



ADMACH SYSTEMS LTD.

(Formerly known as Admach Systems Private Limited)
CIN: U29299PN2008PLC131530

Date: 21/05/2026

To,
The Manager,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai - 400 001

BSE Scrip Code: 544669

ISIN: INE0XL001010

Sub: Outcome of the Board meeting held on 21st May 2026.

Dear Sir/ Madam,

Pursuant to Regulation 30 and 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors in its meeting held today i.e. Thursday, May 21st, 2026, inter alia considered and approved the following agenda items:

1. Approved the standalone financial results of the Company for the quarter and year ended March 31, 2026, prepared in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 together with Auditors Report thereon. The same is enclosed herewith as **Annexure A**.

M/s Doshi Doshi & Co, the Statutory Auditors of the Company, have issued the auditors' report with an unmodified opinion on the financial results. The necessary declaration to this effect is provided as **Annexure B**.

2. Based on the recommendation of Audit Committee, Re-appointment of M/s Nishtha Khandelwal & Associates, Practicing Company Secretary as Secretarial Auditor for the Financial Year 2026-27.

Pursuant to Regulation 30 read with Schedule III - Para A (7) of Part A of the Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, the brief profile of the Secretarial Auditor is enclosed herewith as **Annexure C**.

3. Based on the recommendation of Nomination and Remuneration Committee, appointment of Mr. Aniruddha Shrikant Deshmukh as the Chief Financial Officer of the Company.



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Pursuant to Regulation 30 read with Schedule III - Para A (7) of Part A of the Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, the brief profile of Mr. Aniruddha Shrikant Deshmukh is enclosed herewith as **Annexure D**.

The Board meeting commenced at 3:00 PM and concluded at 4:15 PM

You are requested to take the above information on your record.

Thanking you

Yours Faithfully,

For Admach Systems Limited

Ajay Chamanlal Longani
Chairman and Managing Director
DIN: 01974794

ADMACH SYSTEMS LIMITED

CIN : U29299PN2008PLC131530

Reg Office :- Survey No 122, Village Nandoshi, Off Pune Sinhad Road, Khadakwasla R.S., Pune - 411 024, Maharashtra, India,

STATEMENT OF FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED 31st MARCH, 2026

(Rs. In Lakhs except EPS)

Sr.No.	PARTICULARS.	6 Months Ended on	6 Months Ended on	6 Months Ended on	Year Ended on	Year Ended on
		31.03.2026 (Refer note 2)	30.09.2025 (UNAUDITED)	31.03.2025 (UNAUDITED)	31.03.2026 (AUDITED)	31.03.2025 (AUDITED)
	INCOMES					
I	Revenue from Operations	4,045.97	2,845.01	3,186.32	6,890.99	5,335.82
II	Other Income	86.34	6.70	28.58	93.04	34.23
III	Total Income from operations (I + II)	4,132.31	2,851.71	3,214.90	6,984.03	5,370.05
IV	EXPENSES.					
(a)	Cost of materials consumed	3,494.02	1,690.67	2,087.15	5,184.69	3,294.64
(b)	Changes of Inventories of Finished Goods, Work in Progress, Stock in Trade.	(602.00)	217.29	87.76	(384.71)	379.76
(c)	Employee benefits expense	211.10	165.62	178.58	376.72	317.52
(d)	Finance Cost	49.67	36.00	86.06	85.67	169.93
(e)	Depreciation and Amortisation Expenses	39.19	39.78	31.13	78.97	61.85
(f)	Other Expenses	333.80	104.17	210.82	437.98	314.30
	TOTAL EXPENSES (IV (a to f))	3,525.79	2,253.53	2,681.49	5,779.32	4,538.00
V	Profit/(Loss) before Exceptional Items and Tax. (III-IV)	606.52	598.18	533.41	1,204.71	832.05
VI	Exceptional Items. & Extraordinary Item	-	-	-	-	-
VII	Profit/ (Loss) Before Tax. (V-VI)	606.52	598.18	533.41	1,204.71	832.05
VIII	TAX EXPENSES.					
(a)	Current Tax.	53.24	152.43	109.89	205.67	197.93
(b)	Tax of earlier years	4.90	-	-	4.90	5.84
(c)	Deffered Tax.	(5.31)	(1.83)	0.52	(7.14)	(1.97)
	Total Tax Expenses.	52.83	150.60	110.41	203.43	201.80
IX	NET PROFIT / (LOSS) FOR THE PERIOD	553.70	447.58	423.00	1,001.28	630.25
X	Paid up Equity Share Capital (Face value per share)	67,72,800.00 Rs. 10/-	49,90,200 Rs. 10/-	49,90,200 Rs. 10/-	67,72,800 Rs. 10/-	49,90,200 Rs. 10/-
XI	Earning Per Share (In Rupees)	Not Annualised	Not Annualised	Not Annualised	Annualised	Annualised
(i)	Basic.	10.17	8.97	8.48	18.39	12.99
(ii)	Diluted.	10.17	8.97	8.48	18.39	12.99

NOTES:

- These financial result were reviewed by the Board of Directors and thereafter have been approved by the board of directors at its meeting held on Thursday 21 May, 2026. The Statutory Auditors have carried out audit of the financial result for the year ended on March 31, 2026.
- The figures for half Year ended March 31, 2026 is the balancing figures between respective audited figures in respect to the full Financial Year up to March 31, 2026, and the unaudited published year to date figures up to September 30, 2025.
- The statement has been prepared in accordance with the recognition and mesaurment principles laid down in the Relevant Accounting Standard prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder and the terms of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended.
- As per MCA Notification dated 16th Feb 2015, Companies whose shares are listed on the SME Exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the Compulsory requirement of adoption of Ind AS for the preparation of Financial Results.
- The Company is engaged in the business of providing machine designing and machine building services, including automation, assembly machines, packaging machines, product design and robotic material handling systems. All the products and services of the Company fall under a single reportable segment. Accordingly, there are no separate reportable segments in terms of Accounting Standard (AS) 17 - Segment Reporting.
- Pursuant to Section 52 of the Companies Act, 2013, expenses incurred in connection with the Initial Public Offer (IPO) amounting to Rs. 425.02 lakhs have been adjusted against the Securities Premium Account during the financial year ended March 31, 2026.
The IPO related expenses primarily comprise underwriting commission, brokerage, legal and professional fees, registrar fees, advertisement and marketing expenses, listing fees and other ancillary expenses directly attributable to the issue of shares.
Accordingly, the Securities Premium Account has been reduced by the aforesaid amount in accordance with the applicable provisions of the Companies Act, 2013 and relevant accounting principles.
- Figures for the previous period have been regrouped/ rearranged/ reclassified wherever considered necessary to correspond with the current period's classification/group's disclosure.
- The Cash flow statement has been prepared under the "Indirect Method" as set out in Accounting Standard-3, "Cash Flow Statement" issued under the Companies (Accounting Standard) Rules, 2006.

For Admach Systems Limited

Ajay Chamanlal Longani
Managing Director
DIN : 01974794
Dated : 21 May, 2026
Place : Pune

ADMACH SYSTEMS LIMITED

CIN : U29299PN2008PLC131530

Reg Office :- Survey No 122, Village Nandoshi, Off Pune Sinhadgad Road, Khadakwasla R.S., Pune – 411 024, Maharashtra, India,

STATEMENT OF ASSETS AND LIABILITIES AS AT 31st MARCH, 2026**(Rs. In Lakhs)**

PARTICULARS.	AS AT 31 Mar 2026	AS AT 31 Mar 2025
	AUDITED	AUDITED
EQUITY AND LIABILITIES.		
Shareholders' funds		
Equity share capital	677.28	499.02
Reserves and surplus	6,366.20	1,707.79
Sub-total- Shareholder's funds	7,043.48	2,206.81
NON-CURRENT LIABILITIES.		
Long-term provisions	37.81	17.18
Sub-total-Non Current Liabilities	37.81	17.18
CURRENT LIABILITIES.		
Short term borrowings	-	1,065.76
Trade payables		
- Total outstanding dues of micro and small enterprises	97.10	405.02
- Total outstanding dues of creditors other than micro and small enterprises	678.10	1,228.91
Other current liabilities	1,083.89	461.30
Short-term provisions	178.89	210.90
Sub-total-Current Liabilities	2,037.98	3,371.88
TOTAL	9,119.27	5,595.88
ASSETS.		
Non-current assets		
Property, plant and equipment		
Tangible assets	494.27	438.67
Intangible assets	3.67	-
Capital Work in Progress	1,143.83	14.52
Deferred Tax Assets	10.42	3.28
Long-term loans and advances	613.59	0.35
Sub-total- Non Current Assets	2,265.78	456.82
Current assets		
Inventories	2,824.43	2,732.56
Trade receivables	3,132.15	1,837.44
Cash and cash equivalents	452.15	140.52
Short-term loans and advances	415.20	382.51
Other current assets	29.56	46.04
Sub-total- Current Assets	6,853.49	5,139.06
TOTAL	9,119.27	5,595.88

For Admach Systems Limited

Ajay Chamanlal Longani
Managing Director
DIN : 01974794
Dated : 21 May, 2026

ADMACH SYSTEMS LIMITED

CIN : U29299PN2008PLC131530

Reg Office :- Survey No 122, Village Nandoshi,

Off Pune Sinhagad Road, Khadakwasla R.S.,

Pune - 411 024, Maharashtra, India,

CASH FLOW STATEMENT FOR THE YEAR ENDED 31st MARCH, 2026**(Rs.In Lakhs)**

Particulars	For the year ended 31 March 2026	For the year ended 31 March 2025
	AUDITED	AUDITED
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	1,204.71	832.05
Finance cost	85.67	169.93
Write Back	-	(18.46)
Depreciation and amortisation expense	78.97	61.85
Provision for Gratuity	22.40	3.57
Interest Income	(7.07)	(9.17)
Operating profit before working capital changes	1,384.68	1,039.77
Movements in working capital:		
Adjusted for (Increase)/Decrease in operating assets		
Trade Receivables	(1,294.72)	(1,354.36)
Long-Term Loans and advances	(0.94)	65.88
Inventories	(91.87)	(98.49)
Short Term Loans and advances	13.96	(129.18)
Current Assets	16.48	(41.39)
Adjusted for Increase/(Decrease) in operating liabilities:		
Trade Payables	(858.73)	581.33
Provisions	(17.53)	11.59
Other Current Liabilities	622.59	194.24
Cash generated (used in)/from operations	(226.06)	269.40
Income tax paid	(226.84)	(112.64)
Net cash flow generated (used in)/from operating activities (A)	(452.89)	156.76
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property plant & equipment	(1,879.85)	(387.80)
Interest received and movement in margin money	(33.93)	9.17
Redeem of Margin money and Fixed Deposits	(5.66)	
Net cash flow from/(used in) investing activities (B)	(1,919.45)	(378.63)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Net Proceeds /(Repayment) of long and short-term borrowings	(1,065.76)	(493.45)
Issue of Equity Share Capital including share premium	3,835.39	1,019.91
Finance cost	(85.67)	(175.95)
Net cash flow from/(used in) financing activities (C)	2,683.97	350.51
Net Increase / (decrease) in cash and cash equivalents (A+B+C)	311.63	128.64
Cash and cash equivalents at the beginning of the Year	140.52	11.88
Cash and cash equivalents at the end of the Year	452.15	140.52

For Admach Systems Limited

Ajay Chamanlal Longani

Managing Director

DIN : 01974794

Dated : 21 May, 2026

ADMACH SYSTEMS LIMITED
CIN : U29299PN2008PLC131530
Reg Office :- Survey No 122, Village Nandoshi,
Off Pune Sinhagad Road, Khadakwasla R.S.,
Pune - 411 024, Maharashtra, India,

RELATED PARTY TRANSACTION AS AT 31st MARCH, 2026

Name of Party	Nature of Relation	Nature of Transaction	Amount outstanding as on 31.03.2026 Payable/(Receivable)	Amount of Transaction debited in 1-4-25 to 31-03-26	Amount of Transaction credited in 1-4-25 to 31-03-26	Amount outstanding as on 31.03.2025 Payable/(Receivable)	Amount of Transaction debited in 1-4-24 to 31-03-25	Amount of Transaction credited in 1-4-24 to 31-03-25
AJAY CHAMANLAL LONGANI	Managing Director	Director Remuneration	1.14	18.00	-	3.65	18.00	-
AJAY CHAMANLAL LONGANI	Managing Director	Reimbursement of expense incurred by Party in behalf of Company		12.28	-	6.23	46.75	-
RAJNI AJAY LONGANI	Director	Director Remuneration	1.29	12.00	-	12.08	12.00	-
MAHESH CHAMANLAL LONGANI	Director (w.e.f 24th July,2024)	SALARY	0.76	6.14	-	0.54	3.85	-
SONAL MAHESH LONGANI	Director (w.e.f 28th October,2024)	SALARY	-	-	-	7.22	2.52	-
Aniruddha Deshmukh	Company Secretary(w.e.f 1st June,2024)	SALARY	0.98	7.47	-	7.22	2.52	-
Shivdas Shinde	CFO(w.e.f 1st April,2025)	SALARY	-	3.58	-	7.22	2.52	-

Independent Auditor's Report on Half Year Financial Results and Year to date Results of **ADMACH SYSTEMS LIMITED** Pursuant to Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
The Board of Directors
ADMACH SYSTEMS LIMITED
Survey No 122, Village Nandoshi,
Off Pune Sinhagad Road,
Khadakwasla R.S., Pune – 411 024,
Maharashtra, India.

Opinion

We have audited the accompanying financial results of **ADMACH SYSTEMS LIMITED** (the “Company”) for the half year ended 31st March, 2026 and the year-to-date results for the period from 01st April, 2025 to 31st March, 2026 (the “Statement”), attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”).

In our opinion and to the best of our information and according to the explanations given to us these financial results:

- i. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable. accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year ended 31st March, 2026 as well as the year-to-date results for the period from 01st April, 2025 to 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (“SA” s) specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor’s Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the “ICAI”) together with the ethical requirements that are relevant to our audit of the Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI’s Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Management's Responsibilities for the Financial Results

This Statement, which includes the financial results is the responsibility of the Company’s Board of Directors, and has been approved by them for the issuance. The Statement has been compiled from the related audited financial statements for the year ended March 31, 2026. This responsibility includes preparation and presentation of the Financial Results for the Six months and year ended March 31, 2026 that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standard, prescribed under Section

133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists

related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial information of the entities within the Company to express an opinion on the financial results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the financial results of which we are the independent auditors.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The figures for the half-year ended March 31, 2026 and 2025 as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the unaudited published year-to-date figures up to the period ended September 30, 2025 and September 30, 2024 which were subject to limited review by us. Our report is not modified in respect of this matter.

Yours Faithfully

For **Doshi Doshi & Co**,
Chartered Accountants
Firm Registration No.: 153683W

Chintan Doshi
Partner
Membership No.: 158931
UDIN: 26158931IKDFMW3131

Place: Ahmedabad
Date: May 21, 2026



CEO & CFO CERTIFICATION TO THE BOARD

[Under Regulation 33(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

Date: 21/05/2026

To,

The Board of Directors

Admach Systems Limited

I, Mr. Ajay Longani, Managing Director in capacity as Chief Executive Officer* and Chief Financial Officer of Admach Systems Limited ("the Company"), to the best of our knowledge and belief certify that:

- We have reviewed the financial results for the quarter, and the Year ended March 31, 2026, and based on our knowledge and beliefs certify that:
- These results do not contain any false or misleading statement or figures or materially untrue statement and do not omit any material fact or contain any statements that might be misleading.
- These statements together present a true and fair view of the Company's affairs and are in compliance with the existing accounting standards, applicable laws and regulations.

Ajay Longani

Chairman and Managing Director

DIN: 01974794

*(Since the Company does not have a Chief Executive Officer, and the Chief Financial Officer has resigned, this is certified by the Managing Director of the Company.)

**Annexure C**

The Details required under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026, as provided below:

Sr. No.	Particulars	Details
1	Name	M/s Nishtha Khandelwal & Associates
2	Reason for change viz. Appointment, Reappointment, resignation, removal, death or otherwise;	In terms of the provisions of section 204(1) of the Companies Act, 2013 read with Rule 9 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 for conducting Secretarial Audit of the Company for financial year 2026-27.
3	Date of Appointment / Reappointment / cessation & Terms of appointment / Reappointment	May 21, 2026
4	Term of re-appointment	M/s Nishtha Khandelwal & Associates, Practicing Company Secretary, has been Re-appointed on May 21, 2026, under section 204 of Companies Act, 2013, for the financial year 2026-27.
5	Brief profile	Ms. Nishtha Khandelwal (B. Com, CS) is a dynamic professional with more than a year of various experience in Secretarial/Compliance Functions, and Transaction Advisory Services, registered with the Institute of Company Secretaries of India, New Delhi.
6	Disclosure of relationships between Directors (in case of Appointment of a Director)	Not Applicable
7	Relation with the Company	Not Applicable

**Annexure D**

The Details required under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026, as provided below:

Sr. No.	Particulars	Details
1	Name	Mr. Aniruddha Shrikant Deshmukh
2	Reason for change viz. Appointment, Reappointment, resignation, removal, death or otherwise;	Appointment of Mr. Aniruddha Shrikant Deshmukh, Company Secretary and Compliance Officer, as Chief Financial Officer of the Company
3	Date of Appointment / Reappointment / cessation & Terms of appointment / Reappointment	With Effect from May 21, 2026
4	Term of re-appointment	Full-time employment, as per the policy of the Company.
5	Brief profile	Mr. Aniruddha Shrikant Deshmukh, a Commerce graduate, Company Secretary, and Member of the Chartered Institute for Securities & Investment (CISI, UK), has been associated with the Company for the past two years as Company Secretary and Compliance Officer. He brings with him over 10 years of professional experience in Finance and Accounts, with particular expertise in Financial Planning, audit, taxation and Analysis.
6	Disclosure of relationships between Directors (in case of Appointment of a Director)	Not Applicable
7	Relation with the Company	Not Applicable



ADMACH SYSTEMS LTD.

(Formerly known as Admach Systems Private Limited)
CIN: U29299PN2008PLC131530

To,

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers Dalal Street, Fort
Mumbai-400 001

Dear Sir/Madam,

BSE Script Code: 544669; ISIN: INE0XLO01010

Sub: Statement of deviation(s) or variation(s) in the use of proceeds of allotment of Equity Shares w.r.t. Initial Public Offer (IPO) under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 32 of the SEBI Listing Regulations, read with relevant SEBI Circulars, it is hereby confirmed that there is no deviation or variation in the use of proceeds from the IPO for the objects as stated in the Prospectus.

A statement confirming that there is no deviation or variation in the utilisation of these proceeds, for the six months ended March 31, 2026, duly reviewed and approved by the Audit Committee at its Meeting held on May 21, 2026 is enclosed as Annexure 1.

We request you to take the afore-mentioned information in record and oblige.

Yours Truly,

FOR ADMACH SYSTEMS LIMITED

AJAY LONGANI
MANAGING DIRECTOR & CHAIRMAN
DIN: 01974794

Encl: A/a



ADMACH SYSTEMS LTD.

(Formerly known as Admach Systems Private Limited)

CIN: U29299PN2008PLC131530

Statement of Deviation / Variation in utilization of funds raised

Name of listed entity	Admach Systems Limited
Mode of Fund Raising	Initial Public Offer (IPO)
Date of Raising Funds	December 29, 2025 (Allotment date) December 31, 2025 (Listing date)
Amount Raised	3835.29 Lakhs
Report filed for Quarter/6 months ended	March 31, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	The Audit committee has reviewed that there is no deviation/variation in the utilization of funds raised through IPO.
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	Not Applicable

(Amount in Lakhs)

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Capital Expenditure towards purchase of new machinery and installation cost	N.A.	1,647.43	N.A.	1,647.43	NIL	N.A.
Working Capital	N.A.	1,550.00	N.A.	1,550.00	NIL	N.A.
General corporate purposes	N.A.	637.86	N.A.	637.86	NIL	N.A.

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

FOR ADMACH SYSTEMS LIMITED

AJAY LONGANI
MANAGING DIRECTOR & CHAIRMAN
DIN: 01974794

S. No. 122, Village Nandoshi, Off Pune Sinhadgad Road,
Pune - 411 024(MH)

Email: - admach@admach.co.in website: - www.admach.co.in