



P-2, Prime Industrial & Logistics Hub, Nr. Bharat Gas Plant,
NH-8, Wadala Road, Hariyala, Kheda-387570. (Gujarat) INDIA
CIN : L29100GJ1989PLC012576
Tel. : 08980026110, 08980026220. Fax : (02764) 286334
E-mail: info@geotexelin.com, URL: www.geotexelin.com



31st October, 2026

To
BSE Limited
Listing Dept. / Dept. of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 526638

Dear Sir / Madam,

Sub: Outcome of Board Meeting held on 31st October, 2026

With reference to the captioned subject and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company, at its meeting held today i.e. 31st October, 2026, inter-alia, has considered and approved the Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended 30th September, 2026, in accordance with the provisions of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and also considered the Limited Review Report(s) received from M/s Sunil Poddar & Co., Chartered Accountants, Statutory Auditors of the Company.

A copy of the aforesaid Financial Results together with Limited Review Report(s) of the Statutory Auditors is enclosed herewith.

The meeting of the Board of Directors commenced at 4:30 p.m. and concluded at 5:20 p.m.

Kindly take the above on your record.

Yours faithfully,
For Texel Industries Limited

SHAH SHUBHAM
KIRAN

Digitally signed by
SHAH SHUBHAM KIRAN
Date: 2026.10.31
18:07:54 +05'30'

Shubham Kiran Shah
Company Secretary & Compliance Officer

Encl(s): As above



**Texel
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**STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS
FOR QUARTER & HALF YEAR ENDED 30TH SEPTEMBER 2026**

(Rs in Lakhs Except EPS)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	(a) Revenue from operations	4,811.93	2,847.69	3,321.12	7,659.62	5,896.25	9,908.22
	(b) Other income	55.94	8.66	184.87	64.60	20.63	187.64
2	Total Income	4,867.87	2,856.35	3,505.99	7,724.22	5,916.87	10,095.86
3	EXPENSES						
	(a) Cost of materials consumed	2,506.70	2,539.47	1,203.12	5,048.78	2,971.38	5,504.58
	(b) Purchases of Stock-in-Trade	343.60	316.82	148.91	657.81	335.58	559.07
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	859.62	(1,143.20)	1,085.80	(283.57)	614.10	(82.20)
	(d) Employee benefits expenses	322.08	348.92	63.16	671.00	171.51	721.78
	(e) Finance costs	121.36	151.10	67.25	272.46	135.00	406.45
	(f) Depreciation and amortization expenses	150.10	148.76	130.45	298.86	259.96	536.98
	(g) Other expenses	432.51	386.62	664.56	819.13	1,207.93	2,133.63
3	Total Expenses	4,735.98	2,748.50	3,363.25	7,484.48	5,695.46	9,780.30
	Exceptional Items & Extraordinary Items						
4	Profit / (Loss) before tax (2-3)	131.89	107.85	142.74	239.74	221.41	315.57
5	Income tax expenses:						
	(a) Current tax	1.88	-	-	1.88	-	-
	(b) Deferred tax	2.75	1.91	0.95	4.66	1.31	(214.39)
6	Profit / (Loss) after tax (4-5)	127.27	105.94	141.79	233.21	220.10	529.96
7	Other Comprehensive Income / expenses						
	A (i) Items that will not be reclassified to profit or loss	0.40	-	0.40	0.40	0.80	7.13
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.08	-	(0.08)	0.08	(0.16)	(1.43)
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total Other Comprehensive Income/ Expenses	0.48	-	0.32	0.48	0.64	5.70
8	Total Comprehensive Income for the period (6+7) (Comprising profit / (loss) and other comprehensive income for the period)	127.75	105.94	142.11	233.69	220.74	535.66
9	Paid up equity share capital (Face value of Rs. 10 each)	1,409.13	1,409.13	1,330.70	1,409.13	1,330.70	1,330.70
10	Other equity	3,695.12	3,587.46	3,000.43	3,695.12	3,000.43	3,315.35
	Earnings per equity share of Rs. 10 each :						
11	(not annualised)						
	(a) Basic (In rupees)	0.91	0.75	1.07	1.66	1.65	4.03
	(b) Diluted (In rupees)	0.91	0.75	1.07	1.66	1.65	4.03



STANDALONE ASSETS & LIABILITIES STATEMENT

₹ In Lakhs

PARTICULARS	Amount as at 30th Sept'2026 (Unaudited)	Amount as at 31st March'2026 (Audited)
(I) ASSETS		
Non Current Assets		
Property, Plant and Equipment	3,365.68	3,501.79
Right to use Assets	570.30	649.39
Capital Work in Progress	-	-
Financial Assets		
Investments	-	-
Loans	329.96	329.96
Other Financial Assets	447.29	444.36
Other non-current assets	-	0.05
Total of Non Current Assets	4,713.23	4,925.54
Current Assets		
Inventories	3,325.68	2,894.38
Financial Assets		
Trade Receivables	2,297.78	1,115.41
Cash and cash equivalents	55.50	44.73
Bank balances other than Cash and Cash Equivalents	2.49	13.44
Loans	6.30	8.37
Other Financial Assets	124.51	488.23
Other Current Assets	1,087.65	1,273.35
Deferred tax assets (Net)	169.33	173.99
Current Tax (Net)	12.32	8.46
Total of Current Assets	7,081.55	6,020.37
Total	11,794.78	10,945.91
(II) EQUITY AND LIABILITIES		
Shareholders' Funds		
- Equity Share Capital	1,409.13	1,330.70
- Other Equity	3,695.12	3,315.35
Total of Shareholder's Fund	5,104.25	4,646.05
Non-current liabilities		
(a) Financial Liabilities		
- Borrowings	1,426.34	689.83
- Lease Liability	486.03	639.52
- Other financial liabilities	80.40	73.65
- Provisions	117.73	41.30
Deferred tax liabilities (Net)	-	-
Other non-current liabilities	-	-
Total of Non-current Liabilities	2,110.50	1,444.30
Current liabilities		
Financial Liabilities		
Borrowings	823.87	991.99
Lease Liability	301.64	244.03
Trade Payables		
Total outstanding dues of micro and small enterprise	28.99	29.85
Total outstanding dues of creditors other than micro and small enterprise	2,273.60	2,347.10
Other current liabilities	1,082.53	1,119.90
Provisions	69.40	122.69
Total of Current Liabilities	4,580.02	4,855.56
Total	11,794.78	10,945.91





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Standalone Cash Flow Statement for the year ended 31st March, 2026

Particulars	Amount period ended 30-09-2026 (Unaudited)	Amount period ended 30-09-2025 (Unaudited)
A Cash flow form operating activities		
Profit/(loss) before tax	233.69	221.40
Adjustment for		
Depreciation / Amortisation	298.86	259.96
Interest expense	272.46	135.00
Interest income	(64.60)	-8.48
Operating cash flow before working capital changes	740.42	607.88
(Increase) / Decrease in Trade Receivable	(1,182.37)	(83.09)
(Increase) / Decrease in Inventories	(431.30)	522.77
(Increase) / Decrease in Loans and Advances	2.07	(4.11)
(Increase) / Decrease in Other Financial Assets	185.70	(38.67)
(Increase) / Decrease in Other Assets		30.84
Increase / (Decrease) in Trade Payable	74.36	556.76
Increase / (Decrease) in Other Financial Liabilities	(6.75)	(16.75)
Increase / (Decrease) in Other Liabilities	37.37	(1,186.90)
Increase / (Decrease) in Provisions	53.29	(45.10)
Cash generated from operations	(527.21)	343.63
Income taxes paid (net)	12.32	-
Net cash generated by operating activities	(514.89)	343.63
B Cash flow from investing activities	(83.68)	
Net Purchase/ discarded/sales of property, plant and equipment	-	(40.39)
Assets held for sale	-	-
Investment in Subsidiaries	-	-
Increase in Loans (Non Current)	-	-
Investment in Bank Fixed deposits	10.96	118.48
Interest received	64.60	8.48
Net cash used in investing activities	(523.01)	86.57
C Cash flow from financing activities		
Proceeds from equity	225.00	-
Proceeds from non-current borrowing	736.51	(107.80)
Proceeds from current borrowing	(168.12)	97.42
Proceeds from Share application money pending allotment		
Payment of Lease Liabilities	(95.88)	-104.72
Interest paid	(272.46)	135.00
Net cash generated from / used in financing activities	(97.97)	250.08
Net (decrease)/increase in cash & cash equivalents (A+B+C)	(1,135.88)	180.12
Cash and Cash Equivalents at the beginning of period		
Balances with banks in current accounts and deposit account	55.50	15.47
Cash on hand	2.49	17.39
Cash and cash equivalents at the end of period (refer Note 9 & 10)	57.98	212.98





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Notes:

- The above standalone financial results have been prepared in accordance with the Indian Accounting Standards ("Ind As") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules framed thereunder and other accounting principles generally accepted in India and in terms of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. Segment Reporting (Standalone Financial Results):

(A)

Particulars	(Rs in Lakhs)					
	Quarter Ended			Half Year Ended		Year Ended
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1) Segment Revenue						
Technical Textile	4,811.93	2,847.69	3,216.12	7,659.62	5,760.25	9,428.28
Land, Building & Property Development	-	-	105.00	-	136.00	479.94
Net Revenue from Operations	4,811.93	2,847.69	3,321.12	7,659.62	5,896.25	9,908.22
2) Segment Results						
Technical Textile	253.25	258.95	107.45	512.21	215.11	112.36
Land, Building & Property Development	-	-	94.52	-	120.68	422.02
Total Segment Profit before Interest and Tax	256.50	258.95	201.97	512.21	335.79	534.38
Less : Finance Cost	121.36	151.10	67.25	272.46	135.00	406.45
Less : other unallocable expenditures	-	-	-	-	-	-
Add : Unallocable Income	-	-	8.02	-	20.63	187.64
Profit Before Tax	131.89	107.85	142.73	239.74	221.41	315.57
Less : Provision of Tax	1.88	-	0.94	1.88	1.31	-214.39
Profit After Tax	130.01	105.94	141.79	237.86	220.11	529.95
Add : Other Comprehensive Income (Net of Tax)	0.48	-	0.32	0.48	0.64	5.70
Total Comprehensive Income	130.49	105.94	142.11	238.34	220.74	535.65





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(B) Business segments:

Based on the "management approach" as defined in Ind-AS 108 - Operating Segments prescribed under Section 133 of the Companies Act, 2013 read with relevant rules, the Managing Director/Decision Maker evaluates the Company's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, information has been presented along with these business segments. The accounting principles used in the preparation of the financial statements are consistently applied to record revenue and expenditure in individual segments.

(C) Segment assets and liabilities:

The Company is engaged mainly in production of Technical Textile. Most of the assets, liabilities of the aforesaid reportable segments are interchangeable or not practically allocable and any forced allocation would not result in any meaningful segregation. Accordingly, segment assets, liabilities have not been presented.

3. The above consolidated financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 31st October, 2026.
4. The Limited Review under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been carried out by the Statutory Auditors on the above consolidated financial results for the quarter and half year ended 30th September 2026 and have issued unmodified review report.
5. Previous period's figures have been regrouped/rearranged wherever necessary to confirm to the current period's classification.
6. The consolidated financial results of the company are available on Bombay Stock Exchange website www.bseindia.com and on the company's website www.geotexelin.com
7. The figures INR in Lakhs are rounded off to nearest two decimals.



Place: Ahmedabad
Date : 31st October, 2026

For and on behalf of the Board
Texel Industries Limited

Shailesh R Mehta
Chairman and Managing Director
DIN: 01457666



Sunil Poddar & Co.

Chartered Accountants

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Texel Industries Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Texel Industries Limited (the 'Company') for the quarter ended 30th September, 2026 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR, SUNIL PODDAR & CO.
Chartered Accountants
Reg. no. 110603W



[CA Harshil Lohia]
Partner
M. No. 192753

Place: Ahmedabad

Date: 31.10.2026

UDIN: 26192753CAADV01620



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**STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS
FOR QUARTER & HALF YEAR ENDED 30TH SEPTEMBER'2026**

(Rs in Lakhs Except EPS)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	(a) Revenue from operations	4,811.93	2,847.69	3,321.12	7,659.62	5,896.25	9,908.22
	(b) Other income	55.94	8.66	184.87	64.60	20.63	123.90
2	Total Income	4,867.87	2,856.35	3,505.99	7,724.22	5,916.87	10,032.12
3	EXPENSES						
	(a) Cost of materials consumed	2,506.70	2,539.47	1,207.91	5,048.78	2,976.17	5,509.38
	(b) Purchases of Stock-in-Trade	343.60	316.82	148.91	657.81	335.58	559.07
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	859.62	(1,143.20)	1,081.01	(283.57)	609.31	(87.00)
	(d) Employee benefits expenses	322.08	348.92	63.16	671.00	171.51	721.78
	(e) Finance costs	121.60	151.12	67.25	272.72	135.00	406.45
	(f) Depreciation and amortization expenses	150.10	148.76	130.45	298.86	259.96	536.98
	(g) Other expenses	432.71	386.75	664.75	819.46	1,208.93	2,135.23
3	Total Expenses	4,736.41	2,748.64	3,363.45	7,485.06	5,696.46	9,781.90
	Exceptional Items & Extraordinary Items						
4	Profit / (Loss) before tax (2-3)	131.46	107.71	142.54	239.16	220.42	250.23
5	Income tax expenses:						
	(a) Current tax	1.88	-	-	1.88	-	-
	(b) Deferred tax	2.75	1.91	0.94	4.66	1.31	(200.88)
6	Profit / (Loss) after tax (4-5)	126.83	105.80	141.59	232.63	219.10	451.11
7	Other Comprehensive Income / expenses						
	A (i) Items that will not be reclassified to profit or loss	0.40	-	0.40	0.40	0.80	7.13
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.08	-	(0.08)	0.08	(0.16)	(1.43)
	B (i) Items that will be reclassified to profit or loss	-	-	20.35	-	20.35	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	20.56
	Total Other Comprehensive Income/ Expenses	0.48	-	20.67	0.48	20.98	26.26
8	Total Comprehensive Income for the period (6+7) (Comprising profit / (loss) and other comprehensive income for the period)	127.31	105.80	162.26	233.11	240.08	477.37
9	Paid up equity share capital (Face value of Rs. 10 each)	1,409.13	1,409.13	1,330.70	1,409.13	1,330.70	1,330.70
10	Other equity	3,369.02	3,326.25	3,000.43	3,369.02	3,000.43	3,315.35
11	Earnings per equity share of Rs. 10 each : (not annualised)						
	(a) Basic (In rupees)	0.91	0.75	1.06	1.65	1.65	3.59
	(b) Diluted (In rupees)	0.91	0.75	1.06	1.67	1.65	3.59





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CONSOLIDATED ASSETS & LIABILITIES STATEMENT

(Rs. In Lacs)

PARTICULARS	Amount as at 30th Sept'2026 (Unaudited)	Amount as at 31st March'2026 (Audited)
(I) ASSETS		
Non Current Assets		
Property, Plant and Equipment	3,365.87	3,501.82
Right to use Assets	570.30	649.39
Capital Work in Progress	-	-
Financial Assets		
Investments	-	-
Loans	-	-
Other Financial Assets	447.29	444.36
Other non-current assets	-	0.05
Total of Non Current Assets	4,383.46	4,595.62
Current Assets		
Inventories	3,330.97	2,899.17
Financial Assets		
Trade Receivables	2,297.91	1,115.52
Cash and cash equivalents	55.50	45.22
Bank balances other than Cash and Cash Equivalents	2.95	13.44
Loans	6.30	8.37
Other Financial Assets	124.51	488.23
Other Current Assets	1,083.86	1,277.08
Deferred tax assets (Net)	169.33	160.49
Current Tax (Net)	12.32	8.45
Total of Current Assets	7,083.64	6,015.97
Total	11,467.10	10,611.59
(II) EQUITY AND LIABILITIES		
Shareholders' Funds		
- Equity Share Capital	1,409.13	1,330.70
- Other Equity	3,369.02	2,981.03
Total of Shareholder's Fund	4,778.15	4,311.73
Non-current liabilities		
(a) Financial Liabilities		
- Borrowings	1,426.34	689.83
- Lease Liability	486.03	639.52
- Other financial liabilities	80.40	73.65
- Provisions	115.85	41.30
Deferred tax liabilities (Net)	-	-
Other non-current liabilities	-	-
Total of Non-current Liabilities	2,108.62	1,444.30
Current liabilities		
Financial Liabilities		
Borrowings	823.87	991.99
Lease Liability	301.64	244.03
Trade Payables		
Total outstanding dues of micro and small enterprise	28.99	29.85
Total outstanding dues of creditors other than micro and small enterprise	2,273.90	2,347.10
Other current liabilities	1,082.53	1,119.90
Provisions	69.40	122.69
Total of Current Liabilities	4,580.33	4,855.56
Total	11,467.10	10,611.59



Particulars	Amount For the period ended 30-09-2026 (Unaudited)	Amount For the period ended 30-09-2025 (Unaudited)
A Cash flow from operating activities		
Profit/(loss) before tax	233.11	221.40
Adjustment for		
Depreciation / Amortisation	298.86	259.96
Interest expense	272.72	135.00
Interest income	(64.60)	-8.48
Operating cash flow before working capital changes	740.09	606.59
(Increase) / Decrease in Trade Receivable	(1,182.39)	83.10
(Increase) / Decrease in Inventories	(431.80)	522.77
(Increase) / Decrease in Loans and Advances	2.07	(0.26)
(Increase) / Decrease in Other Financial Assets	193.22	(38.67)
(Increase) / Decrease in Other Assets		30.04
Increase / (Decrease) in Trade Payable	74.06	556.76
Increase / (Decrease) in Other Financial Liabilities	(6.75)	(16.75)
Increase / (Decrease) in Other Liabilities	37.37	(1,186.90)
Increase / (Decrease) in Provisions	53.29	(45.10)
Cash generated from operations	(520.84)	344.12
Income taxes paid (net)	12.32	-
Net cash generated by operating activities	(508.53)	344.12
B Cash flow from investing activities		
Net Purchase/ discarded/sales of property, plant and equipment	-	(40.39)
Assets held for sale	-	-
Investment in Subsidiaries	-	-
Increase in Loans (Non Current)	-	-
Investment in Bank Fixed deposits	10.50	118.48
Interest received	64.60	8.48
Net cash used in investing activities	(433.43)	86.57
C Cash flow from financing activities		
Proceeds from equity	225.00	-
Proceeds from non-current borrowing	736.51	(107.80)
Proceeds from current borrowing	(168.12)	97.43
Proceeds from Share application money pending allotment		3.00
Payment of Lease Liabilities	-95.88	-104.72
Interest paid	(272.72)	135.00
Net cash generated from / used in financing activities	(8.65)	250.07
Net (decrease)/increase in cash & cash equivalents (A+B+C)	(950.60)	180.62
Cash and Cash Equivalents at the beginning of period		
Balances with banks in current accounts and deposit account	55.50	15.47
Cash on hand	2.95	17.39
Cash and cash equivalents at the end of period (refer Note 9 & 10)	58.45	213.48



**Texel
Industries
Limited**

P-2, Prime Industrial & Logistics Hub, Nr. Bharat Gas Plant,
NH-8, Wadala Road, Hariyala, Kheda-387570. (Gujarat) INDIA
CIN : L29100GJ1989PLC012576
Tel. : 08980026110, 08980026220. Fax : (02764) 286334
E-mail: info@geotexelin.com, URL: www.geotexelin.com



Notes:

- The above consolidated financial results have been prepared in accordance with the Indian Accounting Standards ("Ind As") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules framed thereunder and other accounting principles generally accepted in India and in terms of Regulation 33 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- Segment Reporting (Consolidated Financial Results):**

(A)

Particulars	(Rs in Lakhs)					
	Quarter Ended			Half Year Ended		Year Ended
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1) Segment Revenue						
Technical Textile	4,811.93	2,847.69	3,216.12	7,659.62	5,760.25	9,428.28
Land, Building & Property Development	-	-	105.00	-	136.00	479.94
Net Revenue from Operations	4,811.93	2,847.69	3,321.12	7,659.62	5,896.25	9,908.22
2) Segment Results						
Technical Textile	253.06	258.83	107.25	473.49	214.10	110.77
Land, Building & Property Development	-	-	94.52	-	120.68	422.02
Total Segment Profit before Interest and Tax	253.06	258.83	201.77	511.88	334.79	532.79
Less : Finance Cost	121.60	151.12	67.25	272.72	135.00	406.45
Less : other unallocable expenditures	-	-	-	-	-	-
Add : Unallocable Income	-	-	8.01	-	0.63	123.90
Profit Before Tax	131.46	107.71	142.53	239.16	220.41	250.24
Less : Provision of Tax	1.88	-	0.94	1.88	1.31	(200.88)
Profit After Tax	129.58	107.71	141.59	237.29	219.10	451.11
Add : Other Comprehensive Income (Net of Tax)	0.48	-	20.67	0.48	20.98	26.26
Total Comprehensive Income	130.06	107.71	162.26	237.77	240.08	477.37





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(B) Business segments:

Based on the "management approach" as defined in Ind-AS 108 - Operating Segments prescribed under Section 133 of the Companies Act, 2013 read with relevant rules, the Managing Director/Decision Maker evaluates the Company's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, information has been presented along with these business segments. The accounting principles used in the preparation of the financial statements are consistently applied to record revenue and expenditure in individual segments.

(C) Segment assets and liabilities:

The Company is engaged mainly in production of Technical Textile. Most of the assets, liabilities of the aforesaid reportable segments are interchangeable or not practically allocable and any forced allocation would not result in any meaningful segregation. Accordingly, segment assets, liabilities have not been presented.

3. The above standalone financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 31st October, 2026.
4. The Limited Review under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been carried out by the Statutory Auditors on the above standalone financial results for the quarter and half year ended 30th September 2026 and have issued unmodified review report.
5. Previous period's figures have been regrouped/rearranged wherever necessary to confirm to the current period's classification.
6. The standalone financial Results of the company are available on Bombay Stock Exchange website www.bseindia.com and on the company's website www.geotexelin.com
7. The figures INR in Lakhs are rounded off to nearest two decimals.



Place: Ahmedabad
Date : 31st October, 2026

For and on behalf of the Board
Texel Industries Limited

Shailesh R Mehta
Chairman and Managing Director
DIN: 01457666



Sunil Poddar & Co.

Chartered Accountants

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Texel Industries Limited**

- i. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Texel Industries Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the quarter ended September 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
- ii. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
- iii. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

- iv. The Statement includes the results of the following entities:

Holding Company:

Texel Industries Limited

Wholly Owned Subsidiary Company:

Texel Industries (Africa) Limited

- v. Based on our review conducted and procedures performed as stated in paragraph iii above and based on the consideration referred to in paragraph vi below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
- vi. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of Wholly Owned Subsidiary Company, whose unaudited interim financial results include total revenues of Rs. NIL, total net loss after tax of Rs. 0.14 Lacs for the quarter ended September 30, 2026 as considered in the Statement whose interim financial results and other financial information have not been reviewed by their auditors. These unaudited interim financial results and other unaudited financial information have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of this wholly owned subsidiary is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, this interim financial result is not material to the Group.



Our conclusion on the Statement in respect of matter stated in paragraph vi above is not modified with respect to our reliance on the work done and the reports of the other auditors.

FOR, SUNIL PODDAR & CO.

Chartered Accountants

Reg. no. 110603W



[CA Harshil Lohia]

Partner

M. No. 192753

Place: Ahmedabad

Date: 31.10.2026

UDIN: 26192753 VXS PVC 6909