CHATHAFOODS

Chatha Foods Limited

Regd. Office: 272, Mota Singh Nagar Jalandhar Punjab, Pin code -144001, Phone No. 0181-4616381
CIN: L15310PB1997PLC020578, **E-mail:** cs@cfpl.net.in, **Website:** https://cfpl.net.in

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To **Date:10.08.2026**
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001
Maharashtra, India
(Scrip Code: 544151)

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to our intimation dated **February 14, 2025**, regarding the allotment of **1,19,000 (One Lakh Nineteen Thousand) Convertible Warrants** on a preferential basis and our subsequent disclosure dated **June 22, 2026**, we would like to inform that the Board of Directors of the company vide resolution passed by circulation on August 10, 2026, inter alia, considered and approved:

1. The allotment of 16,000 (Sixteen Thousand) Equity Shares of the Company, having a face value of Rs.10/- (Rupees Ten Only) each and fully paid-up, upon conversion of 16,000 (Sixteen Thousand) Convertible Warrants held by Mr. Iqbal Singh Chatha.

The said Equity Shares have been allotted at an exercise price of Rs.95.25/- (Rupees Ninety-Five and Twenty-Five Paise Only) per Equity Share, being 75% of the Warrant issue price of Rs.127/- (Rupees One Hundred Twenty-Seven Only) per Warrant, aggregating to Rs.15,24,000/- (Rupees Fifteen Lakh Twenty-Four Thousand Only). The details of the allottee are provided in "**Annexure A**".

Consequent upon the aforesaid allotment, all 1,19,000 (One Lakh Nineteen Thousand) Convertible Warrants allotted on a preferential basis have now been fully converted into 1,19,000 (One Lakh Nineteen Thousand) Equity Shares of the Company.

The details as required under Regulation 30 of the SEBI Listing Regulations, read along with updated SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as ***"Annexure-B".***

The same are also being uploaded on the Company's website at https://www.cfpl.net.in/

We request you to kindly take this on your record.

Thanking You.

Yours Truly,
For Chatha Foods Limited

PRIYANKA OBEROI

Digitally signed by PRIYANKA OBEROI
Date: 2026.08.10 16:03:25 +05'30'

Priyanka Oberoi
Company Secretary and Compliance Officer

Annexure-A

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis:

S.no	Details of the allotee	Date of the Allotment	No. of Warrants applied for conversion into Equity Shares	No. of Equity Shares Allotted	No. of Warrants pending for conversion	Consideration received on conversion of respective warrants at Rs. 95.25/- exercise price
1.	**Mr. Iqbal Singh Chatha** (Promoter Group) Address: House No 273, Mota Singh Nagar, Jalandhar, Punjab-144001, India PAN: ADLPC3087D Email Id: cfljalandhar@yahoo.co.in	**August 10, 2026**	**16,000**	**16,000**	**-**	**Rs.15,24,000**
	Total		**16,000**	**16,000**	**-**	**Rs.15,24,000**

Disclosure under Regulation 30 read with Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the updated SEBI updated Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Annexure-B

S.no	Particulars	Details
1.	**Type of securities proposed to be issued**	Equity Shares pursuant to conversion of Warrants
2.	**Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);**	Preferential Allotment
3.	**Total number of securities proposed to be issued or the total amount for which the securities will be issued**	The Company had originally allotted 79,000 (Seventy-Nine Thousand) Convertible Warrants to Mr. Iqbal Singh Chatha at an issue price of Rs.127/- per Warrant. Pursuant to the receipt of the balance exercise consideration of Rs.95.25/- per Warrant (being 75% of the Warrant Issue Price), aggregating to Rs.15,24,000/- (Rupees Fifteen Lakh Twenty-Four Thousand Only), in respect of the remaining 16,000 (Sixteen Thousand) Convertible Warrants, the Board of Directors approved the allotment of 16,000 (Sixteen Thousand) Equity Shares of face value of Rs.10/- each, fully paid-up, upon conversion of such warrants. Accordingly, all 79,000 (Seventy-Nine Thousand) Convertible Warrants allotted to Mr. Iqbal Singh Chatha have now been converted into 79,000 (Seventy-Nine Thousand) Equity Shares, comprising 63,000 Equity Shares allotted on June 22, 2026 and 16,000 Equity Shares allotted on August10, 2026, upon receipt of the requisite exercise consideration in accordance with the terms of issue.
4.	**Names of the investors**	see table below

S.no	Name of Allottees	Category	No. of Equity Shares Allotted
1.	Iqbal Singh Chatha	Promoter Group	16,000
Total			**16,000**

<table>
<tr><td rowspan="3">5.</td><td rowspan="3">Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)</td><td>Name of the Allotee(s)</td><td colspan="2">Pre-Issue Equity Holding</td><td>No. of Equity Shares allotted upon conversion of Warrants</td><td colspan="2">Post Issue Equity holding after exercise of Warrants</td></tr>
<tr><td></td><td>No. of Shares</td><td>%</td><td></td><td>No. of Shares</td><td>%</td></tr>
<tr><td>Mr. Iqbal Singh Chatha</td><td>842838</td><td>3.48</td><td>16,000</td><td>858838</td><td>3.55</td></tr>
<tr><td>6.</td><td>Number of investors</td><td colspan="6">1 (One)</td></tr>
<tr><td>7.</td><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td colspan="6">The Company has allotted 16,000 (Sixteen Thousand) Equity Shares of face value of Rs. 10/- each, pursuant to the exercise of conversion rights by the warrant holder in respect of 16,000 (Sixteen Thousand) Convertible Warrants, upon receipt of the warrant exercise price of Rs. 95.25/- per warrant (being 75% of the issue price of Rs. 127/- per warrant), aggregating to Rs. 15,24,000/- (Rupees Fifteen Lakh Twenty-Four Thousand Only).</td></tr>
<tr><td>8.</td><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</td><td colspan="6">Not Applicable</td></tr>
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