Susan Wires & Cables

SUSAN ELECTRICALS INDIA LIMITED

(Formerly Known as Susan Electricals India Private Limited)

CIN: L31908DL2007PLC171215

Registered Office : 1703, 17th Floor, Nirmal Tower, 26, Barakhamba Road, Connaught Place, New Delhi- 110001
Corporate Office : E-5, 2nd Floor, Chander Nagar, Ghaziabad, Uttar Pradesh-201011
E-mail : office@seil.net.in, Contact Nos. : +91-11 45701633, +91-120-4331296, +91-73032744645

Date: 27th November, 2026

To,
The Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001

BSE Scrip Code: 544793

Sub.: **Outcome of the Board Meeting held on November 27, 2026**

Ref.: **Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with corresponding circulars and notifications issued thereunder**

Dear Sir/Madam,

We wish to inform you that the Board of Directors of the Company, at its meeting held today i.e., November 27, 2026, *inter alia*:

1. Subject to the approval of shareholders of the Company and such other regulatory and statutory authorities as may be required, the Board has approved to create, offer, issue and allot up to 7,40,000 (Seven Lakh Forty Thousand) fully convertible equity warrants ("Warrants") for cash consideration, by way of a preferential issue on a private placement basis to Mrs. Mahak Jain, one of the promoters of the Company. Each Warrant entitles the holder to subscribe to one (1) equity share of the face value of ₹10/- (Rupees Ten only) each against each Warrant at an issue price of ₹262/- (Rupees Two Hundred Sixty Two) (including a premium of ₹252 (Rupees Two Hundred Fifty-two), not being less than the price as determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") on such terms and conditions as may be determined by the Board.

The applicable floor price determined in accordance with Chapter V of the SEBI ICDR Regulations is ₹261.37 per Warrant. The Board approved an issue price of ₹262 per Warrant, which is above the applicable floor price.

A detailed disclosure in adherence to Listing Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is disclosed in ***Annexure – A*.**

2. The Board has fixed the Relevant Date, in terms of provisions of the SEBI ICDR Regulations for determining the floor price for the preferential issue i.e. Monday, November 23, 2026.

3. Considered and approved the notice convening the Extra-Ordinary General Meeting of the shareholders of the Company scheduled to be held on Wednesday, December 23, 2026 through Video Conference ('VC')/ Other Audio-Visual Means ('OAVM') to seek the approval of the shareholders for the proposed preferential issue of Warrants. The Notice of Extra-Ordinary General Meeting and other relevant information and documents shall be submitted in due course.

The meeting of the Board commenced at 3:00 P.M. and concluded at 3:55 P.M.

Kindly take the same on record.

Thanking you
For Susan Electricals India Limited

RESHMA SHUKLA Digitally signed by RESHMA SHUKLA
Date: 2026.11.27 16:14:13 +05'30'

Reshma Shukla
Company Secretary & Compliance Officer
Membership No.: A27717

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Encl.: Annexure-A

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Issuance and Allotment of Warrants by way of preferential issue on a private placement basis ("Preferential Issue").

Sr. No.	Particulars	Disclosure
1.	Types of securities proposed to be issued	Fully convertible Warrants each carrying a right exercisable by the warrant holder to subscribe to One (1) equity share of face value of ₹10/- (Rupees Ten Only) each upon the exercise of the option attached to each such Warrant.
2.	Type of issuance	Preferential issue of the Warrants in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 7,40,000 (Seven Lakh Forty Thousand) Warrants at an issue price of ₹262/- (Rupees Two Hundred Sixty Two) per Warrant ("**Per Share Warrant Price**"), aggregating up to ₹19,38,80,000/- (Rupees Nineteen Crores Thirty-Eight Lakhs Eighty Thousand Only), of which an upfront amount equivalent to 25% (Twenty-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrants.

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<table>
<tr><td>4.</td><td colspan="2">Additional Details to be furnished in case of preferential issue:</td></tr>
<tr><td></td><td>a. Name of the Investors</td><td>Mrs. Mahak Jain</td></tr>
<tr><td></td><td>b. Post allotment of securities</td><td>Outcome of subscription:
<table>
<tr><th rowspan="2">Investor</th><th colspan="2">Pre-Issue shareholding</th><th colspan="2">Post-issue shareholding</th></tr>
<tr><th>No.</th><th>%</th><th>No.</th><th>%*</th></tr>
<tr><td>Mahak Jain- Promoter</td><td>NIL</td><td>-</td><td>7,40,000</td><td>3.51%</td></tr>
<tr><td colspan="5">*The above post-issue shareholding percentage is calculated assuming full conversion of Warrants issued pursuant to the Preferential Issue</td></tr>
</table></td></tr>
</table>

Sr. No.	Particulars	Disclosure
		Issue Price/ Allotted Price: Warrants at an issue price of ₹262 (Rupees Two Hundred Sixty Two) per Warrant, of which an upfront amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant. **Number of Investors:** There is 1 (One) investor to whom, Warrants are being issued.
	c. in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	Each of the Warrants is exercisable into One (1) Equity Share having a face value of ₹10/- (Rupees Ten Only) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches. Further The Company will intimate BSE upon conversion of the warrants or lapse of their tenor as applicable.
5.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not applicable

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