

Date: May 26, 2026

To, The General Manager, Listing Department, Bombay Stock Exchange Limited, P.J. Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 531449	To, The Manager, Listing & Compliance Department The National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai - 400051 Symbol: GRMOVER
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Subject: Intimation of Receipt of trading approval of 77,18,000 Equity Shares of Rs. 2/- each issued to Promoters and Non Promoters on a preferential basis pursuant to conversion of warrants and 1,54,36,000 equity shares allotted as bonus shares reserved on above shares in the ratio 2:1

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that vide letter bearing Ref. No. NSE/LIST/55093 dated May 26, 2026, received from National Stock Exchange of India Limited and vide letter bearing No. LOD/PREF/SV/457/2026-2027 dated May 26, 2026, received from BSE Limited, the Company has received trading approval for 2,31,54,000 equity shares having a face value of Rs. 2/- each.

The aforesaid shares comprise:

- 77,18,000 equity shares allotted to Promoters and Non-Promoters on a preferential basis pursuant to conversion of warrants; and
- 1,54,36,000 bonus equity shares allotted in the ratio of 2:1 on the aforesaid shares.

Please find enclosed herewith a copy of the Approval letters of both the stock exchanges.

You are requested to take the information on record and oblige.

Thanking you,

For GRM Overseas Limited

Sachin Narang
Company Secretary & compliance Officer
Membership No.: 65535
Encl.: As above



Registered Office
 128, First Floor,
 Shiva Market Pitampura,
 Delhi 110034, India. • +91-11-4733 0330

Corporate Office
 8 K.M. Stone, Gohana-Rohtak Road
 Village Naultha, Panipat 132145
 Haryana, India • +91-972964 7000/8000

Factory
 • Gohana Road (Panipat), Haryana
 • Naultha (Panipat), Haryana
 • Gandhidham, Gujarat

Ref.: NSE/LIST/ 55093

May 26, 2026

The Company Secretary
GRM Overseas Limited.

Dear Sir/Madam,

Sub: Listing of further issue under Preferential Basis

This is with reference to the application for the listing of further issues of 23154000 Equity shares of Rs. 2/- each allotted pursuant to conversion of warrants issued on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from May 27, 2026, as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 2/- each issued under Preferential.	GRMOVER	EQ	23154000	184056001 to 207210000

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

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Continuation

**Annexure I
GRM Overseas Limited**

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
3624000	184056001	187680000	30-Nov-2027
19530000	187680001	207210000	30-Nov-2026
23154000	Total		

The National Stock Exchange of India (NSE) has launched the **NEAPS** mobile application.

The new App offers listed entities a convenient way to track and monitor submission status, access the compliance calendar and stay updated on your stock performance and Exchange-related developments. The app can be downloaded from the App Store/ Play store and below is the QR code for the same.



The login of the app is same as the existing NEAPS credentials and will be available for only those having neaps credentials.

In case of any queries or suggestion, kindly drop an email on takeover@nse.co.in with the email subject as Suggestion for NSE NEAPS Mobile APP

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Signed by: Srishti Soni
Date: Tue, May 26, 2026 18:05:36 IST
Location: NSE

LOD / PREF / SV / 457/ 2026-2027

" E - Letter "

Tuesday, May 26, 2026

The Company Secretary
GRM Overseas Ltd.
128, First Floor, Shiva Market
Pitampura
Delhi-110034

Dear Sir / Madam,

Re: Trading of 77,18,000 Equity Shares of Rs. 2/- each to be issued at a premium of Rs. 148/- bearing distinctive numbers from 184056001 to 191774000 issued to Promoters and Non Promoters on a preferential basis pursuant to conversion of warrants and 1,54,36,000 equity shares allotted as bonus shares reserved on above shares in the ratio 2:1 bearing distinctive numbers from 191774001 to 207210000.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Wednesday, May 27, 2026** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20260526-21** dated **May 26, 2026** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Marian D'souza
Assistant Vice president

SD/-
Sahana Shetty
Deputy Manager