

Pitti Engineering Limited

(Formerly Pitti Laminations Limited)

ISO 9001:2015 ISO 14001:2015

www.pitti.in



10th August 2026

To,
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai – 400 001
Scrip Code: 513519

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Scrip Code: PITTIENG

Dear Sir,

Sub: Outcome of Board Meeting

We wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., 10th August 2026, has, inter alia, approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended 30th June 2026.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Unaudited Financial Results (Standalone and Consolidated) for the quarter ended 30th June 2026, along with the Limited Review Report issued by the Statutory Auditors of the Company.

The meeting of the Board of Directors commenced at 4:30 P.M. and concluded at 6:15 P.M.

Kindly take the same on record.

Thanking you,
Yours faithfully,
For Pitti Engineering Limited

Mary Monica Braganza
Company Secretary & Chief Compliance Officer
FCS: 5532

CIN: L29253TG1983PLC004141

Registered Office

6-3-648/401, 4th Floor
Padmaja Landmark, Somajiguda
Hyderabad – 500 082
Telangana, India
T: +91 40 2331 2774 / 2331 2770
F: +91 40 2339 3985
info@pitti.in



talati & talati llp

Chartered Accountants

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of Pitti Engineering Limited ("the Company") for the Quarter ended June 30, 2026 pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Pitti Engineering Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Pitti Engineering Limited ("the Company") for the quarter ended June 30, 2026 (hereinafter referred to as "the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulation").
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India ("ICAI"). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Talati & Talati LLP, a Limited Liability Partnership bearing LLP identification NO. AAO-8149

AMBICA CHAMBERS, NEAR OLD HIGH COURT, NAVRANGPURA, AHMEDABAD 380 009.

TEL. : 2754 4571 / 72 / 74, www.talatiandtlati.com

Also at : VADODARA (0265) 235 5053 / 73 • SURAT (0261) 236 1236

MUMBAI (022) 49796144 • DELHI (011) 3574 1918 • KOCHI (0484) 640 0102

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



For **Talati & Talati LLP**
Chartered Accountants
(Firm Reg No: 110758W/W100377)

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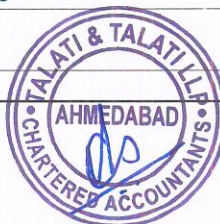
CA Amit Shah
Partner
Membership Number: 122131
UDIN: 26122131GDQNRN6160

Place of Signature: Hyderabad
Date: August 10, 2026

Statement of Un-Audited Standalone Financial Results for the Quarter ended 30th June 2026

₹ in lakhs

Sl.No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Un-Audited	Audited (Refer Note 3)	Un-Audited	Audited
PART I					
1	Income				
	(a) Revenue from operations	44,182.11	38,977.03	38,247.29	1,59,001.01
	(b) Other income	76.77	389.65	674.01	3,889.17
	Total Income	44,258.88	39,366.68	38,921.30	1,62,890.18
2	Expenses:				
	(a) Cost of materials consumed	25,725.35	23,670.87	22,521.51	92,127.36
	(b) Purchase of Stock-in-trade	3,865.53	433.41	-	4,625.47
	(c) Changes in inventories of finished goods work-in-progress and stock-in-trade	(2,960.19)	(2,258.33)	(20.41)	(3,572.31)
	(d) Employee benefit expenses	3,635.85	3,613.45	3,571.34	13,757.67
	(e) Finance costs	2,250.40	2,174.78	2,048.02	8,284.61
	(f) Depreciation and amortization expenses	2,623.19	2,403.03	2,438.67	9,756.06
	(g) Other Expenses	6,643.55	6,063.93	5,426.04	23,880.53
	Total expenses	41,783.68	36,101.14	35,985.17	1,48,859.39
3	Profit / (loss) before exceptional and extraordinary items and taxation (1-2)	2,475.20	3,265.54	2,936.13	14,030.79
4	Exceptional items	-	-	-	-
	Loss on Preclosure of Leases	-	-	-	-
5	Profit / (loss) before extraordinary items and taxation (3-4)	2,475.20	3,265.54	2,936.13	14,030.79
6	Extraordinary items	-	-	-	-
7	Profit / (loss) before taxation (5-6)	2,475.20	3,265.54	2,936.13	14,030.79
8	Income tax expenses				
	(a) Current tax charge / (Credit)	519.87	713.82	963.52	3,496.47
	(b) Tax relating to earlier years charge / (Credit)	-	-	-	(106.64)
	(c) Deferred tax charge / (Credit)	(128.82)	287.92	215.61	888.41
	Total tax expenses	391.05	1,001.74	1,179.13	4,278.24
9	Profit / (loss) for the period (7 - 8)	2,084.15	2,263.80	1,757.00	9,752.55
10	Other Comprehensive Income				
	(i) Items that will not be reclassified subsequently to profit or loss				
	Remeasurement of the net defined benefit liability/assets	45.14	32.59	0.63	164.16
	Change in fair value of investment	-	-	-	-
	Income Tax on items that will be not be reclassified Subsequently to Profit & Loss	(11.36)	(8.21)	(0.16)	(41.32)
	(ii) Items that will be reclassified subsequently to profit or loss				
	Fair value of Changes in Cashflow Hedge	210.58	(372.68)	-	(372.68)
	Income Tax on items that will be reclassified into Profit & Loss	(53.00)	93.80	-	93.80
	Total other comprehensive income, net of income tax	191.36	(254.50)	0.47	(156.04)

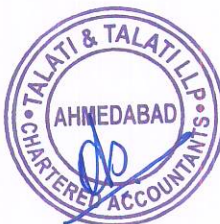


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Statement of Un-Audited Standalone Financial Results for the Quarter ended 30th June 2026					₹ in lakhs
Sl.No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Un-Audited	Audited (Refer Note 3)	Un-Audited	Audited
11	Total Comprehensive income (9+10)	2,275.51	2,009.30	1,757.47	9,596.51
12	Paid up Share Capital (face value of ₹ 5/- per share)	1,883.10	1,883.10	1,883.10	1,883.10
13	Reserves Excluding Revaluation Reserves				93,252.45
14	Earnings per share of ₹ 5/- each : (Not Annualized)				
	(a) Basic (₹)	5.65	6.13	4.71	26.30
	(b) Diluted (₹)	5.65	6.13	4.71	26.30

Notes to the financial results:

- The above financial results for the quarter ended 30th June 2026 has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10th August 2026.
- The financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of Regulations issued by Securities and Exchange Board of India (SEBI).
- The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year and the unaudited figures of nine months ended December 31, 2025, which were subjected to limited review.
- The Board of Directors, at its meeting held on 5th February 2026, approved the Scheme of Amalgamation of Pitti Industries Private Limited (formerly Bagadia Chaitra Industries Private Limited) ("PIPL") and Dakshin Foundry Private Limited ("DFPL") with Pitti Engineering Limited ("PEL". "the Company") and their respective shareholders and creditors, under Sections 230 to 232 of the Companies Act, 2013. The Company received an order from the National Company Law Tribunal ("NCLT") on 10th April 2026, granting dispensation of meetings of the equity shareholders, secured creditors, and unsecured creditors of PIPL, DFPL and PEL in connection with the proposed Scheme. The second motion petition seeking approval of the Scheme was filed with the NCLT on 23rd April 2026 and the same was heard on 22nd May 2026, 17th July 2026 and 7th August 2026. The matter is scheduled for further hearing on 17th August 2026. The Scheme will become effective from the appointed date of 1st April 2026, after receipt of all requisite approvals as specified in the Scheme, no effect of the Scheme has been given in the financial results for the quarter ended 30th June 2026.
- The Pitti Engineering Limited Employee Welfare Trust (ESOP Trust) purchased equity shares of the Company from the open market and outstanding as on June 30, 2026 is 7,40,000 company shares . The Company considers the ESOP Trust as its extension, and accordingly, the shares held by the Trust are treated as treasury shares in accordance with IND AS 32. For the accounting of employee stock options granted, the Company and its subsidiaries have adhered to the requirements of IND AS 102. The adjustment to the earnings per share due to the grant of options is anti-dilutive; hence, the basic and diluted earnings per share remain the same.



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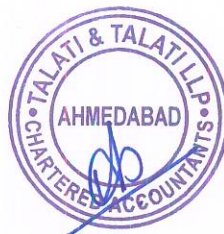
- 6 The Company has only one business segment, which is manufacturing of engineering products of Iron and Steel, hence the reporting is done as a single segment. However, the geographical segment revenue and assets are as under:

₹ in lakhs

Particulars	Quarter Ended			Year Ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Un-Audited	Audited (Refer Note 3)	Un-Audited	Audited
I. Segment Revenue				
a) India	31,290.09	26,493.75	25,109.42	1,09,085.61
b) Outside India	12,892.02	12,483.28	13,137.87	49,915.40
Revenue from Operations	44,182.11	38,977.03	38,247.29	1,59,001.01
II. Segment Assets	-	-	-	-
a) India	2,08,971.30	1,99,519.37	1,82,211.94	1,99,519.37
b) Outside India	5,659.24	6,084.56	17,925.04	6,084.56
Total	2,14,630.54	2,05,603.93	2,00,136.98	2,05,603.93

- 7 Figures of the previous quarters/year have been regrouped wherever necessary to correspond with current year's presentation.

Place: Hyderabad
Date : 10th August 2026



By order of the Board
For PITT ENGINEERING LIMITED

SHARAD B PITT
FOUNDER & CHAIRMAN
DIN: 00078716



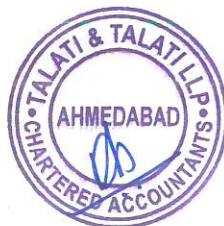
talati & talati llp

Chartered Accountants

Independent Auditor's Limited Review Report on the Unaudited Consolidated Financial Results of Pitti Engineering Limited ("the Holding Company") for the Quarter ended June 30, 2026 pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Pitti Engineering Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Pitti Engineering Limited (herein referred to as "the Holding Company") and its subsidiaries (the Holding company and its subsidiaries together referred to as "the Group"), for the quarter ended June 30, 2026 attached herewith (herein referred to as "the Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (hereinafter referred to as "the Listing Regulations").
2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India ("ICAI"). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Holding Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Talati & Talati LLP, a Limited Liability Partnership bearing LLP identification NO. AAO-8149

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We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statements includes the results of the following entities:

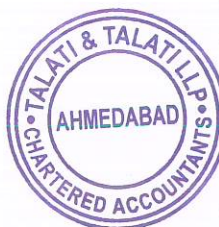
Sr. No.	Name of Entity
A	Holding Company
1	Pitti Engineering Limited
B	Subsidiaries
1	Pitti Industries Private Limited (Formerly Bagadia Chaitra Industries Private Limited)
2	Dakshin Foundry Private Limited

5. Based on our review conducted as stated in paragraph 3 above and based on the consideration of the Review Reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Other Matter

The consolidated financial results also include reviewed financial statements / financial results / other financial information, in respect of two subsidiaries, whose reviewed standalone financial results/other financial information reflect total revenues of Rs. 13,170.50 Lakhs, total net profit after tax of Rs. 883.30 Lakhs and total comprehensive income of Rs. 889.43 Lakhs for the quarter ended June 30, 2026, as considered in the Consolidated Unaudited Financial Results. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of such auditors and the procedures performed by us as stated in paragraph 3 above.

Our Conclusion on the Statement is not modified in respect of the above matters.



For Talati & Talati LLP
Chartered Accountants
(Firm Reg No: 110758W/W100377)

Amit Shah

CA Amit Shah
Partner

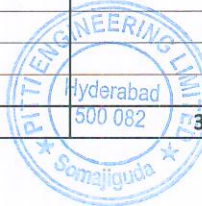
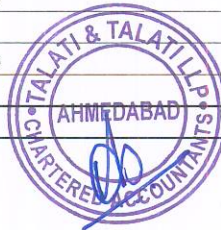
Membership Number: 122131
UDIN: 26122131NVADPU8569

Place of Signature: Hyderabad
Date: August 10, 2026

Statement of Un-Audited Consolidated Financial Results for the Quarter ended 30th June 2026

₹ in lakhs

Sl.No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Un-Audited	Audited (Refer Note 3)	Un-Audited	Audited
1	Income				
	(a) Revenue from operations	52,909.47	50,108.85	45,656.43	1,91,280.36
	(b) Other income	85.10	450.71	740.29	4,011.01
	Total Income	52,994.57	50,559.56	46,396.72	1,95,291.37
2	Expenses:				
	(a) Cost of materials consumed	35,704.75	31,572.06	28,158.60	1,18,357.77
	(b) Purchase of Stock-in-trade	192.77	1,452.12	-	1,966.72
	(c) Changes in inventories of finished goods work-in-progress and stock-in-trade	(3,809.85)	(2,441.86)	(365.59)	(4,355.65)
	(d) Employee benefit expenses	4,591.96	4,358.40	4,232.72	16,659.13
	(e) Finance costs	2,262.51	2,200.79	2,055.32	8,340.50
	(f) Depreciation and amortization expenses	2,837.79	2,664.57	2,564.54	10,466.01
	(g) Other Expenses	7,592.54	7,005.48	6,096.63	27,098.78
	Total expenses	49,372.47	46,811.56	42,742.22	1,78,533.26
3	Profit / (loss) before exceptional and extraordinary items and taxation (1-2)	3,622.10	3,748.00	3,654.50	16,758.11
4	Exceptional items				
	Exceptional items	-	-	-	-
5	Profit / (loss) before extraordinary items and taxation (3-4)	3,622.10	3,748.00	3,654.50	16,758.11
6	Extraordinary items				
	Extraordinary items	-	-	-	-
7	Profit / (loss) before taxation (5-6)	3,622.10	3,748.00	3,654.50	16,758.11
8	Income tax expenses				
	(a) Current tax charge / (Credit)	806.81	833.02	1,164.33	4,204.11
	(b) Tax relating to earlier years charge / (Credit)	-	(28.67)	-	(130.90)
	(c) Deferred tax charge / (Credit)	(134.90)	282.31	201.93	904.15
	Total tax expenses	671.91	1,086.66	1,366.26	4,977.36
9	Profit / (loss) for the period (7-8)	2,950.19	2,661.34	2,288.24	11,780.75
10	Other Comprehensive Income				
	(i) Items that will not be reclassified subsequently to profit or loss				
	Remeasurement of the net defined benefit liability/assets	58.48	109.43	(19.16)	217.50
	Change in fair value of investments	-	-	-	-
	Income tax relating to items that will not be reclassified subsequently to profit or loss	(14.72)	(27.55)	4.82	(54.74)
	(ii) Items that will be reclassified subsequently to profit or loss				
	Fair value of Changes in Cashflow Hedge	205.43	(367.53)	-	(367.53)
	Income Tax on items that will be reclassified into Profit & Loss	(51.70)	92.50	-	92.50
	Total other comprehensive income, net of income tax	197.49	(193.15)	(14.34)	(112.27)
11	Total Comprehensive income (9+10)	3,147.68	2,468.19	2,273.90	11,668.48

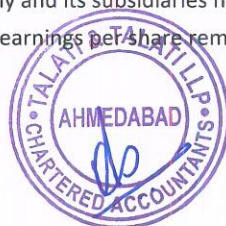


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Statement of Un-Audited Consolidated Financial Results for the Quarter ended 30th June 2026					₹ in lakhs
Sl.No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Un-Audited	Audited (Refer Note 3)	Un-Audited	Audited
12	Paid up Share Capital (face value of ₹ 5/- per share)	1,883.10	1,883.10	1,883.10	1,883.10
13	Reserves Excluding Revaluation Reserves				96,806.85
14	Earnings per share of ₹ 5/- each : (Not Annualized)				
	(a) Basic (₹)	7.99	7.21	6.14	31.77
	(b) Diluted (₹)	7.99	7.21	6.14	31.77

Notes to the financial results:

- The above financial results for the quarter ended 30th June 2026 has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10th August 2026.
- The financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of Regulations issued by Securities and Exchange Board of India (SEBI).
- The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year and the unaudited figures of nine months ended December 31, 2025, which were subjected to limited review.
- The consolidated financial results include results of the following:
 - Holding Company – Pitti Engineering Limited
 - Wholly Owned Subsidiaries
 - Pitti Industries Private Limited (Formerly Bagadia Chaitra Industries Private Limited)
 - Dakshin Foundry Private Limited
- The Board of Directors, at its meeting held on 5th February 2026, approved the Scheme of Amalgamation of Pitti Industries Private Limited (formerly Bagadia Chaitra Industries Private Limited) ("PIPL") and Dakshin Foundry Private Limited ("DFPL") with Pitti Engineering Limited ("PEL". "the Company") and their respective shareholders and creditors, under Sections 230 to 232 of the Companies Act, 2013. The Company received an order from the National Company Law Tribunal ("NCLT") on 10th April 2026, granting dispensation of meetings of the equity shareholders, secured creditors, and unsecured creditors of PIPL, DFPL and PEL in connection with the proposed Scheme. The second motion petition seeking approval of the Scheme was filed with the NCLT on 23rd April 2026 and the same was heard on 22nd May 2026, 17th July 2026 and 7th August 2026. The matter is scheduled for further hearing on 17th August 2026. The Scheme will become effective from the appointed date of 1st April 2026, after receipt of all requisite approvals as specified in the Scheme, no effect of the Scheme has been given in the financial results for the quarter ended 30th June 2026.
- The Pitti Engineering Limited Employee Welfare Trust (ESOP Trust) purchased equity shares of the Holding Company from the open market and outstanding as on June 30, 2026 is 7,40,000 company shares. The Holding Company considers the ESOP Trust as its extension, and accordingly, the shares held by the Trust are treated as treasury shares in accordance with IND AS 32.
For the accounting of employee stock options granted, the Company and its subsidiaries have adhered to the requirements of IND AS 102. The adjustment to the earnings per share due to the grant of options is anti-dilutive; hence, the basic and diluted earnings per share remain the same.



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- 7 The Group has only one business segment, which is manufacturing of engineering products of Iron and Steel, hence the reporting is done as a single segment. However, the geographical segment revenue and assets are as under:

Particulars	Quarter Ended			₹ in lakhs
	30.06.2026	31.03.2026	30.06.2025	Year Ended
	Un-Audited	Audited (Refer Note 3)	Un-Audited	31.03.2026 Audited
I. Segment Revenue				
a) India	39,164.35	36,746.50	31,720.34	1,38,149.74
b) Outside India	13,745.12	13,362.35	13,936.09	53,130.62
Revenue from Operations	52,909.47	50,108.85	45,656.43	1,91,280.36
II. Segment Assets				
a) India	2,17,466.64	2,07,004.47	1,87,584.32	2,07,004.47
b) Outside India	6,463.20	6,773.46	18,821.40	6,773.46
Total	2,23,929.84	2,13,777.93	2,06,405.72	2,13,777.93

- 8 Figures for the previous quarter /year have been regrouped wherever necessary to correspond with current year's presentation.

Place: Hyderabad
Date : 10th August 2026



By order of the Board
For PITTI ENGINEERING LIMITED

SHARAD B PITTI
FOUNDER & CHAIRMAN
DIN: 00078716

8