



Date: 22nd June, 2026

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India
Scrp Code: 543994

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India
Symbol: JSWINFRA

Dear Madam / Sir,

Sub: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) by JSW Infrastructure Limited (the “Company”) and an offer for sale of Equity Shares by Sajjan Jindal Family Trust, as the promoter selling shareholder (the “Promoter Selling Shareholder”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Offer”).

We wish to inform you that, pursuant to the approvals granted by the board of directors of the Company (the “Board”) at its meeting held on 20th February, 2026 and the approval of the shareholders of the Company obtained through the special resolution passed by way of postal ballot on 23rd March, 2026 along with a resolution of the Board passed by circulation on 22nd June, 2026, in connection with the qualified institutions placement of Equity Shares of the Company comprising of a proposed fresh issue of Equity Shares and the proposed offer for sale of Equity Shares by Promoter Selling Shareholder, the Finance Committee of the Board, at its meeting held today, i.e., 22nd June, 2026, has, inter alia, considered and approved the following:

- (a) Authorizing the opening of the Offer today, i.e., 22nd June, 2026;
- (b) Approving the floor price for the Offer, being ₹ 290.35 per Equity Share (“Floor Price”), based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
- (c) Approving and adopting the preliminary placement document dated 22nd June, 2026, together with the application form in connection with the Offer.

We further wish to inform you that the Finance Committee has fixed the ‘relevant date’ for the purpose of the Offer, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, as 22nd June, 2026, and accordingly the Floor Price in respect of the Offer has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as ₹ 290.35 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the Shareholders accorded through a special resolution passed by way of a postal ballot on 23rd March, 2026, the Company and the Promoter Selling Shareholder may at its discretion offer a discount of not more than 5% on the Floor Price so calculated for the Offer.



JSW INFRASTRUCTURE LTD.

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CIN: L45200MH2006PLC161268
Website: www.jsw.in
Email id: infra.secretarial@jsw.in

The Offer Price will be determined by the Finance Committee in consultation with the book running lead managers appointed for the Offer.

The meeting of the Finance Committee commenced at 6:40 p.m. and concluded at 7:05 p.m.

We request you to kindly take this on record, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The above information is also available on the website of the Company at: <https://www.jswinfrastructure.in/investors/qualified-institutions-placement/>.

Thanking You,

For JSW Infrastructure Limited

Hitesh Kanani
Company Secretary and Compliance Officer
Membership No. F6188

Cc:
India International Exchange (IFSC) Limited
Unit No. 101, 1st Floor, Signature Building No. 13B, Road 1C
Zone 1, Gift SEZ, Gift City, Gandhinagar- 382355
Scrip code (India INX): 1100026