November 28, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.

Scrip Code: 544684

Dear Sir/Madam,

Sub: Submission of Presentation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to our earlier intimation dated November 18, 2026, regarding the Company's participation in the "Antique's Aerospace & Defence Conference – A Momentous Opportunity" scheduled to be held on Monday, November 30, 2026, in Mumbai, we hereby enclose the presentation to be made by the Company during the aforesaid conference.

Kindly note that the aforesaid schedule is subject to change in the event of any exigency arising on the part of the Host/Company.

This is to further inform you that a copy of the latest corporate presentation, which will be used for the meeting has been uploaded to the Company's website:

https://digilogicsystems.com/investors/investor-relations/investor-presentations/

No unpublished price sensitive information (UPSI) is intended to be discussed during the interactions.

This is for your information and records.

Thanking You,

Yours faithfully,

For Digilogic Systems Limited
(Formerly known as Digilogic Systems Private Limited)

MADHUSUDHAN VARMA JETTY
Digitally signed by MADHUSUDHAN VARMA JETTY
Date: 2026.11.28 14:16:36 +05'30'

Madhusudhan Varma Jetty
Chairman & Managing Director
DIN: 02247769

Encl.: as above

DIGILOGIC SYSTEMS LIMITED

Antique Aerospace & Defence Conference
Nov 30th 2026, Mumbai



Safe Harbor Statement

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Contents

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- Our Founder
- Our Board
- Industry Outlook
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DIGILOGIC®
innovative solutions



Our Founder

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Our Founder



Digilogic Systems was founded by **Mr. Madhusudhan Varma Jetty, Chairman & Managing Director** in 2007.

An Ex-Airforce veteran & technocrat with over three decades of experience, he has brought in his experience & expertise in developing various offerings in Defence and Aerospace sectors, focusing on Test, Measurement Simulation Systems.

Statement of Madhusudhan Varma Jetty, CMD

We at Digilogic continue with our journey in developing systems & solutions in Test , Measure & Simulate domains addressing the Defence & Aerospace market.

In the present scenario due to the volatile geographical situation worldwide, the criticality of operational readiness of defence forces becomes the need of the hour. We at Digilogic are totally aliened to the initiative taken by the Government of India in providing the technology support in these endeavors.

As we move forward, apart from having an active part in test & measurement space, Digilogic is rapidly progressing in developing expertise and infrastructure in design, develop, manufacture and supply of various electronic sub systems which will become the integral part of the Defence & Aerospace market.

As part of this initiative, we are building a 65000 sft manufacturing facility in Hyderabad which will house, Electronic Manufacturing, Functional testing & Environmental test facilities under a single roof. With these enabled capabilities.

Digilogic is working towards positioning ourselves as one of leading Electronic Sub-System manufacturer for Defence & Aerospace market.

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Our **Board**

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Eminent Diversified Board

MADHUSUDHAN VARMA JETTY

Chairman & Managing Director

RADHIKA VARMA JETTY

Co-founder & Whole Time Director

SHASHANK VARMA JETTY

CEO & Whole Time Director

HITESH VARMA JETTY

Director – Technical & Whole Time Director

BALASUBRAMANYAM DANTURTI

Independent Director

MADADI UGENDER REDDY

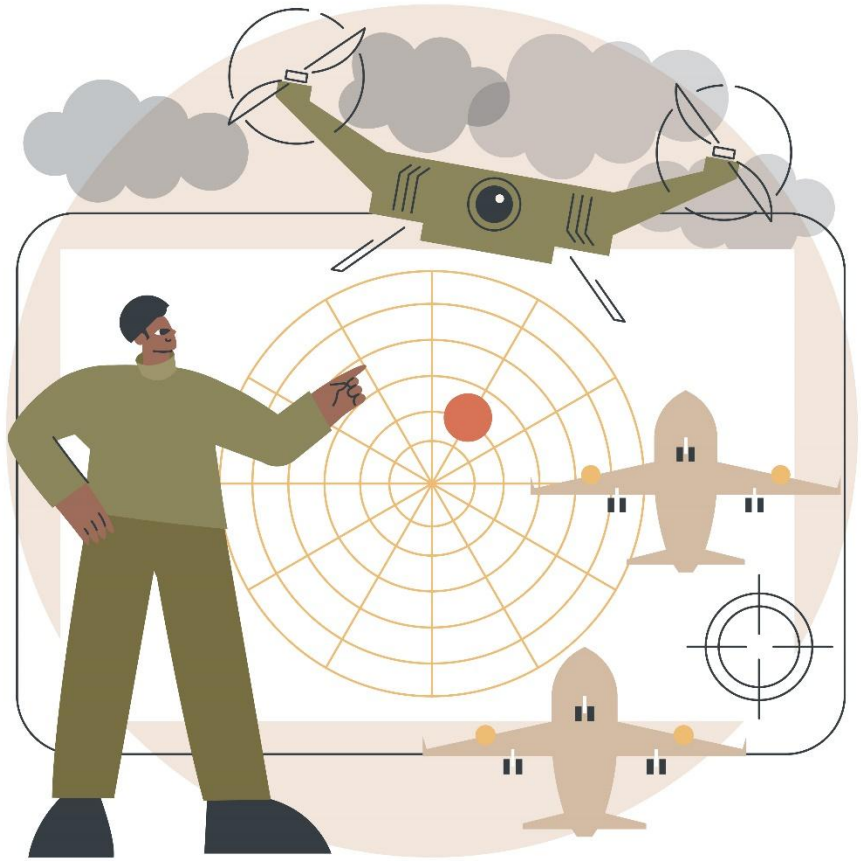
Independent Director

DR. SESHA RAMA SRINIVASA SASTRY

Independent Director

Second Generation overseeing key functional responsibilities.

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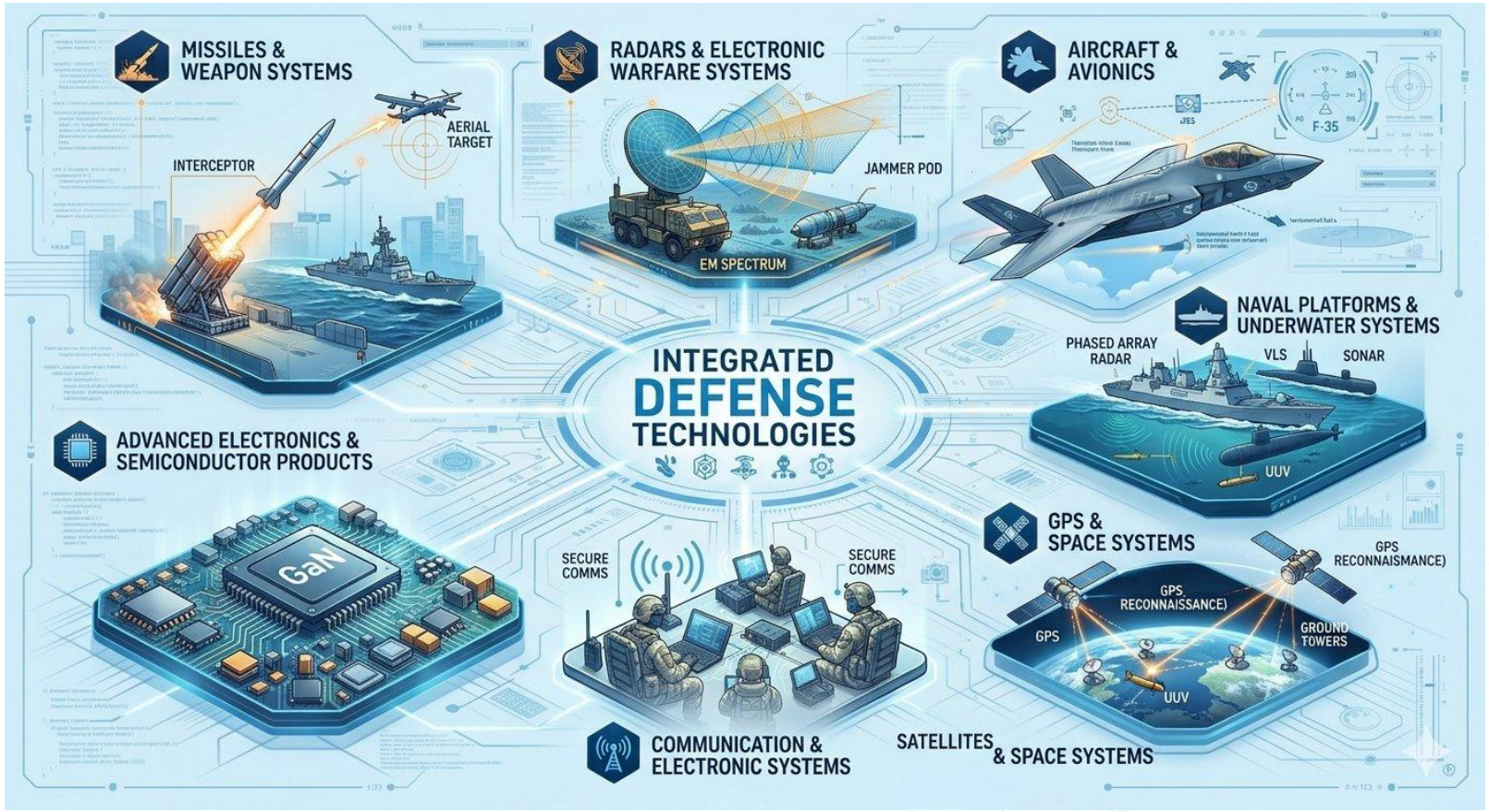
Industry Outlook

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THE OPPORTUNITY

India is Building More Sophisticated Systems



Sophisticated Systems

↓

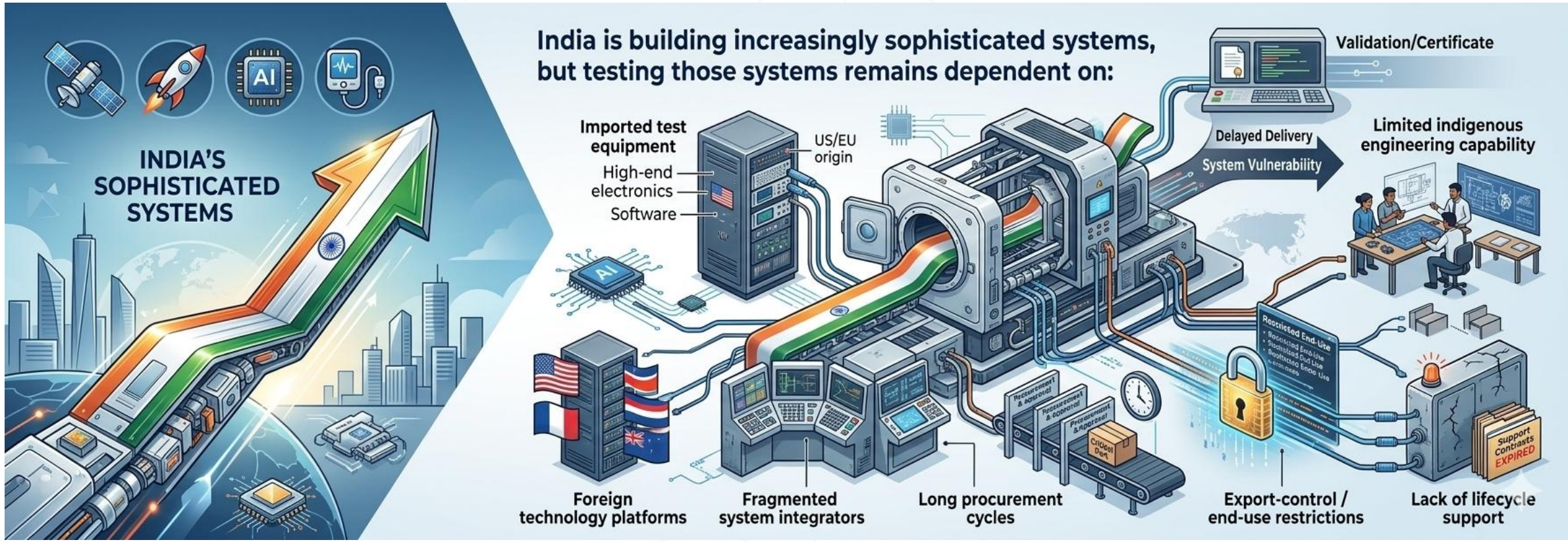
Complex Testing Needs

↓

Greater Demand for Indigenous Infrastructure

India's Strategic Technology Ecosystem is Entering a New Phase. India is increasingly developing and manufacturing.

The Problem *A Critical Technology Gap*



The Problem

A Critical Technology Gap

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Dependance on Imports

Long Procurement Cycles

The Technology Gap

Fragmented System Integration Ecosystem

Limited Indigenous Capability



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India's Structural Tailwinds

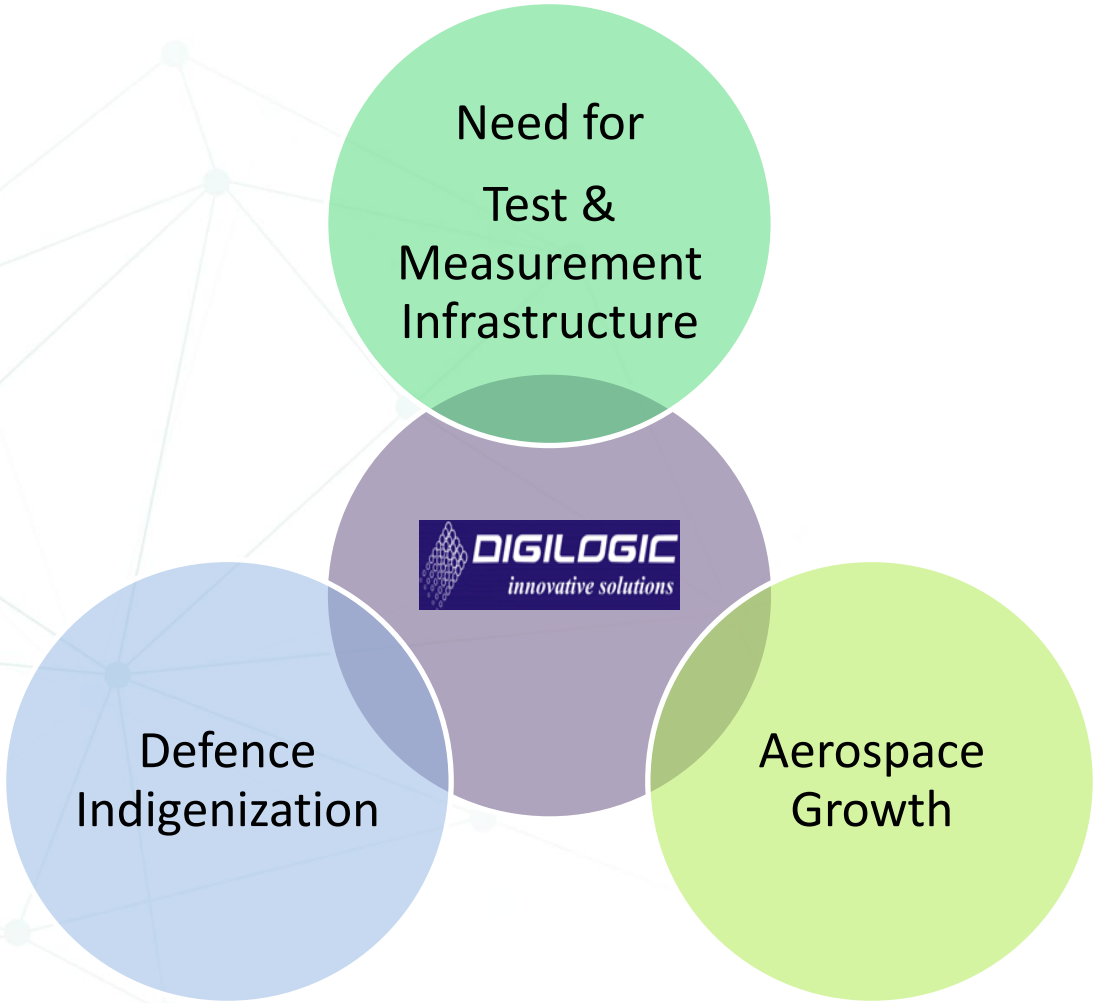
- Multiple Forces are Driving Demand.
- Digilogic operates in a market driven by national priorities—not short-term consumer trends.

Atmanirbhar Bharat	Demand for indigenous technology
Defence Indigenisation	More domestic development & testing
Defence Exports	Higher qualification requirements
Space Sector Growth	More testing of satellites & launch systems
Electronics Manufacturing	Increasing need for automated testing
Private Sector Participation	More potential customers
Technology Complexity	***More sophisticated test infrastructure***

Why Digilogic, Why Now?

India's strategic technology indigenisation

- Rapid growth Sector
- Increasing complexity of test and dation
- Critical applications require trusted domestic technology partners
- Shift from component supply → **systems & engineering solutions**
- Opportunity to build a scalable high-value engineering business



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The Company

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Company Overview











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About Us ..

DIGILOGIC® innovative solutions

- Founded in 2007 with a vision to become a world-class Systems Engineering and Integration Company
- Head Office: Hyderabad
  Marketing office: Bangalore
- Focus Areas: Aerospace and Defence
- Delivered 800+ Test Systems and Solutions
- Developed 30+ Test and Measurement SW and HW Products
- 100+ strong team with Certified Engineers and Developers
- **SCRIP CODE OF DIGILOGIC - BSE : 544684 / Promoter Holding – 64.26%**

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About Us ..

DIGILOGIC® innovative solutions

Who are we?	We are an emerging Indian deep-tech player in Test, Measurement & Simulation (TMS) market
What we do?	We develop solutions through our in-house engineering capability of developing software, indigenous hardware & advanced system integration; leveraging scalable technology platforms
How we do it?	We build custom made test systems and simulation solutions using COTS (Commercially Off The Shelf) hardware and value add the Test software and System integration while building the systems tailor made to customer requirements
Customer Base	
What we develop/ build?	**AUTOMATED TEST EQUIPMENT** **RF SIMULATORS & EW SOLUTIONS** **CHECKOUT SYSTEMS** **RUGGEDIZED DEPLOYABLE SYSTEMS**

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What Exactly Does Digilogic Sell?

From Technology to Solution

DIGILOGIC® innovative solutions

Technology Components
DAQ | Computing | FPGA | RF | Sensors | Software

↓

Engineering
Hardware + Software + FPGA + System Integration

↓

Test Systems
Automated Test | Data Acquisition | Simulation | Record & Playback

↓

Customer Solution
Radar Test | Missile Test | Avionics Test | Naval Test | EW Test | Communication Test | Field Test

Digilogic's value is in combining technologies and engineering them into a complete solution for the customer's application.

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Customer Success is Our Growth Engine



Growth Strategy: 2026 – 2030

Deepen Defence	RADAR	Missiles	Electronic Warfare	Naval	Comms.	Combat Vehicles
Expand Aerospace & Space	Avionics	Aircraft	Satellites	Launch Systems	Ground Systems	
Enter High-growth Market	Electronics Mfg.	Environmental Screening Services	Electro Optical Systems	Single Board Computers	High Resolution Gimbles	
Build International Business	Test Systems	Engineering Solutions	Indigenous Products			

Strategic objective

Move from an India-focused defence TMS specialist to a broader mission-critical engineering & technology

Strategic Collaborations

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EMERSON. NI | FLUKE | satim | PRECISION FILTERS | Tektronix

SPHEREA | JRM TECHNOLOGIES REAL PHYSICS | REAL SENSORS | REAL TIME | Anritsu Advancing beyond

2016



THE NI ENGINEERING IMPACT AWARDS

2018



NATIONAL INSTRUMENTS

2025



TEKTRONIX

2026



MSMECCII Make in India Initiative Award

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Our Customers

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Leading Defence Aerospace suppliers to the Indian Armed Forces

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ARDE - DRDO

ASL - DRDO

CHESS - DRDO

DLRL

DRDL

IRDE

LRDE - DRDO

NSTL - DRDO

RCI - DRDO

भारत डायनामिक्स लिमिटेड
BHARAT DYNAMICS LIMITED

भारत इलेक्ट्रॉनिक्स
BHARAT ELECTRONICS

बी एच ई एल
BHEL

राष्ट्र की सेवा में परमाणु
ई सी आई एल
ECIL
ATOMS IN THE SERVICE OF THE NATION
इलेक्ट्रानिक्स कारपोरेशन ऑफ इंडिया लिमिटेड
Electronics Corporation of India Limited

एहएएलि
HAL

इसरो isro

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New Verticals

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1. Project - UDAAN



- DIGILOGIC in January 2026 successfully completed its maiden public issue on BSE SME
- One of the major objectives of the issue is setting up a new facility to manufacture electronic sub-systems, environmental stress screening, section level integration of sub-systems and capacity expansion of current capabilities
- This new facility is named as **UDAAN**

1. Project - UDAAN



1. Project - UDAAN

DIGILOGIC® innovative solutions

Located in Telangana Industrial Infrastructure Corporation (TGIIC) Hardware Park, Hyderabad, India

Built-up area of 65000 sqft (6000+ sqm), accommodating 200+ hardware and software engineers

Focus Areas: ESS, EMS and TMS facilities for Aerospace and Defence electronics

A. ESS – Environment Stress Screening Facility is a specialized lab which is used to validate Line Replaceable Unit (LRU) to mechanical and extreme environment stresses

B. EMS – A specialized "one-stop shop" to handle the manufacturing, assembly, and testing of electronic components, PCBs and sub-systems

C. TMS – Capacity expansion of existing Test, Measurement and Simulation capabilities

Completion of Construction – May 2027

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A(1). ESS – Environment Stress Screening Facility

The ESS facility will enable clients to conduct –

- **Climatic tests** of products according to their customer requirements, adhering to all defence and commercial specifications, including - **MIL Standards and JSS 55555 Specifications**.
- **Qualitative Testing (ESS & ET)** to validate a product's design can survive extreme, worst-case environments.
- **Acceptance Testing (ESS)** to ensure that manufactured units meet specific requirements and function correctly under stringent environmental conditions

Clients will be able to test their **PCBs, sub-systems, panels & electronic components** at the ESS test facility.

Environmental Stress Screening (ESS) Tests

- Random Vibration (Pre-Thermal Cyclic)
- Thermal Cycling
- Random Vibration (Post-Thermal Cyclic)

Environmental Tests

- Sinusoidal Vibration Test
- Random Vibration Test
- High Temperature Test
- Damp Heat Operating Test
- Low Temperature Test
- Altitude Test
- Salt Spray Test
- Bump Test
- Shock Test
- Acceleration Test
- Thermal Shock Test
- Rain Test
- Sand & Dust Test

A(2). ESS – Environment Stress Screening Facility (Ground Floor)





Ref Image: Typical ESS Test Facility

A(3). ESS – Environment Stress Screening Facility



Environment Test Chamber



High Temperature Test Machine



Thermal Cyclic Test Machine



Damp Heat Test Machine



Low Temperature Test Machine



Shock Test Machine



Acceleration Test Machine



Bump Test Machine



Vibration Test Machine

B(1). EMS – Electronics Manufacturing Services Facility

A **specialized "one-stop shop"** to handle the manufacturing, assembly, and testing of electronic components and finished goods.

- Core Manufacturing and Assembly Services – Printed Circuit Board (PCB) Assembly, System Integration
- Specialized Equipment and Advanced Technology – Pick and Place machinery & Reflow Ovens for SMT assembly, X Ray Machines, Automated Optical Inspection Units
- Supply Chain and Lifecycle Management
- Quality Control and Compliance

Electronics Manufacturing Services (EMS) facility provides end-to-end support for both Build-to-Specification and Build-to-Print concepts, covering –

- Capturing requirement specification
- Schematic capture
- PCB CAD design
- PCB manufacturing
- Component sourcing and BOM finalization
- Component assembly
- Testing
- After-sales support

B(2). EMS – Electronics Manufacturing Services Facility





Ref Image: Typical EMS Facility

B(3). EMS – Electronics Manufacturing Services Facility



Cleaning Machine



PCB Router Machine



Reflow Oven based Solder Machine



Optical Inspection Machine



Stencil Print Machine



BGA Solder Station



Solder Paste Inspection



Hot Air Rework Station

C(1). TMS – Test, Measurement and Simulation Facility

Digilogic Systems Limited has established itself as an industry-leading aerospace and defence system integrator specializing in turnkey automated testing and simulation solutions. Our portfolio includes –

Test Systems & Hardware

- Automated Test Systems (A.T.Es) – Advanced development, production, and diagnostic hardware.
- Checkout Systems – Pre-flight and subsystem validation for aerospace and defence.
- Simulators & EW Solutions – High-fidelity radar simulation and electronic warfare testing.
- Ruggedized Deployable Systems – Tactical, field-ready platforms for harsh environments.

Software & Technical Services

- Data Acquisition Platforms – High-speed loggers capturing telemetry and sensor parameters.
- IP Cores – Custom signal processing blocks for specialized FPGA deployment.
- System Integration – Hardware design, prototyping, and end-to-end lifecycle support.
- Upgradation & Retrofits – Migrating legacy systems to modern platforms and architectures.

C(2). TMS – Test, Measurement and Simulation Facility





C(4). TMS – Test, Measurement and Simulation Facility



SAR Simulator



RADAR Seeker Test System



Fine Pointing System (FPS)



Versatile Interface Unit (V.I.U)



FPS – Deployed in Field



AEDAS for Avalanche Detection

RUGGEDIZED DEPLOYABLE SYSTEMS

C(5). TMS – Test, Measurement and Simulation Facility











System Integration Services

Fabrication of Cable Harness

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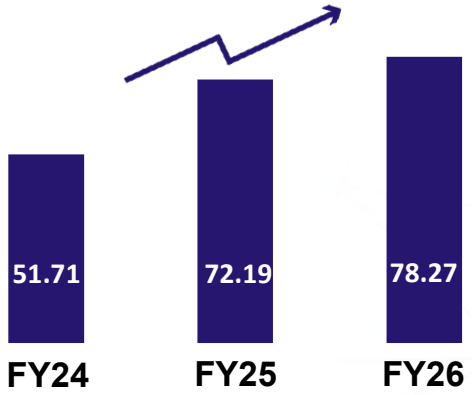
Key Financials

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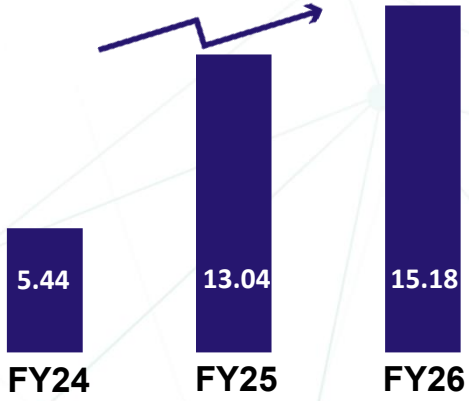
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Financial Highlights

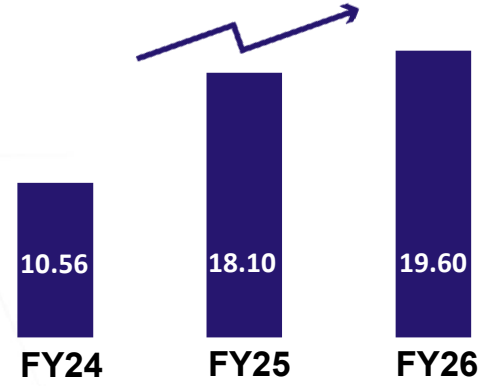
TOTAL INCOME



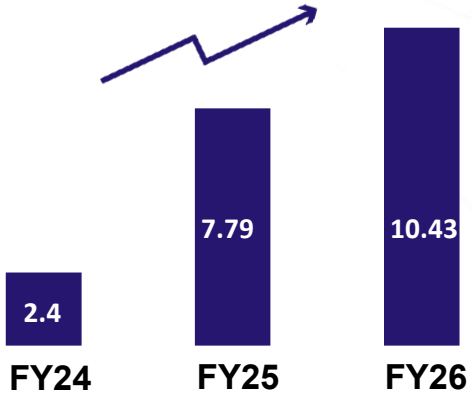
EBITDA



EBITDA MARGIN



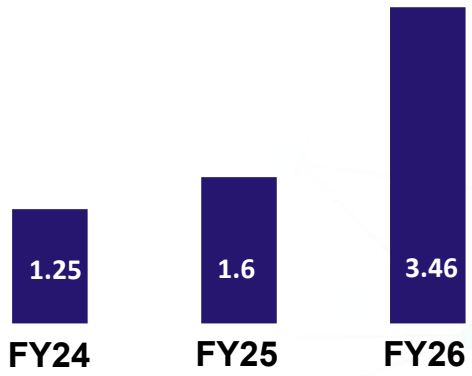
PAT



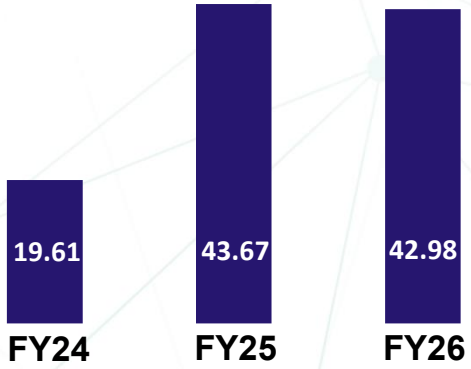
Robust Financial Growth continues …

Financial Highlights

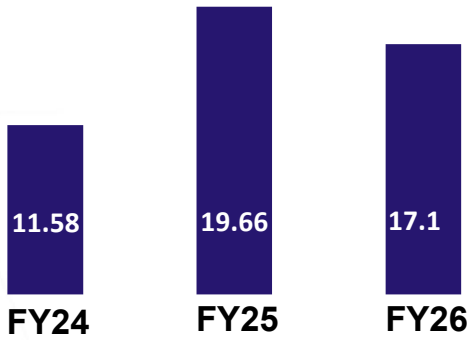
Current Ratio (in times)



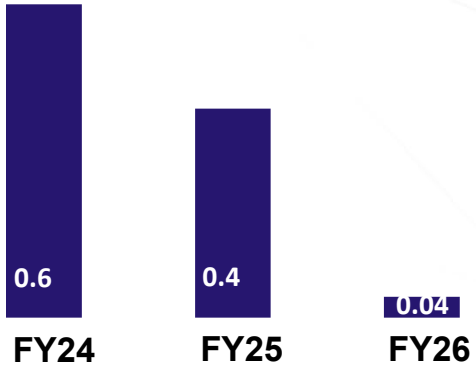
Receivables



Payables



Debt Equity Ratio (in times)



Robust Financial Growth continues …

Way Forward…

1. As on 26th October 2026, our Order Book stands at Rs. 20 Cr. Tenders quoted and awaiting finalization is close to Rs.54 Cr. Business Opportunities identified and under progress is close to Rs. 189 Cr.

2. In FY27, based on our current order book and order pipeline, we are confident of achieving a growth of 25% – 30% in top line, 30% - 35% growth in EBITDA and PAT.

3. We will continue to look for new opportunities for further integration into the Defence and Aerospace Sector.

4. Custom built **Single Board Computer (SBC)** is in advanced stage for deployment which can be inducted into various on-board & ground-based system electronics.

5. Development of **Indigenous Harness Tester** for Defence and Aerospace Applications addressing various Cable Loom testing challenges in the industry.

6. Development of **High Precision GIMBAL Systems** for Defence & Aerospace applications.

THANK YOU

For Investor Connect,
Sri Harsha Vadakattu, CFO
investor.relations@digilogicsystems.com



Strictly Private & Confidential