

JAY BHARAT MARUTI LIMITED

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JBML/SE/Q1/2026-27

May 19, 2026

National Stock Exchange of India Ltd.
Exchange Plaza, Plot C-1, Block G
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: JAYBARMARU

Scrip Code: 520066

Sub: Investor Presentation on the annual financial results for the year ended 31st March 2026

Dear Sir/ Madam,

Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the investor presentation on annual financial results for the year ended 31st March 2026.

This is for your information and record please.

Thanking you,

For **Jay Bharat Maruti Limited**

Shubha Singh
Company Secretary
ICSI M. No. A16735

Encl.: As stated above



Our milestones are touchstones

JAY BHARAT MARUTI LTD

Q4 FY'25-26 and 12M FY'25-26 Financial Results

This presentation might contain forward looking statements which involve a number of risks, uncertainties and other factors that could cause the actual results to differ materially from those in the forward looking statements. The Company undertakes no obligation to update these to reflect the events or circumstances thereof. Secondly, these statements should be understood in conjunction with the risks the company faces.



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1 Q4 FY'26 vs. Q4 FY'25
Ratio Comparison

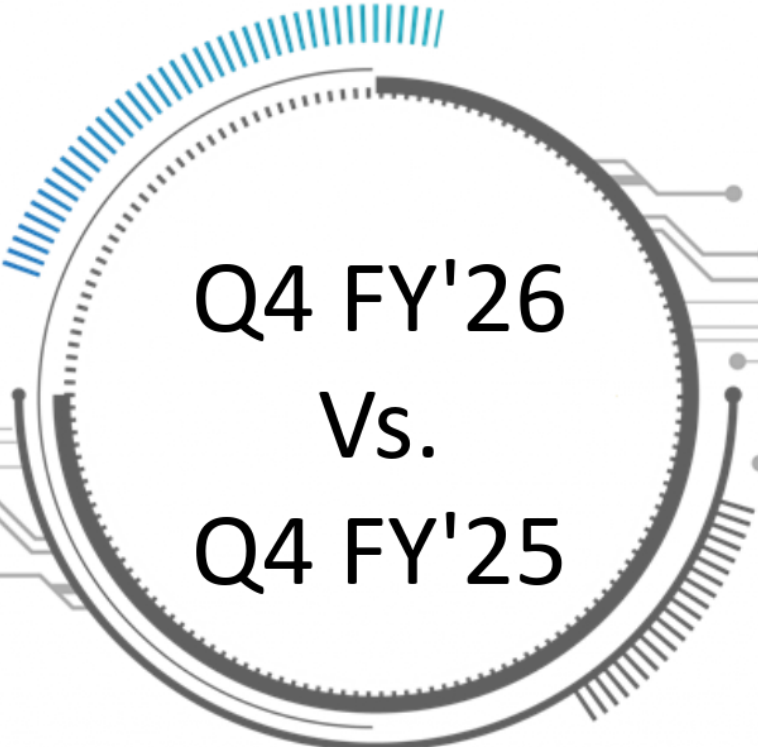
2 Q4 FY'26 vs. Q3 FY'26
Ratio Comparison

3 12M FY'26 vs. 12M FY'25
Ratio Comparison

Note 1

1 All Figures in the presentation are in INR Cr, except Ratios






2 Due to Rounding off ratios may be approximate



Q4 FY'26
Vs.
Q4 FY'25

STANDALONE HIGHLIGHTS OF Q4 FY'26 AND Q4 FY'25

All figures are in INR Crores

Parameter	QTR 4 FY'26	QTR 4 FY'25	Change(bps)	
Total Income	766.98	611.29	25.47%	
EBIDTA	91.90	58.34	57.53%	
EBIT	67.05	37.39	79.34%	
PBT	55.32	29.14	89.82%	
PAT	78.86	19.60	302.29%	

KEY FINANCIAL RATIOS (%AGE OF TOTAL INCOME)

Parameter	QTR 4 FY'26	QTR 4 FY'25	Change	
Material Cost	75.61	76.27	-0.66	↓
Employee Cost	6.70	8.11	-1.41	↓
Other Expenses	5.71	6.07	-0.37	↓
EBIDTA	11.98	9.54	2.44	↑
Interest Expense	1.53	1.35	0.18	↑
Depreciation	3.24	3.43	-0.19	↓
PBT	7.21	4.77	2.44	↑
PAT	10.28	3.21	7.07	↑

- Red color denotes adverse movement.
- Green color denotes favorable movement.



FINANCIAL ANALYSIS OF STANDALONE HIGHLIGHTS OF Q4 FY'26 VS Q4 FY'25

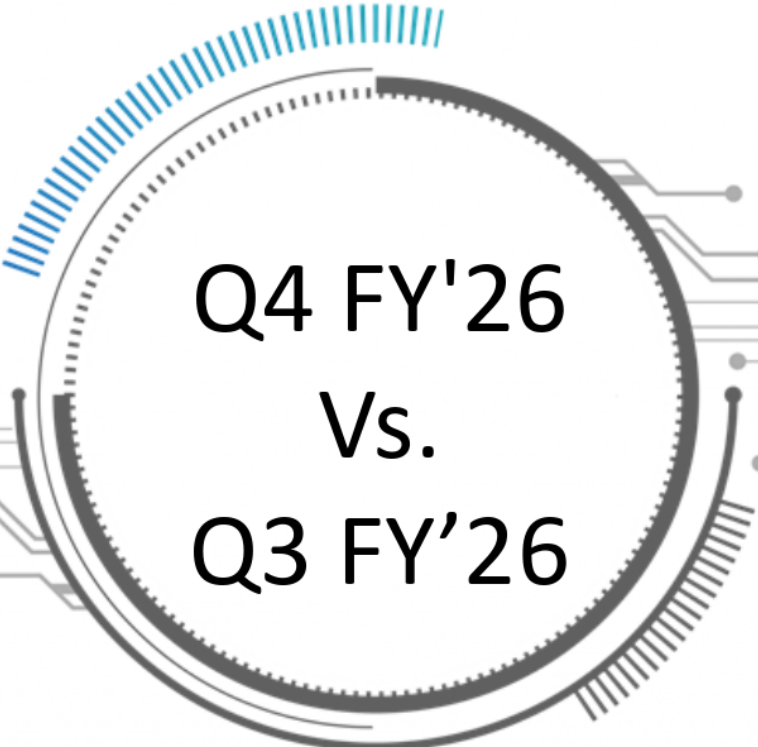
Key Reasons for margin Movement

Positive Factors

- Pursuant to the changes in MAT provisions introduced in the recent Budget, the Company is going to opt concessional tax regime under Section 115BAA of the Income-tax Act w.e.f 1 April 2026 and the applicable tax rate will change from 34.94% to 25.17%. Accordingly, Deferred tax assets/liabilities have been remeasured using the revised tax rate, and the positive impact of Rs. 36.79 Cr has been recognized in the Statement of Profit and Loss for the quarter ended 31 March 2026.
- GST Incentive of Rs. 35.50 Cr accrued in Q4 25-26 for J5 Plant.
- Higher MSIL Volumes leading to Improved capacity Utilisation.
- Reversal of DTL due to adoption of concessional tax rate 25.17% from 34.94%.
- Other Expenses and Employee cost is lower due to higher turnover.

Negative Factors

- Higher Interest expenses due to capitalisation of new plants .



Q4 FY'26
Vs.
Q3 FY'26

STANDALONE HIGHLIGHTS OF Q4 FY'26 AND Q3 FY'26

All figures are in INR Crores

Parameter	QTR 4 FY'26	QTR 3 FY'26	Change(bps)	
Total Income	766.98	646.36	18.66%	↑
EBIDTA	91.90	65.34	40.64%	↑
EBIT	67.05	40.83	64.21%	↑
PBT	55.32	27.93	98.07%	↑
PAT	78.86	17.90	340.55%	↑

KEY FINANCIAL RATIO (% AGE OF TOTAL INCOME)

Parameter	QTR 4 FY'26	QTR 3 FY'26	Change	
Material Cost	75.61	73.81	1.80	↑
Employee Cost	6.70	9.51	-2.81	↓
Other Expenses	5.71	6.57	-0.86	↓
EBIDTA	11.98	10.11	1.87	↑
Interest Expense	1.53	2.00	-0.47	↓
Depreciation	3.24	3.79	-0.55	↓
PBT	7.21	4.32	2.89	↑
PAT	10.28	2.77	7.51	↑

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- Green color denotes favorable movement.



FINANCIAL ANALYSIS OF STANDALONE HIGHLIGHTS OF Q4 FY'26 AND Q3 FY'26

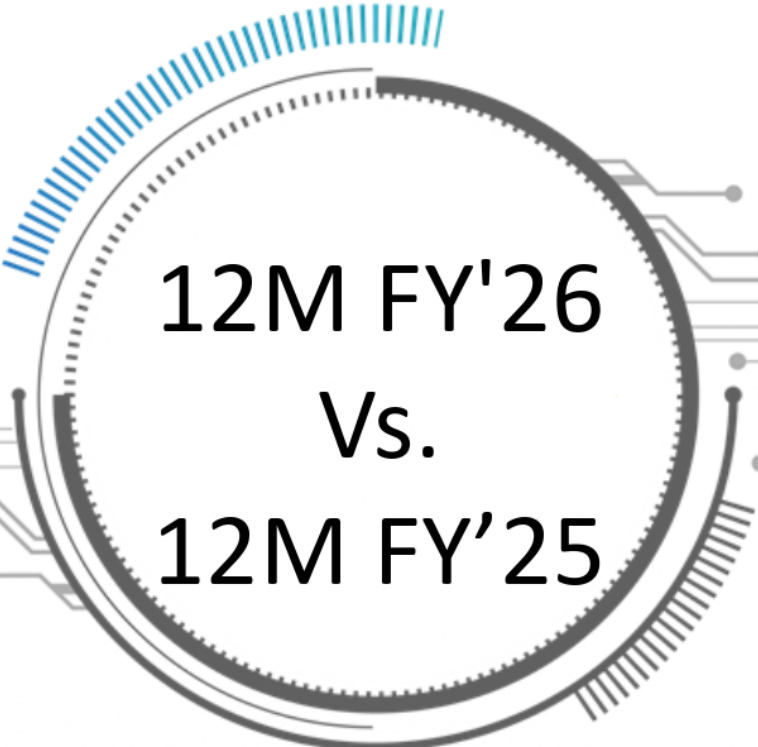
Key Reasons for margin Movement

Positive Factors

- Cost reduction efforts
- Higher Sale Volume of MSIL
- Relatively better sales volume leading to improved capacity utilization
- Reversal of DTL due to adoption of concessional tax rate 25.17% from 34.94%.
- Other Expenses and Employee cost is lower due to higher turnover.

Negative Factors

- Adverse commodity prices





12M FY'26
Vs.
12M FY'25



STANDALONE HIGHLIGHTS OF 12M FY'26 AND 12M FY'25



All figures are in INR Crores

Parameter	12M FY'26	12M FY'25	Change(bps)	
Total Income	2553.91	2292.95	11.38%	↑
EBIDTA	285.53	167.48	70.48%	↑
EBIT	190.82	83.36	128.93%	↑
PBT	147.17	47.50	209.85%	↑
PAT	137.86	31.80	333.58%	↑

-  Red color denotes adverse movement.
-  Green color denotes favorable movement.

KEY FINANCIAL RATIO (% AGE OF TOTAL INCOME)

Parameter	12M FY'26	12M FY'25	Change(bps)	
Material Cost	73.99	77.64	-3.65	↓
Employee Cost	8.46	8.63	-0.17	↓
Other Expenses	6.37	6.42	-0.05	↓
EBIDTA	11.18	7.30	3.88	↑
Interest Expense	1.71	1.56	0.15	↑
Depreciation	3.71	3.67	0.04	↑
PBT	5.76	2.07	3.69	↑
PAT	5.40	1.39	4.01	↑

 Red color denotes adverse movement.
 Green color denotes favorable movement.



THANK YOU

