



Simplex Castings Ltd.

[An MSME Unit (Small), Reg. No. UDYAM-CG-05-0000018]

Registered Office : 32, Shivnath Complex G.E.Road, Supela Bhilai – 490023 (C.G.) India

Phone : +91-788-2290484/85

Fax : +91-788-2285664

E-Mail : CFO@simplexcastings.com

Website : www.simplexcastings.com

CIN:L27320CT1980PLC019535

GSTIN: 22AABCS4650E1ZT



Date: 28-05-2026

To, The Manager Department of Corporate Services BSE Limited PJ Towers, Dalal Street Mumbai-400001 Scrip Code: 513472	To, The Manager Calcutta Stock Exchange Address: 7, Lyons Range, Dalhousie, Kolkata700001, West Bengal Scrip Code: 29066
---	--

Sub: Investor Presentation

Dear Sir/Madam,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), please find enclosed the Investor Presentation on the financial results for the quarter and year ended 31st March 2026.

This is for your information and record.

Thanking you,

Yours faithfully,

FOR, SIMPLEX CASTINGS LIMITED

Sangeeta K Shah
Managing Director

OFFICE	ADDRESS	PHONE	FAX	E-MAIL
Regd. Office	: 32, SHIVNATH COMPLEX GE ROAD SUPELA BHILAI -490023(CG), INDIA	0788-2290485		marketing@simplexcastings.com
Kolkata	: 3B, MANSAROWAR, CAMAC STREET 3 rd FLOOR KOLKATA - 700016 (W.B.) INDIA	7225057701	033-22493251	kol@simplexcastings.com
Bhilai (Plant)	: 5, INDUSTRIAL ESTATE, BHILAI - 490026 (C.G.) INDIA	0788-2290484	0788-4034188	marketing@simplexcastings.com
Rajnandgaon (Plant):	223/2,224INDUSTRIAL ESTATE, TEDESARA, RAJNANDGAON - 491441(C.G.) INDIA	9200056703	0788-2285664	marketing@simplexcastings.com



SIMPLEX CASTINGS LIMITED

Casting the New Bharat

INVESTOR PRESENTATION

Q4 and FY2025-26



CHAIRMAN'S ADDRESS



Mr. Ketan Shah

Chairman and Executive Director



Simplex Castings continues to strengthen its position as a trusted engineering and fabrication solutions provider, supported by our strong legacy in manufacturing capabilities, technical expertise, exhaustive credentials and referrals, and a growing presence across critical industrial sectors.

Our company saw a 18% increase in YoY Revenue, 20% increase in EBITDA, and 40% increase in PAT- and most importantly, reduction in overall borrowings.

The industry environment remains favourable, driven by rising infrastructure investments, railway modernization, industrial capex, defence manufacturing growth, and increasing localization of supply chains. A major milestone during the year was the **receipt of RDSO approval for wagon bogie and cast steel components**. This approval marks our **re-entry into the railway wagon segment** and strengthens the Company's positioning within India's railway supply chain ecosystem. The development opens a **large addressable opportunity** and supports the Company's long-term expansion plans in the railway sector.

The Company also secured important orders from reputed customers including **ThyssenKrupp, BHEL, and SMS India**, highlighting growing customer confidence in its engineering and execution capabilities. These orders not only strengthen the existing business pipeline but also demonstrate the Company's ability to manufacture high-precision and critical industrial castings for demanding applications.

Management remains focused on scaling operations across high-growth sectors, particularly railways, while also exploring opportunities for inorganic expansion in allied engineering and casting segments. Looking ahead, Simplex Castings aims to deliver strong and sustainable growth over the coming years and are focused to reach our guided vision of **clocking a revenue of ₹500 Crores by FY28**. The Company remains committed to improving profitability and maintaining our benchmarked manufacturing standards.



OPERATIONAL HIGHLIGHTS



01 RDSO Approval Enables Strategic Entry into Railways Segment:

The company has received approval from the Research Designs and Standards Organisation for cast steel bogies and related components. This marks a key strategic milestone, enabling entry into the railway wagon segment and expanding the addressable market beyond traditional industrial casting applications.

02 SMS India Order Strengthens Existing Business Pipeline:

Received a ₹23.13 Cr order from SMS India Pvt Ltd, reflecting continued business traction in the steel and metallurgical equipment space. The order highlights sustained client relationships and steady demand visibility from key industry players.



03 Order from a globally renowned company ThyssenKrupp:

The company secured a ₹13.02 Cr order from ThyssenKrupp for coke oven doors, further strengthening its presence in markets. The order underscores the company's capability to deliver high-precision, complex castings for global industrial applications.

04 PSU Order from BHEL Strengthens Core Domestic Presence:

₹7.26 Cr order from Bharat Heavy Electricals Limited, Varanasi, for supply of cast components. The order reinforces the company's strong positioning in the PSU-driven heavy engineering ecosystem and reflects continued demand from established government-linked clients.



SIMPLEX CASTINGS RECEIVES RDSO APPROVAL

Expanding Opportunities in Cast Steel Bogies



Major Milestone Achieved

Received RDSO approval for key railway wagon bogie and cast steel components, strengthening presence in India's railway supply chain ecosystem.



Reinforcing Industry Leadership

Established as one of India's leading players in large and complex casted bogie components with strong metallurgical and engineering expertise.



Positioned for Long-Term Growth

Well placed to benefit from rising investments in railway modernization, freight corridors, wagon expansion, and infrastructure development.



Strong Manufacturing Capabilities

Backed by robust quality systems, precision manufacturing processes, and decades of experience in critical industrial castings.





FINANCIAL HIGHLIGHTS

FY2025- 26

₹202.90 Cr.

Revenue

(+18.05% from last period)

₹37.39Cr.

EBITDA

(+20.28% from last period)

18.43%

EBITDA %

₹21.26 Cr.

PAT

(+40.50% from last period)

10.48%

PAT %

₹30.71 Cr

Net Block

ABOUT SIMPLEX



Simplex Castings Limited (SCL) is a leading **Indian Precision Metallurgy** company with global business presence. SCL possesses well equipped manufacturing facilities such as Heavy Engineering & Fabrication Plant. Each plant is associated with modern machining facilities and a central machine shop with several machine tools including a large number of CNCs, EPC Division to take up Turn-Key Projects, Design wing with modern computer setup and aided tools.



Simplex Castings has manufactured and supplied more than **12,000 Railway Bogies worldwide.**



Simplex Castings has manufactured and supplied more than **500 defence products across India.**



Simplex Castings has manufactured and supplied more than **10,000 Coke Oven Batteries** across India & more than **17,000 batteries** to foreign clients.



COMPANY AT GLANCE

Simplex is a **60-year-old company** serving globally across the Steel, Railway, Power, Pumps & Valves, Defence, and Mining sectors.

Simplex takes pride in being a fully integrated heavy engineering company with comprehensive in-house capabilities encompassing heavy castings, fabrications, machining, and EPC project execution truly offering all facilities under one roof.

As the company builds on its strong legacy, **Simplex 2.0 represents a new phase of evolution** marked by renewed focus, operational excellence, and a commitment to unlocking its full potential.



Years of legacy experience

6+ DECADES



Quarterly Order Book

₹ 100+ CR.



Land Parcel (2 Units)

30+ ACRES



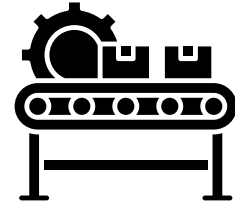
Total Number of employees

1000+

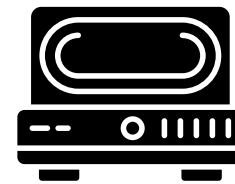
WHO WE ARE



World's **Largest**
Manufacturer of
COKE OVEN DOORS



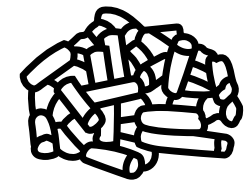
Bharat's **Top 2**
manufacturers of
TORPEDO LADLE CARS



Bharat's **First Developer**
and Largest Suppliers of
SG IRON STAVE COOLER
FOR BLAST FURNACE



Bharat's **Largest**
Manufacturer of **SG**
IRON SINTER CAR



Bharat's **Largest**
Manufacturer of
PALLET CARS



KEY PROJECTS EXECUTED



1

Exported **Steel Plant Equipment** to Russia and enter a Tech tie-up with **Tyazhprom** to export to Russia for turnkey projects in India.

2

Manufacturing **Sucker Rod Pumping** units for Oil & Gas for ONGC, India.

3

Executed **Turnkey Installation** of a 350 Cum Mini Blast Furnace for Southern Iron & Steel, Salem, using Chinese technology.

4

Introduced **Japanese Sinter Plant Technology** in India for SAIL-Bhilai Steel Plant (Sinter Plant III) through a consortium with Mitsui, Kawasaki, and Hitachi Zosen.

5

Design, Engineer, and Supply equipment for a **hot rolling Stackle Mill** for Salem Steel Plant as per SMS/Germany's design.

ENGINEERED FOR INDIA, BY INDIA



“ Simplex Castings has redefined India’s manufacturing capabilities by engineering and innovating critical products that were once imported, and are now proudly Made in India. ”



Ballistic Grade castings for the Turret of war tanks.

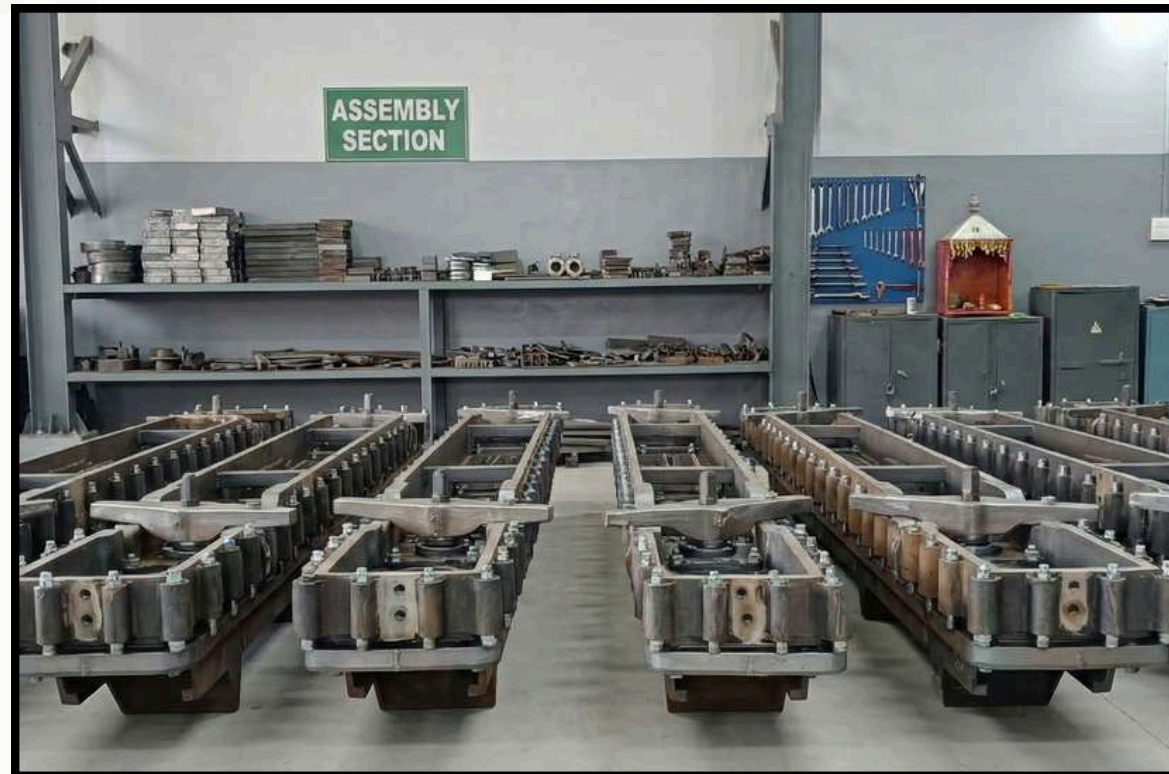
Mud gun and tap hole drilling machine for blast furnaces

Mechanical equipment for cold rolling mills to **Roadmaster Industries.**

ENGINEERED FOR INDIA, BY INDIA



“ Simplex Castings has redefined India’s manufacturing capabilities by engineering and innovating critical products that were once imported, and are now proudly Made in India. ”



Developed **emission-free (zero leak or blue sky) doors** for **coke oven batteries** with Japanese technology.

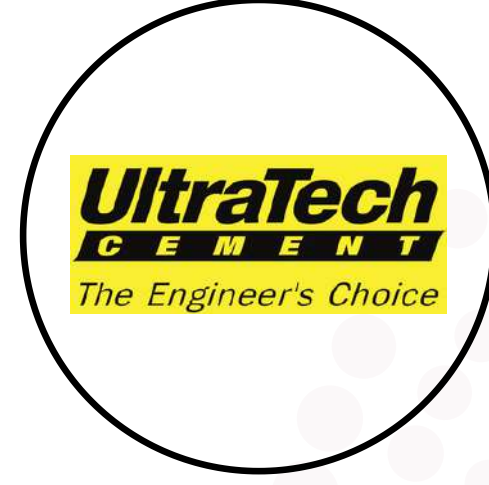
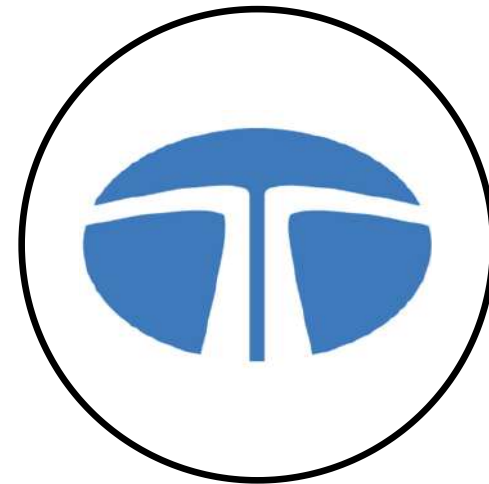


Critical castings of S.G. iron pellets for sinter plants.



Commission the **slag granulation plant** for the SAIL-Bhilai Steel Plant.

MARQUEE CLIENTELE



STRENGTHENING CASH FLOWS & BALANCE SHEET



Empanelled on **Invoicemart (TReDS platform)** to accelerate receivable realisation. A strategic shift towards non-debt, receivables-backed funding. **Building a Self-Reinforcing Cash Flow Engine.**

What's different about cash flows at Simplex Castings now?

Earlier

- **Extended receivable cycle**, leading to slower cash conversion
- Dependence on **bank-funded working capital lines** for liquidity
- **Higher blended cost of funds**, driven by interest-bearing borrowings
- **Balance sheet leverage** used to manage cash flow requirements



Now

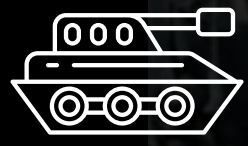
- Accelerated receivable realisation, **improving operating cash flows**
- **Receivables-backed funding** through TReDS (Invoicemart)
- **~50% lower cost of funds** compared to traditional bank borrowing
- No collateral, **no incremental on-balance-sheet debt**

GROWTH TRIGGERS



Strengthening Railway Projects

With our approved RDSO certification, we're actively participating in railway tenders and project execution entering a high-growth, government-backed infrastructure segment.



Notching Up Defence Manufacturing

Developing capabilities in precision castings to serve the Defence and Shipbuilding Sector.



Partnerships with Bharat's biggest shipbuilders

Strengthening ties with marquee PSUs like BHEL, GRSE in marine & shipbuilding projects.



Strategic Expansion in Water & Industrial Infrastructure

Expanding into D.I. pipe fittings and scaling precision castings to boost domestic & export growth across water, oil & gas, and chemical sectors.



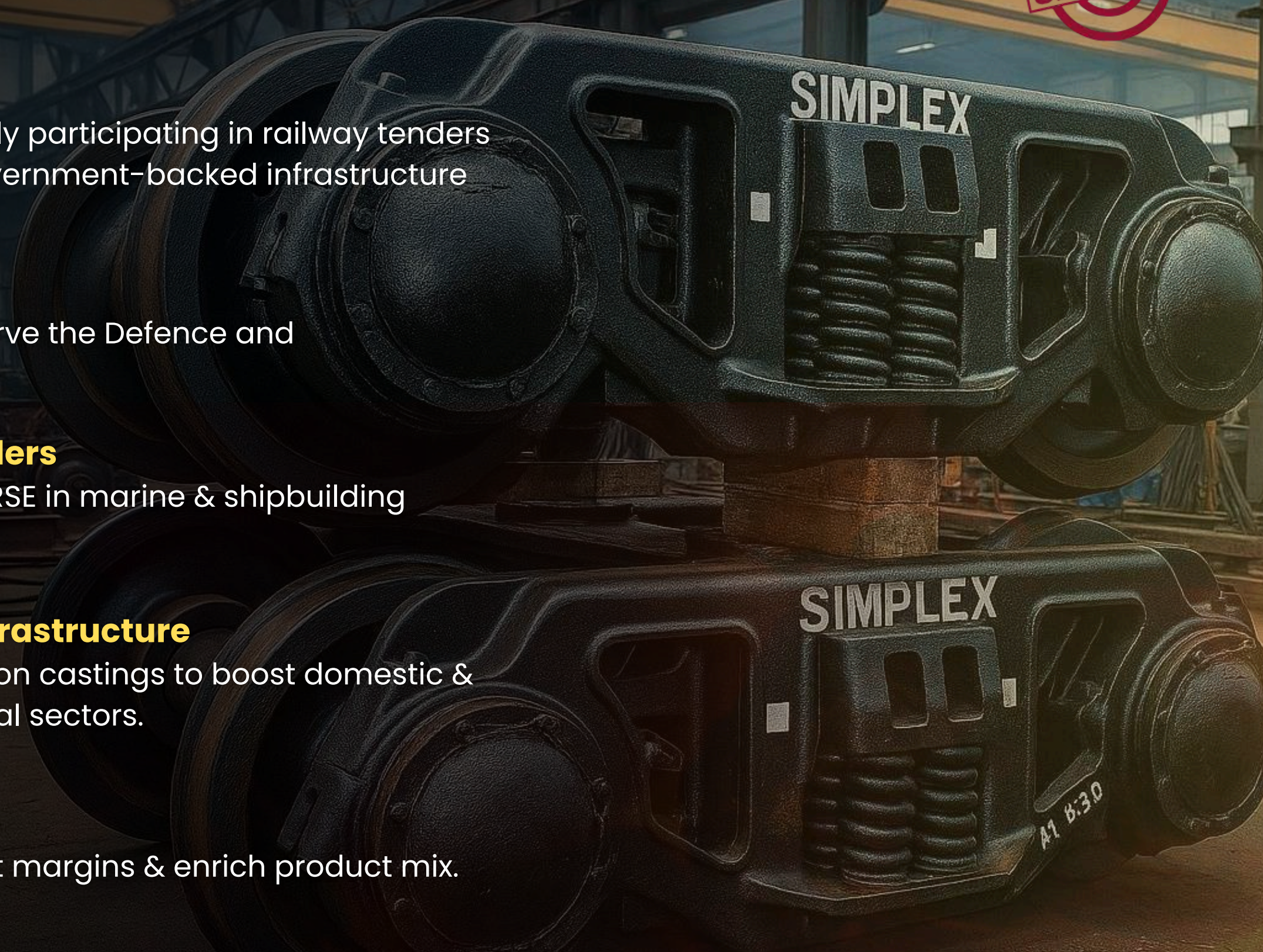
Entry into Centrifugally Cast Rolls

Diversifying into high-value industrial rolls to boost margins & enrich product mix.



Establishment of Innovation Center

Setting up an advanced R&D hub to drive product innovation and technology-led efficiency.



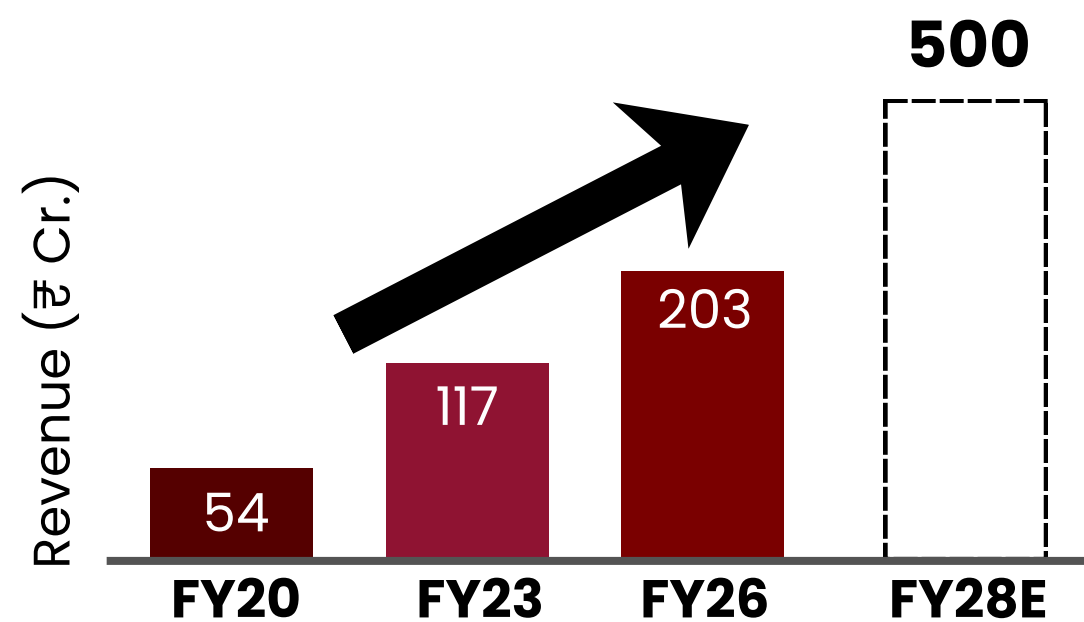
WAY FORWARD



₹500 Crores

Targeted Revenue Growth Aspiration

Riding positive industry momentum, we are targeting a revenue milestone of **₹500Cr.** by end of **FY28** and remain committed to sustaining a consistent **10% PAT margin** through execution and superior operational capabilities.



1

Railways Growth Engine:

Launching our dedicated Railway Plant and scaling up participation in government-backed projects, backed by our recent RDSO approval and proven execution capabilities.

2

Defence Manufacturing Expansion:

Executing trial defence orders and advancing precision casting capabilities to tap the growing opportunities in the defence sector.

3

Inorganic Acquisitions:

Evaluating acquisition opportunities in allied casting and engineering segments to enhance capabilities, expand the skill base, and reinforce our leadership in heavy engineering and fabrication.

4

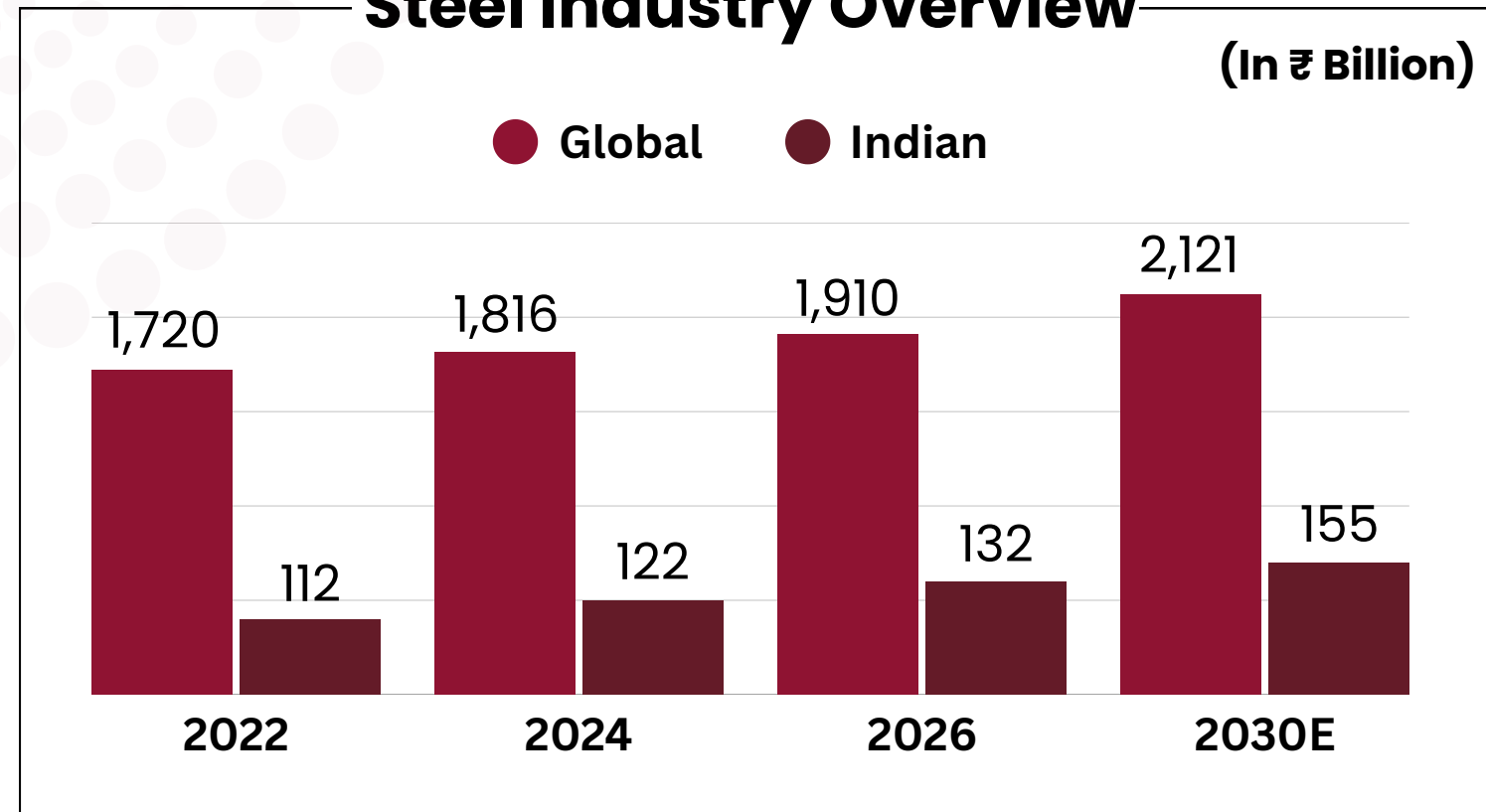
Infrastructure Casting Boom:

Surging demand from large-scale infrastructure projects-driving a wave of fresh casting orders to meet requirements for structural and machinery components across India's construction sector.

INDUSTRY OVERVIEW

Steel Industry Overview

(In ₹ Billion)



■ CAGR - 2.5%

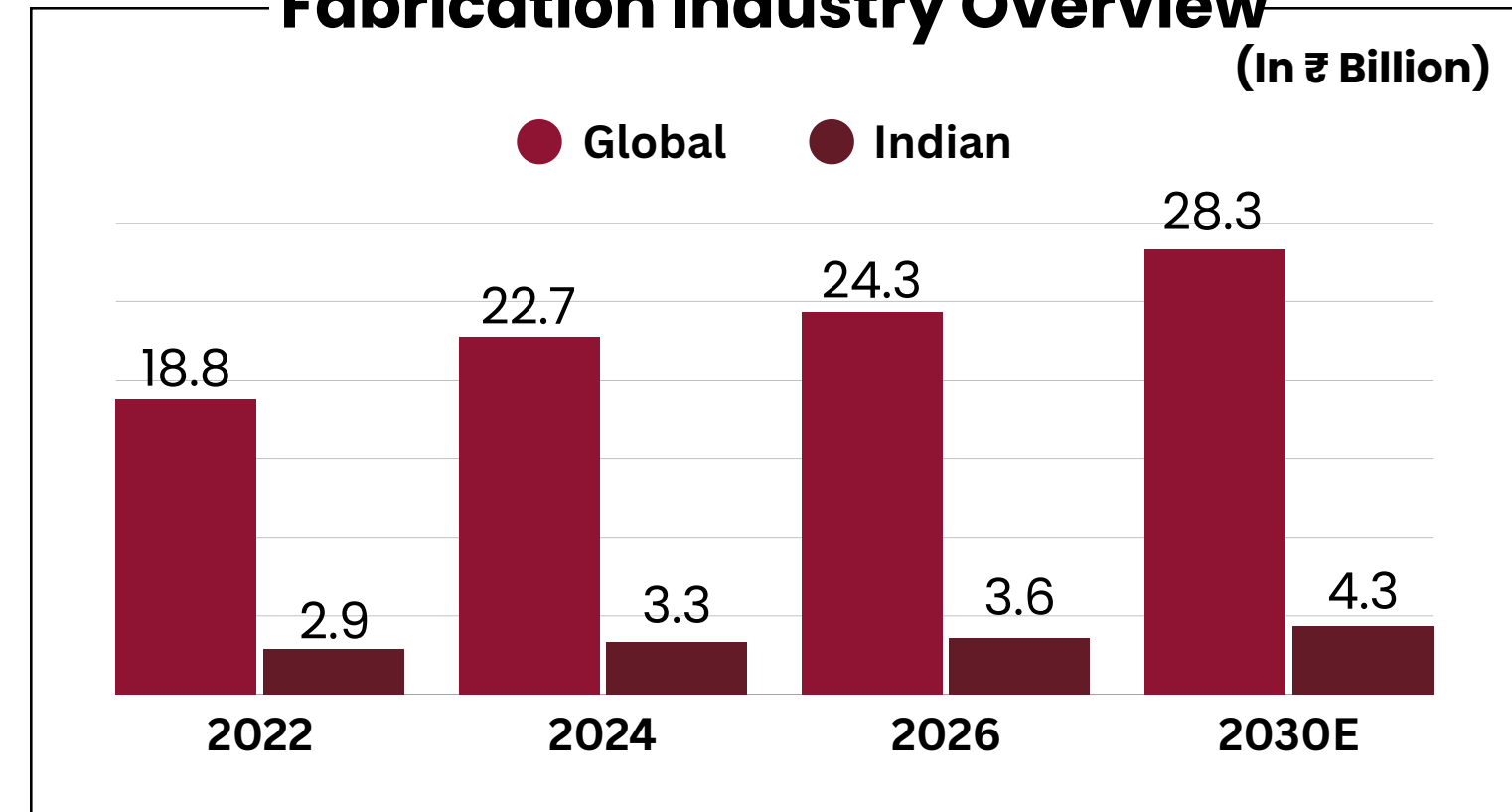
■ CAGR - 3.8%

Key Growth Drivers

- Infrastructure, urbanization, and industrial capex growth
- Rising demand from automotive, railways, construction, defense, and renewable energy sectors
- Growing focus on specialty, value-added, and customized steel products
- "Make in India" and global manufacturing expansion supporting steel demand

Fabrication Industry Overview

(In ₹ Billion)



■ CAGR - 4.6%

■ CAGR - 4.2%

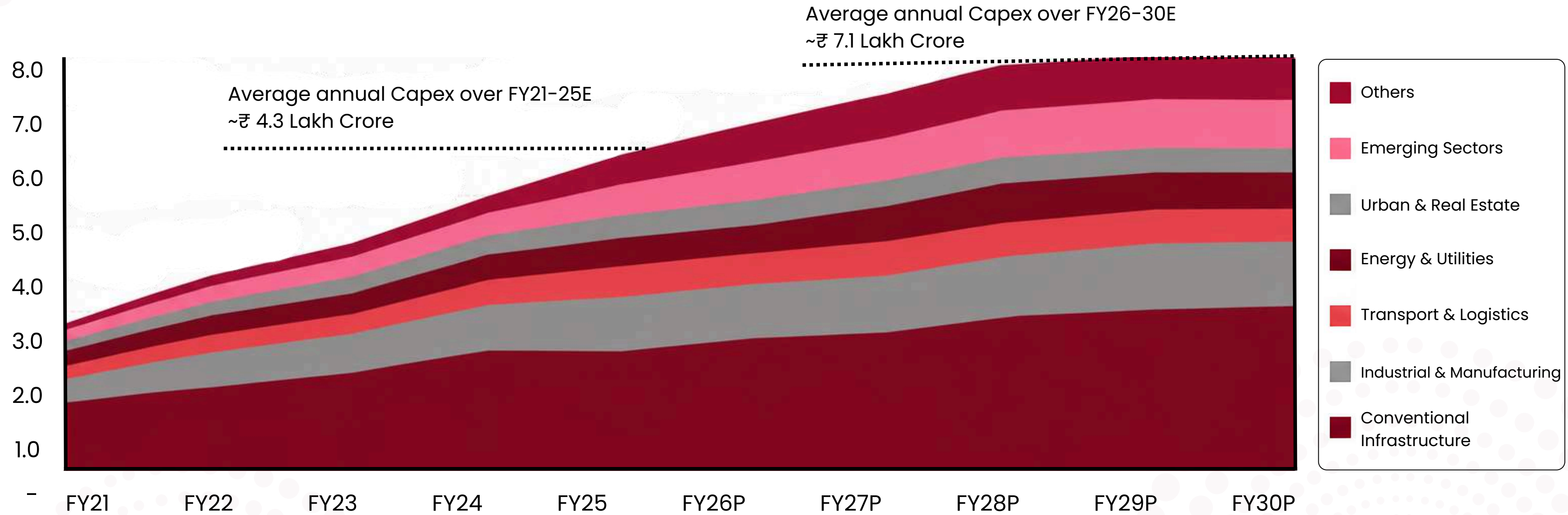
Key Growth Drivers

- Rising infrastructure and industrial manufacturing demand
- Increasing automation and precision engineering adoption
- Growth in railways, mining, power, EV, and renewable energy sectors
- Localization of supply chains and fabrication modernization driving growth



RISING DEMAND FOR PRECISION STEEL

As India's capex shifts from traditional industries toward emerging sectors, demand for precision and structural steel is expected to rise significantly, driven by increasingly complex infrastructure requirements.


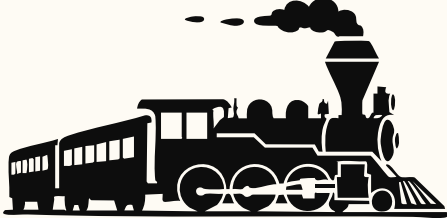
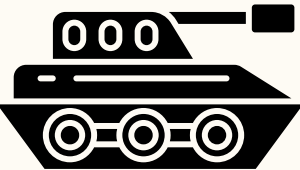



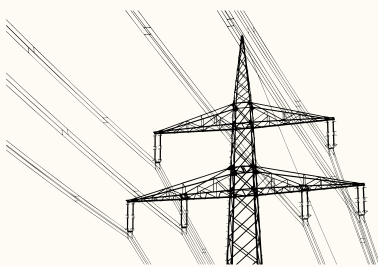
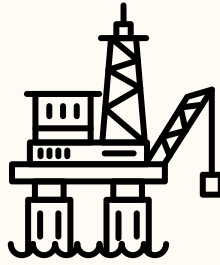
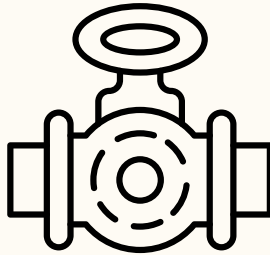


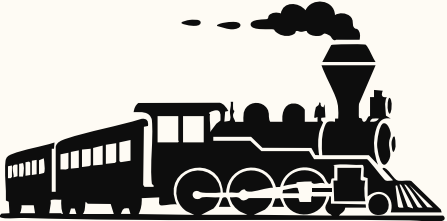

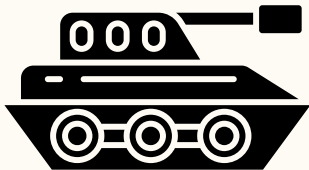

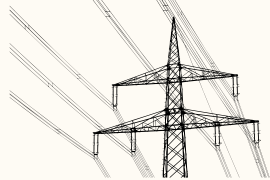
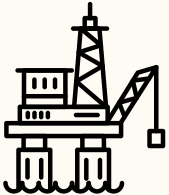

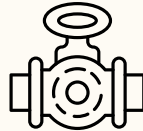

CHANGE IN REVENUE MIX



2024-2025

2028E

Industries	% of Turnover
 <p>Steel</p>	60%
 <p>Railways</p>	20%
    <p>Defence Cement Ship Building Mining</p>    <p>Power & Energy Oil & Gas Pumps & Valves</p>	20%

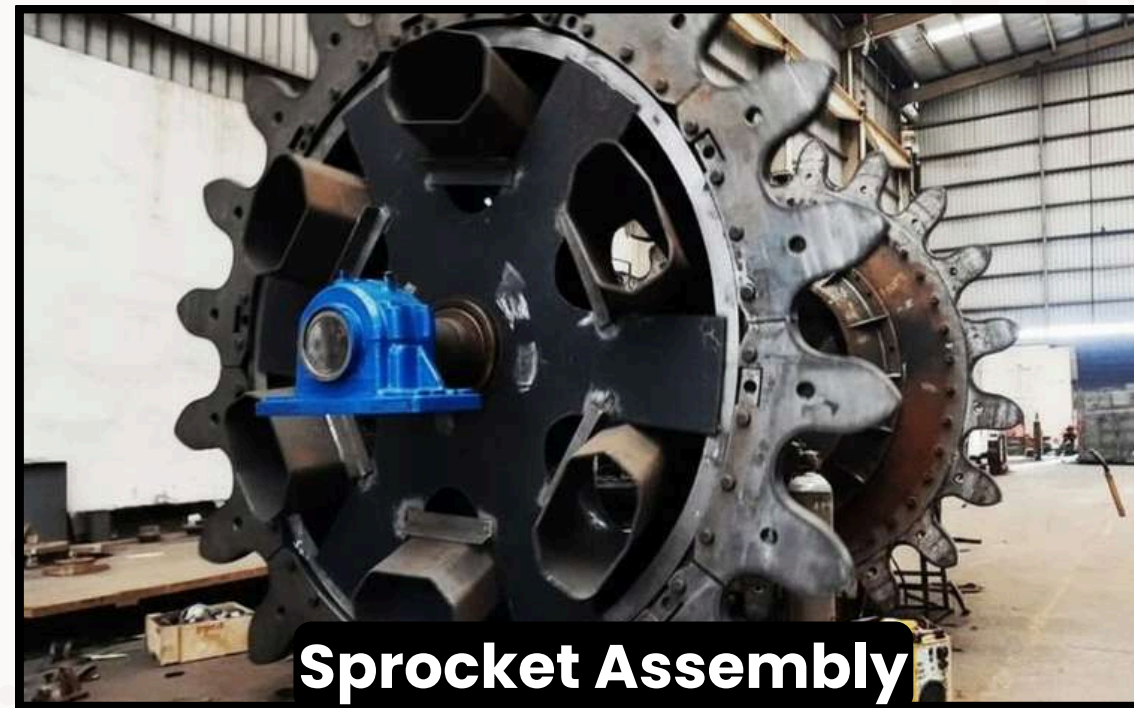
Industries	% of Turnover
 <p>Railways</p>	40%
 <p>Steel</p>	40%
 <p>Defence</p>	10-12%
    <p>Cement Power & Energy Oil & Gas Mining</p>   <p>Pumps & Valves Ship Building</p>	8-10%



OUR MANUFACTURING FACILITIES

HEAVY ENGINEERING & FABRICATION DIVISION(1/2)

Capacity
15000+ MTPA



FERROUS FOUNDRY DIVISION(2/2)

Capacity
21000+ MTPA



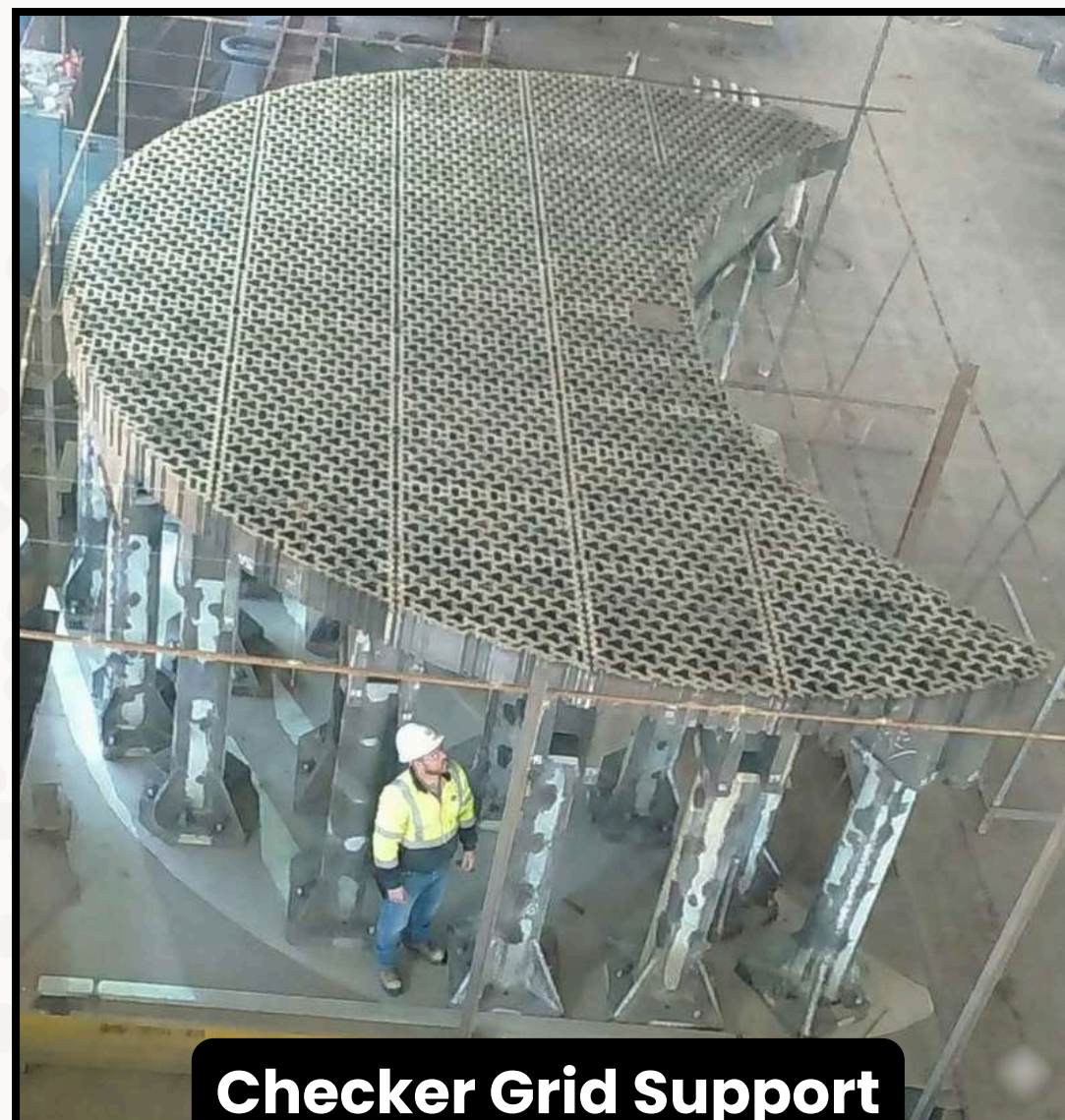
Sinter Car



Ingot Mold



Bed Plate Casting

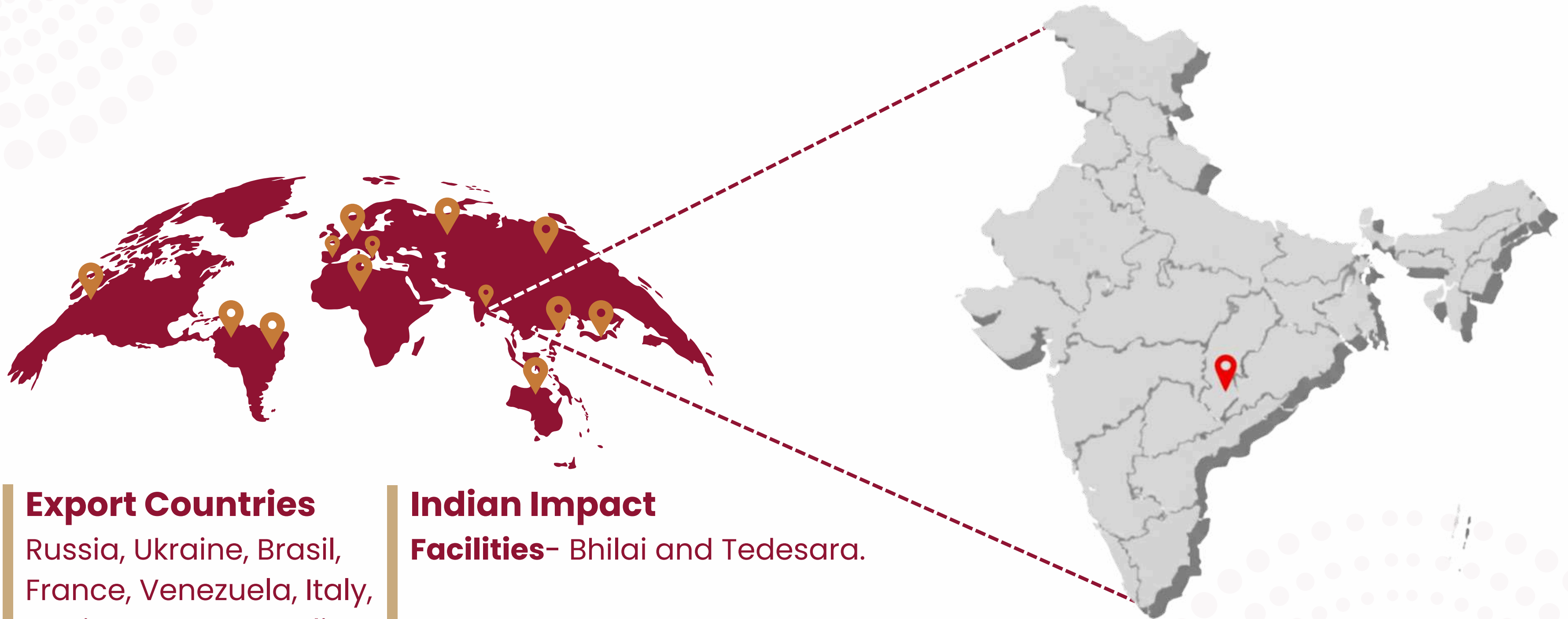


Checker Grid Support



Slag Pot

OUR PRESENCE



Export Countries

Russia, Ukraine, Brasil, France, Venezuela, Italy, Spain, Egypt, Australia, Canada, Japan, Taiwan, etc.

Indian Impact

Facilities- Bhilai and Tedesara.



MANAGEMENT TEAM



Mr. Ketan Shah
Chairman and Executive Director

Mr Ketan M Shah joined Simplex Castings Limited in March, 1993 as a Director. He holds a Bachelor Degree in Mechanical Engineering and a Postgraduate Degree in Business Management. He became the Managing Director of the Company in July, 2010 and Chairman of the Company in August, 2015. Over the period of his Thirty Five years of experience and being an innovative technocrat, company succeeded in positioning its global presence as one of the reliable names for customers. It is his passion and honest devotion towards the company, that all employees, stakeholders, bankers, suppliers, customers and financial institution have been holding hands at all situations. He is Director in Hem Holdings and Trading Limited , SEFW Projects Private Limited, Sim Prabha Estates and Trading Company Pvt Ltd and Prabha Plantations Private Limited.



Dr. Sangeeta K Shah
Managing Director

Mrs. Dr. Sangeeta Ketan Shah holds Master Degree in Business Administration. She is an experienced and dynamic women entrepreneur. She is an active member of Industrial Association, CII, IIF, Chhattisgarh Skills Development, and also holds membership in various other associations. Her sound administration of Commercial & Financial Functions, Plant Operative Visions, Industrial Relations, Human Resources and Legal Competence, the company can achieve various Milestones. Since a decade, she worked in different capacities in Simplex Castings Limited and joined Board of the company as a Executive Director from 1 October, 2014. Because of her Strategic & Analytical Attributes, the company is gaining momentum. She is also director in other four Companies. She is Director in Hem Holdings and Trading Limited , Sefw Projects Private Limited, Sim Prabha Estates and Trading Company Pvt Ltd and Prabha Plantations Private Limited. She is also designated Partner in Coin Media LLP.

MANAGEMENT TEAM



**Mr. Ketan
Shah**

Chairman and
Executive Director

**Mrs. Sangeeta
Shah**

Managing
Director

**Mr. Sajal
Ghosh**

Executive
Director

**Mr. Champak
Dedhia**

Independent
Director

**Ms. Indu
Nagar**

Independent
Director

**Mr. Shailesh
Jain**

Independent
Director

**Ms. Avinash
Hariharno**

Chief Financial
Officer

**Ms. Sakshi
Jain**

Company
Secretary

STRENGTHENING STRATEGIC PARTNERSHIPS

Our strategic collaboration enables the integration of cutting-edge technology and world-class engineering solutions into the Indian Industrial Landscape. Our partnership reflects a shared commitment to innovation, quality, and delivering exceptional value to our clients.



Beijing Shougang



Northern Heavy Industry



Hyundai Heavy Industries



Kawasaki Steel



Tangsan Ganding Metallurgical Machinery Manufacturing



Qidong Metallurgy & Machinery



COMPANY'S VISION

Maintaining the highest global standard and striving to be the client's first choice by counting on distinguished skills, innovation and competence.

COMPANY'S MISSION

Our aim to achieve customer satisfaction through innovation, superior technology, and excellence in manufacturing processes. We focus on sustainability, ethical business practices, and continuous improvement. We are a one-stop solution for all engineering component needs, specializing in eco-friendly products for various industries through casting, machining, and fabrication.



QUALITY ASSURANCE



To
M/s SIMPLEX CASTINGS LIMITED-BHILAI
32 Shivnath Complex G E Road Supela Bhilai, Chhattisgarh - 490023, India

Sub: Approval of Fresh Registration Request
Ref: Your registration request ID **30848** Dated **05/11/2025**

Please refer to your request for fresh approval as per details cited above. It is required to carry out Prototype testing for the following items:-

Item ID: 3100423. Cast Steel Casnub bogie and its components
Sub Item
ID: 3100423001, Cast steel side frame
ID: 3100423002, Cast Steel Bolster; Drg.WD-89067-S/4 PL- 38106309, Drg.WD- 92058-S/3 PL-38106292, Drg.WD-04017-S/3 PL-38124695, Drg.WD- 97019-S/3 PL-38120707, Drg.WD- 17013-S/4 PL- 38120719, WD-22091-S/4 PL-38120641
ID: 3100423007, Centre Pivot assembly (top & bottom) Drg. no. WD-85079-S/2 PL- IT-1-38106334, IT-2-38106346; Drg. no. WD-97049-S/3 PL-IT-1 38100575, IT-2 -38100587.
ID: 3100423008, CASNUB 22HS/22HS(M) (PL-38100332) / 22RFT BOGIE (Drg. WD-22091-S/2 PL-38101828)

No charges shall be payable to RDSO for prototype testing.

Testing of prototype shall be done at your premises or NTH or any approved lab as decided by RDSO, and all charges for the same will be borne by you. **SSECD 1, RDSO HQ-MECHANICAL** or **RDSO HQ-MECHANICAL** or any other official nominated by him will be visiting your premises for witnessing of prototype testing.

You shall also provide your Internal Test Report (ITR) along with the prototype.

Please note that the time permitted for offering ITR is **60 days**.

Additional Remarks

Description	No remarks added
-------------	------------------

RDSO
 (Wagon, Mechanical)

Office of Executive Director (R&E),
 RDSO, Shivnath Complex, G.E. Road, Supela Bhilai - 490 023,
 Chhattisgarh, India.

No. ISL/KVQuality Audit/Simplex Casting/Class A Dated: 19-07-2023
 Email: scto@rdsocastings.com

M/s Simplex Castings Limited,
 Office Address: 32, Shivnath Complex, G.E. Road, Supela Bhilai - 490 023,
 Chhattisgarh, India.

Works Address: S-A, Light Industrial Area, Bhilai - 490 028, Chhattisgarh, India.

Sub: Extension of validity of registration of M/s Simplex Castings Limited, for Class 'A' Foundry as per IS 12117:1996.

Quality audit of M/s Simplex Castings Limited conducted successfully on 05-06-2023 at their works address S-A, Light Industrial Area, Bhilai - 490 028, Chhattisgarh for following item:-

Sl	Item Name	Drawing	Specification	Status
1.	RDSO approved Item for Class "A" Foundry		IS 12117:1996	Approved

Next Quality Audit due on 04-08-2028

ANIRU Digitally signed by ANIRU DHAR KUMAR BHARTI Date: 2023.07.19 16:43:55 +05'30' (A. K. Dhari) Executive Director (R&E), RDSO/Bhilai

Copy to: ED/Std Wagon/RDSO/Loknoid

NABL National Accreditation Board for Testing and Calibration Laboratories
 (A Government Owned and Quality Council of India)

CERTIFICATE OF ACCREDITATION

SIMPLEX CASTINGS LTD. (TEST LAB)
 has been assessed and accredited in accordance with the standard
ISO/IEC 17025:2017
 "General Requirements for the Competence of Testing & Calibration Laboratories"
 for its facilities at
 S, Industrial Estate, Bhilai, Chhattisgarh
 in the field of
TESTING

Certificate Number: 70-0408
 Issue Date: 09/10/2022 Valid Until: 09/10/2025

This certificate remains valid for the Scope of Accreditation as specified in the annexure subject to continued satisfactory compliance in the above standard & the relevant requirements of NABL. (It is on the scope of accreditation of the laboratory, you need not use NABL, which is not valid.)

Signed for and on behalf of NABL

N. Vasudevan
 Chief Executive Officer (CEO)

Certificate of Registration

This is to Certify That The Environmental Management System of
SIMPLEX CASTINGS LTD.
 SA, LIGHT INDUSTRIAL AREA, BHILAI - 490028,
 CHHATTISGARH, INDIA.

has been audited and confirmed to be in accordance with the requirements of
ISO 14001:2015
 The Environmental Management System is Applicable to:-
 MANUFACTURING & SUPPLY OF FABRICATED EQUIPMENTS, COMPONENTS, CASTINGS (CAST IRON, STEEL & ALLOY STEEL) IN MACHINERY, CONVEYORS & ASSURANCE TO FORM RAILWAY TRUCKS (WAGONS & METAL LINERS & RUBBER MOUNTED COMPONENTS UP TO SIZE 20.5 INCHES) SUCH AS GROUNDED RUBBER SOLE PLATE WAGON TRUCK, COMPOSITE GROUNDED RUBBER SOLE PLATE & 20MM & 10MM THICK.

Certificate No: KEM/18122 Issuance Date: 06/12/2022
 Initial Registration Date: 30/10/2023
 Date of Expiry: 05/10/2025
 1st Surve. Due: 05/10/2024

IAS ACCREDITED IAF
 IAS Assessment Pvt. Ltd.
 27/2nd Floor, Green Building, Near Post-Box - 201301, India
 www.iasindia.com, website: www.iasassessment.in
 IAS is a member of the International Register of Certificated Auditors (IRCA) and is a member of the International Federation of Quality Assurance (IFQA).

UDYAM REGISTRATION CERTIFICATE

UDYAM REGISTRATION NUMBER: UDYAM-GG-05-000018

NAME OF ENTERPRISE: SIMPLEX CASTINGS LIMITED

Sl. No.	Classification Year	Enterprise Type	Classification Date
1	2023-24	Medium	09/12/2023
2	2022-23	Medium	12/06/2023
3	2021-22	Medium	12/09/2022
4	2020-21	Medium	09/12/2021

INDIAN ACTIVITY: MANUFACTURING

GENERAL INFORMATION

NAME OF ENTITY: SIMPLEX CASTINGS LIMITED

Address: S-A, Light Industrial Area, Bhilai, Chhattisgarh, India

STATE OF INCORPORATION: CHHATTISGARH

DATE OF INCORPORATION: 09/12/2022

DATE OF COMMENCEMENT OF BUSINESS: 09/12/2022

EMPLOYMENT INFORMATION

Sl. No.	Year	Male	Female	Total
1	2023-24	100	100	200
2	2022-23	100	100	200
3	2021-22	100	100	200
4	2020-21	100	100	200

BE A CHAMPION with the Ministry of MSME

CERTIFICATE OF INCORPORATION

No. 1393 of 1990

I hereby certify that **SIMPLEX CASTINGS LIMITED** is this day incorporated under the Companies Act, 1956 (No. 1 of 1956) and that the Company is Limited, by Shares.

Given under my hand at CHHATTISGARH this THIRTIETH day of JANUARY One thousand nine hundred and EIGHTY.

Sd/-
 G. K. Sarnal
 Registrar of Companies
 Madhya Pradesh, Gwalior

Certificate of Registration

This is to Certify that
 Quality Management System of
SIMPLEX CASTINGS LTD. (SCL-UNIT III)
 223/2, 224, INDUSTRIAL ESTATE, TEDSARA, RAJNANDGAON - 491443,
 CHHATTISGARH, INDIA.

has been assessed and found to conform to the requirements of
ISO 9001:2015
 for the following scope:
 MARKETING, DESIGN, MANUFACTURING (FABRICATION, ASSEMBLY & TESTING) AND SUPPLY OF IRON & STEEL TECHNOLOGICAL STRUCTURES AND EQUIPMENTS.

Certificate No: 23EQL176
 Initial Registration Date: 06/06/2023
 Date of Expiry: 05/06/2026
 1st Surve. Due: 06/05/2024 2nd Surve. Due: 06/05/2025

Director

PROFIT AND LOSS



In ₹ Lakhs

	FY26	FY25	YoY % Increase	Q4FY26	Q3FY26	QoQ % Increase
Revenue from Operations	20,290.29	17,188.36	18.05%	5,476.28	4,753.31	15.21%
Cost of Goods Sold	13,543.2	11,145.01	-	3,589.61	3,088.11	-
Employee Cost	984.37	1,096.17	-	223.48	253.50	-
Other Expenses	2,023.88	1,838.81	-	575.05	641.28	-
EBITDA	3738.84	3108.37	20.28%	1088.14	770.42	41.24%
EBITDA %	18.43%	18.08%	-	19.87%	16.21%	-
Other income	243.54	133.75	-	42.89	161.52	-
Depreciation and Amortization	372.05	366.03	-	93.61	94.50	-
Finance Cost	682.79	891.46	-	124.55	201.22	-
PBT	2,927.54	1,984.63	47.51%	912.87	636.22	43.48%
Tax Expenses	715.73	471.52	-	208.67	160.13	-
PAT from Operations	2125.91	1513.11	40.50%	618.30	476.09	29.87%
PAT Margin %	10.48%	8.80%	-	11.29%	10.02%	-
Diluted EPS (in Rs.)	28.18	21.39	-	8.19	6.33	-

BALANCE SHEET



In ₹ Lakhs

ASSETS	FY26	FY25
Property, Plant & Equipment	3071.32	3382.80
CWIP	2961.04	1237.62
Other intangible assets	4.07	2.74
Other Financial Assets	300.05	201.09
Deferred Tax Assets	112.52	844.68
Other Non-Current Assets	879.45	250.03
Total Non-Current Assets	73555.98	5949.42
Inventories	7319.26	5791.78
Trade receivables	4021.58	5113.61
Cash and cash equivalents	80.05	265.18
Other current assets	866.25	971.60
Total Current Assets	12356.97	12209.40
Total Assets	19712.95	18158.82

EQUITY & LIABILITIES	FY26	FY25
Shareholder's Fund	11358.25	5666.84
Long Term Borrowings	1489.10	3104.83
Other Non Current Liabilities	7.02	7.02
Provisions	580.09	687.39
Total Non-Current Liabilities	2076.21	37.99
Short Term Borrowings	3527.52	4603.25
Other Financial Liabilities	292.36	398.51
Other Current Liabilities	744.35	1701.68
Provisions	161.77	210.55
Total Current Liabilities	4726	6913.99
Total Equity & Liabilities	19712.95	18158.82

SAFE HARBOUR



This presentation and the accompanying slides (the “Presentation”), which have been prepared by Simplex Castings Limited (The “Company”) solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company. This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and worldwide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.



Get in touch

SIMPLEX CASTINGS LIMITED

cfo@simplexcastings.com

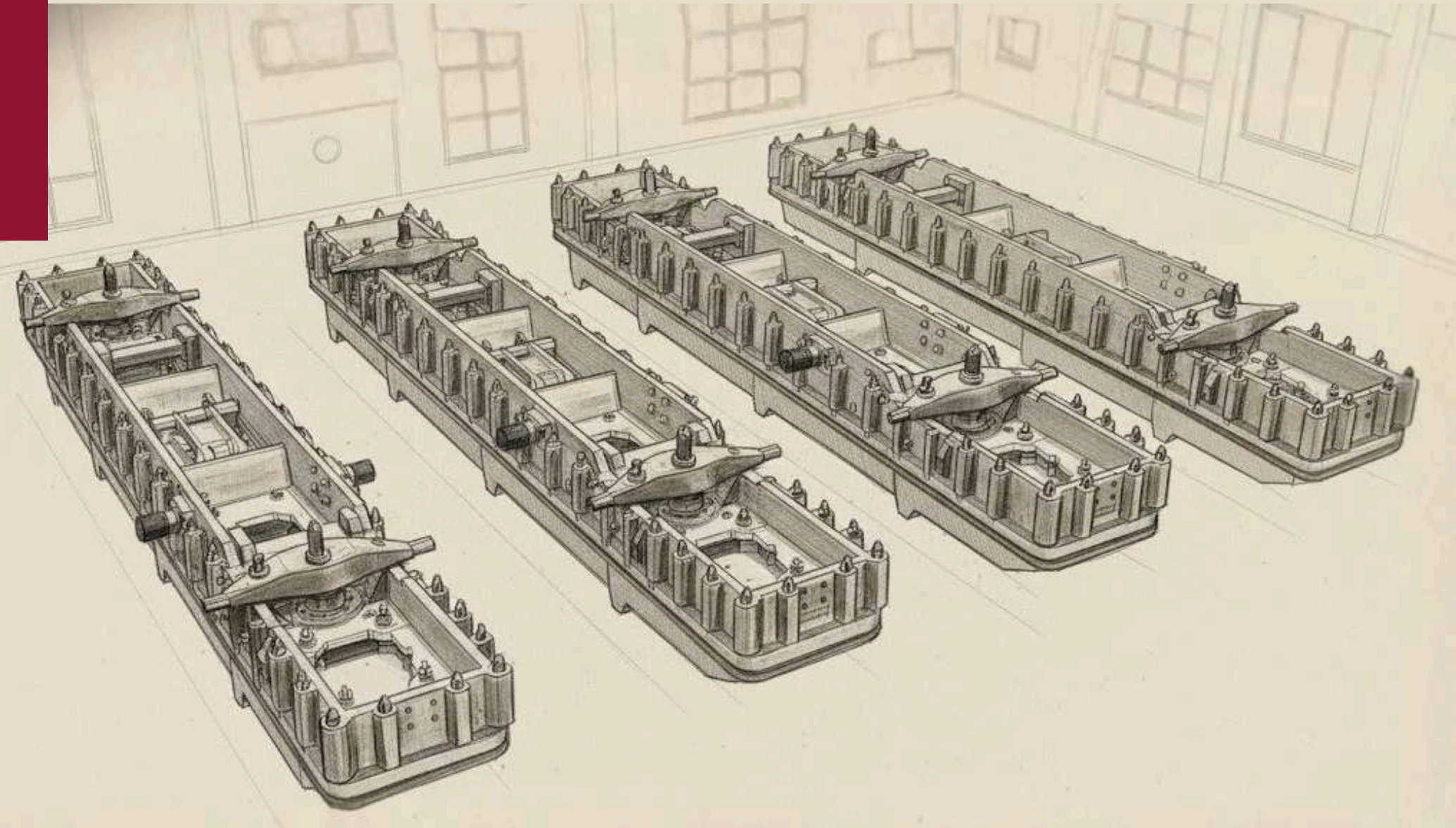


AYUSH DIVECHA

G12-14, 7th Floor- Commerce Centre,
Mumbai- 400034

Email : ir@merlincapital.co.in

Contact : [+91 81048 55515](tel:+918104855515)



Sketch of Coke Oven Batteries