

Date: July 27, 2026

To,
The Manager-Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

BSE Scrip Code: 543895

Subject: Submission of Corrigendum/ Addendum to the Notice of the Extra-Ordinary General Meeting (**'EOGM'**) of Exhicon Events Media Solutions Limited (**'the Company'**) scheduled to be held on Friday, July 31, 2026 at 09:00 AM at the Registered Office of the Company at S. No. 65/4, Gaikwad Wasti, Haveli, Mundhawa (N.V.), Pune - 411036, Maharashtra, India (**'EOGM Notice'**).

Reference.: Original Notice of EOGM dated July 09, 2026 of EOGM scheduled to be held on July 31, 2026, submitted by company with BSE Limited on July 09, 2026.

Dear Sir/Madam,

With respect to the captioned subject and in continuation to our intimation dated July 09, 2026, we are submitting herewith the Corrigendum to the Notice of Extra-Ordinary General Meeting dated July 09, 2026 of the members of Exhicon Events Media Solutions Limited scheduled to be held on **Friday, July 31, 2026 at 09:00 AM** at the Registered Office of the Company at **S. No. 65/4, Gaikwad Wasti, Haveli, Mundhawa (N.V.), Pune - 411036, Maharashtra, India.**

This corrigendum is being issued to give additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

- (i) The Company is issuing this Corrigendum to the Notice of the EOGM to provide the detailed bifurcation of the proposed utilization of the issue proceeds aggregating to Rs.23,95,00,000/- (Rupees Twenty-Three Crore Ninety-Five Lakhs Only).

The corrigendum is being circulated to the shareholders of the Company and is enclosed herewith for your reference. The Corrigendum to the Notice of Extra-Ordinary General Meeting shall form an integral part of the said Notice and shall always be read in conjunction with this Corrigendum. Except such changes, all other particulars, details and contents of Notice of Extra-Ordinary General Meeting, shall remain unchanged.

The copy of this corrigendum is being uploaded on the website of the Company at <https://exhiconevents.in> and on the website of Central Securities Depository Limited at <https://www.evotingindia.com>.

Kindly take the information on record and oblige.

Thanking You
For Exhicon Events Media Solutions Limited

Pranjul Jain
Compliance Officer & Company Secretary
Membership No.: A67725
Place: Pune

Encl: A/a

EXHICON EVENTS MEDIA SOLUTIONS LIMITED

CIN:L74990MH2010PLC208218

Regd. Office: S. No. 65/4, Gaikwad Wasti, Haveli, Mundhawa (N.V.), Pune – 411036, Maharashtra
Corporate Office: Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22, Veera Desai Road,
Andheri West, Mumbai - 400053, Maharashtra, India
Toll Free: 1800 258 8103 |Email: info@exhicongroup.com |www.exhiconevents.in



EXHICON EVENTS MEDIA SOLUTIONS LIMITED

Corporate Identity Number (CIN): L74990MH2010PLC208218

Registered Address: S. No. 65/4, Gaikwad Wasti, Haveli, Mundhawa (N.V.), Pune - 411036,
Maharashtra, India

Tel. No.: 1800 258 8103 | **Website:** <https://exhiconevents.in/>

E- Mail: info@exhicongroup.com / cs@exhiconevents.in

CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING

DATED JULY 09, 2026

This is with reference to the Notice of Extra-Ordinary General Meeting (EOGM) dated July 09, 2026 dispatched to the Shareholders of the Company on July 09, 2026 scheduled to be held on Friday, July 31, 2026 At 09:00 AM at the Registered Office of the Company at S. No. 65/4, Gaikwad Wasti, Haveli, Mundhawa (N.V.), Pune - 411036, Maharashtra, India, pursuant to the applicable provisions of the Companies Act, 2013 (***"Companies Act"***), read with applicable rules of the Companies (Management and Administration) Rules, 2014 (***"Rules"***), (*including any statutory modification or reenactment thereof, for the time being in force*), Secretarial Standard on General Meetings (***"SS-2"***), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (***"SEBI Listing Regulations"***) and other applicable laws and regulations.

Further, during the scrutiny of the documents submitted by the Company in connection with its application for obtaining in-principle approval for the proposed preferential issue, the Stock Exchange sought certain additional disclosures in relation to the Objects of the Preferential Issue, including the bifurcation of the proposed utilization of the issue proceeds. Accordingly, pursuant to the observations received from the Stock Exchange and the resubmission of the relevant documents by the Company, the Company is issuing this Corrigendum to the Notice of the Extraordinary General Meeting to provide the detailed bifurcation of the proposed utilization of the issue proceeds aggregating to Rs.23,95,00,000/- (Rupees Twenty-Three Crore Ninety-Five Lakhs Only).

This Corrigendum is being issued only for the purpose of providing the aforesaid additional disclosure. There is no change in the issue size, issue price, number of securities proposed to be issued, objects of the issue or any other terms and conditions of the proposed preferential issue as set out in the EOGM Notice and the Explanatory Statement. Except as specifically modified by this Corrigendum, all other contents of the EOGM Notice shall remain unchanged.

The Company through this corrigendum wishes to bring into the notice of shareholders about certain clarifications made in resolution at Item No. 1 and its Explanatory Statement of Special Resolution pertaining to Item No. 1 of EOGM Notice dated July 09, 2026 as detailed herein below:

The Item No. 01, Special Resolution and Explanatory Statement is modified to state the following:

"RESOLVED THAT pursuant to provisions of Sections 23, 42 and 62 and all other applicable provisions, if any, of the Companies Act, 2013 and rules made thereunder (*including any*

amendment(s), statutory modification(s) or re-enactment thereof for the time being in force) (“**the Act**”) and the enabling provisions of the Memorandum and Articles of Association of the Company, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI (ICDR) Regulations**”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI (LODR), Regulations**”) and the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“**SEBI (Takeover) Code**”) (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) and in accordance with other applicable rules, regulations, circulars, notifications, clarifications and guidelines thereon issued from time to time by the Government of India (“**GOI**”), Reserve Bank of India (“**RBI**”) and the provisions of the Foreign Exchange Management Act, 1999, the Registrar of Companies (the “**ROC**”), Ministry of Corporate Affairs (“**MCA**”), Securities and Exchange Board of India (“**SEBI**”) and the Stock Exchange where the shares of the Company are listed (“**Stock Exchange**”) and/or any other competent authorities (hereinafter referred to as ‘**Applicable Regulatory Authorities**’) to the extent applicable, the Listing Agreements entered into by the Company with the Stock Exchange and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the statutory, regulatory, appropriate authorities, institutions or bodies as may be required, and subject to such conditions and modifications as may be prescribed, stipulated or imposed by any of the above authorities while granting any such approvals, consents, permissions and/or sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter called ‘**the Board**’ which term shall be deemed to include any committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution or any person authorised by the Board or its committee for such purpose) and subject to any other alterations, modifications, corrections, changes and variations that may be decided by the Board in its absolute discretion, the consent of the Members of the Company be and is hereby accorded to the Board to create offer, issue allot and deliver in one or more tranches up to 5,00,000 (Five Lakh) Fully Convertible Warrants (“**Warrants/ Convertible Warrants**”) for cash at an issue price of Rs. 479/- (Rupees Four Hundred and Seventy-Nine Only) per warrant (including a premium of Rs. 469/- (Rupees Four Hundred and Sixty-Nine Only) per warrant with a right to the warrant holders to apply for and be allotted 1 (One) fully paid-up Equity Share of face value of Rs. 10/- (Rupees Ten) each of the Company (“**Equity Shares**”) within a period of 18 (Eighteen) months from the date of allotment of the Warrants, aggregating to Rs.23,95,00,000/- (Rupees Twenty Three Crore Ninety-Five Lakhs Only) to the proposed allottees as mentioned below on preferential basis for cash and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations and SEBI Takeover Regulations or other applicable laws and on such terms and conditions as the Board may, in its absolute discretion think fit and without requiring any further approval or consent from the members.

Sr. No.	Name of the Proposed Allottees	No of Warrants to be allotted	Current Status/ Category	Proposed Status/ Category
1	Mohammad Quaim Syed	500,000	Promoter	Promoter
Total		5,00,000		

“RESOLVED FURTHER THAT the Relevant Date, as per the provisions of Chapter V of the SEBI (ICDR) Regulations for determination of the issue price of Equity Shares is Wednesday, July 01, 2026 i.e., 30 days prior to the date of Passing of the Special Resolution in the Extra Ordinary General Meeting.”

“RESOLVED FURTHER THAT without prejudice to the generality of the above resolution, the issue of the Warrants and Equity Shares to be allotted on exercise of the Warrants under the Preferential Allotment shall be subject to the following terms and conditions apart from others as prescribed under the applicable laws:

- a) An amount equivalent to 25% of the Warrant Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% of the Warrant Price shall be payable by the

Warrant holder against each Warrant at the time of allotment of Equity Shares pursuant to exercise of the right attached to Warrants to subscribe to Equity Shares. The amount paid against Warrants shall be adjusted/set-off against the issue price for the resultant Equity Shares;

- b) Each Warrant held by the Proposed Allottee shall entitle each of them to apply for and obtain allotment of 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten Only) at any time after the date of allotment but on or before the expiry of 18 (Eighteen) months from the date of allotment of warrants (the ***“Warrant Exercise Period”***);
- c) The Warrants, being allotted to the Proposed Allottees and the Equity Shares proposed to be allotted pursuant to the conversion of these Warrants shall be under lock in for such period as may be prescribed under the SEBI ICDR Regulations;
- d) The Warrants shall be allotted in dematerialized form within a period of 15 (Fifteen) days from the date of passing of this shareholders’ resolution, provided that where the allotment of warrants is subject to receipt of any approval(s) or permission(s) from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approval or permission;
- e) The price determined above and the number of Equity Shares to be allotted on conversion of the Warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time;
- f) The Warrants and the equity shares be allotted on exercise of the warrants under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under SEBI ICDR Regulations except to the extent and in the manner permitted there under;
- g) The right attached to Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be converted along with the aggregate amount payable thereon. The Company shall accordingly, without any further approval from the Members, allot the corresponding number of Equity Shares in dematerialized form as per SEBI ICDR Regulations;
- h) The Equity Shares to be allotted on exercise of the Warrants shall be fully paid up and rank pari passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, and be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum and Articles of Association of the Company;
- i) In the event the Warrant holder does not exercise the Warrants within 18 months from the date of allotment, the Warrants shall lapse and the amount paid to the Company at the time of subscription of the Warrants shall stand forfeited;
- j) The said Warrants by themselves until exercise of conversion option and Equity Shares allotted, does not give to the Warrant holder any rights with respect to that of the Shareholders of the Company.
- k) The Equity Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, upon demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ re-classification of equity shares or such other similar events or circumstances requiring adjustments as permitted under SEBI (ICDR) Regulations and all other applicable regulations from time to time.
- l) The Equity Shares arising from the exercise of the Equity Warrants will be listed on Stock Exchange where the equity shares of the Company are listed, subject to the receipt of necessary

regulatory permissions and approvals, as the case may be, and shall inter-alia be governed by the regulations and guidelines issued by SEBI or any other statutory authority;

“RESOLVED FURTHER THAT the Board be and is hereby authorized to make an offer to the proposed allottees through private placement offer cum application letter (In the format of ‘Form PAS-4’) immediately after passing of this resolution with a stipulation that allotment would be made only upon receipt of in-principal approval from the stock exchange.”

“RESOLVED FURTHER THAT the Board be and is hereby authorised to issue and allot such number of Equity Shares of the Company as may be required to be issued and allotted upon exercise of the option by the warrant holder(s).”

“RESOLVED FURTHER THAT pursuant to the provisions of SEBI ICDR Regulations, 2018 and other applicable laws, the Board be and is hereby authorized to decide, approve, vary, modify and alter the terms and conditions of the issue of the warrants, as it may, in its sole and absolute discretion deem fit within the scope of this approval of Members and to record the name and details of the Proposed Allottee in Form PAS-5 and to make an offer to the Allottee through private placement offer cum application letter in Form PAS- 4 as prescribed under the Companies Act, 2013, without being required to seek any further Consent or Approval of the Members.”

“RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents and to authorize such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the warrants and the Equity Shares on conversion of warrants and application for in-principle approval, listing approval thereof with the Stock Exchange as appropriate and utilisation of proceeds of the Preferential Issue, filing requisite documents with the MCA and other regulatory authorities, filing of requisite documents with the depositories, issue and allotment of the Subscription Shares and take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.”

“RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorised to delegate all or any of its powers conferred upon it by these resolutions, as it may deem fit in its absolute discretion, to any committee of the board of directors of the Company or to any one or more directors, officer(s) or authorized signatory(ies) including execution of any documents on behalf of the Company and to represent the Company before any governmental or regulatory authorities, and to appoint any professional advisors, bankers, consultants and advocates to give effect to this resolution and further to take all others steps which may be incidental, consequential, relevant or ancillary in this regard.”

“RESOLVED FURTHER THAT the Board be and is hereby authorised to delegate all or any of the powers herein conferred to any Committee of Directors or any other Director(s) or the Company Secretary or any other officer(s) of the Company to do all such acts, deeds, matters and things as also to execute such documents, writings, etc. as may be necessary to give effect to the aforesaid resolution.”

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013:

Item No. 01

The Members are hereby informed that the Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz., to support the expansion of business and for general corporate purposes and working capital requirements. Such fund requirements can be met by the Company either through capital fund or borrowed fund.

Hence, to ensure the smooth flow of the business the Board of Directors of the Company in their meeting held on Tuesday, July 07, 2026, In accordance with Sections 23, 42 and 62 and other applicable provisions, if any, of the Companies Act, 2013 (the “**Act**”) and the rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with the SEBI (ICDR) Regulations and the SEBI (LODR) Regulations as amended from time to time, issue and allotment of upto 5,00,000 (Five Lakh) Fully Convertible Warrants (“**Warrants/Convertible Warrants**”) for cash at an issue price of Rs. 479/- (Rupees Four Hundred and Seventy-Nine Only) per warrant (including a premium of Rs. 469/- (Rupees Four Hundred and Sixty-Nine Only) per warrant with a right to the warrant holders to apply for and be allotted 1 (One) fully paid-up Equity Share of face value of Rs. 10/- (Rupees Ten) each of the Company (“**Equity Shares**”) within a period of 18 (Eighteen) months from the date of allotment of the Warrants, aggregating to Rs.23,95,00,000/- (Rupees Twenty-Three Crore Ninety-Five Lakhs Only) on preferential and private placement subject to approval of Shareholders.

Hence, the Board of Directors of your Company recommends the resolution for approval of the shareholders in form of Special Resolution in the best interests of the Company.

The Company is otherwise eligible to make the Preferential Issue in terms of the provisions of Chapter V of the SEBI (ICDR) Regulations. There will be a change in the control and management of the Company. Upon allotment and subsequent conversion of the warrants into equity shares, the shareholding of the Promoter and Promoter Group will increase, as detailed in this Explanatory Statement.

Disclosure as required under Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) (“SEBI (ICDR) Regulations”) are as follows:

1. Objects of the Preferential Issue:

The Company proposes to utilize the proceeds from the proposed preferential issue aggregating to **Rs. 23,95,00,000/- (Rupees Twenty-Three Crores Ninety-Five Lakhs Only)** towards the following objects:

Sr. No.	Objects of the Issue	Amount (Rs.)
1	Capital Expenditure	5,98,75,000
2	Working Capital Requirements	11,97,50,000
3	General Corporate Purposes	5,98,75,000
	Total	23,95,00,000

The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

2. The total/maximum number of securities to be issued/particulars of the offer/Kinds of securities offered and the price at which security is being offered number of securities to be issued and pricing:

The resolution set out in the accompanying notice authorises the Board to create, offer, issue, and allot from time to time, in one or more tranches up to 5,00,000 (Five Lakh) Fully Convertible Warrants (“**Warrants/Convertible Warrants**”) for cash at an issue price of Rs. 479/- (Rupees Four

Hundred and Seventy-Nine Only) per warrant (including a premium of Rs. 469/- (Rupees Four Hundred and Sixty-Nine Only) per warrant with a right to the warrant holders to apply for and be allotted 1 (One) fully paid-up Equity Share of face value of Rs. 10/- (Rupees Ten) each of the Company ("Equity Shares") within a period of 18 (Eighteen) months from the date of allotment of the Warrants, aggregating to Rs.23,95,00,000/- (Rupees Twenty-Three Crore Ninety-Five Lakhs Only);

3. Issue Price, Relevant Date and the Basis or justification on which the price has been arrived at or offer/ invitation is being made:

The Equity Shares of the Company are listed on BSE Limited. The Equity shares of the Company is frequently traded, the price is determined pursuant to Regulation 164 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Relevant Date, as per the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 for determination of the issue price of Equity Shares is Wednesday, July 01, 2026.

As per the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Equity Shares will be issued at a price of Rs. 479/- (Rupees Four Hundred and Seventy-Nine Only) per warrant which is not less than the price as determined by the registered valuer.

The valuation report of the Registered Valuer pursuant to Regulation 164 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 can also be accessed on the company website on the following link <https://exhiconevents.in/>

4. Name and Address of Valuer who performed Valuation:

Bhavin Patel, Cost Accountant, Registered Valuer - Reg. No: IBBI/RV/05/2019/11668

Address: 315, Phoenix Complex, Nr. Suraj Plaza, Sayaji Gunj, Vadodara – 390020, Gujarat, Email: bhavinbrd3388@gmail.com, Mobile: +91-7600022094

5. Amount which the Company intends to raise by way of issue of Equity Shares:

Upto 5,00,000 (Five Lakh) Fully Convertible Warrants ("*Warrants/Convertible Warrants*") for cash at an issue price of Rs. 479/- (Rupees Four Hundred and Seventy-Nine Only) per warrant (including a premium of Rs. 469/- (Rupees Four Hundred and Sixty-Nine Only) aggregating to Rs.23,95,00,000/- (Rupees Twenty-Three Crore Ninety-Five Lakhs Only);

6. Material terms of issue of Warrants/ Convertible Warrants:

The issue of Warrants shall be subject to the following terms and conditions:

- i. An amount equivalent to 25% of the Warrant Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% of the Warrant Price shall be payable by the Warrant holder against each Warrant at the time of allotment of Equity Shares pursuant to exercise of the right attached to Warrants to subscribe to Equity Shares. The amount paid against Warrants shall be adjusted/set-off against the issue price for the resultant Equity Shares;
- ii. Each Warrant held by the Proposed Allottee shall entitle each of them to apply for and obtain allotment of 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten Only) at any time after the date of allotment but on or before the expiry of 18 (Eighteen) months from the date of allotment of warrants (the "Warrant Exercise Period");
- iii. The Warrants, being allotted to the Proposed Allottees and the Equity Shares proposed to be allotted pursuant to the conversion of these Warrants shall be under lock in for such period as may be prescribed under the SEBI ICDR Regulations;

- iv. The Warrants shall be allotted in dematerialized form within a period of 15 (Fifteen) days from the date of passing of this shareholder's resolution, provided that where the allotment of warrants is subject to receipt of any approval(s) or permission(s) from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approval or permission;
- v. The price determined above and the number of Equity Shares to be allotted on conversion of the Warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time;
- vi. The Warrants and the equity shares be allotted on exercise of the warrants under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under SEBI ICDR Regulations except to the extent and in the manner permitted there under;
- vii. The right attached to Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be converted along with the aggregate amount payable thereon. The Company shall accordingly, without any further approval from the Members, allot the corresponding number of Equity Shares in dematerialized form as per SEBI ICDR Regulations;
- viii. The Equity Shares to be allotted on exercise of the Warrants shall be fully paid up and rank pari passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, and be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum and Articles of Association of the Company;
- ix. In the event the Warrant holder does not exercise the Warrants within 18 months from the date of allotment, the Warrants shall lapse and the amount paid to the Company at the time of subscription of the Warrants shall stand forfeited.
- x. The said Warrants by themselves until exercise of conversion option and Equity Shares allotted, does not give to the Warrant holder any rights with respect to that of the Shareholders of the Company.
- xi. The Equity Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, upon demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ re-classification of equity shares or such other similar events or circumstances requiring adjustments as permitted under SEBI (ICDR) Regulations and all other applicable regulations from time to time.
- xii. The Equity Shares arising from the exercise of the Equity Warrants will be listed on Stock Exchange where the equity shares of the Company are listed, subject to the receipt of necessary regulatory permissions and approvals, as the case may be, and shall inter-alia be governed by the regulations and guidelines issued by SEBI or any other statutory authority.

7. Principal terms of Assets charged as securities:

Not Applicable

8. Intention/ Contribution of promoters / directors / key managerial personnel to subscribe to the offer:

Mohammad Quaim Syed, Promoter and Managing Director of the Company intends to subscribe to the warrants proposed to be issued on a preferential basis. Save and except the aforesaid Promoter, none of the Directors or Key Managerial Personnel of the Company intends to subscribe to the proposed preferential issue of warrants.

9. The shareholding pattern of the Company before the proposed issue and after the proposed issue of Equity Shares as follows:

Sr. No.	Category	Pre-Issue		Post - Issue	
		No. of shares held	% of share holding	No. of shares held	% of share holding
A	Promoter and Promoter Group	72,83,498	49.32	77,83,498	50.99
B	Public	74,83,002	50.68	74,83,002	49.01
	Total (A+B)	1,47,66,500	100	1,52,66,500	100
C	Custodian	--	--	--	--
	Grand Total (A+B+C)	1,47,66,500	100	1,52,66,500	100

10. Proposed time schedule/ time frame within which the allotment/ preferential issue shall be completed:

The allotment of Convertible Warrants shall be completed within a period of 15 days from the date of passing of the resolution by the shareholders, provided that where the allotment is pending on account of pendency of any approval(s) or permission(s) from any regulatory authority / body, the allotment shall be completed by the Company within a period of 15 days from the date of such approval(s) or permission(s).

11. Change in control, if any, in the Company that would occur consequent to the preferential offer/ issue:

There shall be no change in management or control of the Company pursuant to the issue and allotment of equity shares.

12. No. of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

During the financial year 2026-2027, the Company has not made allotment on preferential basis to any person.

13. Valuation for consideration other than cash:

Not applicable.

14. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer OR where the specified securities are issued on a preferential basis for consideration other than cash, the valuation of the assets in consideration for which the equity shares are issued shall be done by an independent valuer, which shall be submitted to the stock exchanges where the equity shares of the issuer are listed:

Not applicable.

15. Lock-in:

The Equity Shares so to be allotted after conversion of warrants in to equity and shall be subject to a lock-in for such period as specified under applicable provisions of the SEBI (ICDR) Regulations

16. Listing:

The Company will make an application to the Stock Exchange at which the existing shares are already listed, for listing of the equity shares being issued. Such Equity Shares, once allotted, shall rank pari-passu with the existing equity shares of the Company in all respects, including dividend.

17. Certificate:

As required in Regulation 163(2) of the SEBI (ICDR) Regulations, a certificate from a Practicing Company Secretary, certifying that the issue is being made in accordance with the requirements of the SEBI (ICDR) Regulations. The certificate of the practising company secretary can also be accessed on the company website on the following link <https://exhiconevents.in/>

18. Undertakings:

The Company hereby undertakes that:

- i. It would re-compute the price of the securities specified above in terms of the provisions of SEBI (ICDR) Regulations, where it is so required;
- ii. If the amount payable, if any, on account of the re-computation of price is not paid within the stipulated in SEBI (ICDR) regulations the above Equity shares shall be continued to be locked in till such amount is paid by the allottees;
- iii. All the equity shares held by the proposed allottees in the Company are in dematerialized form only;

19. Disclosures specified in Schedule VI of the SEBI (ICDR) Regulations, if the issuer or any of its promoters or directors is a wilful defaulter or a fraudulent borrower:

It is hereby confirmed that, neither the Company nor its promoters or directors is a wilful defaulter or a fraudulent borrower as per Regulation 163(1)(i) of Chapter V read with schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Further, none of its directors or Promoter is a fugitive economic offender as defined under the SEBI (ICDR) Regulations.

20. Identity of proposed allottees (including natural persons who are the ultimate beneficial owners of equity shares proposed to be allotted and/ or who ultimately control), the percentage (%) of Post Preferential Issue Capital that may be held by them and Change in Control, if any, consequent to the Preferential issue and the Current and proposed status of the allottee(s) post preferential issues namely, promoter or non-promoter:

Sr. No	Name of the Proposed Allottee	The natural persons who are ultimate beneficial owner	Pre-Issue			Number of warrants proposed to be allotted	Post-Issue		
			Category (Promoter/ Non-Promoter)	No. of Shares	Percentage Holding (%)		Category (Promoter/ Non-Promoter)	No. of Shares	Percentage Holding (%)
1.	Mohammad Quaim Syed	NA	Promoter and Managing Director	8,56,408	5.80	500,000	Promoter and Managing Director	1356408	8.88

In accordance with the provisions of the Companies Act, 2013 read with applicable rules thereto and relevant provisions of the SEBI (ICDR) Regulations, 2018, approval of the members for the issue and allotment of the said equity shares to the above mentioned allottees is being sought by way of a special resolution as set out in the said items of the notice. The issue of equity shares would be within the Authorised Share Capital of the Company.

The Board of Directors of the Company believe that the proposed issue is in the best interest of the Company and therefore board recommends the Special Resolution as set out in Item Number 1 in the accompanying notice for approval by the Members.

None of the Directors and Key Managerial Personnel of the Company or their relatives are in any way concerned or interested, financially or otherwise in this resolution except to the extent of their respective shareholding in the Company.

Note: Except as referred above all other terms and contents of the EOGM Notice shall remain unchanged.

In compliance with Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “LODR Regulations”) and pursuant to the provisions of Sections 101 and 108 of the Act read with the rules framed thereunder and the MCA Circulars, this corrigendum is being sent only through electronic mode to those Members whose email address is registered with the Company / depository participant(s) as on the cutoff date i.e. July 03, 2026.

This Corrigendum to the Notice of EGM shall form an integral part of the said Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders, Stock Exchange, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes.

This corrigendum is being uploaded on the website of the Company at <https://exhiconevents.in/> and on the website of CDSL <https://www.evotingindia.com> at and on the website of Stock Exchange i.e. BSE Limited at www.bseindia.com.

By Order of the Board of Directors

Mohammad Quaim Syed
Managing Director
DIN: 03163591

Date: July 27, 2026
Place: Pune

Registered Office:
Exhicon Events Media Solutions Limited
(CIN: L74990MH2010PLC208218)
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