REVATI MEDIA LIMITED

(Formerly known as Revati Organics Limited)

Plot No. 45, Ganpati Bhavan, 1st Floor, M. G. Road, Goregaon (West), Mumbai - 400 062.

Tel.: 022-6130 9000 • E-mail : revati.organics9@gmail.com • Website : revatimedia.in

CIN : L92100MH1993PLCO72194

August 12, 2026

To,
The Manager – Listing Compliance
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Ref: Scrip Code: 524504

Sub: Submission of Un-Audited Financial Results for the Quarter Ended June 30, 2026 of REVATI MEDIA LIMITED

Dear Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Un-Audited Financial Results (Standalone) of the Company for the quarter ended June 30, 2026, along with the Limited Review Report issued by the Statutory Auditor as approved by the Board of Directors in their meeting held on August 11, 2026.

Please find enclosed the following documents:

1. Un-Audited Financial Results (Standalone) for the quarter ended June 30, 2026.

2. Limited Review Report issued by the Statutory Auditors.

We confirm that the financial results have been submitted in XBRL format separately, as required.

You are requested to take the above on record and oblige.

Thanking you.

Yours faithfully,

For Revati Media Limited

Manish Girish Shah — Digitally signed by Manish Girish Shah Date: 2026.08.12 15:02:39 +05'30'

REVATI MEDIA LIMITED MUMBAI

Manish Shah
Director
DIN:00434171

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Review Report to
The Board of Directors,
Revati Media Ltd,
Mumbai.

1) We have reviewed the accompanying statement of unaudited standalone financial result of **Revati Media Ltd** (''the Company'') for the quarter ended 30th June, 2026 ("the Statement"), being submitted by Company to the stock exchange viz. The BSE Limited ("BSE") pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulation"), read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated 29th March, 2019 ("the Circular").

2) This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim financial reporting (AS 25), prescribed under section 133 of the Companies Act 2013, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3) We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of Entity "("the Standard"),* issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4) **Emphasis of Matter**
We draw your attention to the fact that the Fixed Assets of the Company namely Land, Building, Plant & Machinery and Electrical Installation were taken over by Maharashtra State Financial Corporation (MSFC) pursuant to their letter dated 18th November, 1998 in accordance with the provisions of Section 29 of the State Financial Corporations Act, 1951 due to the inability of the company to pay the dues outstanding and as such the Company ceased to be the owner of the said assets. The Company, however, has not written of these assets in the books of accounts during the quarter under audit amounting to Rs. 52,35,848/- along with the secured loans outstanding from MSFC amounting to Rs. 1,03,76,328/- and SICOM Ltd amounting to Rs. 16,24,436/- as on 30th June, 2026.The

amount payable to MSFC and SICOM after adjusting the value of Fixed Assets as mentioned hereinabove is not ascertainable in the absence of relevant data. Due to the materiality of above assets in context of the financial statement could have significant impact of the financial position of the company. Our conclusion is not modified in respect of the above matter.

5) Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement ,with the recognition and measurement principles laid down in Accounting Standard 25, Interim financial reporting (AS 25), prescribed under section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Regulation, read with the circular, including the manner in which it is to be disclosed or that it contains any material misstatement.

For and on behalf of

B. L. Dasharda & Associates

Chartered Accountants

F.R. No.: 112615W

Sushant

B. L. DASHARDA & ASSOCIATES MUMBAI Firm Reg. No. 112615W CAS

CA Sushant Mehta

Partner

Membership Number: 112489

Place: Mumbai

Date: 11th August, 2026

UDIN No: 26112489RNJKKX1050

	STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026 UNDER IND AS				
	Particulars	STANDALONE (Rs. In Lakhs)			
		Quarter ended			Year Ended
		30th June'26	31st March'26	30th June'25	31st Mar'26
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
I	Revenue from operations	-	-	-	-
II	Other Income	-	-	-	-
III	**Total income (I + II)**	-	-	-	
IV	**Expenses**				
a]	Cost of Material consumed	-	-	-	-
b]	Direct/Production expenses (Refer Note 8)	-	(0.02)	-	-
c]	Purchase of stock in trade		-	-	
d]	Changes in Inventories	-	-	-	-
e]	Employee benefits expense	5.30	5.14	4.40	19.59
f]	Finance Costs	-	3.87	-	3.87
g]	Depreciation and amortisation expense	-	-	-	-
h]	Other expenses	1.74	1.56	1.59	7.26
	Total Expenses (IV)	7.04	10.55	5.99	30.72
V	**Profit/(Loss) before Exceptional items and Tax (III - IV)**	(7.04)	(10.55)	(5.99)	(30.72)
VI	Exceptional Items	-	-	-	-
VII	**Profit/(Loss) before tax (V - VI)**	(7.04)	(10.55)	(5.99)	(30.72)
VIII	Tax expense				
a]	Current Tax	-	-	-	-
b]	Deferred Tax	-	-	-	-
IX	**Profit/(Loss) from continuing operations (VII - VIII)**	(7.04)	(10.55)	(5.99)	(30.72)
X	Other Comprehensive Income	-	-	-	-
XI	**Total Comprehensive Income for the period (IX + X)**	(7.04)	(10.55)	(5.99)	(30.72)
XII	**Equity Share Capital (Face Value Rs.10 per Share)**	300.00	300.00	300.00	300.00
XIII	**Other Equity Excluding Revaluation Reserves as per balance sheet of previous accounting year**	-	-	-	(241.98)
XII	**Earnings per equity share (for continuing operation):**				
	(a) Basic	(0.23)	(0.35)	(0.20)	(1.02)
	(b) Diluted	(0.23)	(0.35)	(0.20)	(1.02)

Notes:

1 The Un-Audited Standalone Financial Results have been prepared in accordance with the recognition and measurement principles provided in Indian Accounting Standards (IndAS 34), the provisions of the Companies Act, 2013 (the Act), as applicable and guidelines issued by the Securities and Exchange Board of India (SEBI) under SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, [SEBI (LODR) Regulations, 2015] as amended.

2 The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their meeting held on 11th August, 2026. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3 The Fixed Assets of the Company namely Land, Building, Plant & Machinery and Electrical Installation were taken over by Maharashtra State Financial Corporation (MSFC) pursuant to their letter dated 18th November, 1998 due to the inability of the company to pay the dues outstanding in accordance with the provisions of Section 29 of the State Financial Corporations Act, 1951 and as such the Company ceased to be the owner of the said assets. The Company however, has not written of these assets in the books of accounts during the quarter under audit amounting to Rs. 52,35,848/- along with the secured loans outstanding from MSFC amounting to Rs. 1,03,76,328/- and SICOM Ltd amounting to Rs. 16,24,436/-. The amount payable to MSFC and SICOM after adjusting the value of Fixed Assets as mentioned hereinabove is not ascertainable in the absence of relevant data.

4 The Company operates in a single segment only and hence the question of reporting segment-wise revenue as defined under IND AS-108 does not arise.

5 Due to carry forward losses no provision for Current and Deferred tax has been made.

6 Figures for the previous Quarter / Year have been re-grouped/ reworked/ re-arranged wherever necessary, to make them comparable.

7 The figures for the quarter ended 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year and the reviewed year-to-date figures up to third quarter of the respective financial year.

8 Direct/Production expenses during the quarter ended 31st March, 2026 is negative due to regrouping of expenses

REVATI MEDIA LIMITED MUMBAI

For and on behalf of the Board

Manish Girish Shah Digitally signed by Manish Girish Shah Date: 2026.08.11 18:05:28 +05'30'

UDIN: 26112489RNJKKX1050
Place : Mumbai
Date : 11th August, 2026

Manish Shah
DIN: 00434171
Executive Director

REVATI MEDIA LIMITED

(Formerly known as Revati Organics Limited)

Plot No. 45, Ganpati Bhavan, 1st Floor, M. G. Road, Goregaon (West), Mumbai - 400 062.

Tel.: 022-6130 9000 • E-mail : revati.organics9@gmail.com • Website : revatimedia.in

CIN : L92100MH1993PLCO72194

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF THE REVATI MEDIA LIMITED HELD ON TUESDAY, 11TH AUGUST, 2026 AT THE REGISTERED OFFICE OF THE COMPANY AT PLOT NO. 45, 1ST FLOOR, GANAPATI BHAVAN, M. G. ROAD, GOREGAON WEST, MUMBAI 400062

To consider and approve the Un-Audited Financial Result for the Quarter ended 30th June, 2026

"**RESOLVED THAT** the Un-Audited Financial Results of the Company for the quarter ended on 30th June, 2026 and the Limited Review Report issued by the Statutory Auditor, **M/s. B.L. Dasharda & Associates** as recommended by the Audit Committee and placed before the meeting be and are hereby approved and **Mr. Manish Shah**, Executive Director of the Company be and are hereby severally authorized to sign the same and also to do all other acts, deeds and things as may be required for giving effect to the resolution.

RESOLVED FURTHER THAT the duly signed Un-Audited financial results be submitted to Stock Exchange in terms of Regulation 33 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, (LODR Regulations).

RESOLVED FURTHER THAT Mr. Anil Nate (PAN- ATXPN2639Q), Manager under the Companies Act, 2013, be and is hereby authorized to certify this resolution and the Certified copy of the Resolution be submitted to whom so ever required by it."

\\Certified true copy//

For REVATI MEDIA LIMITED

REVATI MEDIA LIMITED MUMBAI

Anil Nate
Manager
Place: Mumbai