Godavari Biorefineries Ltd

Dated: November 04, 2026

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Script Symbol: GODAVARIB

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street
Mumbai-400001

Script Code:544279

Dear Sir / Madam,

Sub: Submission of Press Release on unaudited financial results for the Quarter and Half Year Ended September 30, 2026

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release being issued by the Company with respect to the Unaudited Financial Results for the quarter and half year ended September 30, 2026, as approved by the Board of Directors at its meeting held today.

The aforesaid Press Release is also being made available on the website of the Company.

Kindly take the same on record

Thanking you,
Yours faithfully

For Godavari Biorefineries Limited

MANOJ JAIN
Digitally signed by MANOJ JAIN
Date: 2026.11.04 19:59:04 +05'30'

Manoj Jain
Company Secretary & Compliance Officer
Membership No. F-7998

Godavari Biorefineries Ltd.

Godavari Biorefineries Limited Reports Q2 & H1 FY27 Results
Achieves Quarterly Turnaround Despite Industry Headwinds

Mumbai, 04th November 2026 – Godavari Biorefineries Ltd., one of the largest integrated bio-refineries, producers of ethanol and a pioneer in manufacturing bio-based specialty chemicals in India, announced its Financial Results for the quarter and half year ended on **Sep 30, 2026.**

Q2 FY27 Financial Performance Snapshot *(Consolidated)*

Total Revenue	EBITDA^
Rs. 549.8 Cr	Rs. 10.9 Cr
▲ 26.6% YoY	Turned +ve YoY

Key Financial Highlights (Consolidated)

Particulars (Rs. Cr)	Q2 FY27	Q2 FY26	Q1 FY27	H1 FY27	H1 FY26
Total Revenue	549.8	434.3	559.9	1109.7	968.2
EBITDA^	10.9	(4.4)	2.6	13.4	2.1
EBITDA Margin (%)	2.0%	(1.0%)	0.5%	1.2%	0.2%
PAT	(15.2)	(41.6)	(19.3)	(34.6)	(57.6)
PAT Margin (%)	(2.8)%	(9.6)%	(3.5)%	(3.1)%	(5.9)%

^ EBIDTA Includes Other Income

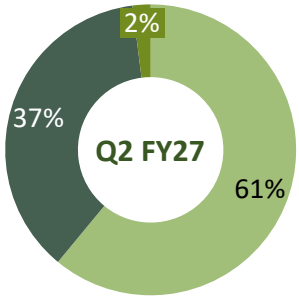
Segment Highlights

Particulars (Rs. Cr)	Q2 FY27	Q2 FY26	Q1 FY27	H1 FY27	H1 FY26
Bio Based Chemicals					
Revenue	204.2	147.1	168.7	372.9	288.3
EBITDA	22.1	15.0	19.2	41.2	27.6
EBITDA Margin	10.8%	10.2%	11.4%	11.1%	9.6%
Integrated Sugar, Co-gen & Ethanol					
Revenue	334.2	275.7	377.9	712.1	658.6
EBITDA	(8.7)	(18.4)	(14.6)	(23.3)	(22.7)
EBITDA Margin	(2.6)%	(6.7)%	(3.9)%	(3.3)%	(3.4)%

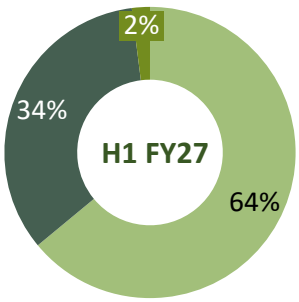
Godavari Biorefineries Ltd.

Segment Revenue Mix

Revenue from Operations
Rs. 549.2 Crs



Revenue from Operations
Rs. 1,107.1 Crs



Integrated Sugar, Co-gen & Ethanol | Bio-Based Chemicals | Unallocated

Commenting on the Results, Shri Samir Somaiya, CMD said,

"Q2 FY27 reflected encouraging progress for Godavari Biorefineries, with strong growth in our Bio-based Chemicals business and a meaningful improvement in operating performance. Despite continued challenges in the sugar and ethanol industry, our focus on operational efficiencies, portfolio diversification and disciplined execution has helped strengthen our business fundamentals.

The Bio-based Chemicals business maintained strong momentum, with revenue growing by approximately 39% year-on-year and segment EBITDA increasing by approximately 47% year-on-year. Our earlier debottlenecking initiatives are translating into stronger commercial performance and improved profitability. We continue to pursue further capacity optimization, process improvements and product development to capture opportunities across domestic and international markets.

In the integrated sugar and ethanol business, operating conditions remained challenging due to weather-related uncertainties, sugarcane availability and rising feedstock costs. Recent policy restrictions on the diversion of sugarcane juice and B-heavy molasses towards ethanol have added to industry pressures. However, our expanded grain-based distillery capacity provides greater flexibility to optimize operations based on market conditions.

Innovation continues to be a key pillar of our long-term strategy. We have secured a US patent for our novel anti-cancer molecule, along with European patents for anti-cancer pharmaceutical compositions and bio-based rubber reinforcement technology. Additionally, we have been granted patents in China and Mexico for our antiviral compounds. Further reinforcing our commitment to manufacturing excellence, we were honoured with the Manufacturing Process Innovator of the Year Award at the FICCI Chemicals and Petrochemicals Awards 2026.

Looking ahead, our priorities remain focused on scaling our Bio-based Chemicals portfolio, strengthening our ethanol business in line with India's Biofuel Programme, improving operating efficiencies and enhancing feedstock flexibility. Continued investments in debottlenecking, differentiated technologies and product innovation will drive portfolio diversification, operational resilience and sustainable long-term growth."

Godavari Biorefineries Ltd.

About Godavari Biorefineries Ltd

Godavari Biorefineries Ltd is one of the largest producers of ethanol and a pioneer in manufacturing bio-based specialty chemicals in India. It's diversified product portfolio comprises bio-based chemicals, sugar, rectified spirits, ethanol, other grades of alcohol and power. It is the only company in India to have such a vast portfolio of bio-based products.

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CIN: L67120MH1956PLC009707	Meeting Request Link
https://godavaribiorefineries.com/	Website: https://in.mpms.mufg.com/

Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.