

# RISHI LASER LIMITED

**Registered Office:** 612, Veena Killedar Industrial Estate, 10-14 Pais Street, Byculla (w), Mumbai 400 011.

**Tel.:** +91 22 2307 5677, 4585, 2307 4897

**Email:** [rlcl.mumbai@rishilaser.com](mailto:rlcl.mumbai@rishilaser.com), **Website:** [www.rishilaser.com](http://www.rishilaser.com)

**CIN:** L99999MH1992PLC066412

**28<sup>th</sup> May, 2026**  
**RLL/12/2026-27**

To,  
The Secretary  
BSE Limited  
Floor 25, P. J. Towers,  
Dalal Street  
Mumbai- 400 001

**Script Code: 526861**  
**ISIN: INE988D01012**

**Subject: Press Release**

Dear Sir/Madam,

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith Press Release pertaining to the financial results for the quarter and year ended 31<sup>st</sup> March, 2026.

This is for your information and further dissemination.

Thanking You,

Yours Faithfully

**For Rishi Laser Limited**

**Vandana Patel**  
**Company Secretary**  
*Enclosed a/a*



## RISHI LASER LIMITED

### Rishi Laser Limited Announces Q4 FY26 Results; Reports Record Revenue of ₹162 Crore in FY26.

Mumbai, 28<sup>th</sup> May, 2026 – Rishi Laser Limited (BSE: 526861), a leading **precision engineering and metal fabrication company**, has announced its audited financial results for the quarter and full year ended 31<sup>st</sup> March 2026.

Rishi Laser Limited reported its annual revenue of **₹162 crore** in FY26, Exports contributed approximately **14% of revenue** during the year, reflecting **7.23% YoY** growth in total revenue driven by the **commissioning of its Malur, Bangalore facility**, expanding **export presence**, and sustained demand from construction equipment, infrastructure, railways, and engineering sectors. EBITDA increased to **₹14.12 crore**, while EBITDA **margins moderated to 8.7%**, primarily **impacted by higher personnel costs** following the implementation of the **new labour code**. **Despite margin pressure**, operational performance and revenue trajectory remained positive during the year.

#### Key Financial Highlights:

Particulars (₹ Cr)	FY25	FY26	Y-o-Y Change (%)
Total Income	151.41	162.35	↑ 7.23
EBITDA	13.76	14.12	↑ 2.60
EBITDA Margins (%)	9.09	8.70	(39.25 BPS)
PAT	8.25	3.67	(55.48)
PAT Margins (%)	5.45	2.26	(318.68 BPS)

Particulars (₹ Cr)	Q4 FY25	Q4 FY26	Y-o-Y Change (%)
Total Income	38.16	41.25	↑ 8.12
EBITDA	3.87	2.78	(28.18)
EBITDA Margins (%)	10.15	6.74	(340.79 BPS)
PAT	3.20	(0.26)	(108.15)
PAT Margins (%)	8.38	(0.63)	(901.55 BPS)

## Management Commentary

**Mr. Harshad Patel- Managing Director of Rishi Laser Limited , further stated, "FY26** has been a defining year for Rishi Laser. Total income surged by 7.2% Y-o-Y to **₹162 crore**, while simultaneously commissioning and commercialising the **Malur facility** reflects the **execution depth and operational commitment** our team has demonstrated. The Malur plant, our **most advanced facility** to date, has been engineered not just for domestic capacity augmentation but to position us for **meaningful export participation** in the construction equipment segment. Exports now account for approximately **14% of our revenue**, and the facility's design to international standards supports our intent to scale this further.

India's fabrication industry is entering a period of **sustained structural demand**. Government infrastructure programmes, an expanding railway and metro network, rising construction equipment volumes, and the ongoing energy transition collectively represent a substantial and long-duration opportunity for precision fabricators who can offer quality, scale, and reliability. **Our multi-sector presence**, spanning construction equipment, railways, infrastructure, electrical equipment, and engineering; **positions Rishi Laser** to benefit from these **converging trends**. As the Malur facility ramps up production and **fixed cost absorption** improves, we believe our financial performance will increasingly reflect the **operating leverage embedded in this expanded platform**.

Looking ahead, we are targeting approximately **20% revenue CAGR** over the **next three years**, supported by the Malur ramp-up, **deeper automation** and Industry 4.0 integration, and the commencement of **Phase 1 of the in-house paint shop** from **June 2026**. The Company remains focused on **operational discipline, margin recovery** through improved capacity utilisation, and sustained value creation for all stakeholders."

## About Rishi Laser Limited

Incorporated in 1992, Rishi Laser Limited is one of India's pioneers in laser cutting and steel fabrication. The Company provides end-to-end metal fabrication services, from design and cutting to welding, coating and assembly.


With six manufacturing facilities across the country, Rishi Laser serves leading OEMs across construction, energy, transportation, and heavy engineering sectors.

Built on a legacy of innovation and trusted delivery, Rishi Laser continues to expand its footprint across India and abroad through precision-driven, scalable and customer-centric manufacturing solutions.

## Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

## For Further Information Please Contact

 ConfideLeap Partners	<b>ConfideLeap Partners</b> <a href="mailto:info@confideleap.com">info@confideleap.com</a> +(91) 85911 45959 <a href="http://www.confideleap.com">www.confideleap.com</a>
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