NILE LIMITED

An ISO 9001 Company

CIN : L27029AP1984PLC004719

PLOT NO. 24 A/A, MLA COLONY, ROAD NO. 12, BANJARA HILLS,
HYDERABAD - 500 034, INDIA Phone : +91 40 23606641
E-mail : ho@nilelimited.com website : www.nilelimited.com

4th August, 2026

Corporate Relations Department
BSE Ltd.
P.J.Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Scrip Code. 530129

Dear Sir,

Sub: **Un-audited Financial Results and Limited Review Report by the Auditors thereon for the quarter ended 30th June, 2026.**

In compliance with the provisions of Regulation 33 of the SEBI (LODR) Regulations, 2015, please find enclosed a copy of the Un-audited Financial Results for the quarter ended 30th June, 2026, and Limited Review Report thereon issued by M/s. Gokhale & Co, Chartered Accountants, Statutory Auditors of the Company, which was duly placed and approved by the Audit Committee and Board of Directors at their meeting held on 4th August, 2026 at 11.30 am and concluded at 1.20 pm.

Thank you,

With Regards,

For Nile Limited

Rajani Kamatham
Digitally signed by Rajani Kamatham
Date: 2026.08.04 13:35:33 +05'30'

NILE LIMITED Hyd-34. Rd. No.-12, Banjara Hills

Rajani K
Company Secretary
FCS-8026

Encl: as above.

CC: To Company website www.nilelimited.com

NILE LIMITED
CIN: L27029AP1984PLC004719
Regd. Office: Plot No.38 & 40, APIIC Industrial Park, Gajulamandyam (V), Renigunta (M), Tirupati Dist., A.P.- 517520
Corp. Office: Plot No.24A/A MLA Colony, Road No.12, Banjara Hills, Hyderabad, Telangana – 500034
Ph.040-23606641,Fax: 040-23606640
Email : legal@nilelimited.com; website: www.nilelimited.com

Part-I: Statement of Un-Audited Results for the Quarter Ended 30 th June, 2026

(Rs. In Lakhs)

Sl. No.	Particulars	Standalone Results			
		Three Months Ended			Year Ended
		Un-Audited	Audited	Un-Audited	Audited
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
I	Revenue from operations	28,002.07	22,559.94	24,244.96	1,02,977.47
II	Other income	56.51	228.41	35.37	372.92
III	Total Revenue (I + II)	28,058.58	22,788.35	24,280.33	1,03,350.39
IV	Expenses				
	(a) Cost of materials consumed	23,630.55	17,716.47	18,189.08	79,649.13
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, Work-in-progress and stock-in-trade	(1,953.50)	(391.97)	(299.81)	86.24
	(d) Employee benefits expense	349.28	335.07	416.70	1,557.65
	(e) Finance costs	15.41	30.57	37.00	103.79
	(f) Depreciation and amortisation expense	73.36	75.65	67.76	284.27
	(g) Other expenses	4,643.61	3,142.60	3,658.49	13,658.19
	Total expenses	26,758.71	20,908.39	22,069.22	95,339.27
V	Profit / (Loss) before exceptional and extraordinary items (III – IV)	1,299.87	1,879.96	2,211.11	8,011.12
VI	Exceptional items	-	-	-	-
VII	Profit / (Loss) before extra-ordinary items and tax (V – VI)	1,299.87	1,879.96	2,211.11	8,011.12
VIII	Extraordinary items	-	-	-	-
IX	Profit / (Loss) before Tax (VII-VIII)	1,299.87	1,879.96	2,211.11	8,011.12
X	Tax expense				
	(1) Current tax	321.75	455.65	565.62	2,022.10
	(2) Prior period tax	-	1.65	0.15	11.47
	(3) Deferred tax	(1.71)	3.76	(0.51)	4.20
	Total Tax	320.04	461.06	565.26	2,037.77
XI	Net Profit / (Loss) from continuing operations (IX – X)	979.83	1,418.90	1,645.85	5,973.35
XII	Profit / (Loss) from discontinuing operations	-		-	-
XIII	Tax expense of discontinuing operations	-		-	-
XIV	Net Profit / (Loss) from discontinuing operations (XII – XIII)	-		-	-
XV	Net Profit / (Loss) for the period (XI+XIV)	979.83	1,418.90	1,645.85	5,973.35
XVI	Other Comprehensive Income				
A	(i) Items that will not be reclassified to profit or loss	(4.53)	(6.88)	(3.75)	(18.13)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	1.14	1.74	0.94	4.56
B	(i) Items that will be reclassified to profit or loss	282.61	(397.14)	-	(397.14)
	(ii) Income tax relating to items that will be reclassified to profit or loss	(71.13)	99.96	-	99.96
XVII	Total Comprehensive Income for the period (XV+XVI)(Comprising Profit (Loss) and Other Comprehensive Income for the period)	1,187.92	1,116.58	1,643.04	5,662.60
XVIII	Paid-up equity share capital (Face Value Rs.10/- per Share)Paid-up equity share capital (Face Value Rs.10/- per Share)	300.19	300.19	300.19	300.19
XIX	Reserve excluding revaluation reserves as per balance sheet of previous accounting year				32,186.15
XX	Earning Per Share (EPS) - Basic & Diluted (Not Annualised)	32.64	47.27	54.83	198.99

For Gokhale & Co.
Chartered Accountants

Padam Kumar Kaliya
Partner
M.No: 243378

GOKHALE & CO. HYDERABAD CHARTERED ACCOUNTANTS

For NILE LIMITED

Vuyyuru Ramesh
Executive Chairman

Notes

1. The Un-Audited Financial results of the company have been prepared in accordance with Indian Accounting Standards (Ind As) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with the relevant rules thereunder and in terms of regulation 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated 5 July 2016. The Company has adopted Ind-AS from 01st April,2017, with transition date as 01st April,2016. Financial Results for all the periods have been prepared and presented in accordance with the recognition and measurement principles of Ind-AS

2. For Management purposes, the company is organised into two operating divisions - Lead and Wind energy. Lead Division produces Lead and Lead Alloys and the Windmill generate electrical energy. However, for the purpose of segment reporting as per Ind-As 108, since the Wind Energy division is does not meet the criteria laid down in the standard as a reportable segment, the operations are reported under one segment only.

3. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 4th August, 2026, and Limited Review of the same has been carried out by the statutory auditors of the Company.

4. The figures for the quarter ended 31.03.2026 are the balancing figures in respect of the full financial year and the published year to date figures upto the end of third quarter of the relevant financial year. The published YTD figures upto the end of third quarter of the relevant financial year were subject to Limited Review.

5. Comparative figures have been regrouped/reclassified wherever necessary to conform with the current period's.

Place : Hyderabad
Date : 4th August, 2026

For NILE LIMITED
Vuyyuru Ramesh
Executive Chairman

For Gokhale & Co.
Chartered Accountants
Padam Kumar Kaliya
Partner
M.No: 243378

GOKHALE & CO. ★ HYDERABAD ★ CHARTERED ACCOUNTANTS

Gokhale & Co
Chartered Accountants

Ph. : +91 23221167, 23228874
E-mail : gokhaleandco@gmail.com
website : gokhaleandco.com

Independent Auditor's Limited Review Report on unaudited standalone financial results of Nile Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (LODR) Regulations, 2015

To

The Board of Directors of Nile Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Nile Limited** ('the company'), for the quarter ended 30th June, 2026 which are included in the accompanying Financial Results ("the statement").

2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the company in their meeting held on 4th August, 2026, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (Listing Regulations). Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE 2410) 'Review of Interim Financial Information performed by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

GOKHALE & CO. HYDERABAD CHARTERED ACCOUNTANTS

Gokhale & Co
Chartered Accountants

Ph. : +91 23221167, 23228874
E-mail : gokhaleandco@gmail.com
website : gokhaleandco.com

4. Based on our review conducted as stated above and read with para 3, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the Accounting Standards i.e. Ind AS, specified under Section 133 of The Companies Act, 2013 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Gokhale & Co
Chartered Accountants
FRN 000942S

GOKHALE & CO. HYDERABAD CHARTERED ACCOUNTANTS

Padam

Padam Kumar Kaliya
Partner
M. No 243378
Hyderabad
Date: August 4, 2026
UDIN : 26243378PBIZQM6190

NILE LIMITED
CIN: L27029AP1984PLC004719
Regd. Office: Plot No.38 & 40, APIIC Industrial Park, Gajulamandyam (V), Renigunta (M), Tirupati Dist., A.P.- 517520
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Part-I: Statement of Un-Audited Results for the Quarter Ended 30 th June, 2026

(Rs. In Lakhs)

Sl. No.	Particulars	Consolidated Results			
		Three Months Ended			Year Ended
		Un-Audited 30.06.2026	Audited 31.03.2026	Un-Audited 30.06.2025	Audited 31.03.2026
I	Revenue from operations	28,071.78	22,977.73	24,532.07	1,04,051.38
II	Other income	219.65	368.88	4.51	405.75
III	Total Revenue (I + II)	28,291.43	23,346.61	24,536.58	1,04,457.13
IV	Expenses				
	(a) Cost of materials consumed	23,700.19	17,798.09	18,235.49	80,103.70
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, Work-in-progress and stock-in-trade	(1,939.09)	(252.17)	(129.65)	217.64
	(d) Employee benefits expense	443.26	450.83	496.56	1,926.61
	(e) Finance costs	39.93	56.83	73.10	211.94
	(f) Depreciation and amortisation expense	100.21	102.02	93.61	389.65
	(g) Other expenses	4,810.17	3,360.58	3,707.45	14,045.55
	Total expenses	27,154.67	21,516.18	22,476.56	96,895.09
V	Profit / (Loss) before exceptional and extraordinary items (III – IV)	1,136.76	1,830.43	2,060.02	7,562.04
VI	Exceptional items	-	-	-	-
VII	Profit / (Loss) before extra-ordinary items and tax (V – VI)	1,136.76	1,830.43	2,060.02	7,562.04
VIII	Extraordinary items	-	-	-	-
IX	Profit / (Loss) before Tax (VII-VIII)	1,136.76	1,830.43	2,060.02	7,562.04
X	Tax expense				
	(1) Current tax	321.75	455.65	565.62	2,022.10
	(2) Prior period tax	-	1.65	0.15	11.47
	(3) Deferred tax	0.47	5.25	2.48	14.79
	Total Tax	322.22	462.55	568.25	2,048.36
XI	Net Profit / (Loss) from continuing operations (IX – X)	814.54	1,367.88	1,491.77	5,513.68
XII	Profit / (Loss) from discontinuing operations	-		-	-
XIII	Tax expense of discontinuing operations	-		-	-
XIV	Net Profit / (Loss) from discontinuing operations (XII – XIII)	-		-	-
XV	Net Profit / (Loss) for the period (XI+XIV)	814.54	1,367.88	1,491.77	5,513.68
XVI	Other Comprehensive Income				
A	(i) Items that will not be reclassified to profit or loss	(4.53)	(6.88)	(3.75)	(18.13)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	1.14	1.74	0.94	4.56
B	(i) Items that will be reclassified to profit or loss				
	- Exchange differences in translating the financial statements of foreign operations	(16.60)	131.72	(49.34)	90.04
	- Effective portion of cash flow hedge	282.61	(397.14)	-	(397.14)
	(ii) Income tax relating to items that will be reclassified to profit or loss	(71.13)	99.96	-	99.96
	Other Comprehensive Income	191.49	(170.60)	(52.15)	(220.71)
XVII	Total Comprehensive Income for the period (XV+XVI)(Comprising Profit (Loss) and Other Comprehensive Income for the period)	1,006.03	1,197.28	1,439.62	5,292.97
XVIII	Paid-up equity share capital (Face Value Rs.10/- per Share)Paid-up equity share capital (Face Value Rs.10/- per Share)	300.19	300.19	300.19	300.19
XIX	Reserve excluding revaluation reserves as per balance sheet of previous accounting year				31,299.04
XX	Earning Per Share (EPS) - Basic & Diluted (Not Annualised)	27.13	45.57	49.69	183.67
A	Profit for the year attributable to:				
	Owners of the Company	817.11	1,371.95	1,491.77	5,525.80
	Non Controlling Interests	(2.57)	(4.07)	-	(12.12)
B	Other Comprehensive Income / (Loss) for the period/ year attributable to:				
	Owners of the Company	191.49	(173.89)	(52.15)	(223.84)
	Non Controlling Interests	-	3.29	-	3.13
C	Total Comprehensive Income / (Loss) for the period/ year attributable to:				
	Owners of the Company	1,008.60	1,198.06	1,439.62	5,301.96
	Non Controlling Interests	(2.57)	(0.78)	-	(8.99)

For Gokhale & Co.
Chartered Accountants

GOKHALE & CO. HYDERABAD CHARTERED ACCOUNTANTS

Padam Kumar Kaliya
Partner
M.No: 243378

For NILE LIMITED

Vuyyuru Ramesh
Executive Chairman

Notes:

1. The Un-Audited Financial results of the company have been prepared in accordance with Indian Accounting Standards (Ind As) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with the relevant rules thereunder and in terms of regulation 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated 5 July 2016. Financial Results for all the periods have been prepared and presented in accordance with the recognition and measurement principles of Ind-AS.

2. For Management purposes, the company is organised into two operating divisions - Lead and Wind energy. Lead Division produces Lead and Lead Alloys and the Windmill generate electrical energy. However, for the purpose of segment reporting as per Ind-As 108, since the Wind Energy division is does not meet the criteria laid down in the standard as a reportable segment, the operations are reported under one segment only.

3. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 4th August, 2026, and Limited Review of the same has been carried out by the statutory auditors of the Company.

4. The Consolidated Financial Results include results of wholly owned Subsidiaries "Nirmalya Extracts Private Limited", "Nile Li-Cycle Private Limited" & "Nile Overseas Enterprise FZE".

5. The figures for the quarter ended 31.03.2026 are the balancing figures in respect of the full financial year and the published year to date figures upto the end of third quarter of the relevant financial year. The published YTD figures upto the end of third quarter of the relevant financial year were subject to Limited Review.

6. Comparative figures have been regrouped/reclassified wherever necessary to conform with the current period's.

Place : Hyderabad
Date : 4th August, 2026

For Gokhale & Co.
Chartered Accountants

Padam Kumar Kaliya
Partner
M.No: 243378

GOKHALE & CO. HYDERABAD CHARTERED ACCOUNTANTS

For NILE LIMITED

Vuyyuru Ramesh
Executive Chairman

Gokhale & Co
Chartered Accountants

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E-mail : gokhaleandco@gmail.com
website : gokhaleandco.com

Independent Auditor's Limited Review Report on unaudited consolidated financial results of Nile Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (LODR) Regulations, 2015 as amended

To
The Board of Directors of Nile Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Nile Limited** ('the Parent') and its subsidiaries (the Parent and its subsidiaries together referred as "the Group"), for the quarter ended 30th June, 2026 which are included in the accompanying Financial Results ("the statement") being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This statement is the responsibility of the Parent's Management and has been approved by the Parent's Board of Directors in their meeting held on 4th August, 2026, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (Listing Regulations). Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE 2410) 'Review of Interim Financial Information performed by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

GOKHALE & CO. ★ HYDERABAD ★ CHARTERED ACCOUNTANTS

H.No. 3-6-322, Office No. 403, Mahavir House,
Basheerbagh, Hyderabad - 500029.

Gokhale & Co
Chartered Accountants

Ph. : +91 23221167, 23228874
E-mail : gokhaleandco@gmail.com
website : gokhaleandco.com

4. The Statement includes the results of the following entities:

   a. Nile Limited, the Holding Company
   b. Nile Li-Cycle Private Limited, wholly owned subsidiary
   c. Nirmalya Extracts Private Limited, wholly owned subsidiary
   d. Nile Overseas Enterprise FZE, wholly owned foreign subsidiary
   e. Eco Metal Trading FZCO, Step down Subsidiary (Subsidiary of Nile Overseas Enterprise FZE)

5. Based on our review conducted as stated above and read with para 3, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the Accounting Standards i.e. Ind AS, specified under Section 133 of The Companies Act, 2013 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim consolidated financial information of the foreign subsidiary included in the Statement, whose interim financial information reflects total revenues (before consolidation adjustments) of Rs 212.64 lakhs, total net profit after tax (before consolidation adjustments) of Rs 1.72 lakhs and total comprehensive income (before consolidation adjustments) of Rs 1.72 lakhs for the quarter Ended June 30, 2026, as considered in the Statement. This interim financial information has been reviewed by the other auditor whose report has been furnished to us by the holding's management and our conclusion on the Statement, in so far as it relates to the amount and disclosures included in respect of this subsidiary, is solely on the report of other auditor and the procedures performed by us as stated in paragraph 3 above.

   Our Conclusion is not modified in respect of this matter.

GOKHALE & CO. HYDERABAD CHARTERED ACCOUNTANTS

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Basheerbagh, Hyderabad - 500029.

Gokhale & Co
Chartered Accountants
Ph. : +91 23221167, 23228874
E-mail : gokhaleandco@gmail.com
website : gokhaleandco.com

For Gokhale & Co
Chartered Accountants
FRN 000942S

Pada

GOKHALE & CO. HYDERABAD CHARTERED ACCOUNTANTS

Padam Kumar Kaliya
Partner
M. No 243378
Hyderabad
Date: August 4, 2026
UDIN : 26243378OJDGRX9698

H.No. 3-6-322, Office No. 403, Mahavir House,
Basheerbagh, Hyderabad - 500029.