

VIKRAM KAMATS HOSPITALITY LIMITED

(Formerly Known as VIDLI RESTAURANTS LIMITED)

CIN: L55101MH2007PLC173446

Date 4th September, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001.

Script Code: 539659
Script ID: KAMATS

Dear Sir(s),

Sub: Submission of Investor Presentation.

Dear Sirs,

Please find enclosed the copy of the Investor presentation.

Please take the same on your record.

Thanking You

For Vikram Kamats Hospitality Limited
(Formerly known as Vidli Restaurants Limited)

Dr. Vikram V. Kamat
Managing Director
DIN: 00556284
Encl: a/a

Reg Office:- Units No. 5-8 at Tapovan Co-Operative Housing Society Ltd., Near Nahur Station,
Bhandup West, Mumbai-400078

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Vikram Kamats Hospitality Limited INVESTOR PRESENTATION



(Formerly Known as Vidli Restaurants Limited)

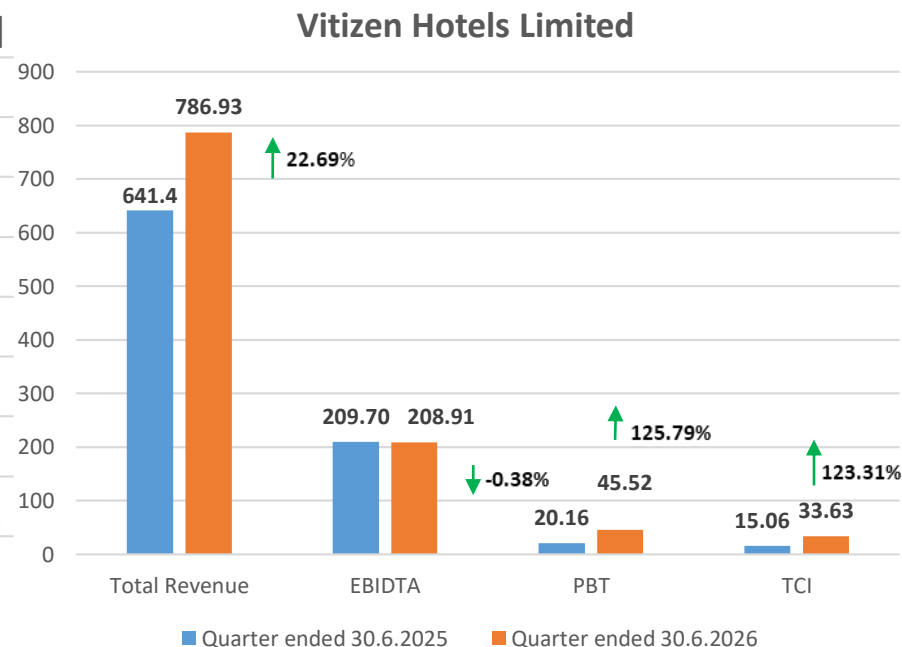
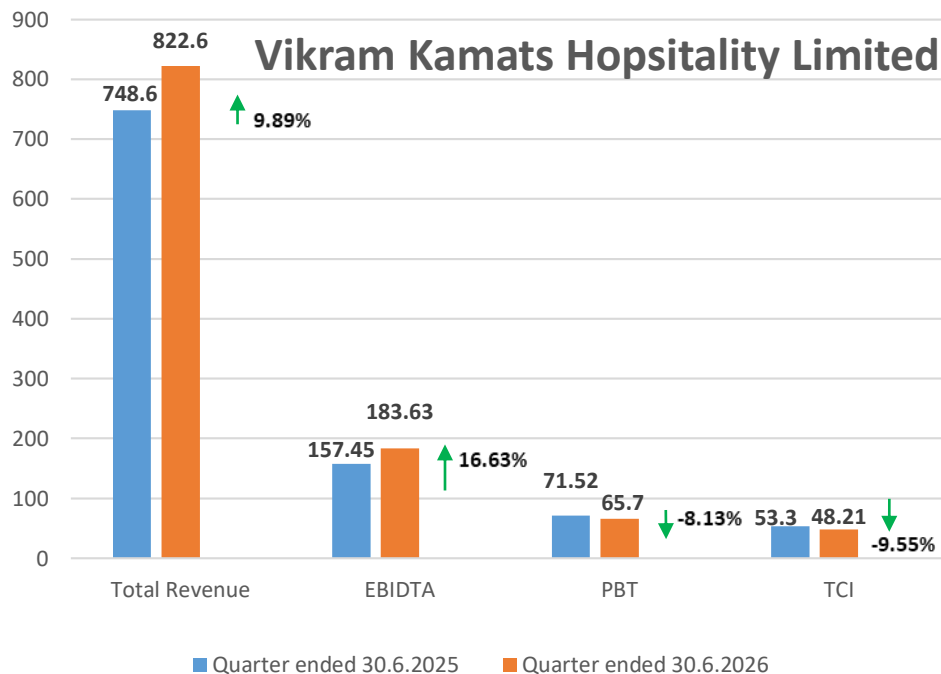
Date : 4th September, 2026



THE VITSKAMATS GROUP (Quarter ended on 30.06.2026)

Company Overview

Date : 4th September, 2026



*TCI – Total Comprehensive Income

DISCLAIMER

Statements made in this Presentation describing the Company's objectives, projections, estimates, predictions and expectations may be 'forward-looking statements', within the meaning of applicable securities laws and regulations. As 'forward-looking statements' are based on certain assumptions and expectations of future events over which the Company exercises no control, the Company cannot guarantee their accuracy nor can it warrant that the same will be realized by the Company. The Company assumes no responsibility to publicly amend, modify or revise any forward looking statements on the basis of any subsequent developments or events or for any loss any investor may incur by investing in the shares of the Company based on the 'forward-looking statements'.

Company Overview

Who are we ?

Our Journey

Management Team

Our Presence

Who Are We

(VIDLI | 539659 | INE564S01019)

Vikram Kamats Hospitality Limited was incorporated in India on 24th August, 2007 as a private limited company under the Companies Act, 1956 with its registered office is located in Mumbai. It is promoted by Dr. Vidhi Vikram Kamat. Being born out of an iconic brand – KAMATS, the company is food and beverage focused. The company has rights to use / grant the Trade Mark "KAMATS" and "VITHAL KAMATS" by virtue of an Agreement for Use of Copy Right Mark / Trade Mark. The Company has Listed its Equity Shares on The Bombay Stock Exchange (BSE) on 15th February 2016. It operates and grants license (for its own and Licensed Brands) Like Kamats , Kamats Legacy Vithal Kamats, Pepperfry By Kamats and Urban Dhaba. It also leases and operates 4 Star and 3 Star Hotels pan India under its brand VITS and VITS Select (Operated under its Subsidiary - Vitizen Hotels Ltd.)

Key Highlights

- Company has been continually making profits since its listing for over 7 consecutive years, including the pandemic period.
- Company's Revenue CAGR has been 145% since Listing.
- Employee Base of over 3500 Employees (including those not only on companies payrolls but also on managed and franchised hotels).
- The Group is winner of over 10+ awards and recognitions including Best performing stock on BSE 2015 , Maharashtra Gaurav Governor's Award 2023, Hindustan Times , Golden Spoon Awards for 3 consecutive years and many others.

Vikram Kamats Hospitality
Limited



84.01%
Subsidiary

Vitizen Hotels Limited

Date : 4th September, 2026

Our Brands



Our Journey

Date : 4th September, 2026

2007

VIDLI Restaurants is formed

2015

VIDLI goes Public with record breaking 7.86 times over subscription and Listed on BSE SME Platform. Kamats grows to many more locations

2020

COVID 19 Pandemic affects Operations. Despite that VIDLI posts Profits

2022

Company issued 64,95,000 Equity shares on Right Issue in the ratio of 3:2

2022

Launch of Owned Premium Outlet-Kamats Legacy at Eastern Business District, Bhandup Mumbai

2022

Company got migrated to Main Board of BSE Ltd

2023

Company declared the dividend at 5% to its shareholders

2023

The Board of Directors proposed to acquire majority of stake in Kamats Canada Ltd.

2023

Company issued Convertible warrants on private Placement basis

2023

Launch of Second Premium Outlet-Kamats Legacy at Shop No 2, Dalamal Towers, Free Press Journal Marg, Nariman Point, Mumbai

2024

Launch of Third Premium Outlet-Kamats Legacy at Near Hotel Blue Diamond, Juhu Nagar, Sector 28, Vashi, Navi Mumbai

2024

The Company Board has approved and recommended the dividend at 3% to its shareholders

Achievement during the review period

4th September, 2026

2024

The Company has successfully completed the fundraising Approx. ₹28 crores from esteemed investors including Mrinalini Jaisinghani (Part of Polycab Group), Nabs Vriddhii LLP (Part of Sattva Group), the Golden Bird Fund a prominent foreign portfolio investor and Green Portfolio fund Manager.

2024

Launch of third Premium Outlet-Kamats Legacy at Shop no 1,2,3 Ground Floor, Ganga Niwas, New Link Rd, Malad, Mumbai

2024

The Group Company operating VITS Hotel on Management at Karad having 72 Keys

2024

The Group Company has taken 3 Star Hotel at Lonavala on Lease having 39 Keys

2024

The Group Company has taken Mid-Market Segment Hotel at Pune Kharadi on Lease having 57 Keys

2024

The Group Company has taken Mid-Market segment Hotel at Bharuch, Gujrat on Lease having 23 Keys

2025

The Group Company operating 3 star VITS Hotel & Resorts on Management at Sasangir having 29 Keys

2025

Launch of fourth Premium Outlet-Kamats Legacy at Mira Road, Mumbai

2025

The Group Company has acquired under construction Hotel at Daman having approx 80 room

2025

The Group Company has taken Hotel at VITS Select Nashik on Lease having 24 Keys

2026

The Company has signed agreement with HPCL for setting up Company brand Outlets/ Quick Service Restaurant (QSR) for Take Away Food Counters at HPCL Retail Outlets sites

2026

The Company has launched new Restaurant Urban Dhaba (Urban Bar) at Bhandup, Mumbai having seating capacity of 70 guests

LEADERSHIP TEAM

Driving Innovation & Growth BOD & Management



Dr. Vikram V Kamat – Managing Director

Dr. Vikram V. Kamat is a science graduate (B.Sc) and has completed his Hotel Management course from the Institute of Hotel Management, Catering Technology and Applied Nutrition (IHMCATAN), Mumbai. Dr. Vikram V. Kamat has established worldwide recognition as an Author, Entrepreneur. He is been a founder member of the Company. He has rich experience and expertise in management of the Company and Hotel Industry. He has authored several books like Hiring & Retaining The Best People, Money Fame & Success Through Restaurant Franchising, Sales Magic, 22 Sins Of Selling, You Can Either Work For Your Boss Or Be Your Own Boss, Restaurant Success.



Dr. Vidhi Vikram Kamat
Director



Mrs. Nanette Dsa
Chairperson & Independent Director



Mr. Ammin Rajgotwala
Independent Director



Ms. Meghna Vihang Makda
Independent Director



Mr. Pankaj Deokar
VP Operations (Kamats)



Vinay Kumar Singh
VP Operations (VITS Hotels & Resorts)



Tajinder Narang
Whole time Director (VITS Hotels & Resorts)



Mr. Aslam Syed
GM operations



Mr. Subhendu Talele
AVP Operations (Kamats)



Mr. Ravindra Shinde
Chief Financial Officer



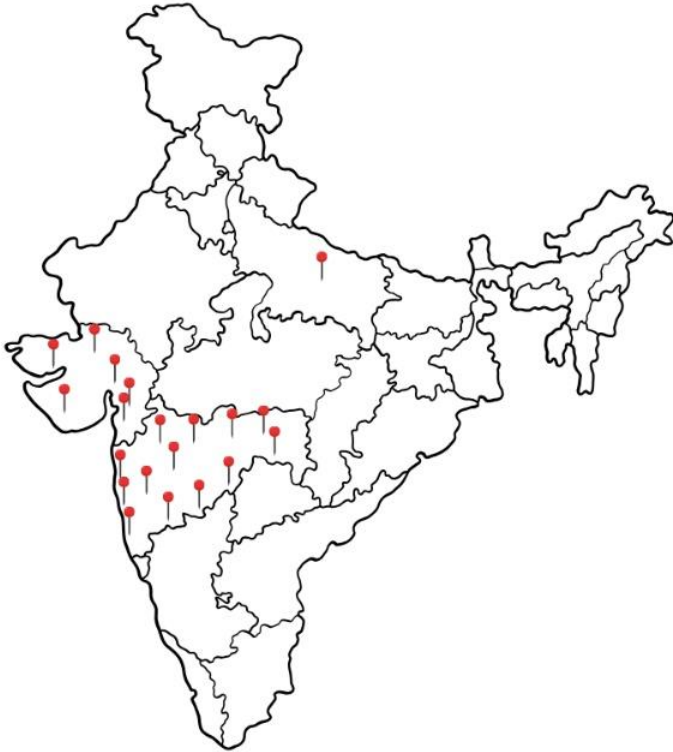
Ms. Bhakti Khanna
Company Secretary



Mr. Salman Shaikh
Deputy Company Secretary

GEOGRAPHICAL PRESENCE

MORE THAN 22 HOTELS



VITS Select Diveagar

VITS Ankleshwar

VITS Kamats Silvassa

VITS Dwarka

VITS Daman Devka Beach

VITS Dapoli

VITS Karad

VITS Jamnagar

VITS Nanded

Purple Beds by VITS Surat

VITS Select Nashik

VITS Lonavala

VITS Sharanam Thane

VITS Select Kharadi Pune

VITS Sasan Gir

VITS Select Rajkot

VITS Select Bharuch

Purple Beds by VITS Aurangabad

VITS Select Igatpuri

Coming Soon:

VITS Select Ayodhya

VITS Daman Jetty

Our Business Structure

4th September, 2026

VIKRAM KAMATS HOSPITALITY LIMITED



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graph TD; A[VIKRAM KAMATS HOSPITALITY LIMITED] --> B[By Business Portfolio]; A --> C[Subsidiary Companies]; B --> D[COCO / Leased]; B --> E[Managed & Franchise Units]; C --> F[Owns 84% of Vitizen Hotels Ltd]
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By Business Portfolio

COCO / Leased

Managed &
Franchise Units

Subsidiary Companies

Owns 84% of Vitizen
Hotels Ltd

Our Business Model

Date : 4th September, 2026

COCO / Leased - Company owns or operates leased hotels and restaurants, under its brand VITS and Kamats.

We identify existing running under performing assets not requiring major Capex.

Brand : Booked in our Company .

Expenses : Booked in our Company.

Advantage : Turnover and potential profits all captured by us in our books.

Disadvantage : Risk is with our company. Losses / expenses are in our company's books, if any.

Managed / Franchised - Company leverages its strong brand value of VITS and Kamats to lend use of its brand name under guidelines to third parties.

Revenue : All sales are booked in third party books. Our company receives Fees and Royalty from the sales, which is typically 5% to 7% of the turnover of the Hotel/ Restaurant asset.

Expenses : All expenses are of the owner of asset / third party; not in company books.

Advantage : Entire risk is with the owner of asset that helps us grow visibility with minimum funds.

Disadvantage : Fees received are small and do not help our company's topline significantly.

Our Business Model – Asset Light Model

Date : 4th September, 2026

Steadily gaining strong foothold through focus on Leased and Managed Hotels which will lead to high growth

**Key
Factors**

No upfront requirement
of capex

Maintenance Capex
required – Nil

Break even of
Operating profit in just
1 year

Facilitates expansion
plans and ramping up
presence

Creates brand visibility
at a faster rate

IMAGES OF KAMATS LEGACY



KAMATS LEGACY VASHI



KAMATS LEGACY NARIMAN POINT

IMAGES OF KAMATS LEGACY



KAMATS LEGACY MALAD



KAMATS LEGACY MIRA ROAD

IMAGES FROM KAMATS

More than 30 outlets





IMAGES OF VITS HOTELS – DAMAN | LONAVALA



IMAGES OF VITS HOTELS – DEVKA | BHARUCH

Competitive Advantage

Date : 4th September, 2026

An iconic group with 80 years of legacy that is synonymous with vegetarian food

A trusted chain of hotels in many corners of the country offering luxury to budget

Hospitality academy that focusses on skill for being industry ready and assures employment

KAMATS- A family and brand name that people know and trust for decades

Financials (Quarter Ended on 30.06.2026)

VIKRAM KAMATS HOSPITALITY LTD (STANDALONE) (Rs. In Lakhs)			
Particulars	Quarter ended 30th June 2026	Quarter ended 30th June 2025	Growth / (Decline)
Total revenue	822.60	748.68	9.89%
EBIDTA	183.63	157.45	16.63%
Finance Cost	40.58	31.59	28.46%
Depreciation	77.35	54.34	42.34%
PBT	65.70	71.52	-8.14%
TCI	48.21	53.30	-9.55%

VITIZEN HOTELS LIMITED (Rs. In Lakhs)			
Particulars	Quarter ended 30th June 2026	Quarter ended 30th June 2025	Growth / (Decline)
Total revenue	786.93	641.40	22.69%
EBIDTA	208.91	209.70	-0.38%
Finance Cost	47.32	58.42	-19.00%
Depreciation	132.51	131.12	1.06%
PBT	45.51	20.16	125.79%
TCI	33.63	15.06	123.31%

CONSOLIDATED RESULTS (Rs. In Lakhs)			
Particulars	Quarter ended 30th June 2026	Quarter ended 30th June 2025	Growth / (Decline)
Total revenue	1,534.32	1,324.46	15.84%
EBIDTA	334.13	313.16	6.70%
Finance Cost	77.80	90.01	-13.57%
Depreciation	209.86	185.46	13.16%
PBT	62.90	37.69	66.89%
TCI	33.52	13.18	154.32%

TCI – Total Comprehensive Income

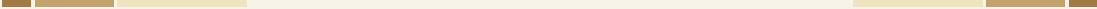
AWARDS



Maharashtra Gaurav
Governor's Award 2023



World of Hospitality
Award 2024



VIKRAM KAMATS HOSPITALITY LIMITED

For further information on the Company, please visit
<https://www.kamatsindia.com/>

SALMAN SHAIKH



7400058768



dcg@kamatsindia.com

THANK YOU

The background features stylized, light brown line art of palm fronds in the corners. At the top, there are two horizontal decorative lines, each composed of a short brown segment followed by a longer gold segment.