

Date: October 13, 2026

To,
Listing Operations,
BSE Limited,
P J Towers, Dalal Street,
Mumbai 400 001

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Scrip Code: 543263

Symbol: SMCGLOBAL

Reference : Public Issue by SMC Global Securities Limited (the “Company”) of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs. 1000/- each (“NCDs”) for an aggregate amount of Rs. 7,500 Lakh (“Base Issue Size”) with an option to retain oversubscription up to Rs. 7,500 Lakh (“Green Shoe Option”) aggregating to Rs. 15,000 Lakh (“Issue Size” or “Issue Limit”) (hereinafter referred to as “the Issue”).

Subject : Outcome under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for Allotment of the Non-Convertible Debentures.

Dear Sir/ Ma’am,

With reference to the captioned matter and pursuant to the provisions of Regulation 30 and other applicable provisions of the Listing Regulations (as amended from time to time), we wish to inform you that the Non-Convertible Debenture Committee (“**the Committee**”) of the Board of Directors of the Company at its meeting held today, i.e. Tuesday, October 13, 2026 has approved the allotment of **15,00,000 (Fifteen Lakh)** Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs. 1,000/- each in relation to the aforesaid issue. The details of allotment are as follows:

Category	Gross		Less: Technical Rejections		Valid		Total Allotment	
	Applic ation	NCDs	Appli cation	NCDs	Applic ation	NCDs	Applic ation	NCDs
Category I	2	1,50,000	-	-	2	1,50,000	2	1,50,000
Category II	22	3,96,403	-	-	22	3,96,403	22	3,75,000
Category III	1,421	8,61,188	10	5,051	1,411	8,56,137	1,411	7,12,642
Category IV	3,644	2,63,228	22	870	3,622	2,62,358	3,622	2,62,358
Bids NOT registered - Applications	-	-	9	1,920	-	-	-	-

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banked								
Not Banked	-	-	2,245	3,03,852	-	-	-	-
Total	5,089	16,70,819	2,286	3,11,693	5,057	16,64,898	5,057	15,00,000

The requisite details of the abovementioned Issue in terms of the SEBI Master Circular dated October 15, 2025 are enclosed at **“Annexure A”**.

The Committee Meeting commenced at 10:45 AM and concluded at 11:00 AM.

We request you to take the above on your records.

Thanking You,

Yours Faithfully

For SMC Global Securities Limited

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Suman Kumar

E.V.P (Corporate Affairs & Legal)

Company Secretary & General Counsel

Membership No. F5824

Annexure A

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Public Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	15,00,000 (Fifteen Lakh) Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs. 1,000/- each.
4.	Size of the Issue	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1,000/- each (“NCDs”) for an amount aggregating up to Rs. 7,500 Lakh (“Base Issue Size”) with an option to retain oversubscription up to Rs. 7,500 Lakh (“Green Shoe Option”) aggregating up to 15,00,000 NCDs for an amount up to Rs. 15,000 Lakh.
5.	Whether proposed to be Listed? If yes, name of the Stock Exchange(s)	The NCDs shall be listed on BSE Limited.
6.	Tenure of the instrument - date of allotment and date of maturity	Please refer “Annexure I”.
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Please refer “Annexure I”.
8.	Charge/security, if any, created over the assets	The principal amount of the NCDs to be issued together with all interest due and payable on the NCDs, thereof shall be secured by a pari passu charge over the Trade Receivables and MTF of the Company, created in favour of the Debenture Trustee, in terms of and as specifically set out in and fully described in the Debenture Trust Deed, such that a security cover to the extent of at least 110% of the outstanding principal amounts of NCDs and all interest due and payable thereon in respect of the NCDs maintained at all times as security until the Final Settlement Date, issued pursuant to the Issue. The NCDs proposed to be issued shall rank pari passu without preference of one over the other except that priority for payment shall be as per applicable date of redemption /

		repayment.
9.	Special right/interest/privileges attached to the instrument and changes thereof	None
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
12.	Details of redemption of Debentures indicating the manner of redemption amounts	Please refer "Annexure II".
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Yours Faithfully

For SMC Global Securities Limited

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Suman Kumar
E.V.P(Corporate Affairs & Legal),
Company Secretary & General Counsel
Membership No. F5824

Annexure I

SPECIFIED TERMS OF THE NCDS

The Specific terms of the NCDs, subject to the terms of the Offer Documents in this regard shall be as follows:

Series	I	II	III	IV	V	VI
Nature	Secured	Secured	Secured	Secured	Secured	Secured
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Minimum Application	Rs. 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price	Rs. 1000					
In Multiples of thereafter (Rs.)	Rs. 1,000 (1 NCD)					
Tenor (Months)	24	24	36	36	60	60
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	9.50	NA	9.75	NA	9.57	10.00
Coupon Type	Fixed					
Effective Yield (% per annum) for NCD Holders in Category I, II, III & IV	9.50	9.50	9.75	9.75	10.00	10.00
Mode of Interest Payment	Through various available modes					
Amount (Rs. / NCD) on Maturity for NCD Holders in Category I, II, III & IV	Rs. 1,000	Rs. 1,199.03	Rs. 1,000	Rs. 1,321.95	Rs. 1,000	Rs. 1,000
Put and Call Option	NA					

Notes:

- 1) With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
- 2) With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the subsequent month.
- 3) Subject to applicable tax deducted at source, if any.

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For SMC Global Securities Limited

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E.V.P(Corporate Affairs & Legal),

Company Secretary & General Counsel

Membership No. F5824

Annexure II

**ILLUSTRATION FOR GUIDANCE IN RESPECT OF THE DAY COUNT CONVENTION AND
EFFECT OF HOLIDAYS ON PAYMENTS**

Series I

24 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Tuesday, October 13, 2026
Tenor	24 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	9.50%
Redemption Date/ Maturity Date (Assumed)	Friday, October 13, 2028
Frequency of interest payment with specified dates	First Interest on Wednesday, October 13, 2027 and subsequently on Friday, October 13, 2028
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	9.50%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Tuesday, October 13, 2026	Tuesday, October 13, 2026		(1,000.00)
1 st coupon payment	Wednesday, October 13, 2027	Wednesday, October 13, 2027	365	95.00
2 nd coupon payment	Friday, October 13, 2028	Friday, October 13, 2028	366	95.00
Principal/ Maturity value	Friday, October 13, 2028	Friday, October 13, 2028		1,000.00

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Series II

24 Months – Cumulative	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Tuesday, October 13, 2026
Tenor	24 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	NA
Redemption Date/ Maturity Date (Assumed)	Friday, October 13, 2028
Frequency of interest payment with specified dates	On Maturity
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	9.50%
Day Count Convention	Actual/Actual

Cash Flows	Maturity Due Date	Maturity Date	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Tuesday, October 13, 2026			(1,000.00)
Principal/ Maturity value	Friday, October 13, 2028	Friday, October 13, 2028	731	1,199.03

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Series III

36 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Tuesday, October 13, 2026
Tenor	36 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	9.75%
Redemption Date/ Maturity Date (Assumed)	Saturday, October 13, 2029
Frequency of interest payment with specified dates	First Interest on Wednesday, October 13, 2027 and subsequently on October 13 every year, till maturity/ redemption.
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	9.75%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Tuesday, October 13, 2026	Tuesday, October 13, 2026		(1,000.00)
1 st Coupon payment	Wednesday, October 13, 2027	Wednesday, October 13, 2027	365	97.50
2 nd Coupon payment	Friday, October 13, 2028	Friday, October 13, 2028	366	97.50
3 rd Coupon payment	Saturday, October 13, 2029	Friday, October 12, 2029	365	97.50
Principal/ Maturity value	Saturday, October 13, 2029	Friday, October 12, 2029		1,000.00

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Series IV

36 Months – Cumulative	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Tuesday, October 13, 2026
Tenor	36 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	NA
Redemption Date/ Maturity Date (Assumed)	Saturday, October 13, 2029
Frequency of interest payment with specified dates	On Maturity
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	9.75%
Day Count Convention	Actual/Actual

Cash Flows	Maturity Due Date	Maturity Date	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Tuesday, October 13, 2026			(1,000.00)
Principal/ Maturity value	Saturday, October 13, 2029	Friday, October 12, 2029	1096	1,321.95

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Series V

60 Months – Monthly	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Tuesday, October 13, 2026
Tenor	60 Months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	9.57%
Redemption Date/ Maturity Date (Assumed)	Monday, October 13, 2031
Frequency of interest payment with specified dates	Monthly, first coupon payment on Sunday, November 01, 2026 and subsequently on first day of every month and the last coupon payment will be made at the time of redemption of the NCDs.
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.00%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Tuesday, October 13, 2026	Tuesday, October 13, 2026		(1,000)
1 st Coupon	Sunday, November 01, 2026	Monday, November 02, 2026	19	4.98
2 nd Coupon	Tuesday, December 01, 2026	Tuesday, December 01, 2026	30	7.87
3 rd Coupon	Friday, January 01, 2027	Friday, January 01, 2027	31	8.13
4 th Coupon	Monday, February 01, 2027	Monday, February 01, 2027	31	8.13
5 th Coupon	Monday, March 01, 2027	Monday, March 01, 2027	28	7.34
6 th Coupon	Thursday, April 01, 2027	Thursday, April 01, 2027	31	8.13
7 th Coupon	Saturday, May 01, 2027	Saturday, May 01, 2027	30	7.87
8 th Coupon	Tuesday, June 01, 2027	Tuesday, June 01, 2027	31	8.13
9 th Coupon	Thursday, July 01, 2027	Thursday, July 01, 2027	30	7.87
10 th Coupon	Sunday, August 01, 2027	Monday, August 02, 2027	31	8.13

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11 th Coupon	Wednesday, September 01, 2027	Wednesday, September 01, 2027	31	8.13
12 th Coupon	Friday, October 01, 2027	Friday, October 01, 2027	30	7.87
13 th Coupon	Monday, November 01, 2027	Monday, November 01, 2027	31	8.13
14 th Coupon	Wednesday, December 01, 2027	Wednesday, December 01, 2027	30	7.87
15 th Coupon	Saturday, January 01, 2028	Saturday, January 01, 2028	31	8.13
16 th Coupon	Tuesday, February 01, 2028	Tuesday, February 01, 2028	31	8.13
17 th Coupon	Wednesday, March 01, 2028	Wednesday, March 01, 2028	29	7.60
18 th Coupon	Saturday, April 01, 2028	Saturday, April 01, 2028	31	8.13
19 th Coupon	Monday, May 01, 2028	Monday, May 01, 2028	30	7.87
20 th Coupon	Thursday, June 01, 2028	Thursday, June 01, 2028	31	8.13
21 st Coupon	Saturday, July 01, 2028	Saturday, July 01, 2028	30	7.87
22 nd Coupon	Tuesday, August 01, 2028	Tuesday, August 01, 2028	31	8.13
23 rd Coupon	Friday, September 01, 2028	Friday, September 01, 2028	31	8.13
24 th Coupon	Sunday, October 01, 2028	Tuesday, October 03, 2028	30	7.87
25 th Coupon	Wednesday, November 01, 2028	Wednesday, November 01, 2028	31	8.13
26 th Coupon	Friday, December 01, 2028	Friday, December 01, 2028	30	7.87
27 th Coupon	Monday, January 01, 2029	Monday, January 01, 2029	31	8.13
28 th Coupon	Thursday, February 01, 2029	Thursday, February 01, 2029	31	8.13
29 th Coupon	Thursday, March 01, 2029	Thursday, March 01, 2029	28	7.34
30 th Coupon	Sunday, April 01, 2029	Monday, April 02, 2029	31	8.13
31 st Coupon	Tuesday, May 01, 2029	Tuesday, May 01, 2029	30	7.87
32 nd Coupon	Friday, June 01, 2029	Friday, June 01, 2029	31	8.13
33 rd Coupon	Sunday, July 01, 2029	Monday, July 02, 2029	30	7.87
34 th Coupon	Wednesday, August 01, 2029	Wednesday, August 01, 2029	31	8.13
35 th Coupon	Saturday, September 01, 2029	Saturday, September 01, 2029	31	8.13
36 th Coupon	Monday, October 01, 2029	Monday, October 01, 2029	30	7.87

37 th Coupon	Thursday, November 01, 2029	Thursday, November 01, 2029	31	8.13
38 th Coupon	Saturday, December 01, 2029	Saturday, December 01, 2029	30	7.87
39 th Coupon	Tuesday, January 01, 2030	Tuesday, January 01, 2030	31	8.13
40 th Coupon	Friday, February 01, 2030	Friday, February 01, 2030	31	8.13
41 st Coupon	Friday, March 01, 2030	Friday, March 01, 2030	28	7.34
42 nd Coupon	Monday, April 01, 2030	Monday, April 01, 2030	31	8.13
43 rd Coupon	Wednesday, May 01, 2030	Wednesday, May 01, 2030	30	7.87
44 th Coupon	Saturday, June 01, 2030	Saturday, June 01, 2030	31	8.13
45 th Coupon	Monday, July 01, 2030	Monday, July 01, 2030	30	7.84
46 th Coupon	Thursday, August 01, 2030	Thursday, August 01, 2030	31	8.11
47 th Coupon	Sunday, September 01, 2030	Monday, September 02, 2030	31	8.11
48 th Coupon	Tuesday, October 01, 2030	Tuesday, October 01, 2030	30	7.84
49 th Coupon	Friday, November 01, 2030	Friday, November 01, 2030	31	8.11
50 th Coupon	Sunday, December 01, 2030	Monday, December 02, 2030	30	7.84
51 st Coupon	Wednesday, January 01, 2031	Wednesday, January 01, 2031	31	8.11
52 nd Coupon	Saturday, February 01, 2031	Saturday, February 01, 2031	31	8.11
53 rd Coupon	Saturday, March 01, 2031	Saturday, March 01, 2031	28	7.32
54 th Coupon	Tuesday, April 01, 2031	Tuesday, April 01, 2031	31	8.11
55 th Coupon	Thursday, May 01, 2031	Thursday, May 01, 2031	30	7.84
56 th Coupon	Sunday, June 01, 2031	Monday, June 02, 2031	31	8.11
57 th Coupon	Tuesday, July 01, 2031	Tuesday, July 01, 2031	30	7.87
58 th Coupon	Friday, August 01, 2031	Friday, August 01, 2031	31	8.13
59 th Coupon	Monday, September 01, 2031	Monday, September 01, 2031	31	8.13
60 th Coupon	Wednesday, October 01, 2031	Wednesday, October 01, 2031	31	8.13
61 st Coupon	Monday, October 13, 2031	Monday, October 13, 2031	12	3.15
Principal/ Maturity value	Monday, October 13, 2031	Monday, October 13, 2031		1000

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Series VI

60 Months – Annual	
Company	SMC Global Securities Limited
Face Value per NCD (in Rs.)	1,000
Number of NCDs held (Assumed)	1
Deemed Date of allotment (Assumed)	Tuesday, October 13, 2026
Tenor	60 months
Coupon rate (in % per annum) for NCD Holders in all categories of Investors	10.00%
Redemption Date/ Maturity Date (Assumed)	Monday, October 13, 2031
Frequency of interest payment with specified dates	First interest on Wednesday, October 13, 2027 and subsequently on October 13 every year, till maturity/ redemption
Effective Yield (in % per annum) for NCD Holders in all categories of Investors	10.00%
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in coupon period	Amount (in Rs.) (for all Categories of Investors)
Deemed date of allotment	Tuesday, October 13, 2026	Tuesday, October 13, 2026		(1,000)
1 st Coupon payment	Wednesday, October 13, 2027	Wednesday, October 13, 2027	365	100.00
2 nd Coupon payment	Friday, October 13, 2028	Friday, October 13, 2028	366	100.00
3 rd Coupon payment	Saturday, October 13, 2029	Monday, October 15, 2029	365	100.00
4 th Coupon payment	Sunday, October 13, 2030	Monday, October 14, 2030	365	100.00
5 th Coupon payment	Monday, October 13, 2031	Monday, October 13, 2031	365	100.00
Principal /	Monday, October 13, 2031	Monday, October 13, 2031		1,000

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SMC GLOBAL SECURITIES LIMITED

Member: NSE • BSE • MSE • NCDEX • MCX

Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity

SEBI Regn. No. : INZ 000199438 • Research Analyst No. : INH100001849 • DP Regn. No. : IN-DP-130-2015

Regd. Office : 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005

Ph : +91-11-30111000, 40753333 Fax : +91-11-25754385 • CIN No. : L74899DL1994PLC063609

E-mail : smc@smcindiaonline.com Website : www.smcindiaonline.com

Maturity value				
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NOTES:

1. *Effect of public holidays has been ignored as those are difficult to ascertain for future period except January 26, August 15 and October 2, day have been taken into consideration.*
2. *As per SEBI Master Circular, in order to ensure uniformity for payment of interest/redemption on debt securities, the interest/redemption payment shall be made only on a Working Day. Therefore, if the interest payment date falls on a non-Working Day, the coupon payment shall be on the next Working Day. However, the future coupon payment dates would be as per the schedule originally stipulated. In other words, the subsequent coupon schedule would not be disturbed merely because the payment date in respect of one particular coupon payment has been postponed earlier because of it having fallen on a holiday. However, if the redemption date of the debt securities falls on non-Working Day, the redemption proceeds shall be paid on the previous Working Day.*
3. *Deemed Date of Allotment has been assumed to be Tuesday, October 13, 2026.*
4. *The last coupon payment will be paid along with maturity amount at the redemption date.*

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