Date: November 25, 2026

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai- 400051 **NSE Scrip Code: SFCTECH**	To, BSE Limited Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 **BSE Scrip Code: 545009**

Subject: Submission of Press Release in respect of Unaudited Consolidated and Standalone Financial Results for the quarter and half-year ended September 30, 2026

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in terms of other applicable laws, if any, please find enclosed the Press Release on Unaudited Consolidated and Standalone Financial Results for the quarter and half year ended September 30, 2026.

This intimation is also being uploaded on the Company's website at https://sfcenvironment.com/investor/financial-highlights/

Kindly take the information on record.

Thanking you,

Yours faithfully,

FOR SFC ENVIRONMENTAL TECHNOLOGIES LIMITED

SHWETA DESHPANDE Digitally signed by SHWETA DESHPANDE Date: 2026.11.25 15:31:33 +05'30'

Shweta Deshpande
Company Secretary & Compliance Officer
Membership No.: A67764

Place: Navi Mumbai
Date: November 25, 2026

Press Release

SFC Environmental Technologies Reports its First Results as a Listed Company

H1 FY27 Revenue from Operations at Rs. 2,966.7 Mn, up 80.5% YoY

H1 FY27 EBITDA at Rs. 200.5 Mn, up 86.9% YoY; EBITDA margin of 6.8%

H1 FY27 PAT up to Rs. 35.8 Mn from Rs. 0.4 Mn in H1 FY26; PAT margin of 1.2%

Order book of Rs. 16,561.7 Mn as on September 30, 2026, c.2.1x FY26 revenue

Navi Mumbai, November 25th, 2026: SFC Environmental Technologies Limited (NSE: SFCTECH, BSE: 545009) ("SFC" or "the Company"), an environmental technology company, announced its unaudited consolidated financial results for the quarter and half year ended September 30, 2026.

Financial Highlights (Consolidated):

Particulars (In Rs. Mn)	*Q2 FY27*	*Q2 FY26*	*YoY%*	*Q1 FY27*	*H1 FY27*	*H1 FY26*	*YoY%*
Revenue from Operations	1,627.3	966.0	68.5%	1,339.4	2,966.7	1,643.9	80.5%
EBITDA (Excl OI)	101.9	56.9	79.0%	98.6	200.5	107.2	86.9%
EBITDA Margin %	*6.26%*	*5.89%*	*37 Bps*	*7.36%*	*6.76%*	*6.52%*	*23 Bps*
PAT	21.0	3.2	546.8%	14.8	35.8	0.4	8,091.0%
PAT Margin %	*1.29%*	*0.34%*	*95 Bps*	*1.11%*	*1.21%*	*0.03%*	*118 Bps*
EPS (In Rs.)	0.24	(0.03)	Loss to Profit	0.16	0.40	(0.17)	Loss to Profit

- H1 FY27 Revenue from Operations grew 80.5% YoY to Rs. 2,966.7 Mn, led by Solid Waste Treatment (up 189.7% to Rs. 1,045.4 Mn) and Wastewater Treatment (up 77.6% to Rs. 1,494.9 Mn), which together contributed the entire growth
- H1 is seasonally the lighter half of SFC's year. Over FY24–FY26, only 14%–23% of standalone wastewater treatment revenue was recognised in the first half, as municipal budget releases are weighted to H2 and the monsoon slows site work in H1

Segment Performance

Segment (In Rs. Mn)	*Q2 FY27*	*Q2 FY26*	*YoY%*	*H1 FY27*	*H1 FY26*	*YoY%*
WWT	845.8	583.1	45.0%	1,494.9	841.9	77.6%
WRR	82.4	-	New	82.4	-	New
SWT	512.9	184.3	178.3%	1,045.4	360.8	189.7%
Automation	228.5	206.3	10.8%	398.4	451.2	(11.7)%
Inter-segment	(42.2)	(7.7)	-	(54.3)	(10.0)	-
Total	**1,627.3**	**966.0**	**68.5%**	**2,966.7**	**1,643.9**	**80.5%**

- **Wastewater Treatment (WWT):** Revenue of Rs. 1,494.9 Mn in H1 FY27, up 77.6% YoY; the segment turned profitable, with segment EBITDA of Rs. 82.6 Mn against a loss of Rs. 32.4 Mn in H1 FY26. C-Tech installations increased to 740 as of September 30, 2026, from 705 as of March 31, 2026
- **Wastewater Recycling & Reuse (WRR):** Revenue of Rs. 82.4 Mn in H1 FY27, all recognised in Q2, with segment EBITDA of Rs. 6.1 Mn, as execution of the order book built since the segment's first order in July 2025 gathers pace

- **Solid Waste Treatment (SWT):** Revenue of Rs. 1,045.4 Mn in H1 FY27, up 189.7% YoY, driven by EPC execution of the Tinsukia and Bhubaneswar CBG plants

Order Book Movement as on 30th September 2026:

Segment (In Rs. Mn)	*WWT*	*WRR*	*SWT*	*Total*
Opening order book (30th Jun'26)	5,612.5	5,497.7	4,590.5	**15,700.7**
Add: Order inflows during Q2 FY27	2,076.7	113.0	112.4	**2,302.0**
Less: Revenue executed during Q2 FY27	845.8	82.4	512.9	**1,441.0**
Closing order book (30th Sept'26)	**6,843.4**	**5,528.4**	**4,190.0**	**16,561.7**

Note: Order book pertains to WWT, WRR and SWT segments. Revenue executed represents the revenue of these segments; reported total revenue from operations of Rs. 1,627.3 Mn also includes Automation (Rs. 228.5 Mn) and is net of inter-segment eliminations (Rs. 42.2 Mn).

Operational Highlights

- **Wastewater Treatment (C-Tech):** C-Tech installations stood at 740 as of September 30, 2026, with cumulative treatment capacity of 17,887 MLD, against 705 installations and 17,144 MLD as of March 31, 2026. C-Tech is also being deployed at one of India's largest STPs under development (424 MLD). Alongside, SFC offers DuPont's membrane aerated biofilm reactor (MABR) technology under an exclusive supply agreement, to raise the capacity of overloaded or ageing plants
- **Wastewater Recycling & Reuse:** The WRR order book stood at Rs. 5,528.4 Mn as of September 30, 2026, built up since the segment's first order in July 2025. The segment is anchored by SFC's exclusive arrangement with DuPont for the distribution of ultrafiltration membranes, closed circuit reverse osmosis and membrane bioreactor modules in India's municipal wastewater treatment market
- **Solid Waste Treatment:** The two integrated municipal solid waste facilities in Goa have an aggregate treatment capacity of up to 425 TPD. The 125 TPD Tinsukia (Assam) and 300 TPD Bhubaneswar (Odisha) compressed biogas plants for a public sector oil marketing company, with a cumulative order value of Rs. 5,017 Mn, are under construction; both carry 10-year O&M contracts

Commenting on the performance, Mr. Sandeep Asolkar, Chairman & Managing Director, SFC Environmental Technologies Ltd., said,

"Our first results as a listed company mark an important milestone, and I thank our new shareholders for the trust they have placed in SFC. In H1 FY27, revenue from operations grew 80.5% year-on-year to Rs. 2,966.7 Mn, while EBITDA stood at Rs. 200.5 Mn. PAT rose to Rs. 35.8 Mn, up from Rs. 0.4 Mn in H1 FY26. This performance is particularly encouraging given the seasonal nature of our business, with municipal budget releases and post-monsoon site activity driving the bulk of wastewater revenues during the October–March period. Delivering strong growth in the traditionally softer first half reflects our execution strength and reinforces our confidence in the full-year outlook.

What gives me the most confidence is that all three of our growth engines are now running. C-Tech remains the reference technology for SBR-based sewage treatment in India, with 740 installations treating 17,887 MLD. Recycling and reuse, a business we entered only in July 2025 with our partner DuPont, has built an order book of Rs. 5,528 Mn in little over a year. And in solid waste, our CBG plants at Tinsukia and Bhubaneswar are moving towards commissioning, after which each will add ten years of operations and maintenance revenue.

Together, these give us an order book of Rs. 16,562 Mn, about 2.1 times our FY26 revenue. The IPO proceeds have reduced our borrowings and will help to fund the working capital this order book needs. Our priorities for the rest of the year are clear: execute on time, convert the order book into revenue, and improve cash conversion. We enter the second half, historically our strongest, with confidence."

About SFC Environmental Technologies Ltd:

Incorporated in 2005 and headquartered in Navi Mumbai, SFC Environmental Technologies Limited is an environmental technology company offering technologies and engineering solutions in wastewater treatment, wastewater recycling and reuse, and solid waste treatment. Its proprietary C-Tech technology, an advanced sequencing batch reactor (SBR) process for sewage and industrial effluent treatment, has been commissioned at 740 installations across 23 states and five union territories, treating 17,887 million litres of wastewater a day, as of September 30, 2026. As on July 31, 2026, SFC holds over 80% market share in SBR technology in India (Source: F&S Report).

In recycling and reuse, SFC is the exclusive distributor of DuPont's ultrafiltration, closed circuit reverse osmosis and membrane bioreactor modules for India's municipal wastewater market. In solid waste, it operates two integrated municipal solid waste facilities in Goa with an aggregate treatment capacity of up to 425 TPD and is building compressed biogas plants at Tinsukia, Assam and Bhubaneswar, Odisha. Through its own units, subsidiaries and an associate, SFC manufactures key C-Tech components, including decanters, diffusers, turbo blowers and automation panels, in Maharashtra, and hollow-fibre membranes in the Czech Republic. It also has subsidiaries in Austria and Germany, including IST-Anlagenbau GmbH, a solar sludge dryer specialist.

For more details, please visit: https://www.sfcenvironment.com/

For any Investor Relations query, please contact:

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Caution Concerning Forward-Looking Statements:

This document includes certain forward-looking statements. These statements are based on management's current expectations or beliefs and are subject to uncertainty and changes in circumstances. Actual results may vary materially from those expressed or implied by the statements herein due to changes in economic, business, competitive, technological and/or regulatory factors. The Company is under no obligation to, and expressly disclaims any such obligation to, update or alter its forward-looking statements, whether as a result of new information, future events, or otherwise.