



SV GLOBAL MILL LIMITED

CIN No.: L17100TN2007PLC065226

SVGML/BM/FR-OC/Q2/FY2026-27

24.10.2026

BSE Limited

Compliance Department
P.J. Towers, Dalal Street,
Mumbai 400 001.

Scrip Code: 535621

Dear Sir/Madam,

Sub: Financial results for the Quarter ended and Half-year ended 30th September 2026, approved at the Board Meeting held on 24.10.2026.

Ref: Regulation 33 and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In terms of requirements of above referred regulations, we enclose the Standalone and consolidated un-audited financial results for the Quarter and Half-year ended 30th September 2026 as per IND-AS along with the Limited Review report issued by M/s. Senthil Kumar & Sundararajan, Chartered Accountants.

The financial results are enclosed as “**ANNEXURE – A**” and the same will be uploaded on the website of the company www.svgml.com. We are arranging to publish the extract of the financial results in the newspapers.

The meeting commenced at 12.30 P.M. from the Registered Office of the Company and concluded at 01.05 P.M.

Thanking you,

Yours faithfully,

For S V Global Mill Limited

P S

RAVISHANKAR

P.S. Ravishankar
Compliance Officer

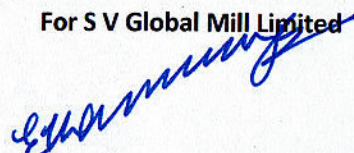
Digitally signed by P S
RAVISHANKAR
Date: 2026.10.24 13:22:48 +05'30'

BALANCE SHEET AS AT SEP 30, 2026

(All amounts in Rupees Lacs)

Particulars	Notes	As at Sep 30, 2026	As at March 31, 2026
ASSETS			
1. Non-current Assets			
(a) Property, Plant and Equipment	1	1,109.63	1,195.69
(b) Capital Work-in-Progress			
(c) Other Intangible asset			
(b) Financial Assets			
(i) Investments	2	1,330.76	1,330.76
(e) Deferred tax assets (net)			
(c) Other non-current Assets	3	6.46	6.46
		2,446.85	2,532.91
2. Current Assets			
(a) Inventories	4	1,363.05	1,363.05
(b) Financial Assets			
(i) Investments			
(i) Trade Receivables	5	9.80	3.24
(iii) Cash and Cash Equivalents	6	8.11	29.59
(iv) Bank Balances other than (iii) above	7	101.03	176.03
(v) Loans			-
(iv) Others	8	2,571.48	2,588.17
(c) Current Tax Assets (Net)	9	320.52	303.58
(d) Other Current Assets	10	14.22	11.31
		4,388.21	4,474.97
TOTAL ASSETS		6,835.06	7,007.88
EQUITY AND LIABILITIES			
Equity			
(a) Equity Share Capital	11	904.15	904.15
(b) Other Equity	12	5,621.34	5,737.89
		6,525.49	6,642.04
Liabilities			
1. Non-Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings			
(b) Deferred Tax liabilities (Net)	13	194.68	194.68
(c) Other non-current Liabilities			
		194.68	194.68
2. Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings			
(ii) Trade Payables			
(a) total outstanding dues of creditors other than mic	14	93.26	136.21
(iii) Other Financial Liabilities			
(b) Other Current Liabilities	15	21.63	34.94
(c) Provisions			
		114.89	171.15
Total Equity and Liabilities		6,835.06	7,007.88

For S V Global Mill Limited



Chairman

DATE: 24-10-2026

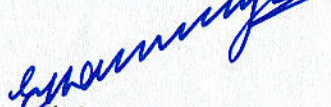
S V GLOBAL MILL LIMITED, 5/1, 6th Cross Street, CIT Colony, Mylapore, Chennai 600004

STATEMENT OF PROFIT & LOSS FOR THE HALF YEAR ENDED SEP 30, 2026

(All amounts in Rupees Lacs)

S No	Particulars	Notes	For the half year ended Sep 30, 2026	For the Year Ended March 31, 2026
I	Revenue From Operations	16	85.12	168.55
II	Other Income	17	176.31	304.90
III	Total Income (I + II)		261.43	473.45
IV	Expenses			
	Employee Benefit Expenses	18	51.08	116.66
	Finance Costs		-	-
	Depreciation and Amortisation Expenses	19	84.17	70.43
	Other Expenses	20	242.75	558.51
	Total Expenses (IV)		378.00	745.60
V	Profit / (Loss) before Exceptional Items and Tax (III - IV)		-116.57	-272.15
VI	Exceptional Items	21	-	1,348.90
VII	Profit / (Loss) after Exceptional Items and Before Tax (V+VI)		-116.57	1,076.75
VIII	Tax Expense:			
	(1) Current Tax		-	263.45
	(2) MAT Credit Entitlement		-	-
	(3) Deferred Tax			140.83
IX	Profit / (Loss) for the year (VII - VIII)		-116.57	672.47
X	Other Comprehensive Income			-
XI	Total Comprehensive Income for the year (IX + X) (Comprising Profit (Loss) and other comprehensive Income)		-116.57	672.47
XII	Earnings per Equity Share	22		
	(i) Basic (in Rs.)		-0.64	3.72
	(ii) Diluted (In Rs.)		-0.64	3.72

For S V Global Mill Limited


Chairman

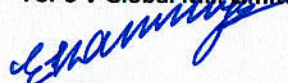
DATE: 24-10-2026

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEP 30, 2026

Rupees in Lacs

Particulars	For the Year Ended Sep 30, 2026		For the Year Ended March 31, 2026	
A. Cash Flow From Operating Activities				
Net Profit Before Tax		-116.57		1,076.75
Adjustments for non-cash items:				
Less:				
Provision no longer required written back				
Interest Income	156.95		275.18	
		156.95		275.18
		-273.52		801.57
Add:				
Depreciation		84.17		70.43
Provision for Doubtful Advances				
Interest Expense				
Loss on sale of fixed assets				0.22
Operating Profit before Working Capital Changes		-189.35		872.22
Adjustments for:				
Trade Receivables	-6.56		-3.24	
Loans & Advances	-			
Inventories & Other Current Assets	-7.53		-1,042.77	
Trade Payables & Other Current Liabilities	-53.99		129.20	
Cash Flow Generated from Operations	-68.09		-916.81	
Direct Tax Paid	-16.94		263.45	
		-85.03		-1,180.26
Net Cash from Operating Activities		-274.37		-308.04
B. Cash-flow from Investing Activities				
Purchase of property, plant and equip. & CWIP		-0.38		-408.49
Sale of property, plant and equip. / Projects				
Increase in non-current assets				
FD maturity proceeds, net of re-investment		75.00		-20.00
Decrease in non-current assets				9.56
Decrease in non-current liabilities				
Interest Received		178.27		275.18
Net Cash used in Investing Activities		252.89		-143.75
C. Cash Flow from Financing Activities				
Short Term Borrowings (Net)				
Long Term Borrowings (Net)				
Interest Paid				
Buy Back of Shares (adj against Face value)				
Buy Back of Shares (against Retained Earnings)				
Dividend Distribution Tax				
Net Cash used/received in Financing Activities		-		-
Net Increase, (Decrease) Cash and Cash Equivalents		-21.49		-451.79
Cash and Cash Equivalents as at the beginning of the Year		29.60		481.39
Cash and Cash Equivalents as at the End of the Year		8.11		29.60
Note (-) indicates Cash Outflow				
Details of Cash and Cash Equivalents				
Cash in Hand		0.66		0.24
Cash at bank in current accounts		7.45		29.35
Cash at bank in deposit accounts				
Total		8.11		29.59

For S V Global Mill Limited


Chairman

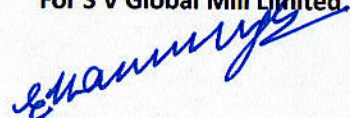
DATE: 24-10-2026

CONSOLIDATED BALANCE SHEET AS AT SEP 30, 2026

(All amounts in Rupees Lacs)

Particulars	Notes	As at Sep 30, 2026	As at March 31, 2026
ASSETS			
1. Non-current Assets			
(a) Property, Plant and Equipment	1	1,116.96	1,204.38
(b) Intangible asset - Good will		30.75	30.75
(c) Other Intangible asset			
(b) Financial Assets			
(i) Investments	2	2,774.43	1,915.15
(e) Deferred tax assets (net)			
(c) Other non-current Assets	3	6.46	6.46
		3,928.60	3,156.74
2. Current Assets			
(a) Inventories	4	1,363.05	1,363.05
(b) Financial Assets			
(i) Investments		2.96	
(i) Trade Receivables	5	9.80	3.24
(iii) Cash and Cash Equivalents	6	21.64	30.39
(iv) Bank Balances other than (iii) above	7	101.03	176.03
(v) Loans	8	1,080.81	917.40
(c) Current Tax Assets (Net)	9	360.49	335.04
(d) Other Current Assets	10	14.28	11.31
		2,954.06	2,836.46
TOTAL ASSETS		6,882.66	5,993.20
EQUITY AND LIABILITIES			
Equity			
(a) Equity Share Capital	11	904.15	904.15
(b) Other Equity	12	5,307.70	4,711.86
		6,211.85	5,616.01
Liabilities			
1. Non-Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings			
(b) Deferred Tax liabilities (Net)	13	194.68	194.68
(c) Other non-current Liabilities		7.50	7.50
		202.18	202.18
2. Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings			
(ii) Trade Payables			
(a) total outstanding dues of creditors other than mic	14	93.66	136.21
(iii) Other Financial Liabilities			
(b) Other Current Liabilities	15	374.97	38.80
(c) Provisions			
		468.63	175.01
Total Equity and Liabilities		6,882.66	5,993.20

For S V Global Mill Limited



Chairman

DATE:24-10-2026

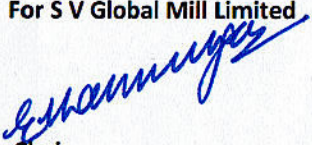
S V GLOBAL MILL LIMITED 5/1, 6TH Cross street, CIT Colony, Mylapore Chennai -600004

CONSOLIDATED STATEMENT OF PROFIT & LOSS FOR THE HALF YEAR ENDED SEP 30, 2026

(All amounts in Rupees Lacs)

S No	Particulars	Notes	For the half year ended Sep 30, 2026	For the Year Ended March 31, 2026
I	Revenue From Operations	16	136.33	344.73
II	Other Income	17	1,297.55	288.39
III	Total Income (I + II)		1,433.88	633.12
IV	Expenses			
	Employee Benefit Expenses	18	53.91	125.44
	Finance Costs		-	0.32
	Depreciation and Amortisation Expenses	19	85.53	74.37
	Other Expenses	20	315.63	2,261.83
	Total Expenses (IV)		455.07	2,461.96
V	Profit / (Loss) before Exceptional Items and Tax (III - IV)		978.82	-1,828.84
VI	Exceptional Items	21	-	1,348.89
VII	Profit / (Loss) after Exceptional Items and Before Tax (V+VI)		978.82	-479.95
VIII	Tax Expense:			
	(1) Current Tax		350.40	288.45
	(2) MAT Credit Entitlement		-	-
	(3) Deferred Tax			140.82
IX	Profit / (Loss) for the year (VII - VIII)		628.42	-909.22
X	Share of profit/ (loss) of Associate		2.96	6.32
XI	Total Comprehensive Income for the year (IX + X) (Comprising Profit (Loss) and other comprehensive Income)		631.38	-902.90
XII	Earnings per Equity Share	22		
	(i) Basic (in Rs.)		3.49	-4.99
	(ii) Diluted (In Rs.)		3.49	-4.99

For S V Global Mill Limited


Chairman

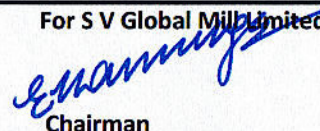
DATE:24-10-2026

CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEP 30, 2026

Rupees in Lacs

Particulars	For the Year Ended Sep 30, 2026		For the Year Ended March 31, 2026	
A. Cash Flow From Operating Activities				
Net Profit Before Tax		978.82		-479.95
Adjustments for non-cash items:				
Less:				
Dividend Income	1.98		0.10	
Profit on sale of investment	1,271.89			
Interest Income	4.32		4.94	
		1,278.19		5.04
		-299.38		-484.99
Add:				
Depreciation		85.53		74.38
Provision for Doubtful Advances				
Interest Expense				
Loss on sale of fixed assets				-
Operating Profit before Working Capital Changes		-213.85		-410.61
Adjustments for:				
Trade Receivables	-6.56		3,033.06	
Loans & Advances	-163.41		-520.32	
Inventories & Other Current Assets	-2.97		-511.21	
Trade Payables & Other Current Liabilities	-54.48		129.99	
Cash Flow Generated from Operations	-227.42		2,131.52	
Direct Tax Paid	-25.45		288.46	
		-252.87		1,843.06
Net Cash from Operating Activities		-466.72		1,432.45
B. Cash-flow from Investing Activities				
Purchase of property, plant and equip. & CWIP		-0.38		-408.49
Sale of property, plant and equip. / Projects				
Increase in non-current assets				-1,491.48
FD maturity proceeds, net of re-investment		75.00		-
Proceeds from sale of investment		3,151.48		-
Increase in investments		-2,774.42		
Dividend Income		1.98		0.10
Interest Received		4.32		4.94
Net Cash used in Investing Activities		457.98		-1,894.93
C. Cash Flow from Financing Activities				
Short Term Borrowings (Net)		-		-8.61
Long Term Borrowings (Net)				
Interest Paid				
Buy Back of Shares (adj against Face value)				
Buy Back of Shares (against Retained Earnings)				
Dividend Distribution Tax				
Net Cash used/received in Financing Activities		-		-8.61
Net Increase, (Decrease) Cash and Cash Equivalents		-8.74		-471.09
Cash and Cash Equivalents as at the beginning of the Year		30.38		501.47
Cash and Cash Equivalents as at the End of the Year		21.64		30.38
Note (-) indicates Cash Outflow				
Details of Cash and Cash Equivalents				
Cash in Hand		0.69		0.25
Cash at bank in current accounts		20.95		30.13
Cash at bank in deposit accounts				
Total		21.64		30.38

For S V Global Mill Limited



Chairman

DATE:24-10-2026

**INDEPENDENT AUDITOR'S REVIEW REPORT ON STANDALONE UNAUDITED QUARTERLY
AND YEAR TO DATE FINANCIAL RESULTS**

To
The Board of Directors
S V Global Mill Limited

1. We have reviewed the accompanying statement of unaudited financial results of **S V Global Mill Limited** for the period ended 30th September 2026. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. This Statement, which is the responsibility of the Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The comparative financial results of the company for the previous quarter ended 30.06.2026, were reviewed by the then statutory auditor of the company who had expressed an unmodified conclusion on those financial results on 3rd August 2026. Our conclusion on the statement is not modified in respect of this matter.

For Senthil Kumar & Sundararajan
Chartered Accountants
FRN NO 011750S

Aravind R
Partner
MRN: 252492



Place: Chennai
Date: 24-10-2026
UDIN: 26252492 YAXMDZ 4675

**INDEPENDENT AUDITOR'S REVIEW REPORT ON CONSOLIDATED
UNAUDITED QUARTERLY AND YEAR TO DATE FINANCIAL RESULTS**

TO

**The Board of Directors
S V Global Mill Ltd**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **S V Global Mill Limited** ("the Holding Company") and its subsidiaries (the Holding and its subsidiaries together referred to as "the Group"), and its share of the net profit/(loss) after tax and total comprehensive income / loss of its associates and joint ventures for the quarter ended 30th September 2026 and year to date results from 1st April 2025 to 31st March 2026 ("the Statement"), being submitted by the Holding pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of the following entities:
Subsidiaries: S V Global Finance Private Ltd
Associates: The Adyar Property Holdings Company Private Ltd

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the way it is to be disclosed, or that it contains any material misstatement.
6. The Statement includes the interim financial statements/ financial information/ financial results of a subsidiary which have not been reviewed/audited, whose interim financial statements/ Financial information/ financial results reflect total revenue of Rs. 1,325.20 lakhs, Net profit of Rs. 744.97 Lakhs and total comprehensive income of Rs. 744.97 Lakhs for the quarter ended 30th September 2026 as considered in the unaudited consolidated financial result. The statement also includes the Associate's share of net profit of Rs. 2.96 lakhs for the quarter ended 30th September 2026, as considered in the Unaudited Consolidated Financial Results, in respect of One Associate based on the Interim Financial Statements/ Financial Information/ Financial Results/, Which have not been reviewed / audited.
7. The comparative financial results of the group for the previous quarter ended 30.06.2026, were reviewed by the then statutory auditor of the parent who had expressed an unmodified conclusion on those consolidated financial results on 3rd August 2026.

Our conclusion on the statement is not modified in respect of this matter.

For Senthil Kumar & Sundararajan

Chartered Accountants

FRN NO 011750S



Aravind R

Partner

MRN: 252492



Place: Chennai

Date: 24-10-2026

UDIN: 26252492 XK XV EW4904