workflows help nurture prospects, transforming cold enquiries into qualified appointments. This enables sales teams to focus on high-intent prospects, improving productivity and conversions. Across the platform, AI is also strengthening onboarding, customer support and content operations, helping Justdial solve for scale and complexity while enriching business information.

On the B2B front, Justdial introduced the JD Mart Super Sixer Pack, a premium suite of merchant benefits designed to help B2B sellers build a stronger digital presence and inspire greater buyer confidence. The offering brings together access to a high-quality lead bank, premium 3D catalogues, "Trusted" and "Verified" badges, official Justdial rating certificates, personalized web banners and enhanced visibility across business listings and product searches. As India's manufacturing and trading ecosystem continues to expand, Justdial remains committed to equipping businesses with the technology, trust and predictability they need to scale with confidence.

About Just Dial Limited

Just Dial Limited provides local search related services to users in India through multiple platforms such as desktop and mobile website (<https://www.justdial.com>), mobile apps (Android & iOS), and over the telephone (Voice, pan India number 88888-88888). Justdial's latest version of JD App, is an All-in-One App, replete with features like Map-aided Search, Live TV, Videos, Stock quotes, etc to make the life of the consumer infinitely smoother & more engaging.

The Company has launched its B2B marketplace platform, JD Mart. JD Mart platform, available at <https://www.jdmart.com> and via apps on Play Store and App Store, is aimed at enabling millions of India's manufacturers, distributors, wholesalers, retailers to become internet-ready in post-COVID era, get new customers and sell their products online. The platform offers digital product catalogues to businesses and aims at digitalising India's businesses, especially MSMEs, across categories. Buyers can discover quality vendors offering a wide selection of products to choose from, spread across millions of categories to suit all B2B needs.

Justdial has also initiated transaction-oriented services for its users. These services aim at making several day-to-day tasks conveniently actionable and accessible to users from one App. With this step, Justdial is transitioning from being purely a provider of local search and related information to being a direct/ indirect enabler of such transactions. Justdial has also recently launched an end-to-end business management solution for SMEs, through which it intends to transition thousands of SMEs to efficiently run business online and have their adequate online presence via their own website, mobile site. Apart from this, Justdial has also launched JD Pay, a unique solution for quick digital payments for its users and vendors.

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