RRL/SE/26-27/86
November 04, 2026

To,

The Department of Corporate Services – CRD,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.
Scrip Code: 544420

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051.
Symbol: RAYMONDREL

Dear Sir/Madam,

Sub: Raymond Realty Limited: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of 66,57,373 Convertible warrants on preferential basis to J K Investors (Bombay) Limited.

Ref: Raymond Realty Limited (ISIN: INE1SY401010).

We refer to the following intimations filed with the Stock Exchanges regarding the preferential issue of 66,57,373 convertible warrants on a private placement basis ("Issue"):

1. Letter no. RRL/SE/26-27/54 dated September 11, 2026 relating to outcome of Board Meeting for approval of Preferential Issue of Securities on a Private Placement basis.
2. Letter no. RRL/SE/26-27/57 dated September 15, 2026 relating to dispatch of Notice of Extra-Ordinary General Meeting to Stock Exchanges and Shareholders to be held on October 08, 2026.
3. Letter no. RRL/SE/26-27/64 dated October 08, 2026 relating to proceedings of Extra-Ordinary General Meeting held on October 08, 2026; and
4. Letter no. RRL/SE/26-27/65 dated October 08, 2026 relating to approval of increase in authorised share capital of the company and approval of Preferential Issue of Securities on a Private Placement basis.
5. Letter no. RRL/SE/26-27/69 dated October 13, 2026 relating to reply to clarifications sought by the National Stock Exchange of India Limited (NSE) regarding the Notice of Extra-Ordinary General Meeting (EGM) of the Company vide their letter no. NSE/LIST/57488 dated October 07, 2026 wherein company submitted revised point nos.4 and 5 and point no.17 to the explanatory statement forming part of the EGM Notice.
6. Letter no. RRL/SE/26-27/72 dated October 23, 2026 relating to In-principle approval dated October 23, 2026 received from BSE Limited and National Stock Exchange of India Limited.

In continuation of above, this is to inform you that the Board of Directors through Circular Resolution passed today i.e. November 04, 2026, has approved the allotment of 66,57,373 (Sixty Six Lakh Fifty Seven Thousand Three Hundred and Seventy Three) share warrants ("Warrants") to J K Investors (Bombay) Limited ("JKIB") on a Private Placement basis.

Key details of the allotment are as follows:

- Each Warrant is convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company at a price of ₹614/- each (including a premium of ₹604/- per warrant).
- The allotment has been made upon receipt of the upfront subscription amount of ₹153.50/- per Warrant, equivalent to 25% of the total issue price.
- The Warrants are convertible into an equal number of equity shares upon receipt of the balance 75% consideration within the stipulated timeframe of 18 months.
- The pre and post-issue shareholding of Share Warrant Allottee i.e. JKIB are outlined below:

Name of the Allottee	**Pre-Preferential Issue (Number of Shares)**	**Pre-Preferential Issue (%)**	**Post-Preferential Issue* (Number of Shares)**	**Post Preferential Issue* (%)**
J K Investors (Bombay) Limited	1,98,61,793	29.83%	2,65,19,166	35.99%

***** Note: The post-preferential shareholding is on a fully diluted basis, assuming full conversion of the warrants and employee stock options granted and outstanding as on September 11, 2026.

Please note that the allotment of these share warrants will have no impact on the total paid-up share capital of the Company until their actual conversion into equity shares.

This information shall also be made available on the website of the Company i.e. www.raymondrealty.in in terms of Regulation 30 and 46 of the SEBI Listing Regulations.

Kindly take the same on record and acknowledge.

Thanking You,

Yours faithfully,
For Raymond Realty Limited
(formerly known as Raymond Lifestyle Limited)

Hiren Jaidev Sonawala
Digitally signed by Hiren Jaidev Sonawala
Date: 2026.11.04 19:42:44 +05'30'

Hiren Sonawala
Company Secretary