RS/LLOYDSENGG/BSEL-NSEL/2026/48 **15th July, 2026**

To,

The Department of Corporate Services, **BSE Limited** 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	**The National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 539992	**Symbol: LLOYDSENGG**

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended ("SEBI Listing Regulations")

Dear Sir,

We refer to our communication reference no. **RS/LLOYDSENGG/BSEL-NSEL/2026/19** dated **18th June 2026** and communication reference no. **RS/LLOYDSENGG/BSEL-NSEL/2026/42** dated **22nd June 2026.**

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that the Extra-Ordinary General Meeting ("EGM") of the Members of the Company was held today, i.e. July 15, 2026, at 11:00 a.m. (IST) through electronic mode (video conferencing ('VC') and other audio-visual means ('OAVM') without the physical presence of its Members at a common venue, to transact the business as stated in the EGM Notice.

The Company had filed applications with the stock exchanges for seeking In-principle approval in relation to the proposed preferential issue of 7,13,74,554 Equity Shares *(comprising of 7,06,74,554 Equity Shares for consideration other than cash and 7,00,000 Equity Shares for cash consideration,* in respect of which the approval of the shareholders is being sought.

Thereafter, the Company has received certain observations from the Stock Exchanges. Accordingly, this disclosure is being issued to provide clarifications/modifications/updations to the EGM Notice dated 18th June, 2026 as mentioned hereinafter, pursuant to the observations of the Stock Exchange and in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('SEBI ICDR Regulations'); applicable provisions of the Companies Act, 2013 and rules made thereunder read with the MCA Circulars.

1. **Clarification to the Explanatory Statement of the EGM Notice dated 18th June, 2026:**

   On Page No 17, under point no. 2 of the Explanatory Statement of EGM Notice dated 18th June, 2026: **"Objects of the preferential issue of 7,00,000 Equity Shares for cash consideration"**; National Stock Exchange of India Limited ('NSE') sought clarification regarding the timeline and purpose for usage of such funds for object of the issue and Interim Use of Funds.

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Corporate Office : A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel (W), Mumbai – 400 013 | +91 22 6291 8111
Works : Plot No. A-5/4, A-5/5 & A-6/3, MIDC Industrial Area, Murbad, District Thane – 421 401
: K-3, Additional Murbad Industrial Area, Kudavali Village, MIDC Murbad, District Thane – 421 401

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CIN: L28900MH1994PLC081235

The clarification to the query submitted to the stock exchanges is as under:

The proposed issue of 7,00,000 Equity Shares to Non- Promoter on Preferential allotment basis is being made for cash at an Issue Price of Rs. 71.25 each aggregating to Rs. 4,98,75,000/- with the object to subscribe fresh Equity Shares in Steel Infra Solutions Company Limited ("SISCOL").

Purpose and Timeline for usage of such funds for said object: The proceeds of the preferential issue shall form part of the fund infusion into SISCOL and shall be utilized within the time limit, as per the provisions of the SPSHA, i.e. before the Long Stop Date (on or before 31st March, 2027).

Interim use of fund: Pending utilization for the aforesaid purpose, the Company shall keep the funds in fixed deposits/liquid mutual funds or such other permitted instrument till utilization for the purpose mentioned above.

2. Addendum to the Valuation Report

With reference to the valuation report, for the purpose of issue of shares for consideration other than cash, referred to in the Notice of EGM, NSE observed that all three Approaches (i.e. Cost Approach/Income Approach/Market Approach) are not adopted for the valuation of Listed Company.

The response to the query submitted to the stock exchanges is as under:

An **Addendum to the Valuation Report**, incorporating the requisite valuation approaches, has been prepared and submitted to the stock exchanges.

The same is also placed on the website of the Company at www.lloydsengg.in under "Investor" tab and can be accessed through the following link https://lloydsengg.in/preferential-issue/.

The above clarification and update form part of the EGM Notice dated 18th June, 2026 and are being disseminated for the information of the Members and other stakeholders.

This is for your information and record.

Thanking You,
Yours faithfully,
For Lloyds Engineering Works Limited

Rahima Shabbir Shaikh

Digitally signed by Rahima Shabbir Shaikh
Date: 2026.07.15 17:30:51 +05'30'

Rahima Shaikh
Company Secretary and Compliance Officer
ACS: 63449