



KEWAL KIRAN CLOTHING LIMITED

Registered & Corporate Office :- Kewal Kiran Estate, 460/7, I.B. Patel Road, Goregaon (E),

Mumbai: 400 063

Tel No. +91 22 26814400 Fax No. +91 22 26814410

CIN No. L18101MH1992PLC065136 website : www.kewalkiran.com

Date: August 06, 2026

To,

<u>National Stock Exchange of India Limited</u> Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051 NSE Code - KKCL	<u>BSE (Bombay Stock Exchange) Limited</u> "Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code – 532732
--	---

Dear Sir/Madam,

Sub: Results Release in relation to the Financial Results for the quarter ending June 30, 2026 (Q1 FY27) - Disclosure under Regulation 30 and other respective regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

Pursuant to the provisions of the Regulation 30 and other respective regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Results Release in relation to the Financial Results for the quarter ending June 30, 2026 (Q1 FY27).

This is for your information and records.

Thanking you.

Yours truly

For Kewal Kiran Clothing Limited

Abhijit B. Warange

President – Legal & Company Secretary

Encl.: a/a

Q1 FY27 : Strong Execution Translates to Robust Growth Across Revenue, EBITDA and PAT

Revenue for Q1 FY27 up by **19% y-o-y** at ₹ 279 crores

EBIDTA for Q1 FY27 up by **29% y-o-y** at ₹ 54 crores

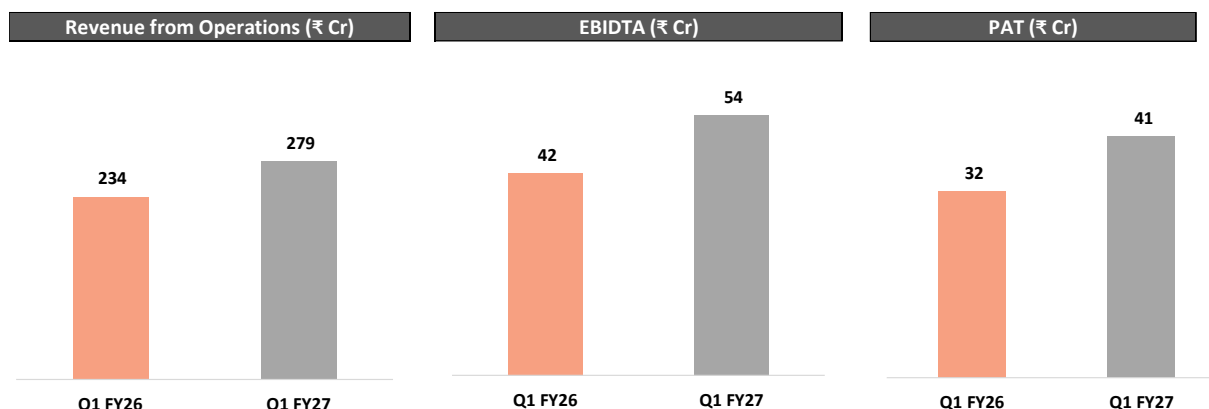
PAT for Q1 FY27 up by **29% y-o-y** at ₹ 41 crores

Mumbai, August 6, 2026: Kewal Kiran Clothing Limited (KKCL), one of India's leading Lifestyle brand companies, with over four decades of legacy in India's fashion apparel segment, announced its audited financial results for the quarter ending June 30, 2026.

Key Financial Highlights are as follows:

Particulars (₹ Cr)	Q1'FY27	Q1'FY26	Y-O-Y	Q4'FY26	FY26
Revenue from Operations	279	233	19%	324	1,213
Gross Profit (GP)	121	99	22%	133	511
GP Margin (%)	43%	42%		41%	42%
EBIDTA	54	42	29%	62	238
EBIDTA Margin (%)	19%	18%		19%	20%
PAT	41	32	29%	34	153
PAT Margin (%)	14%	13%		10%	12%

Consolidated Performance Highlights for Q1FY27



- **Revenue from Operations** for Q1FY27 grew by **19%** to ₹ 279 crores as compared to ₹ 234 crores in Q1FY26.
- **Gross Profit** grew by **22%** to ₹ 121 crores in Q1FY27 as compared to ₹ 99 crores in Q1FY26. **Gross margin** for Q1FY27 stood at **43%**.

- **EBIDTA** for Q1FY27 grew by **29%** to **₹ 54 crores** as compared to ₹ 42 crores in Q1FY26. **EBIDTA margin** for Q1FY27 stood at **19%** as compared to 18% in Q1FY26.
- **PAT** for Q1FY27 grew by **29%** to **₹ 41 crores** as compared to ₹ 32 crores in Q1FY26. **PAT margin** for Q1FY27 stood at **14%** as compared to 13% in Q1FY26.

Commenting on the results and performance, Mr. Hemant Jain, Joint Managing Director said:

“We are very pleased to report a robust start to FY27, with all-round growth across Revenue, EBITDA and PAT. Despite a challenging external environment, KKCL has delivered a noteworthy performance on both growth and profitability. This reflects a strong performance driven by a healthy combination of volume expansion. Importantly, the broad-based growth across our brand portfolio validates our design capabilities and the ongoing fashion acceleration being seen among Indian consumers. Execution-led operational discipline continues to be a core strength. It has enabled us to scale efficiently while preserving profitability, a clear validation of the right execution of our Vision 2028 strategy.

We saw strong, consistent growth across both our retail and non-retail channel of sales, which reaffirms the strength of our go-to-market approach and positions KKCL as a preferred destination for menswear, womenswear and kidswear. Our growing network of EBOs further strengthens brand visibility and enables us to deepen consumer engagement across all categories.

With a strong balance sheet and a resilient business foundation, we are well-positioned to capitalize on both visible and emerging consumer opportunities. KKCL, with its established brands, robust manufacturing infrastructure, well-entrenched distribution network, and a culture of continuous innovation, remains well-gearred to meet the evolving aspirations of modern, fashion-conscious consumers. Our unique integrated business model allows us to serve this demand at scale while sustaining margins.

Looking ahead, we remain confident of sustaining this growth momentum through the rest of FY27. With well-defined objectives and sharp execution plans in place, KKCL is poised to deliver healthy and profitable growth in the coming quarters.”

About Kewal Kiran Clothing Limited:

Kewal Kiran Clothing Limited (“**KKCL**”), one of India’s largest branded apparel players with more than four decades of success led journey. With its integrated operations consisting of Designing - Manufacturing - Branding – Retailing, the Company has been able to penetrate through its targeted consumer base with its iconic brands of **Killer, Integriti, Lawman, Easies, Junior Killer & Kraus**.

With 670 Exclusive Brand Outlets and 80+ Distributors covering 3,000+ MBOs spread across India and presence across national chain stores, the Company has a widespread distribution in India.

Disclaimer : *Certain statements in this “Release” may not be based on historical information or facts and may be “forward looking statements” within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This “Release” does not constitute a prospectus, offering a circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this “Release” have been rounded off to the nearest ₹ One Crore. The financial results are standalone financials unless otherwise specified.*

Investor Relation Advisors
Marathon Capital Advisory Private Limited Dr. Rahul Porwal / Bhavin Ranawat Tel : +91 9967576900 / +91 98193 45619 Email: rahul@marathoncapital.in / bhavin@marathoncapital.in www.marathoncapital.in