ASM TECHNOLOGIES LIMITED
80/2, Lusanne Court, Richmond Road, Bangalore - 560 025
Tel : +91-80-66962300/01/02 Fax : +91-80-66962304 e-mail : info@asmltd.com Website : www.asmltd.com
CIN : L85110KA1992PLC013421 GST No. : 29AABCA4362P1Z9

September 9, 2026

The Manager,
Dept. of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

Scrip Code: 526433

Sub.: Outcome of the Board Meeting of ASM Technologies Limited ("the Company") held on September 09, 2026
Ref.: Disclosure under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned subject, we would like to inform you that pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Board of Directors of the Company at their meeting held today, i.e., Wednesday, September 9, 2026, which commenced at 7.30 A.M and concluded at 8.50 AM have considered and approved the following matters:

i. Preferential issue of upto 10,78,974 Equity Shares having face value of Rs. 10/- (Rupees Ten Only) each for cash, at a price of Rs. 4,875/- (Rupees Four Thousand Eight Hundred and Seventy-Five Only) per equity share including a premium of Rs. 4,865/- (Rupees Four Thousand Eight Hundred and Sixty-Five Only) per equity share for aggregating upto Rs. 525,99,98,250/- (Rupees Five Hundred Twenty-Five Crore Ninety-Nine Lakh Ninety-Eight Thousand Two Hundred and Fifty Only), to the below mentioned investors ("Proposed Allottees"), at the price determined in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, on such terms and conditions, as Board may deem fit in its absolute discretion and subject to approval of shareholders of the Company:

Sr. No.	Name of the Proposed Allottees	Category	No. of Equity Shares	Investment Amount (in Rs.)
1.	SBI Mutual Fund through its various schemes	Non promoter	8,22,564	400,99,99,500
2.	SBI Emergent India Fund, a Scheme of SBI Alternate	Non promoter	1,02,564	49,99,99,500

ASM TECHNOLOGIES LIMITED
80/2, Lusanne Court, Richmond Road, Bangalore - 560 025
Tel : +91-80-66962300/01/02 Fax : +91-80-66962304 e-mail : info@asmltd.com Website : www.asmltd.com
CIN : L85110KA1992PLC013421 GST No. : 29AABCA4362P1Z9

	Equity Fund			
3.	Derive Trading and Resorts Private Limited	Non promoter	1,02,564	49,99,99,500
4.	Asha Mukul Agrawal	Non promoter	51,282	24,99,99,750
		Total	**10,78,974**	**525,99,98,250**

Details required under Regulation 30 read with Para A of Schedule III (Part A) of Listing Regulations, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as Annexure - A.

ii. Convening the Extra-Ordinary General Meeting ("EGM") of the Company on Sunday, October 4, 2026 at 10.00 a.m. (IST) through Video Conferencing (VC) or Other Audio Visual Means (OAVM) (which includes seeking of approval of the shareholders for the preferential issue). In accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Relevant Date for determining the floor price for the issuance of the subscription shares Friday, September 4, 2026.

Further details pertaining to the EGM will be informed in due course of time.

The aforesaid information is also being hosted on the website of the Company https://www.asmltd.com/

We kindly request you to take this intimation on record.

Thanking You,

Yours faithfully,
For **ASM Technologies Limited**

Vanishree Kulkarni
Digitally signed by Vanishree Kulkarni
Date: 2026.09.09 08:52:07 +05'30'

Vanishree Kulkarni
Company Secretary & Compliance Officer
Membership No.: F13306

ASM TECHNOLOGIES LIMITED
80/2, Lusanne Court, Richmond Road, Bangalore - 560 025
Tel : +91-80-66962300/01/02 Fax : +91-80-66962304 e-mail : info@asmltd.com Website : www.asmltd.com
CIN : L85110KA1992PLC013421 GST No. : 29AABCA4362P1Z9

Annexure A

S. No.	Particulars	Disclosures
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 10,78,974 Equity Shares having face value of Rs. 10/- (Rupees Ten Only) each for cash, at a price of Rs. 4,875/- (Rupees Four Thousand Eight Hundred and Seventy-Five Only) per equity share including a premium of Rs. 4,865/- (Rupees Four Thousand Eight Hundred and Sixty-Five Only) per equity share for aggregating upto Rs. 525,99,98,250/- (Rupees Five Hundred Twenty-Five Crore Ninety-Nine Lakh Ninety-Eight Thousand Two Hundred and Fifty Only)
4.	Names of the Investor	• SBI Mutual Fund through its various schemes • SBI Emergent India Fund, a Scheme of SBI Alternate Equity Fund • Derive Trading and Resorts Private Limited • Asha Mukul Agrawal
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	
5A.	Outcome of the subscription	see table below

Post-Issue Shareholding	
No. of Shares	**% of Shareholding**
SBI Mutual Fund through its various schemes	5.25%
SBI Emergent India Fund, a Scheme of SBI Alternate Equity Fund	0.65%
Derive Trading and Resorts Private Limited	0.65%
Asha Mukul Agrawal	0.33%

ASM TECHNOLOGIES LIMITED
80/2, Lusanne Court, Richmond Road, Bangalore - 560 025
Tel : +91-80-66962300/01/02 Fax : +91-80-66962304 e-mail : info@asmltd.com Website : www.asmltd.com
CIN : L85110KA1992PLC013421 GST No. : 29AABCA4362P1Z9

5B.	Issue price	Rs. 4,875/-
5C.	Number of investors	4 (Four)
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable
7.	Nature of Consideration (Whether cash or consideration other than cash)	Cash Consideration

For **ASM Technologies Limited**

Vanishree Kulkarni

Digitally signed by Vanishree Kulkarni
Date: 2026.09.09 08:52:22 +05'30'

Vanishree Kulkarni
Company Secretary & Compliance Officer
Membership No.: F13306