



SYSCHEM INDIA LIMITED



Investors Pitch Deck

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REPORT OVERVIEW

OVERVIEW

This presentation provides a structured overview of the company's performance, achievements, and strategic progress over the reporting period. It highlights key financial and operational insights. The objective is to ensure transparency and support informed decision-making.





SYSCHEM INDIA LIMITED

MISSION & VISSION



Mission

The company aims to become one of India's leading API and pharmaceutical intermediate manufacturers through innovation, operational excellence, and responsible manufacturing.

It promotes collaboration, safety, R&D, quality, and sustainable practices to meet evolving customer and regulatory requirements.



Vission

To become a trusted global partner in the API industry by delivering high-quality, innovative, and sustainable solutions through scientific excellence and regulatory compliance.

The company strives to create long-term value for customers, employees, and society through ethical and environmentally responsible practices.





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Q1 CHALLENGES AND Q2 RECOVERY

01

Very Low Demand

Lower demand impacted revenue generation and capacity utilisation, contributing to a loss in Q1. However, the loss remained very low, reflecting improved cost management.

02

Raw Material Price hike due to MIP

Rising raw material costs and MIP-related market dynamics impacted pricing, sales realisation and profit margins, necessitating a continued focus on procurement efficiency and cost optimisation.

03

Dollar Price Instability

Exchange-rate volatility increased uncertainty around imported raw material costs and margins, adding pressure to overall profitability.

04

Profitability Restored

Positive EBITDA, PBT and PAT, marking a return to profitability in Q2.

05

Financial Turnaround

Despite demand and cost-related headwinds, the **company** achieved a **positive** turnaround in Q2.





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Production & Sales



Q2 FY25-26

PRODUCTION:- 498 MT

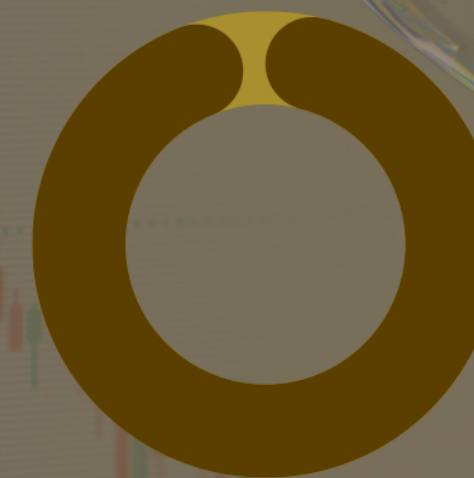
Sales MT:- 558.4



Q1 FY26-27

PRODUCTION:- 551 MT

Sales MT:- 521.7



Q2 FY26-27

PRODUCTION:- 545 MT

Sales MT:- 578.09





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REVENUE



Consistent Revenue Growth

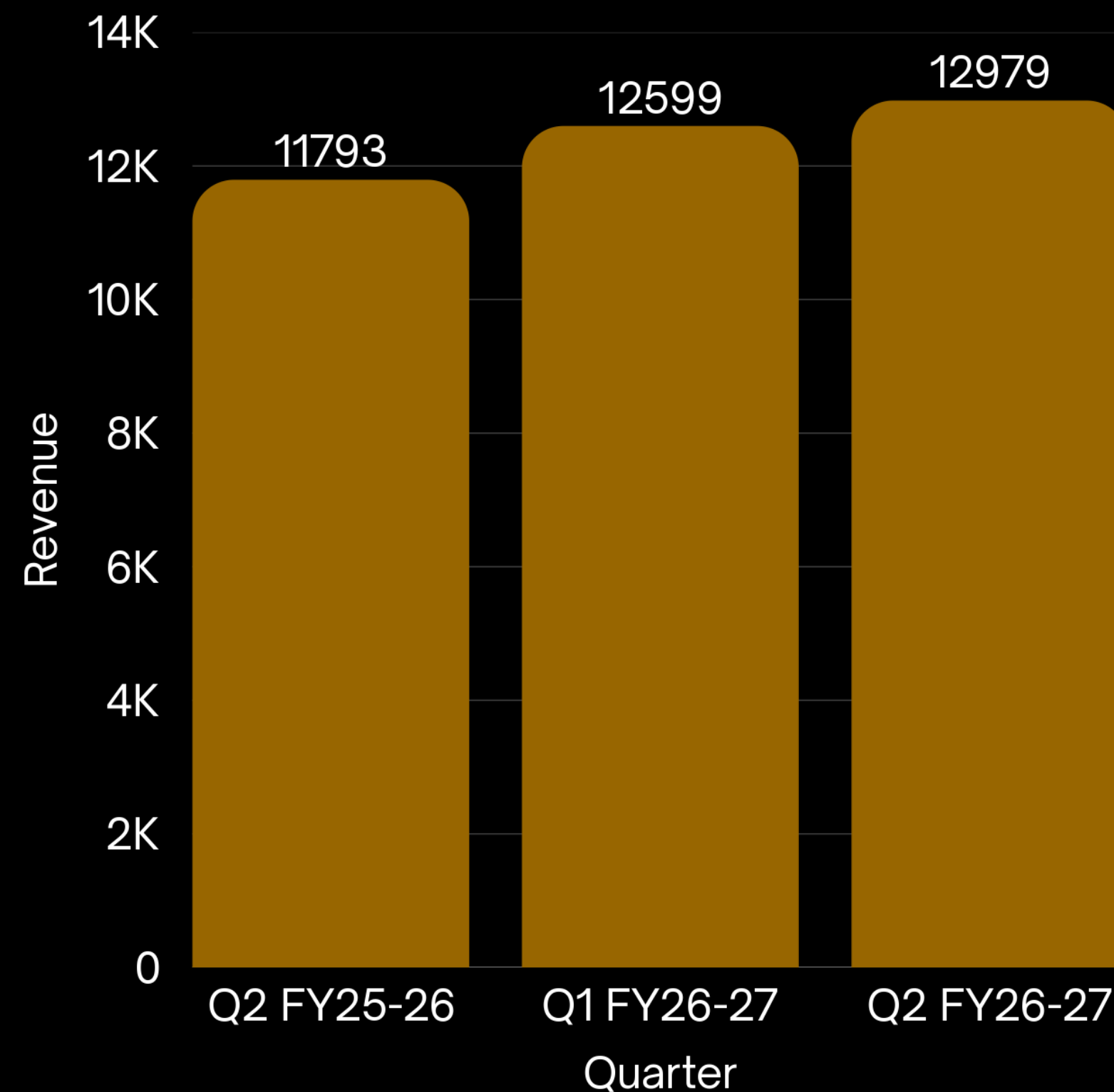
Revenue increased from ₹11,793 lakhs in Q2 FY25-26 to ₹12,599 lakhs in Q1 FY26-27, reflecting a positive growth trajectory.



Strong Q2 Performance

Revenue rose further to ₹12,979 lakhs in Q2 FY26-27, registering approximately 3% quarter-on-quarter growth and reaching its highest level across the three quarters shown.

(Figures In Lakhs)





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EBITDA



Q2 Profitability Recovery

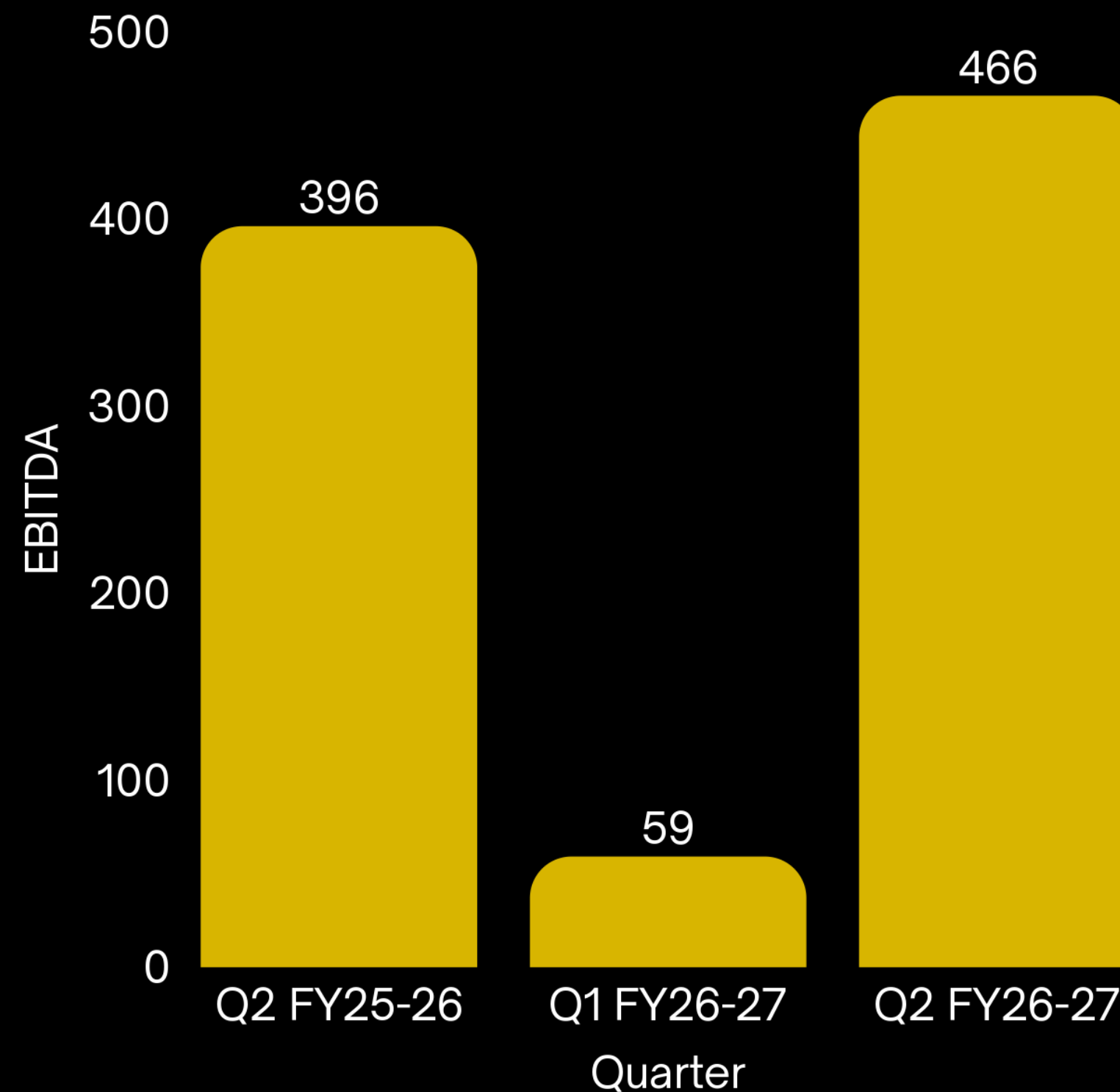
EBITDA increased from ₹59 lakhs in Q1 FY26-27 to ₹466 lakhs in Q2 FY26-27, reflecting a significant improvement in operating performance.



Strong Operating Performance

Q2 FY26-27 EBITDA exceeded the ₹396 lakhs recorded in Q2 FY25-26, indicating a strong recovery in operating earnings.

(Figures in Lakhs)





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PBT



Return to Profitability

PBT recovered from a loss of ₹145 lakhs in Q1 FY26-27 to a profit of ₹212.94 lakhs in Q2 FY26-27, marking a strong quarterly turnaround.



Significant Earnings Improvement

The return to **positive PBT** in Q2 reflects a **substantial improvement** in the company's financial performance compared with the previous quarter



(Figures in Lakhs)

Q2 FY25-26

0

200

255

Q2 FY26-27

213

Q1 FY26-27 -145

PBT



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PAT



Net Profit Turnaround

After reporting a loss in **Q1 FY26-27**, the company returned to **positive PAT in Q2**, demonstrating a strong recovery in **bottom-line performance**.

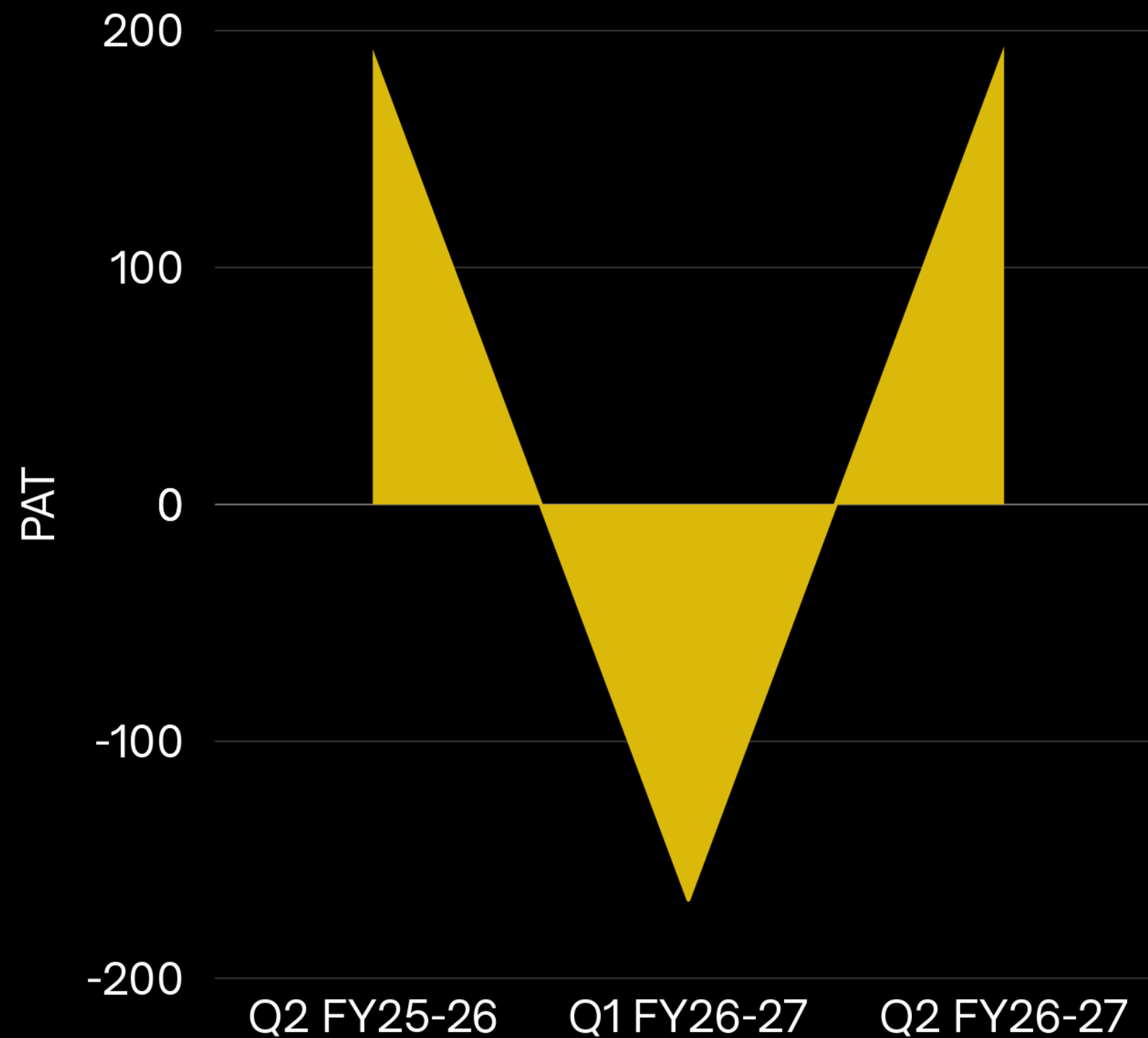


Restored Profitability

Q2 PAT recovered to approximately **₹190 lakhs**, reversing the previous quarter's loss and **reflecting renewed earnings momentum**.



(Figures in Lakhs)





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EBITDA PBT PAT COMPARISON

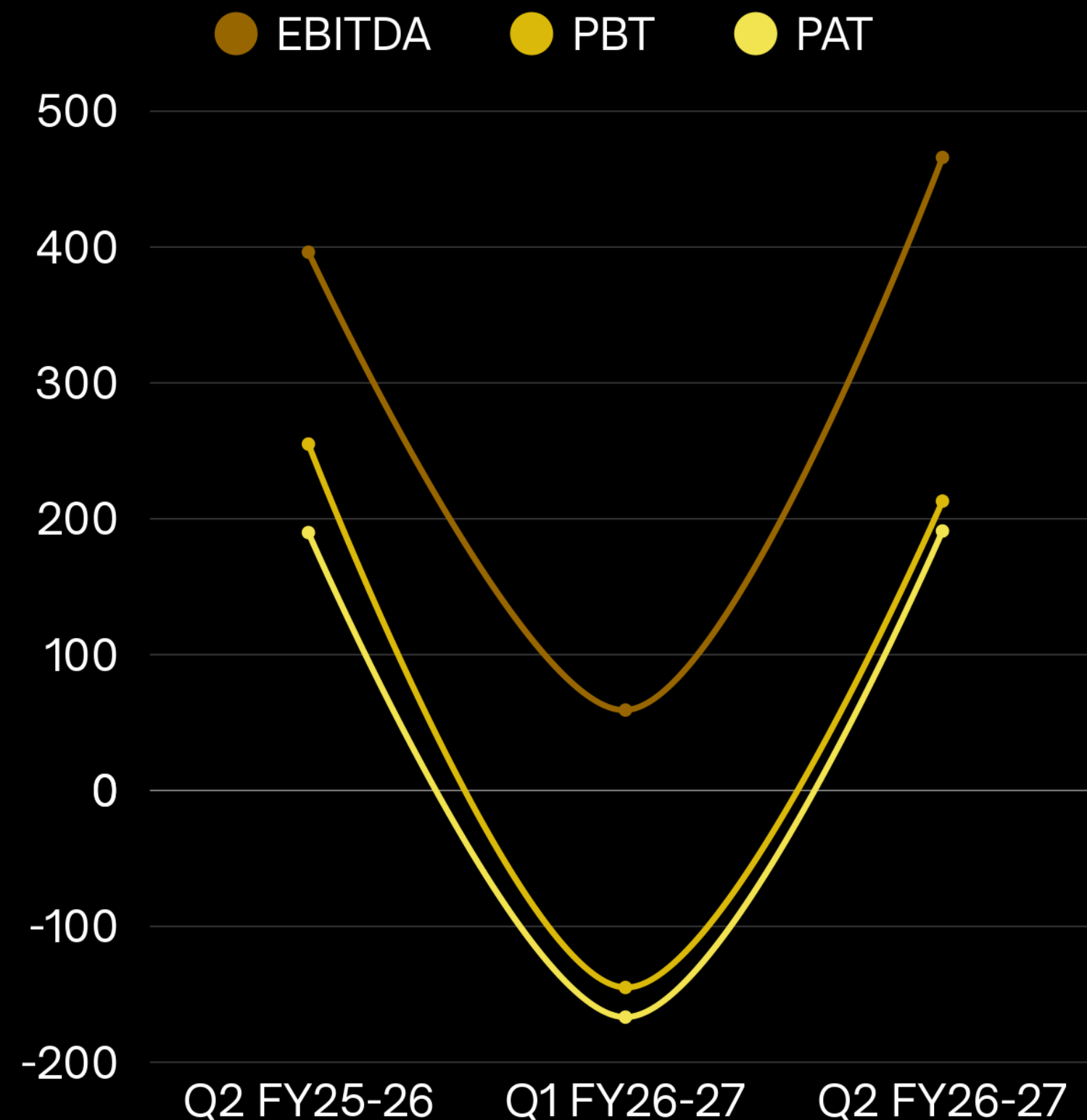


Broad-Based Financial Recovery

Q2 FY26-27 recorded **positive EBITDA** of ₹466 lakhs, **PBT** of ₹212.9 lakhs and **PAT** of approximately ₹190 lakhs, reversing the losses reported in Q1.



(Figures in lakhs)



Safe Harbour Statement

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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the wind power industry in India and worldwide, the Company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences, and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance, or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company, and the Company is not responsible for such third-party statements and projections.

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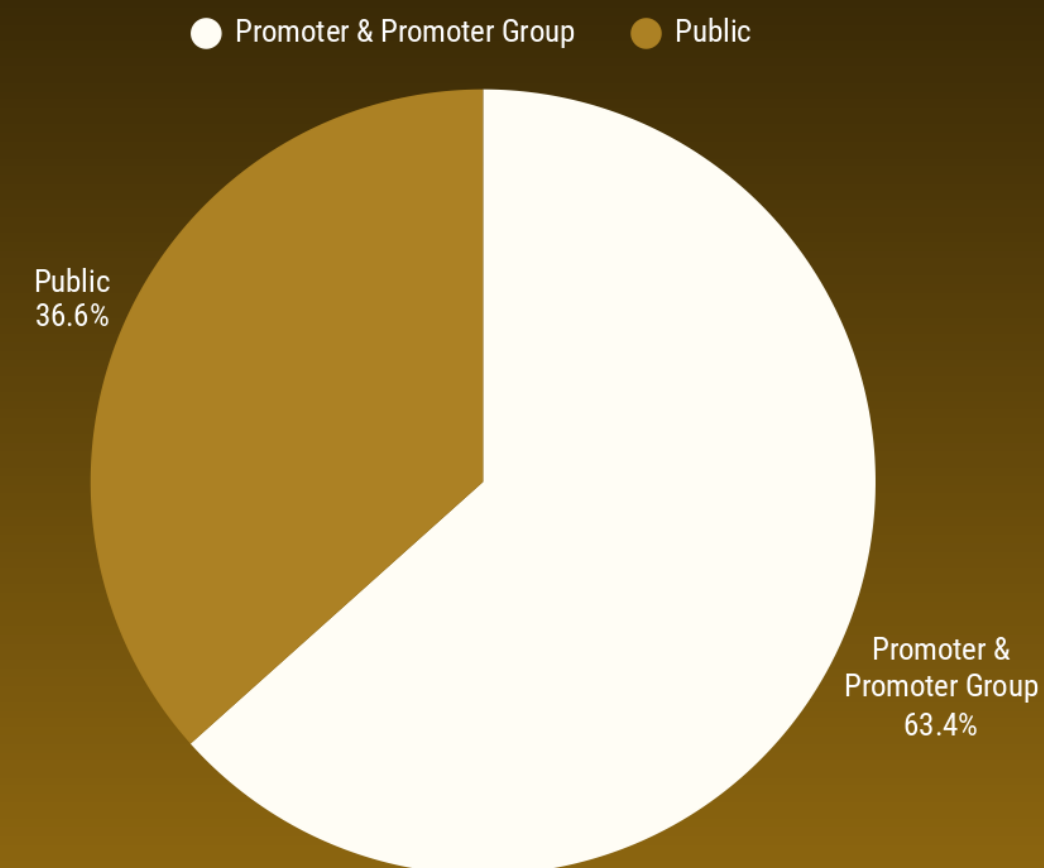
SYSCHEM INDIA LIMITED

Shareholding Pattern as on 30th September, 2026

Particulars	% Shareholding
Promoter and Promoter Group	63.39%
Public	36.61%
TOTAL	100%

Market Indicators

Incorporated	1993
Listed on	BSE
BSE Scrip Code NSE Symbol	531173 SYSCHEM
Issued Shares	5,36,15,500
Share price (as on 27th October, 2026)	34.00
Paid up Capital (Rs. Lakhs)	5361.55 lakhs
52 Weeks High/Low	60.95/28.82





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Thank You Very Much

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