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UNIVASTU
INDIA LTD

Date: 17th July, 2026.

To,
The Manager,
Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block-G,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Company's Scrip Code: UNIVASTU

Sub.: Outcome of Board meeting.

Ref.: Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Item No. 1: Allotment of Equity Shares pursuant to exercise of Convertible Warrants issued on Preferential Basis.

Pursuant to the approval of the Board of Directors at its meeting held on 26th September, 2024, approval of the Members at the Extra-Ordinary General Meeting held on 23rd October, 2024 and the in-principle approvals received from the Stock Exchange(s), the Company had allotted 6,83,000 Convertible Warrants on 17th January, 2025 at an issue price of ₹216 per warrant, each warrant being convertible into one fully paid-up equity share of face value of ₹10 each upon payment of the balance 75% of the issue price within the prescribed period.

Subsequently, pursuant to the Bonus Issue approved by the Members on 14th October, 2025 in the ratio of 2:1, the entitlement attached to the outstanding warrants was adjusted in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The Board, at its meeting held on 17th July, 2026, considered and approved the allotment of **18,19,800** (Eighteen Lakh Nineteen Thousand Eight Hundred) fully paid-up equity shares of face value ₹10/- each to the eligible warrant holders upon receipt of the balance warrant exercise consideration and in accordance with the terms of issue. The details of the allottees are enclosed as **Annexure – A.**

Consequent to the aforesaid allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased accordingly, subject to obtaining the necessary listing and trading approvals from the Stock Exchange(s).

Existing paid-up capital is 3,59,86,770 equity shares, then after allotting 18,19,800 equity shares, the post-allotment paid-up capital will be 3,78,06,570 equity shares.

The Board has decided not to forfeit the initial 25% consideration received from the warrant holders who have not paid the balance 75% consideration. Instead, the Board approved the allotment of equity shares proportionate to the amount of consideration received from such warrant holders, subject to applicable laws and regulatory approvals.

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure 1** to this letter.

The allotment of the equity shares shall be made in dematerialized form and the equity shares so allotted shall rank pari-passu with the existing equity shares of the company in all respects.

The meeting of the Board commenced at 7:00 P.M. and concluded at 10:00 P.M.

We request you to take the above information on record.

Yours faithfully,

FOR, UNIVASTU INDIA LIMITED

Sakshi Tiwari

Digitally signed by Sakshi Tiwari
Date: 2026.07.18 09:14:57 +05'30'

Sakshi Tiwari
Company Secretary
Membership No: ACS67056.

CIN: L45200PN2009PLC133864
An ISO 9001: 2015, 14001: 2015, OHSAS 18001: 2007 Certified Company

Registered Office :
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ANNEXURE A

S. No.	Name of the Investor	Category	No of warrants Applied	25% of the Warrant Issue Price (Already Paid) (In Rupees)	75% of the Warrant Issue Price or partly price paid (In Rupees)	No of Bonus Equity shares reserved for warrant holders (Bonus allotment date: 14.10.2025 in the ratio 2: 1)	No of warrants converted into Equity shares (Actual Equity Share allotment dated 17.07.2026)
1.	Mr. Manish Grover	Non-Promoter	50,000	27,00,000.00	81,00,000.00	1,50,000	1,50,000
2.	Mr. Pankaj Passi	Non-Promoter	10,000	5,40,000.00	16,20,000.00	30,000	30,000
3.	Mr. Deepak Tayal	Non-Promoter	20,000	10,80,000.00	32,40,000.00	60,000	60,000
4.	Ms. Preeti Bhauka	Non-Promoter	20,000	10,80,000.00	32,40,000.00	60,000	60,000
5.	Sakshi Bhalla	Non-Promoter	10,000	5,40,000.00	16,20,000.00	30000	30,000
6.	Ms. Ritu Bansal	Non-Promoter	10,000	5,40,000.00	16,20,000.00	30,000	30,000
7.	Ms. Rakesh Zambare	Non-Promoter	10,000	5,40,000.00	16,20,000.00	30,000	30,000
8.	SBJ Management Services Private Limited	Non-Promoter	140,000	75,60,000.00	2,26,80,000.00	4,20,000	4,20,000
9.	WCA Services Private Limited	Non-Promoter	138,000	74,52,000.00	2,23,56,000.00	4,14,000	4,14,000
10.	Flightech Solutions Private Limited	Non-Promoter	75,000	40,50,000.00	1,02,60,000.00	2,25,000	198750
11.	Salhydrau Industries Pvt Ltd	Non-Promoter	20,000	10,80,000.00	32,40,000.00	60,000	60,000
12.	SSNK Consultancy Sevices Private Limited	Non-Promoter	50,000	27,00,000.00	15,87,600.00	1,50,000	59550

13.	SRM Value Growth Investments Pvt. Ltd.	Non-Promoter	50,000	27,00,000.00	81,00,000.00	1,50,000	1,50,000
14.	3 Dimension Capital Services Limited	Non-Promoter	30,000	16,20,000.00	48,60,000.00	90,000	90,000
15.	Mr. Manish Mehta	Non-Promoter	25000	1350,000	Nil	75000	18750
16.	Vikram Kathuria	Non Promoter	25000	1350,000	nil	75000	18750
	Total		**6,83,000**	**3,68,82,000**	**9,41,43,600.00**	**2049000**	**1819800**

ANNEXURE I

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details
1.	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares pursuant to conversion of warrants
2.	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 18,19,800 Equity Shares at an issue price of Rs. 216/- each (including a premium of Rs. 206/- each), upon conversion for equal number of warrants allotted at an issue price of Rs. 216/- each upon receipt of balance amount at the rate of Rs. 162/- per warrant (being 75% of the issue price per warrant) aggregating to Rs. 9,41,43,600.00 /-
4.	**In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)**	
i)	Names of the investors;	As specifically mention in **Annexure A**
ii)	Post allotment of securities outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	As specifically mention in **Annexure A**
iii)	Issue price	Allotment of 18,19,800 Equity Shares at an issue price of Rs. 216/- each (including a premium of Rs. 206/- each), upon conversion for an equal number of Warrants allotted at an issue price of Rs. 216/-
iv)	Number of investors	16(Sixteen) investors
v)	in case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 18,19,800 warrants into 18,19,800 fully paid-up Equity Shares of Rs. 10/- each.
vi)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable