

31st October, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001.

Scrip code / Scrip ID: 542770/ALPHALOGIC

Sub: Outcome of Board Meeting held on Saturday, 31st October, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), we would like to inform you that the Board Meeting of the Company was held today, **31st October, 2026**, which commenced at 03.00 PM. and concluded at 05.30 P.M, The following items were discussed in the meeting:-

1. Approval of Unaudited Financial Statements (Standalone & Consolidated) for the quarter and half year ended September 30, 2026.
2. Other Business Matters.

Further, please note that in accordance with the Company's Code of Practices and Procedures and Code of Conduct to Regulate, Monitor and Report Trading in Securities and Fair Disclosure of Unpublished Price Sensitive Information (the "Code") read with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, Trading Window for dealing in the shares of the Company for persons specified under the Code shall remain closed till 48 hours after the declaration of the outcome of Board Meeting.

This is for the information and record.

Thanking You.

Yours faithfully,

For **Alphalogic Techsys Limited**

VANSHIKA
Digitally signed by
VANSHIKA SHARMA
SHARMA
Date: 2026.10.31
17:32:36 +05'30'

Vanshika Sharma

Company Secretary & Compliance Officer

Enclosures: -

- 1) Unaudited Consolidated Financial Statements for period ended September 30, 2026.
- 2) Unaudited Standalone Financial Statements for period ended September 30, 2026.

HEAD OFFICE : 101/102, Parmesh Plaza, 1213, Sadashiv Peth, Near Hatti Ganpati, Pune - 411 030.
Telephone : 24456748, 24446748 Web : www.patkiandsoman.com E-mail : patkiandsoman@gmail.com

Ref. :

Date : .

Independent Auditor's Review Report on the Consolidated Unaudited Quarterly Financial Results of Alphalogic Techsys Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors
Alphalogic Techsys Limited

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of Alphalogic Techsys Limited ("the Company") for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. The Company's Board of Directors is responsible for the preparation and fair presentation of the statement in accordance with accounting principles generally accepted in India, including the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. This Statement includes the results of the following entities:

Parent Company:

- Alphalogic Techsys Limited

List of Subsidiaries:

- Alphalogic Industries Limited

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PATKI AND SOMAN

CHARTERED ACCOUNTANTS

Firm Registration No. 107830W



RAHUL D KULKARNI

(Partner)

Membership No. 158616

Place: Pune

Date: 31/10/2026

UDIN: 26158616XRRFMN7914



ALPHALOGIC TECHSYS LIMITED

Regd. Office : 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass
Road, Pune - 411014

Website : www.alphalogicinc.com CIN : L72501PN2018PLC180757

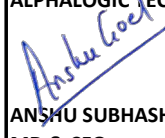
E-mail ID: info@alphalogiclimited.com

Unaudited Consolidated Statement of Assets and Liabilities as at 30th September, 2026

(Figures in Rs. Lakhs)

Particulars	30th September, 2026	31st March, 2026
	Unaudited	Audited
ASSETS		
Non-Current assets		
(a) Property, Plant and Equipment	161.14	163.41
(b) Right of Use Assets (Leased Assets)	44.80	62.41
(c) Capital Work in Progress	4,024.92	2,320.37
(d) Financial Assets		-
(i) Investments	115.34	111.48
(ii) Other	1,346.42	1,352.18
(e) Deferred Tax Asset (net)	7.42	3.64
(f) Other Non Current Asset	1,854.14	3,368.11
Current assets		-
(a) Inventories	621.63	473.37
(b) Financial Assets		-
(i) Investments	-	-
(ii) Trade Receivables	1,354.76	787.59
(iii) Cash and Cash Equivalents	2.24	2.18
(iv) Bank Balances other than (iii) above	5.39	5.22
(v) Loans	3,054.33	2,573.45
(vi) Other Financial Assets	31.21	-
(C) Other Current Assets	753.53	531.09
Total Assets	13,377.28	11,754.50
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	3,130.56	3,130.56
(b) Other Equity	2,557.30	2,074.59
(c) Non Controlling Interest	1,592.26	1,377.46
LIABILITIES		-
Non-current liabilities		-
(a) Financial Liabilities		-
(i) Non Current Borrowings	4,077.25	4,072.54
(ii) Lease Liabilities	23.26	30.91
(b) Provisions	4.91	5.44
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	1,027.63	426.90
(ii) Lease Liability	26.19	35.45
(iii) Trade payables		
(A) Total Outstanding Dues of Micro and Small Enterprises	79.61	55.65
(B) Total Outstanding Dues to Creditors other than Micro and Small Enterprises	455.31	224.75
(iv) Other	83.41	4.49
(b) Other Current Liabilities	240.82	304.75
(c) Short Term Provisions	16.87	7.10
(d) Current Tax Liabilities (Net)	61.88	3.91
Total Equity and Liabilities	13,377.28	11,754.50

For and on behalf of the Board of
ALPHALOGIC TECHSYS LIMITED


ANSHU SUBHASH GOEL
MD & CFO

DIN : 08290775

Place : Pune

Date : 31-10-2026



**ALPHALOGIC TECHSYS LIMITED**

Regd. Office : 405, Pride Icon, Near Columbia-Asia Hospital,
Kharadi Bypass Road, Pune - 411014
Website : www.alphalogicinc.com CIN : L72501PN2018PLC180757
E-mail ID: info@alphalogiclimited.com

Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year Ended 30th September, 2026*(Figures in Rs. Lakhs except per share data)*

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30th September, 2026	30th June, 2026	30th September, 2025	30th September, 2026	30th September, 2025	31st March, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
INCOME						
Revenue From Operations	2,123.65	1,012.37	1,679.94	3,136.02	2,823.76	5,054.82
Other Income	48.36	66.67	53.93	115.03	116.48	234.99
Total Income	2,172.01	1,079.04	1,733.87	3,251.05	2,940.24	5,289.81
EXPENSES						
Cost of Material Consumed	1,564.92	848.72	1,297.74	2,413.64	2,242.89	4,040.36
Changes in Inventories of Finished Goods and Work in Progress	58.53	(87.73)	50.71	(29.20)	26.78	(135.85)
Employee Benefits Expense	27.64	28.37	21.93	56.01	49.04	94.56
Finance Costs	15.51	10.70	7.90	26.21	14.56	45.82
Depreciation and Amortization Expense	12.72	12.55	11.35	25.27	22.07	45.76
Other Expenses	59.13	38.38	41.87	97.50	68.97	178.70
Total expenses	1,738.45	850.99	1,431.50	2,589.44	2,424.31	4,269.35
Profit/(loss) before tax	433.56	228.05	302.37	661.61	515.93	1,020.46
Tax expense:						
(1) Current Tax	114.01	52.28	78.52	166.29	131.84	271.96
(2) Deferred Tax	(4.38)	0.94	(1.24)	(3.44)	(1.34)	(9.51)
(3) Excess / (Short) provision of earlier years written off	-	4.57	-	4.57	-	(1.04)
Profit/(Loss) for the period	323.93	170.26	225.09	494.19	385.43	759.05
Other Comprehensive Income						
A (i) Items that will not be reclassified to Profit or Loss	(1.32)	-	0.56	(1.32)	6.44	6.44
(ii) Income tax relating to items that will not be reclassified to profit or loss	0.33	-	0.40	0.33	(1.08)	(1.08)
B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
Total Other Comprehensive Income	(0.99)	-	0.96	(0.99)	5.36	5.36
Total Comprehensive Income for the Period	322.94	170.26	226.05	493.20	390.79	764.41
Profit for the period attributable to						
Controlling Interest	188.89	128.78	143.03	317.68	259.77	498.91
Non controlling Interest	133.90	41.48	82.06	175.37	125.66	260.14
Other Comprehensive income for the period						
Controlling Interest	(0.56)	-	0.96	(0.56)	5.36	5.36
Non Controlling Interest	(0.43)	-	-	(0.43)	-	-
Total Comprehensive income for the period						
Controlling Interest	188.34	128.78	143.99	317.12	265.13	504.27
Non Controlling Interest	133.46	41.48	82.06	174.93	125.66	260.14
Paid-up Equity Share Capital (Face Value Rs. 5 per share)	3,130.56	3,130.56	3,130.56	3,130.56	3,130.56	3,130.56
Total Reserves (Including Non controlling Interest)				4,149.56	3,034.32	3,452.05
Earnings per equity share (Continuing Operations)						
Basic (In Rs.)	0.52	0.27	0.36	0.79	0.62	1.21
Diluted(In Rs.)	0.52	0.27	0.36	0.79	0.62	1.21
	Not Annualised					Annualised

For and on behalf of the Board of
ALPHALOGIC TECHSYS LIMITED

Anshu Goel

ANSHU SUBHASH GOEL

MD & CFO
DIN : 08290775
Place : Pune
Date : 31-10-2026





ALPHALOGIC TECHSYS LIMITED

Regd. Office : 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road, Pune - 411014

Website : www.alphalogicinc.com CIN : L72501PN2018PLC180757

E-mail ID: info@alphalogiclimited.com

Unaudited Consolidated Segment Wise Revenue, Results, Assets and Liabilities For The Quarter and Half Year Ended 30th September, 2026

(Figures in Rs. Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30th September, 2026	30th June, 2026	30th September, 2025	30th September, 2026	30th September, 2025	31st March, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue (Sales and Other operating income)						
- Information Technology	63.77	68.88	45.60	132.65	92.07	207.92
- Biofuels	-	-	43.92	-	144.38	144.38
- Investment	54.54	70.30	51.39	124.84	106.58	206.51
- Manufacturing of Racks	2,005.33	891.88	1,539.81	2,897.21	2,490.92	4,507.64
Total Segment Revenue	2,123.65	1,031.06	1,680.73	3,154.71	2,833.96	5,066.45
Segment Results						
- Information Technology	52.23	59.64	29.66	111.87	56.90	153.19
- Biofuels	(2.46)	(11.99)	1.82	(14.45)	7.32	(12.60)
- Investment	39.75	70.26	41.67	110.01	96.81	154.66
- Manufacturing of Racks	311.19	72.86	183.97	384.05	263.17	543.08
Total Segment Results	400.71	190.77	257.12	591.48	424.20	838.33
Add/(Less): Exceptional Items [net credit/ (charge)]						
Less: Finance Costs	(15.51)	(10.70)	(7.90)	(26.21)	(14.56)	(45.82)
Add: Other Income	48.36	47.98	53.13	96.34	106.27	227.95
Total Profit Before Tax	433.56	228.05	302.37	661.61	515.92	1,020.46
Segment Assets						
- Information Technology	263.01	224.70	178.67	263.01	178.67	203.07
- Biofuels	5,877.54	5,785.91	2,035.74	5,877.54	2,035.74	5,686.97
- Investment	2,310.56	1,769.87	1,751.89	2,310.56	1,751.89	1,874.47
- Manufacturing of Racks	3,928.83	3,296.15	3,501.00	3,928.83	3,501.00	3,194.58
- Unallocable corporate assets	997.34	943.07	571.44	997.34	571.44	800.74
Total Assets	13,377.28	12,019.70	8,038.75	13,377.28	8,038.75	11,759.84
Segment Liabilities						
- Information Technology	449.42	7.19	21.29	449.42	21.29	4.16
- Biofuels	3,758.90	4,185.87	283.85	3,758.90	283.85	4,111.86
- Investment	-	-	-	-	-	-
- Manufacturing of Racks	1,455.06	706.22	1,095.46	1,455.06	1,095.46	686.75
- Unallocable corporate assets	433.77	367.55	315.06	433.77	315.06	374.45
Total Liabilities	6,097.15	5,266.83	1,715.66	6,097.15	1,715.66	5,177.23

For and on behalf of the Board
Alphalogic Techsys Limited
ANSHU SUBHASH GOLE
MD & CFO
DIN : 08290775
Place : Pune
Date : 31-10-2026

**ALPHALOGIC TECHSYS LIMITED**

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Website : www.alphalogicinc.com CIN : L72501PN2018PLC180757

E-mail ID: info@alphalogiclimited.com

Unaudited Consolidated Statements Of Cashflows For Half Year ended 30th September,2026**(Amount in Rs. Lakhs)**

Particulars	30th September, 2026	30th September, 2025
	Unaudited	Unaudited
A CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax	661.61	515.93
Adjustments for :		
Fair Valuation of Investment from OCI	-	6.44
Depreciation & Amortisation expenses	25.28	22.08
Unrealized (Profit)/loss on Investments	3.43	0.21
Realized (Profit)/loss on Investments	(7.36)	-
Interest Income	(105.21)	(106.47)
Dividend Income	-	(0.79)
Interest Expense	27.79	14.98
Lease Liability	3.30	2.99
Operating profit before working capital changes	608.84	455.37
Adjustments for :		
Increase / (Decrease) in Inventories	(148.25)	196.90
Increase / (Decrease) in Trade Receivables	(577.18)	(709.43)
Increase / (Decrease) in Loans	(432.12)	(323.38)
Increase / (Decrease) in Other Current Assets	(217.05)	63.17
(Increase)/Decrease Other Financial Assets	(36.41)	-
Increase / (Decrease) in Other Non-Current Assets	(0.20)	(93.53)
Increase / (Decrease) in Trade Payables	269.82	366.89
Increase / (Decrease) in Other Current Liabilities	9.70	467.56
Increase / (Decrease) in Short Term Provisions	7.03	(2.25)
Increase / (Decrease) in Non-Current Provisions	0.78	2.00
Cash generated from operations	(515.04)	423.29
Direct Taxes paid (net of refunds)	112.89	(53.04)
Net cash from operating activities	(627.93)	370.25
B CASH FLOW FROM INVESTING ACTIVITIES :		
Purchase of fixed assets including capital work-in-progress	(1,709.94)	(139.39)
Adjustment of Capital Advances	1,513.97	(76.50)
Sale/(purchase) of Non Current Investments	0.07	3.14
Proceeds from Non Current Financial Assets	5.97	-
Sale/(purchase) of Current Investments	-	13.63
Interest Received	39.73	83.18
Dividend Received	-	0.79
Loans Given	(440.00)	(338.82)
Net cash from investing activities	(590.20)	(453.97)
C CASH FLOW FROM FINANCING ACTIVITIES:		
Issue of Share Warrants	135.00	-
Issue of Equity Share Capital including Share Premium	69.30	-
Share Issue Expenses	(0.00)	-
(Repayment) Proceeds from borrowings, net	1,062.07	115.20
Principle repayment of lease liability	(16.91)	(13.15)
Interest Paid	(27.79)	(13.50)
Interest on lease liability	(3.30)	(4.48)
Net cash (used in) / provided by financing activities	1,218.36	84.07
Net Increase/(decrease) in Cash and Cash Equivalents	0.23	0.35
Cash and Cash Equivalents , beginning of the period	7.40	2.82
Cash and Cash Equivalents , end of the period	7.63	3.17
Cash & Cash Equivalents		
Cash and Bank Balances	7.63	3.17
Total	7.63	3.17

For and on behalf of the Board of
ALPHALOGIC TECHSYS LIMITED




ANSHU SUBHASH GOEL
MD & CFO
DIN : 08290775
Place : Pune
Date : 31-10-2026



Notes :

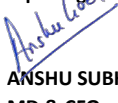
- 1 The above consolidated financial results have been reviewed by the Audit Committee at its meeting held on 31.10.2026 and approved by the Board of Directors at their meeting held on 31.10.2026
- 2 The statutory auditors have carried out Limited Review of the financial results for the quarter and half year ended September 30, 2026.
- 3 These consolidated financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended prescribed under Section 133 of the Companies Act, 2013 and in the format as prescribed under regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015. The financial information presented above is extracted from and is harmonized to conform with the audited financial statements.
- 4 The Board of Directors of the Company, at its meeting held on 23rd July, 2026, approved the issue of up to 18,00,000 Convertible Warrants at an issue price of Rs. 30/- per warrant (including a premium of Rs. 25/-), aggregating up to Rs. 5,40,00,000/-, on a preferential basis, each convertible into one equity share of face value Rs. 5/- each within 18 months from the date of allotment. The special resolution was passed by the shareholders through postal ballot, with the last date of remote e-voting being 22nd August, 2026. The Board of Directors, at its meeting held on 15th September, 2026, allotted 18,00,000 Convertible Warrants upon receipt of 25% of the issue price, i.e. Rs. 7.50/- per warrant, aggregating Rs. 1,35,00,000/-, in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
- 5 During the period under review, one of the warrant holder of subsidiary company has exercised the warrant conversion option for 3,30,000 warrants (Three Lakh Thirty Thousand) into fully paid-up Equity Shares of face value ₹10/- . The Company received the balance amount of ₹21/- per Warrant (being 75% of the Warrant Issue Price of ₹28/-), aggregating ₹69,30,000/- (Rupees Sixty-Nine Lakh Thirty Thousand only), from Warrant holder, belonging to the Non-Promoter / Public category.
- 6 During the period under review, the shareholding in subsidiary company, stands diluted from 51.18% (52,14,528 Equity Shares out of 1,01,89,200) to 49.57% (52,14,528 Equity Shares out of 1,05,19,200). There is no change in the number of shares held by Company. Accordingly, with effect from 29th September, 2026, the Company has ceased to be a Holding company of Alphalogic Industries Limited within the meaning of Section 2(46) of the Companies Act, 2013. As per Management's assessment, Company continues to exercise control in accordance with IND AS 110. The Group continues to consolidate Alphalogic Industries Limited ("AIL"), in which it holds a 49.57% equity interest, as a subsidiary based on management's assessment that the Group exercises effective control, in accordance with Ind AS 110 – Consolidated Financial Statements.



- 7 The Subsidiary Company, Alphalogic Industries Limited, has made Preferential Issue, involving the issue and allotment of 18,00,000 (Eighteen Lakhs) Convertible Warrants ("Warrants"), at a price of Rs. 28/- per Warrant, each convertible into, or exchangeable for, One (01) fully paid-up equity share of the Company having face value of Rs. 10/- (Rupees Ten Only) each ("The Equity Shares") at a premium of Rs. 18/- (Rupees Eighteen) per share aggregating upto 5,04,00,000/- (Rupees Five Crores Four Lakhs Only) to persons / entities of the Promoter and Promoter group and certain other identified persons / entities / body corporates of the Non- Promoter Category, on a preferential basis. The issue was duly approved by the shareholders of the company at its 05th Annual General Meeting (AGM) which was held on 24th September, 2025. The Board of the subsidiary company on 01st January, 2026 allotted these 18,00,000 Convertible Warrants ("Warrants") to the persons belonging to the Promoter & Promoter Group and Non-Promoter Category each carrying a right to subscribe to one Equity Share per warrant, for cash at an issue price of Rs. 28/- (Rupees Twenty Eight Only) per warrant (including a Premium of Rs. 18/- (Rupee Eighteen only)) by way of Preferential allotment upon receipt of 25% of the issue price from the following Allottees in accordance with provisions of SEBI ICDR Regulations, 2018.
- 8 The Company has made allotment of 1,41,33,695 Bonus Equity Shares in the Ratio 14:48, i.e., 14 (Fourteen) equity shares of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 48 (Forty-Eight) existing equity shares held of nominal value of Rs. 05/- (Rupees Five only) each on 16.07.2024
- 9 The Company has made conversion of 7,70,000 warrants into 7,70,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 7,70,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 08.05.2024. Further, along with the above allotment Company also made allotment of 2,56,666 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants.
- 10 The Company has made conversion of 4,47,000 warrants into 4,47,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 4,47,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 14.02.2024. Further, along with the above allotment Company also made allotment of 1,48,999 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants.
- 11 The Subsidiary Company, Alphalogic Industries Limited, has allotted 50,94,600 Equity shares of face value Rs. 10 each by way of Bonus issue in the ratio of 1 bonus equity shares for every 1 equity share on 02 December, 2023
- 12 The Subsidiary Company, Alphalogic Industries Limited, has made an Initial Public Issue of 13,41,600 Equity shares of face value Rs. 10 each at a price of Rs. 96 per Equity share aggregating to Rs. 1,287.94 Lakhs and made allotment on 11 July 2023
- 13 The Subsidiary Company, Alphalogic Industries Limited, has allotted 34,40,250 Equity shares of face value Rs. 10 each by way of Bonus issue in the ratio of 11 equity shares for every 1 equity share on 18 May, 2023.
- 14 The Company has made Bonus issue of 1,17,12,118 equity shares in the ratio 1:3, i.e., 1(One) equity share of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 3 (Three) existing equity shares of face value Rs 05/- (Rupees Five only) each on 23.12.2023.
- 15 The unaudited Financial Results of the Company are available on Company's website i.e., www.alphalogicinc.com and also on the website of BSE Limited, www.bseindia.com, where the Shares of the Company are listed.
- 16 The figures for the comparative periods have been regrouped/ reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the quarter and half year ended September 30, 2026 or the previous periods.

For and on behalf of the Board

Alphalogic Techsys Limited


ANSHU SUBHASH COEL
MD & CFO

DIN : 08290775

Place : Pune

Date : 31-10-2026



HEAD OFFICE : 101/102, Parmesh Plaza, 1213, Sadashiv Peth, Near Hatti Ganpati, Pune - 411 030.
Telephone : 24456748, 24446748 Web : www.patkiandsoman.com E-mail : patkiandsoman@gmail.com

Ref. :

Date : .

Independent Auditor's Review Report on the Standalone Unaudited Quarterly Financial Results of Alphalogic Techsys Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors
Alphalogic Techsys Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Alphalogic Techsys Limited ("the Company") for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. The Company's Board of Directors is responsible for the preparation and fair presentation of the statement in accordance with accounting principles generally accepted in India, including the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PATKI AND SOMAN
CHARTERED ACCOUNTANTS
Firm Registration No. 107830W



RAHUL D KULKARNI
(Partner)
Membership No. 158616
Place: Pune
Date: 31/10/2026
UDIN: 26158616ONPWXX4859


ALPHALOGIC TECHSYS LIMITED

Regd. Office : 405, Pride Icon, Near Columbia-Asia Hospital, Kharadi Bypass Road, Pune - 411014

Website : www.alphalogicinc.com **CIN :** L72501PN2018PLC180757

E-mail ID: info@alphalogiclimited.com

Unaudited Standalone Statement of Assets and Liabilities as at 30th September, 2026

(Figures in Rs. Lakhs)

Particulars	30th September 2026	31st March, 2026
	Unaudited	Audited
ASSETS		
Non-Current assets		
(a) Property, Plant and Equipment	0.30	0.38
(b) Capital Work in Progress	4,024.92	2,320.37
(c) Right of Use Assets (Leased Assets)	24.49	32.67
(d) Financial Assets		-
(i) Investments	355.44	351.58
(ii) Other	437.96	437.76
(e) Deferred Tax Asset (Net)	10.34	8.88
(f) Other Non-Current Assets	1,854.14	3,368.11
Current assets		-
(a) Financial Assets		-
(i) Investments	-	-
(ii) Trade Receivables	237.92	169.75
(iii) Cash and Cash Equivalents	0.24	0.18
(iv) Bank Balances other than (iii) above	5.39	5.22
(v) Loans	2,195.22	1,763.09
(b) Current Tax Asset (Net)	-	0.08
(c) Other Current Assets	542.17	347.38
Total Assets	9,688.53	8,805.45
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	3,130.56	3,130.56
(b) Other Equity	1,103.96	829.13
LIABILITIES		
Non-Current Liabilities		
(a) Financial Liabilities		-
(i) Non Current Borrowings	4,077.25	4,072.54
(ii) Lease Liabilities	18.48	18.47
(b) Provisions	3.69	2.92
(c) Deferred Tax Liability (Net)	-	-
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	1,185.45	691.62
(ii) Lease Liability	8.38	16.24
(iii) Trade payables		
(A) Total Outstanding Dues of Micro and small Enterprises	-	-
(B) Total Outstanding Dues to Creditors other than Micro and small Enterprises	26.75	4.71
(iv) Other	83.41	4.49
(b) Other Current Liabilities	33.47	31.55
(c) Short Term Provisions	8.41	3.22
(d) Current Tax Liabilities (Net)	8.74	-
Total Equity and Liabilities	9,688.53	8,805.45

**For and on behalf of the Board of
ALPHALOGIC TECHSYS LIMITED**

Anshu Goel

ANSHU SUBHASH GOEL

MD & CFO

DIN : 08290775

Place : Pune

Date : 31-10-2026



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Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended 30th September, 2026*(Figures in Rs. Lakhs except per share data)*

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30th September, 2026	30th June, 2026	30th September, 2025	30th September, 2026	30th September, 2025	31st March, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
INCOME						
Revenue From Operations	146.09	147.77	162.90	293.86	378.20	636.31
Other Income	7.69	26.46	8.61	34.15	24.85	34.56
Total Income	153.78	174.23	171.51	328.01	403.05	670.87
EXPENSES						
Cost of Material Consumed	-	-	42.10	-	137.06	137.06
Employee Benefits Expense	12.07	13.86	11.50	25.93	29.10	49.56
Finance Costs	16.99	13.45	5.06	30.44	7.05	24.96
Depreciation and Amortization Expense	4.15	4.12	4.53	8.27	8.82	17.06
Other Expenses	40.35	30.58	31.65	70.93	50.65	142.57
Total Expenses	73.56	62.01	94.84	135.57	232.68	371.21
Profit/(loss) before tax	80.22	112.22	76.67	192.44	170.37	299.66
Tax expense:						
(1) Current Tax	25.12	24.22	22.71	49.34	45.64	89.86
(2) Deferred Tax	(3.31)	1.89	(3.02)	(1.42)	(3.28)	(11.02)
(3) Excess / (Short) provision of earlier years written off	-	4.57	-	4.57	-	0.46
Profit/(Loss) for the period from Continuing Operations	58.41	81.54	56.99	139.95	128.02	220.36
Other Comprehensive Income						
A (i) Items that will not be reclassified to Profit or Loss	(0.18)	-	0.56	(0.18)	6.44	6.44
(ii) Income tax relating to items that will not be reclassified to profit or loss	0.04	-	0.40	0.04	(1.08)	(1.08)
B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
Total Other Comprehensive Income	(0.14)	-	0.96	(0.14)	5.36	5.36
Total Comprehensive Income for the Period	58.27	81.54	57.95	139.81	133.38	225.72
Paid-up Equity Share Capital (Face Value Rs. 5 per share)	3,130.56	3,130.56	3,130.56	3,130.56	3,130.56	3,130.56
Total Reserves				1,103.96	736.78	829.13
Earnings per equity share (Fig in INR)(for continuing operation):						
Basic	0.09	0.13	0.09	0.22	0.20	0.35
Diluted	0.09	0.13	0.09	0.22	0.20	0.35
Not Annualised						Annualised

For and on behalf of the Board of
ALPHALOGIC TECHSYS LIMITED

Anshu Goel


ANSHU SUBHASH GOEL
MD & CFO
DIN : 08290775
Place : Pune
Date : 31-10-2026





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Unaudited Standalone Segment Wise Revenue, Results, Assets and Liabilities For The Quarter and Half Year Ended 30th September, 2026

(Figures in Rs. Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30th September, 2026	30th June, 2026	30th September, 2025	30th September, 2026	30th September, 2025	31st March, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue (Sales and Other operating income)						
- Information Technology	91.55	96.16	67.62	187.71	135.70	297.05
- Biofuels	-	-	43.92	-	144.38	144.38
- Investment	54.54	70.30	52.15	124.84	108.32	208.36
Total Segment Revenue	146.09	166.46	163.69	312.55	388.40	649.79
Segment Results						
- Information Technology	52.23	59.64	29.66	111.87	56.90	153.19
- Biofuels	(2.46)	(11.99)	1.81	(14.45)	7.32	(12.60)
- Investment	39.75	70.26	42.42	110.01	98.55	156.51
Total Segment Results	89.52	117.91	73.90	207.43	162.77	297.10
Add/(Less): Exceptional Items [net credit/ (charge)]						
Less: Finance Costs	(16.99)	(13.45)	(5.06)	(30.44)	(7.05)	(24.96)
Add: Other Income	7.69	7.76	7.82	15.45	14.65	27.52
Total Profit Before Tax	80.22	112.22	76.66	192.44	170.37	299.66
Segment Assets						
- Information Technology	263.01	224.70	178.67	263.01	178.67	203.07
- Biofuels	5,877.54	5,785.91	2,035.74	5,877.54	2,035.74	5,686.97
- Investment	2,550.65	2,009.97	1,751.89	2,550.65	1,751.89	2,114.67
- Unallocable corporate assets	997.33	943.07	572.58	997.33	572.58	800.74
Total Assets	9,688.53	8,963.65	4,538.88	9,688.53	4,538.88	8,805.45
Segment Liabilities						
- Information Technology	1,256.06	368.99	71.49	1,256.06	71.49	354.16
- Biofuels	3,758.90	4,185.87	283.85	3,758.90	283.85	4,111.86
- Investment	-	-	-	-	-	-
- Unallocable corporate liabilities	439.05	367.55	316.21	439.05	316.21	379.74
Total Liabilities	5,454.01	4,922.41	671.55	5,454.01	671.55	4,845.76

For and on behalf of the Board
Alphalogic Techsys Limited

ANSHU SUBHASH GOEL

MD & CFO

DIN : 08290775

Place : Pune

Date : 31-10-2026



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Unaudited Standalone Statements Of Cashflows For Half Year ended 30th September,2026**(Amount in Rs. Lakhs)**

Particulars	30th September, 2026	30th September, 2025
	Unaudited	Unaudited
A CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax	192.44	170.37
Adjustments for :		
Fair Valuation of Investment from OCI	-	6.44
Depreciation & Amortisation expenses	8.27	8.82
Unrealized (Profit)/loss on Investments	3.43	0.21
Realized (Profit)/loss on Investments	(7.36)	-
Interest Income	(7.69)	(14.65)
Dividend Income	-	(0.79)
Interest Expense	16.64	4.05
Lease Liability	2.04	2.99
Operating profit before working capital changes	207.76	177.45
Adjustments for :		
Increase / (Decrease) in Inventories	-	-
Increase / (Decrease) in Trade Receivables	(68.16)	(29.45)
Increase / (Decrease) in Loans and advances	(432.12)	(323.38)
Increase / (Decrease) in Other Current Assets	(194.79)	72.92
Increase / (Decrease) in Other Non-Current Assets	(0.20)	(93.53)
Increase / (Decrease) in Trade Payables	22.05	100.74
Increase / (Decrease) in Other Current Liabilities	80.84	282.16
Increase / (Decrease) in Short Term Provisions	4.99	(2.25)
Increase / (Decrease) in Non-Current Provisions	0.78	4.22
Cash generated from operations	(378.86)	188.87
Direct Taxes paid (net of refunds)	45.09	31.26
Net cash from operating activities	(423.95)	157.61
B CASH FLOW FROM INVESTING ACTIVITIES :		
Purchase of fixed assets including capital work-in-progress	(1,704.55)	(126.56)
Adjustment of Capital Advances	1,513.97	(76.50)
Sale/(purchase) of Non Current Investments	0.07	3.14
Interest Received	7.69	14.65
Dividend Recived	-	0.79
Sale/(purchase) of Current Investments	-	(8.56)
Net cash from investing activities	(182.82)	(193.05)
C CASH FLOW FROM FINANCING ACTIVITIES:		
Issue of Share Warrants	135.00	-
Interest Paid	(16.64)	(4.05)
(Repayment) Proceeds from borrowings, net	498.53	49.74
Interest on lease liability	(2.04)	(2.99)
Principle repayment of lease liability	(7.86)	(6.91)
Net cash (used in) / provided by financing activities	607.00	35.78
Net Increase/(decrease) in Cash and Cash Equivalents	0.23	0.34
Cash and Cash Equivalents , beginning of year	5.40	0.46
Cash and Cash Equivalents , end of year	5.63	0.80
Details of Cash & Cash Equivalents		
Cash and Bank Balances	5.63	0.80
Total	5.63	0.80

For and on behalf of the Board of
ALPHALOGIC TECHSYS LIMITED

Anshu Subhash Gok



ANSHU SUBHASH GOK
MD & CFO
DIN : 08290775
Place : Pune
Date : 31-10-2026



Notes :

- 1** The above standalone financial results have been reviewed by the Audit Committee at its meeting held on 31.10.2026 and approved by the Board of Directors at their meeting held on 31.10.2026
- 2** The statutory auditors have carried out Limited Review of the financial results for the quarter and half year ended September 30, 2026.
- 3** These standalone financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended prescribed under Section 133 of the Companies Act, 2013 and in the format as prescribed under regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015. The financial information presented above is extracted from and is harmonized to conform with the audited financial statements.
- 4** The Board of Directors of the Company, at its meeting held on 23rd July, 2026, approved the issue of up to 18,00,000 Convertible Warrants at an issue price of Rs. 30/- per warrant (including a premium of Rs. 25/-), aggregating up to Rs. 5,40,00,000/-, on a preferential basis, each convertible into one equity share of face value Rs. 5/- each within 18 months from the date of allotment. The special resolution was passed by the shareholders through postal ballot, with the last date of remote e-voting being 22nd August, 2026. The Board of Directors, at its meeting held on 15th September, 2026, allotted 18,00,000 Convertible Warrants upon receipt of 25% of the issue price, i.e. Rs. 7.50/- per warrant, aggregating Rs. 1,35,00,000/-, in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
- 5** The company has applied for 11,70,000 share warrants of subsidiary company Alphalogic Industries Limited at an issue price of Rs.28 per warrant on preferential basis. The company has been allotted 11,70,000 warrants on 01.01.2026 on payment of application money i.e 25% of issue price. The company has 18 months from the date of allotment to exercise its right to issuance of Equity shares on payment of balance 75% of issue price.
- 6** During the period under review, the shareholding in subsidiary company, stands diluted from 51.18% (52,14,528 Equity Shares out of 1,01,89,200) to 49.57% (52,14,528 Equity Shares out of 1,05,19,200). There is no change in the number of shares held by Company. Accordingly, with effect from 29th September, 2026, the Company has ceased to be a Holding company of Alphalogic Industries Limited within the meaning of Section 2(46) of the Companies Act, 2013. As per Management's assessment, Company continues to exercise control in accordance with IND AS 110. Based on management's assessment the Group exercises effective control, in accordance with Ind AS 110 – Consolidated Financial Statements.



- 7 The Company has made allotment of 1,41,33,695 Bonus Equity Shares in the Ratio 14:48, i.e., 14 (Fourteen) equity shares of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 48 (Forty-Eight) existing equity shares held of nominal value of Rs. 05/- (Rupees Five only) each on 16.07.2024
- 8 The Company has made conversion of 7,70,000 warrants into 7,70,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 7,70,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 08.05.2024. Further, along with the above allotment Company also made allotment of 2,56,666 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants.
- 9 The Company has made conversion of 4,47,000 warrants into 4,47,000 Equity shares of face value of Rs. 05/- each by way of preferential allotment and accordingly allotted 4,47,000 Equity Shares of face value of Rs. 05/- each fully paid up on account of conversion on 14.02.2024. Further, along with the above allotment Company also made allotment of 1,48,999 Bonus Equity Shares to the eligible allottees who were entitled for bonus shares reserved for outstanding convertible warrants in the ratio of 1:3 post conversion of warrants.
- 10 The Company has made Bonus issue of 1,17,12,118 equity shares in the ratio 1:3, i.e., 1(One) equity share of nominal value of Rs. 05/- (Rupees Five only) each fully paid up for every 3 (Three) existing equity shares of face value Rs 05/- (Rupees Five only) each on 23.12.2023.
- 11 The unaudited Financial Results of the Company are available on Company's website i.e., www.alphalogicinc.com and also on the website of BSE Limited, www.bseindia.com, where the Shares of the Company are listed.
- 12 The figures for the comparative periods have been regrouped/ reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the quarter and half year ended September 30, 2026 or the previous periods.

For and on behalf of the Board

Alphalogic Techsys Limited

Anshu Subhash Goel



ANSHU SUBHASH GOEL

MD & CFO

DIN : 08290775

Place : Pune

Date : 31-10-2026

