



SILGO RETAIL LIMITED
CIN:L32111RJ2016PLC049036

SIL/JAI/2026-27

Date: May 29, 2026

To
National Stock Exchange India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400051

COMPANY NAME : SILGO RETAIL LIMITED

NSE SYMBOL: SILGO

Subject: Intimation regarding outcome of the meeting of the Board of Directors held on May 29, 2026 of Silgo Retail Limited ("Company")

Dear Sir/Madam,

Pursuant to applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you the meeting of the Board of Directors of the Company was held today i.e. May 29, 2026 and inter-alia Considered and approved Audited Standalone and Consolidated Financial results for the quarter / financial year ended 31st March 2026.

The Board meeting commenced at 01:00 P.M. and concluded at 02:00 P.M.

Kindly take the same on your record.

Yours truly,
For SILGO RETAIL LIMITED

Tripti Rathi
Company Secretary
M. No. A52232



**JKSS & Associates
(Chartered Accountants)**

Independent Auditor's Report on Audited Standalone Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

INDEPENDENT AUDITOR'S REPORT

TO THE BOARD OF DIRECTORS OF SILGO RETAIL LIMITED
Report on the audit of the Standalone annual financial results

Opinion

We have audited the accompanying Annual Financial Results of Silgo Retail Limited (hereinafter referred to as the "Company") for the Quarter and Year ended 31 March 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

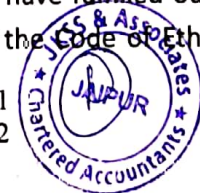
In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Annual Financial Results:

- a) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the year ended 31 March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Annual Financial Results section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We

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believe that the audit evidence we have obtained, is sufficient and appropriate to provide a basis for our opinion on the Annual Financial Results.

Management's and Board of Directors' Responsibilities for the Annual Financial Results

These Annual Financial Results have been prepared on the basis of the annual financial statements. The Company's Management and the Board of Directors are responsible for the preparation and presentation of these Annual Financial Results that give a true and fair view of the net profit/ loss and other comprehensive income and other financial information in accordance with the recognition and measurement principle laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Annual Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Annual Financial Results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process.



Auditor's Responsibilities for the Audit of the Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the Annual Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of

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assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Annual Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

Identify and assess the risks of material misstatement of the Annual Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the Annual Financial Results made by the Management and Board of Directors.

Conclude on the appropriateness of the Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Annual Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

Evaluate the overall presentation, structure and content of the Annual Financial Results, including the disclosures, and whether the Annual Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

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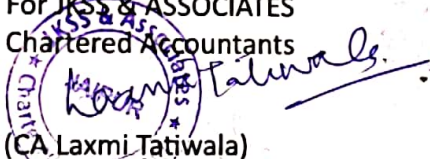
We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Annual Financial Results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For JKSS & ASSOCIATES
Chartered Accountants


(CA Laxmi Tatiwala)

Partner

M. No.- 418000

FRN-006836C

Place: Jaipur

Date: 29/05/2026

UDIN: 26418000GHGGAN5120

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SILGO RETAIL LIMITED

Registered office: B-11, Mahatmaji Nagar, JLN Marg, Jaipur-302017

Tel.: +91-7055570555 Email: info@silgo.in

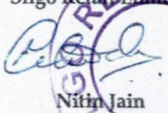
Website: www.silgo.in CIN: L32111RJ2016PLC049036

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2026

"₹ in Lakh Except EPS"

	Particulars	Quarter Ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Unaudited	Audited	Audited	Audited
I	Revenue from Operations	1,338.07	1,103.55	1,652.64	4,703.36	4,437.48
II	Other Income	3.02	0.00	1.93	5.27	2.06
III	Total Income (I+II)	1,341.09	1,103.55	1,654.57	4,708.64	4,439.54
IV	Expenses:					
	Purchase of traded goods	290.00	316.20	342.26	1,204.82	424.12
	Cost of Materials Consumed	480.19	742.19	867.75	4,264.27	3,328.39
	Changes in Inventories of Finished goods & Work in Progress	141.90	(201.46)	115.91	(1,909.75)	(84.94)
	Employee Benefits Expense	18.51	13.14	27.61	58.22	54.81
	Direct Costs	38.91	13.70	35.56	79.95	63.66
	Finance Costs	66.14	11.76	15.26	79.32	17.50
	Depreciation & Amortisation Expense	0.56	0.61	0.75	2.51	3.30
	Other Expenses	28.05	34.77	7.39	124.09	26.07
	Total Expenses (IV)	1,064.26	930.92	1,412.49	3,903.43	3,832.91
V	Profit/(Loss) before Exceptional Items & Tax (III-IV)	276.83	172.64	242.08	805.20	606.64
VI	Exceptional Items					
VII	Profit/(Loss) Before Tax (V-VI)	276.83	172.64	242.08	805.20	606.64
VIII	Tax Expense:					
	Current Tax	85.49	43.45	68.22	229.50	158.78
	Deferred Tax	0.16	(0.01)	0.27	0.19	0.08
	Income Tax for Earlier Year					
	Total Tax Expenses (VIII)	85.65	43.44	68.49	229.69	158.86
IX	Profit/(loss) for the year (VII-VIII)	191.19	129.19	173.59	575.52	447.77
X	Other Comprehensive Income					
	Items that will not be reclassified to profit or loss					
	- Remeasurement Gains/(Losses) on Defined Benefit Plans	1.36	-	6.50	1.36	6.50
	- Income tax on above	2.76	-	-0.49	2.76	(0.49)
XI	Total Other Comprehensive Income for the year	4.12	-	6.00	4.12	6.00
XII	Total Comprehensive Income for the year (IX+XI)	195.30	129.19	179.59	579.64	453.78
XIII	Paid up equity share capital	2,829.52	2,460.45	1,849.68	2,829.52	1,849.68
XIV	Other Equity				9,127.59	3,994.80
XV	Earnings per Equity Share: (Face value per Equity Share of ₹ 10 each)					
	Basic and Diluted (in ₹) (Re-stated)	0.73	0.51	0.93	2.38	2.36

and on behalf of the Board of Directors
Silgo Retail Limited


Nitin Jain
 Managing Director
 DIN 00935911

Place: Jaipur
Date: 29.05.2026

SILGO RETAIL LIMITED

Registered office: B-11, Mahalaxmi Nagar, JLN Marg, Jaipur-302017

Tel : +91-7055570555 Email: info@silgo.in

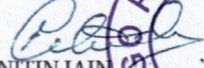
Website: www.silgo.in CIN: L32111RJ2016PLC049036

AUDITED STATEMENT OF STANDALONE ASSET AND LIABILITIES AS AT 31ST MARCH 2026

"Rs in Lakhs

Particulars	As at 31st March 2026	As at 31st March 2025
	Audited	Audited
I. ASSETS		
(1) Non-Current Assets		
(a) Property, Plant and Equipment	10.77	13.21
(b) Intangible Assets	0.07	0.15
(c) Financial Assets		
(i) Investments	33.99	
(ii) Other Financial Assets	2537.06	
(d) Other Non Current Assets		
(e) Deferred tax Assets (Net)	7.52	4.95
Total Non Current Assets	2,589.41	18.31
(2) Current Assets		
(a) Inventories	12,008.41	5,956.03
(b) Financial Assets		
(i) Trade Receivables	766.26	133.20
(ii) Cash and Cash Equivalents	82.61	84.85
(iii) Other Financial Assets	106.05	0.05
(c) Other Current Assets	625.74	253.43
Total Current Assets	13,589.07	6,427.56
Total Assets	16,178.48	6,445.87
II. EQUITY AND LIABILITIES		
(1) Equity		
(a) Equity Share capital	2,829.52	1,849.68
(b) Other Equity	9,127.59	3,994.80
(c) Money received against share warrants	1,828.13	
	13,785.24	5,844.48
(2) Liabilities		
(A) Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings		
(ii) Other Financial Liabilities		
(b) Provisions	21.65	18.89
Total Non Current Liabilities	21.65	18.89
(B) Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	2,017.85	-
(ii) Trade Payables		
Total Outstanding dues of Micro Enterprises and Small Enterprises		
Total Outstanding dues of Creditors other than Micro Enterprises and Small Enterprises	61.70	14.79
(ii) Other Financial Liabilities	17.81	16.94
(b) Provisions	241.51	161.27
(c) Other Current Liabilities	32.72	389.50
Total Current Liabilities	2,371.60	582.50
Total Equity and Liabilities	16,178.48	6,445.87

For and on behalf of the Board of Directors
Silgo Retail Limited


NITIN JAIN
(Managing Director)
DIN 00935911



Place: Jaipur
Date: 29.05.2026

SILGO RETAIL LIMITED

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Website: www.silgo.in CIN: L52111RJ2016PLC049036

STATEMENT OF STANDALONE CASH FLOWS

₹ in 'Lakhs

Particulars	Year Ended 31st March 2026		Year Ended 31st March 2025	
A. Cash Flow from Operating Activities				
Profit before tax		805.20		606.64
Adjustments for:				
Remeasurement Gains/(Losses) on Defined Benefit Plans	1.36		6.50	
Depreciation & Amortisation	2.51		3.30	
Interest Cost	79.32		17.50	
Tax paid	(229.50)		(158.78)	
Deferred Tax Asset	(2.57)		(0.56)	
		(148.87)		(132.04)
Operating profit before working capital changes		656.33		474.60
Adjustments for				
Trade receivables	-633.06		323.67	
Other financial assets	-106.00		25.68	
Trade Payables	46.92		(55.49)	
Other current assets	-372.31		123.77	
Inventories	-6,052.39		(1,366.44)	
Change in Provisions	82.99		45.72	
Other financial liabilities	0.87		(2.07)	
Other current liabilities	-356.78		366.87	
Deferred Tax Asset	2.57		0.57	
		(7,387.18)		(537.71)
Income Tax Paid				
B. Cash Flow from Investing Activities				
Purchase of property, plant and equipment	-		-	
Sale of Property, Plant and Equipment	-		-	
Purchase of Intangible Assets	-		-	
Investment in Subsidiaries and Associates	-33.99		-	
Other Financial Asset	-2,537.06		-	
Interest Income	-		-	
Net Cash Flow from Investing Activities(B)		(2,571.05)		-
C. Cash Flow from Financing Activities				
Proceeds from share issued during the year	5,533.00		(17.67)	
Issue of Share Warrants	1,828.13		-	
Proceeds from / (Repayment of) Short Term Borrowings	2,017.85		(678.94)	
Proceeds from / (Repayment of) Long Term Borrowings	-		-	
Interest Cost	(79.32)		(17.50)	
Net cash used in Financing Activities (C)		9,299.65		(714.11)
Net increase in cash and cash equivalents(A+B+C)		(2.24)		(777.22)
Cash and cash equivalents at the beginning of the year		84.85		862.07
Cash and cash equivalents at the close of the year		82.61		84.85

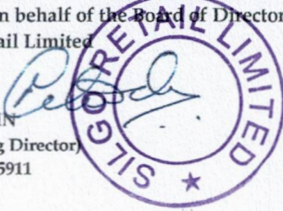
Cash and Cash Equivalent includes:-

Particulars	As at 31st March 2026	As at 31st March 2025
Cash on hand	1.73	47.71
Balance in current account	80.88	37.14
Total	82.608	84.85

Note: The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in Ind AS 7, 'Statement of Cash Flows'.

For and on behalf of the Board of Directors
Silgo Retail Limited

NITIN JAIN
(Managing Director)
DIN 00935911



Place: Jaipur
Date: 29.05.2026

Notes:

1. The above audited standalone financial result have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29.05.2026

2. The above audited financial results for the Quarter and year ended 31st March 2026 have been prepared in accordance with the Companies (Indian Accounting Standard) Rules ,2015 (Ind AS) prescribed under section 133 of Companies Act, 2013 and other recognised accounting practices to the extent applicable.

3. The Company has evaluated the requirements of Ind AS 108 – Operating Segments. The Company does not have any reportable segment as per the quantitative thresholds prescribed under Ind AS 108. Accordingly, separate segment disclosure is not required.

4. Previous period figures have been regrouped/re-classified wherever necessary to make the comparable.

5. The number for quarter ended March 31, 2026 are the balancing numbers between audited numbers on respect of the full financial year ended Marth 31, 2026 and the published reviewed year to date numbers upto and for the nine months period ended December 31, 2025.

6. During the quarter, the Company allotted 73,81,359 partly paid-up equity shares of face value ₹10 each at an issue price of ₹60 per share on a rights basis to the existing equity shareholders in the ratio of 3 (Three) Rights Equity Shares for every 10 (Ten) fully paid-up equity shares held on 13.02.2026.

The aggregate issue size amounted to ₹44.29 Crore. As per the terms of the issue, an application money of ₹30 per share was payable on allotment, against which the Company received ₹22.14 Crore. The balance amount of ₹30 per share is receivable on subsequent calls as and when determined by the Board of Directors.

7. The full text of Silgo Retail Limited audited standalone financial result release is available in the investors section of our website at www.silgo.in and is also available on www.nseindia.com .





JKSS & Associates
(Chartered Accountants)

Independent Auditor's Report on the Quarterly and Year to Date Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

INDEPENDENT AUDITOR'S REPORT

TO

THE BOARD OF DIRECTORS OF

SILGO RETAIL LIMITED

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date consolidated financial results of Silgo Retail Limited ("Holding Company"), its subsidiaries and associates (the holding company, subsidiaries and its associates together referred to as the "the Group") for the Quarter and Year ended 31 March 2026, attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the report of the other auditors on separate audited financial statements and financial information's of the subsidiaries and associates the statement :

- a) includes the results of the following entities as mentioned in Annexure 1;
- b) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the group for the quarter and year ended 31 March 2026.

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JKSS & Associates
(Chartered Accountants)

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Annual Financial Results section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained, is sufficient and appropriate to provide a basis for our opinion on the Annual Financial Results.

Management's and Board of Directors' Responsibilities for the Annual Financial Results

These Annual Financial Results have been prepared on the basis of the consolidated annual financial statements. The Holding Company's Management and the Board of Directors are responsible for the preparation and presentation of these Consolidated Annual Financial Results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principle laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Annual Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Annual Financial Results, the respective Management and the Board of Directors of the companies included in the group are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related

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to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the group are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the Annual Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Annual Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the Annual Financial Results made by the Management and Board of Directors.



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- Conclude on the appropriateness of the Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Annual Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Financial Results, including the disclosures, and whether the Annual Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group of which we are the independent auditors to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of the financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the Master Circular issued by the Securities Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.



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Other Matters

The accompanying Statement includes the audited financial statements and other financial information. in respect of:

- 9 Subsidiaries, whose financial statements include total assets of Rs. 10.17 lakh as at March 31, 2026 , NIL revenue and profit for the financial year and quarter ended March 31, 2026 as operation has not been commenced. The net cash inflow of Rs. 0.61 lakh for the year ended March 31. 2026, as considered in the Statement which have been audited by their respective independent auditors

The independent auditor's report on the financial statements financial information of these entities have been furnished to us by the Management and our opinion on the Statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph above.

The accompanying Statement includes unaudited financial statements and other unaudited financial information in respect of:

- 1 associate. whose financial statements and other financial information reflect total revenue of Rs. NIL as operations has not been commenced and net loss of Rs. 11.60 lakh for the year ended March 31. 2026. whose financial statements and other financial information have not been audited by any auditor.

These unaudited financial statements/ financial information have been approved and furnished to us by the Management and our opinion on the Statement. in so for as it relates to the amounts and disclosures included in respect of the associate is based solely on such unaudited financial statements/ financial information. In our opinion and according to the information and explanations given to us by the Management, these financial statements financial information arc not material to the Group.

Our opinion on the Statement is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors and the Financial Statements /financial information certified by the Management.

F185, Panchsheel Marg, C-Scheme, Jaipur-302001
Email: laxmitatiwala@gmail.com Ph: 9314083222

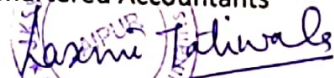




JKSS & Associates
(Chartered Accountants)

The Statement includes the consolidated financial results for the quarter ended March 31, 2026 being the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the end of the third quarter of the current financial year. which were subjected to a limited review by us as required under the Listing Regulations.

For JKSS & ASSOCIATES
Chartered Accountants


(CA Laxmi Tatiwala)
Partner

M. No.- 418000

FRN-006836C

Place: Jaipur

Date: 29/05/2026

UDIN: 26418000KGILZU2165

F185, Panchsheel Marg, C-Scheme, Jaipur-302001
Email: laxmitatiwala@gmail.com Ph: 9314083222





JKSS & Associates
(Chartered Accountants)

Annexure 1

List of entities included in the consolidated financial statements:

Subsidiaries

S.No	Particulars
1	Silgo Power 1 Private Limited
2	Silgo Power 2 Private Limited
3	Silgo Power 3 Private Limited
4	Silgo Power 4 Private Limited
5	Silgo Power 5 Private Limited
6	Silgo Power 7 Private Limited
7	Silgo Power 8 Private Limited
8	Silgo Power 9 Private Limited
9	Silgo Power 10 Private Limited

Associates

S.No	Particulars
1	Hare Krishna Creative Reality Private Limited



F185, Panchsheel Marg, C-Scheme, Jaipur-302001
Email: laxmitatiwala@gmail.com Ph: 9314083222



SILGO RETAIL LIMITED

Registered Office: B-11, Mahatma Nagar, JLN Marg, Jaipur-302017

Tel.: +91-7055570555 Email: info@silgo.in

Website: www.silgo.in CIN: L32111RJ2016PLC049036

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2026

"₹ in Lakh Except EPS"

	Particulars	Quarter Ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Unaudited	Audited	Audited	Audited
I	Revenue from Operations	1,338.07	1,103.55	1,652.64	4,703.36	4,437.48
II	Other Income	3.02	0.00	1.93	5.27	2.06
III	Total Income (I+II)	1,341.09	1,103.55	1,654.57	4,708.64	4,439.54
IV	Expenses:					
	Purchase of traded goods	290.00	316.20	342.26	1,204.82	424.12
	Cost of Materials Consumed	480.19	742.19	867.75	4,264.27	3,328.39
	Changes in Inventories of Finished goods & Work in Progress	141.90	(201.46)	115.91	(1,909.75)	(84.94)
	Employee Benefits Expense	18.51	13.14	27.61	58.22	54.81
	Direct Costs	38.91	13.70	35.56	79.95	63.66
	Finance Costs	66.14	11.76	15.26	79.32	17.50
	Depreciation & Amortisation Expense	0.56	0.61	0.75	2.51	3.30
	Other Expenses	28.05	34.77	7.39	124.09	26.07
	Total Expenses (IV)	1,064.26	930.92	1,412.49	3,903.43	3,832.91
V	Profit/(Loss) before Exceptional Items & Tax (III-IV)	276.83	172.64	242.08	805.20	606.64
VI	Exceptional Items					
VII	Profit/(Loss) Before Share of Profit on a Associates (V-VI)	276.83	172.64	242.08	805.20	606.64
	Share of Loss of an Associates	(0.90)	(2.20)	-	(5.80)	-
	Profit/(Loss) Before Tax	275.94	170.44	242.08	799.41	606.64
VIII	Tax Expense:					
	Current Tax	86.04	42.90	68.22	229.50	158.78
	Deferred Tax	0.16	(0.01)	0.27	0.19	0.08
	Income Tax for Earlier Year					
	Total Tax Expenses (VIII)	86.20	42.89	68.49	229.69	158.86
IX	Profit/(loss) for the year (VII-VIII)	189.73	127.55	173.59	569.72	447.77
X	Other Comprehensive Income					
	Items that will not be reclassified to profit or loss					
	- Remeasurement Gains/(Losses) on Defined Benefit Plans	1.36	-	6.50	1.36	6.50
	- Income tax on above	2.76	-	-0.49	2.76	(0.49)
XI	Total Other Comprehensive Income for the year	4.12	-	6.00	4.12	6.00
XII	Total Comprehensive Income for the year (IX+XI)	193.85	127.55	179.59	573.84	453.78
XIII	Paid up equity share capital	2,829.52	2,460.45	1,849.68	2,829.52	1,849.68
XIV	Other Equity				9,121.80	3,994.80
XV	Earnings per Equity Share: (Face value per Equity Share of ₹ 10 each)					
	Basic and Diluted (in ₹) (Re-stated)	0.72	0.50	0.93	2.37	2.36

For and on behalf of the Board of Directors

Silgo Retail Limited


 Nitin Jain
 Managing Director
 DIN 00983969



Place: Jaipur
Date: 29.05.2026

SILGO RETAIL LIMITED

Registered office: B-11, Mahalaxmi Nagar, JLN Marg, Jaipur-302017

Tel : +91-7055570555 Email: info@silgo.in

Website: www.silgo.in CIN: L32111RJ2016PLC049036

AUDITED STATEMENT OF CONSOLIDATED ASSET AND LIABILITIES AS AT 31ST MARCH 2026

"Rs in Lakhs

Particulars	As at 31st March 2026	As at 31st March 2025
	Audited	Audited
I. ASSETS		
(1) Non-Current Assets		
(a) Property, Plant and Equipment	10.77	13.21
(b) Intangible Assets	0.07	0.15
(c) Financial Assets		
(i) Investments	19.19	
(ii) Other Financial Assets	2537.06	
(d) Other Non Current Assets		
(e) Deferred tax Assets (Net)	7.52	4.95
Total Non Current Assets	2,574.62	18.31
(2) Current Assets		
(a) Inventories	12,008.41	5,956.03
(b) Financial Assets		
(i) Trade Receivables	766.26	133.20
(ii) Cash and Cash Equivalents	83.22	84.85
(iii) Other Financial Assets	106.05	0.05
(c) Other Current Assets	627.20	253.43
Total Current Assets	13,591.14	6,427.56
Total Assets	16,165.76	6,445.87
II. EQUITY AND LIABILITIES		
(1) Equity		
(a) Equity Share capital	2,829.52	1,849.68
(b) Other Equity	9,121.80	3,994.80
(c) Money received against share warrants	1,828.13	
	13,779.44	5,844.48
(2) Liabilities		
(A) Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings		
(ii) Other Financial Liabilities		
(b) Provisions	21.65	18.89
Total Non Current Liabilities	21.65	18.89
(B) Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	2,017.85	-
(ii) Trade Payables		
Total Outstanding dues of Micro Enterprises and Small Enterprises		
Total Outstanding dues of Creditors other than Micro Enterprises and Small Enterprises	61.70	14.79
(ii) Other Financial Liabilities	17.81	16.94
(b) Provisions	241.51	161.27
(c) Other Current Liabilities	25.79	389.50
Total Current Liabilities	2,364.67	582.50
Total Equity and Liabilities	16,165.76	6,445.87

For and on behalf of the Board of Directors
Silgo Retail Limited

NITIN JAIN
(Managing Director)
DIN 00935911



Place: Jaipur
Date: 29.05.2026

SILGO RETAIL LIMITED

Registered office: B-11, Mahalaxmi Nagar, JLN Marg, Jaipur-302017

Tel.: +91-7055570555 Email: info@silgo.in

Website: www.silgo.in CIN: L32111RJ2016PLC049036

STATEMENT OF CONSOLIDATED STANDALONE CASH FLOWS

"₹ in Lakhs

Particulars	Year Ended 31st March 2026		Year Ended 31st March 2025	
A. Cash Flow from Operating Activities				
Profit before tax		799.40		606.64
Adjustments for:				
Remeasurement Gains/(Losses) on Defined Benefit Plans	1.36		6.50	
Depreciation & Amortisation	2.51		3.30	
Interest Cost	79.32		17.50	
Tax paid	(229.50)		(158.78)	
Deferred Tax Asset	(2.57)		(0.56)	
		(148.87)		(132.04)
Operating profit before working capital changes		650.53		474.60
Adjustments for				
Trade receivables	(633.06)		323.67	
Other financial assets	(106.00)		25.68	
Trade Payables	46.92		(55.49)	
Other current assets	(373.77)		123.77	
Inventories	(6,052.39)		(1,366.44)	
Change in Provisions	82.99		45.72	
Other financial liabilities	0.87		(2.07)	
Other current liabilities	(363.71)		366.87	
Deferred Tax Asset	2.57		0.57	
		(7,395.56)		(537.71)
Income Tax Paid				
B. Cash Flow from Investing Activities				
Purchase of property, plant and equipment	-		-	
Sale of Property, Plant and Equipment	-		-	
Purchase of Intangible Assets	-		-	
Investment in Subsidiaries and Associates	(19.19)		-	
Other Financial Asset	(2,537.06)		-	
Interest Income	-		-	
Net Cash Flow from Investing Activities(B)		(2,556.25)		-
C. Cash Flow from Financing Activities				
Proceeds from share issued during the year	5,533.00		(17.67)	
Issue of Share Warrants	1,828.13		-	
Proceeds from / (Repayment of) Short Term Borrowings	2,017.85		(678.94)	
Proceeds from / (Repayment of) Long Term Borrowings	-		-	
Interest Cost	(79.32)		(17.50)	
Net cash used in Financing Activities (C)		9,299.65		(714.11)
Net increase in cash and cash equivalents(A+B+C)		(1.63)		(777.22)
Cash and cash equivalents at the beginning of the year		84.85		862.07
Cash and cash equivalents at the close of the year		83.22		84.85

Cash and Cash Equivalent includes:-

Particulars	As at 31st March 2026	As at 31st March 2025
Cash on hand	1.73	47.71
Balance in current account	80.88	37.14
Total	82.608	84.85

Note: The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in Ind AS 7, 'Statement of Cash Flows'.

For and on behalf of the Board of Directors

Silgo Retail Limited


NITIN JAIN
 (Managing Director)
 DIN 00935911

Place: Jaipur
Date: 29.05.2026

Notes:

1. The above audited standalone financial result have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29.05.2026

2. The above audited financial results for the Quarter and year ended 31st March 2026 have been prepared in accordance with the Companies (Indian Accounting Standard) Rules ,2015 (Ind AS) prescribed under section 133 of Companies Act, 2013 and other recognised accounting practices to the extent applicable.

3. The Company has evaluated the requirements of Ind AS 108 – Operating Segments. The Company does not have any reportable segment as per the quantitative thresholds prescribed under Ind AS 108. Accordingly, separate segment disclosure is not required.

4. Previous period figures have been regrouped/re-classified wherever necessary to make the comparable.

5. The number for quarter ended March 31, 2026 are the balancing numbers between audited numbers on respect of the full financial year ended Marth 31, 2026 and the published reviewed year to date numbers upto and for the nine months period ended December 31, 2025.

6. During the quarter, the Company allotted 73,81,359 partly paid-up equity shares of face value ₹10 each at an issue price of ₹60 per share on a rights basis to the existing equity shareholders in the ratio of 3 (Three) Rights Equity Shares for every 10 (Ten) fully paid-up equity shares held on 13.02.2026.

The aggregate issue size amounted to ₹44.29 Crore. As per the terms of the issue, an application money of ₹30 per share was payable on allotment, against which the Company received ₹22.14 Crore. The balance amount of ₹30 per share is receivable on subsequent calls as and when determined by the Board of Directors.

7. The full text of Silgo Retail Limited audited standalone financial result release is available in the investors section of our website at www.silgo.in and is also available on www.nseindia.com .



SILGO RETAIL LIMITED

CIN:L32111RJ2016PLC049036

SIL/JAI/2026-27

Date: May 29, 2026

To
National Stock Exchange India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400051

COMPANY NAME : SILGO RETAIL LIMITED

SYMBOL: SILGO

Subject: Declaration with respect to unmodified opinion of the Statutory Auditors
in Audited Standalone & Consolidated Financial Results for the year
ended March 31, 2026.

Dear Sir/Madam,

Pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended vide notification no. SEBI/LADNRO/GN/2016-17/001 dated May 25, 2016 read with Circular No. CIR/CFD/CMD/56/2016 Dated May 27, 2016, we hereby confirm and declare that the Auditors Report on Standalone and Consolidated Financial Results for the year ended March 31, 2026 issued by JKSS & Associates., Chartered Accountants (Firm Registration No. 006836C), Statutory Auditors of the Company is with the unmodified opinion The above results are also being made available on the Company's website at www.silgo.in

Kindly take the same on your record.

Yours truly,

For SILGO RETAIL LIMITED

NITIN JAIN ★
Chairman & Managing Director
DIN: 00935911