

Date: 28th May, 2026

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Symbol: AEGISVOPAK

BSE Limited

Corporate Relation Department
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Scrip Code: 544407

Dear Sir/Madam,

Sub: Disclosure of Key Performance Indicators (KPIs) under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Pursuant to SEBI ICDR Regulations and SEBI Listing Regulations, please note that Key Performance Indicators (“KPIs”) of the Company are attached herewith for the Quarter and Financial year ended March 31, 2026.

The above communication is also available on the website of the Company at www.aegisvopak.com.

The above is for your information.

Thanking you.

Yours faithfully,

For AEGIS VOPAK TERMINALS LIMITED

Priyanka Vaidya
Company Secretary and Compliance Officer
M. No. A64156

Encl: as above

AEGIS VOPAK TERMINALS LIMITED
Key Performance Indicators for the year ended March 2026

Metric		Quarter ended			As at/for the Fiscal ended	
		March 31,2026	December 31,2025	March 31,2025	March 31, 2026	March 31, 2025
Static Capacity for Liquid Terminal Division (CBM)	Operational	16,73,773	16,73,773	16,73,773	16,73,773	16,73,773
Capacity Utilization % for Liquid Terminal Division	Operational	75.33%	77.40%	74.04%	74.17%	73.23%
Static Capacity for Gas Terminal Division (MT)	Operational	2,25,800	2,25,800	95,800	2,25,800	95,800
Throughput for Gas Terminal Division (MT)	Operational	9,96,624	10,06,331	8,36,503	39,50,918	34,64,714
Revenue from operations (₹ million)	Financial	2,434.52	2,394.11	1,991.69	9,230.78	7,892.12
Revenue Growth YoY (%)	Financial	22.23%	16.86%	6.88%	16.96%	10.81%
Total Income (₹ million)	Financial	2,478.02	2,436.58	2,152.09	9,605.44	8,208.43
EBIT (₹ million)	Financial	1,281.56	1,271.51	1,232.86	5,161.80	4,588.06
Operating EBITDA (₹ million)	Financial	1,791.66	1,785.41	1,442.12	6,864.53	5,748.41
Operating EBITDA Margin (%)	Financial	73.59%	74.58%	72.41%	74.37%	72.84%
EBITDA (₹ million)	Financial	1,835.17	1,827.88	1,602.52	7,239.18	6,064.72
EBITDA Margin (%)	Financial	74.06%	75.02%	74.46%	75.37%	73.88%
Profit after tax (₹ million)	Financial	738.74	890.43	640.79	3,419.21	2,248.41
PAT Margin (%)	Financial	29.81%	36.54%	29.78%	35.60%	27.39%
Capital Expenditure (₹ million)	Financial	737.78	583.45	6,049.94	18,827.59	13,687.98
Net Worth (₹ million)	Financial	43,213.48	41,671.16	13,753.15	43,213.48	13,753.15
Total Debt (₹ million)	Financial	21,176.25	10,952.66	24,841.89	21,176.25	24,841.89
Total Equity(₹ million)	Financial	44,185.38	42,703.45	14,938.82	44,185.38	14,938.82
Net Debt (₹ million)	Financial	18,107.43	8,634.90	17,589.22	18,107.43	17,589.22
Net Debt to Operating EBITDA ratio (x)*	Financial	2.53	1.21	3.05	2.64	3.06
Capital Expenditure to Operating EBITDA ratio	Financial	41.18%	32.68%	419.52%	274.27%	238.12%
Return on Equity (RoE) (%)*	Financial	6.69%	8.34%	17.16%	7.74%	15.05%
Return on Capital Employed (RoCE) (%)*	Financial	7.95%	9.58%	13.19%	7.68%	13.13%
Operating Cash Flow (₹ million)	Financial	1,944.51	1,719.44	1,741.33	7,019.64	5,763.33
Total Debt to Equity (x)	Financial	0.48	0.26	1.66	0.48	1.66

*Annualised

Notes:

- Various terminal assets are developed and transferred to our Company pursuant to certain framework agreements and are accordingly not considered acquisition of businesses or assets.
- Due to inherent nature of acquisition of certain business and assets during the period mentioned above, comparison of KPIs over time cannot be explained based on additions of such businesses and assets.
- Capacity Utilization % for Liquid Terminal Division is calculated as actual used capacity for the period of Liquid Division in cbm divided by the available Capacity for the period in cbm
- Throughput for Gas Terminal Division (MT) is calculated as LPG/Gas quantity handled during the period/ year.
- Revenue Growth (%) is calculated as Revenue from operations for the current period/ year minus Revenue from operations for the previous period/ year as a % of Revenue from operations for the previous period/ year.
- EBIT is calculated as EBITDA minus depreciation and amortisation.
- Operating EBITDA is calculated as Restated profit before exceptional items and tax minus Other Income plus Finance Costs, Depreciation and amortisation expense.
- Operating EBITDA Margin (%) is the percentage of Operating EBITDA divided by Revenue from operations
- EBITDA is calculated as Operating EBITDA plus Other Income.
- EBITDA Margin (%) is calculated as EBITDA divided by Total Income
- PAT Margin (%) is calculated as Restated profit (after tax) for the period / year as a % of Total Income.
- Capital Expenditure is calculated as the sum of the capital expenditures incurred at each terminal in a given period.
- Net worth is calculated as the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation, in accordance with Regulation 2(1)(hh) of the Securities and Exchange Board of India (Issue of Capital and Disclosure
- Total Debt is computed as Non-Current Borrowings plus Current Borrowings.
- Net Debt is calculated as Total Debt minus cash and cash equivalents, bank balances other than cash and cash equivalents.
- Net Debt to Operating EBITDA ratio is calculated as Net Debt divided by Operating EBITDA
- Capital Expenditure to Operating EBITDA ratio is calculated as capex divided by Operating EBITDA
- Return on Equity (RoE) (%) is calculated as profit after tax divided by total equity.
- Return on Capital Employed (RoCE) (%) is calculated as EBIT as a % of Capital employed wherein capital employed refers to sum of Total Equity and Net Debt.
- Total Debt to Equity ratio is calculated as total debt divided by total equity.
- The KPI impact arising from the acquisition of Hindustan Aegis (LPG) Limited and Aegis Terminal Pipavav Limited has been considered effective from 01 April 2024.