

बीएसई लिमिटेड BSE Ltd. बीएसई लिस्टिंग सेंटर BSE Listing Centre स्क्रिप कोड Scrip Code - 532 477	नेशनल स्टॉक एक्स्चेंज ऑफ इंडिया लिमिटेड National Stock Exchange of India Ltd. निप्स NEAPS स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ सिक्योरिटी Security - UBI-AT/BB
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महोदया Madam/महोदय Sir,

विषय Subject : Outcome of the Meeting of Board of Directors held on May 26, 2026.

संदर्भ Ref. : नि.से.वि. ISD/54/2026-27 दिनांकित Dated May 21, 2026.

This is in furtherance to our aforementioned letter and pursuant to Regulation 30 read with point no. 4(d) of Para A of Part A of Schedule III of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors in its meeting held on 26th May 2026, inter-alia, considered & approved:

Capital Plan of the Bank to raise capital by an amount not exceeding ₹ 8,000 crore, subject to:

- Raising of equity capital not exceeding ₹ 3,000 Crore in tranche(s) within the overall limit of ₹ 8,000 Crore, through Public Issue (i.e. Further Public Offer) and/or Rights Issue and/or Private Placements including Qualified Institutions Placements and/or Preferential Allotment or a combination(s) thereof to any eligible institutions and/or through any other mode(s) subject to the approval of Government of India, other regulatory authorities and approval of Shareholders of the Bank.
- Raising of Basel III compliant Additional Tier 1 Bonds and/or Tier 2 not exceeding ₹ 5,000 Crore, (including foreign currency denominated AT1/Tier 2 Bonds) within the overall limit of ₹ 8,000 Crore.

The Board meeting commenced at 11:00 A.M. and concluded at 2.00 P.M.

This is for your information and appropriate dissemination.

Thanking you.

भवदीय Yours faithfully,

Ashish Mishra
Company Secretary