

May 26, 2026

**BSE Limited**

Listing Department  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai - 400 001  
Scrip Code: 500306

**National Stock Exchange of India Ltd.**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C-1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400051  
NSE Symbol: JAYKAY

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that Jaykay Enterprises Limited ("the Company") has executed a Loan Agreement on May 26, 2026 with JK Digital & Advance Systems Private Limited ("JK Digital"), a wholly owned subsidiary of the Company, for granting a loan of up to Rs. 25,00,00,000/- (Rupees Twenty Five Crores Only) to JK Digital in one or more tranches.

The relevant details pertaining to the above as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI Circular") are enclosed herewith as **Annexure - A**.

This disclosure will also be hosted on Company's website viz. [www.jaykayenterprises.com](http://www.jaykayenterprises.com).

Kindly take the same on record.

Thanking you,

**For Jaykay Enterprises Limited**

**Shikha Rastogi**  
**Company Secretary & Compliance Officer**

Encl.: As above



## Annexure - A

Disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular in relation to execution of Loan Agreement between the Company and JK Digital

S. No.	Particulars	Description
1.	Name(s) of parties with whom the agreement is entered	JK Digital & Advance Systems Private Limited (“JK Digital”), a wholly owned subsidiary of Jaykay Enterprises Limited
2.	Purpose of entering into the agreement	Grant of loan to JK Digital in one or more tranches
3.	Size of agreement	Rs. 25,00,00,000/- (Rupees Twenty Five Crores Only)
4.	Shareholding, if any, in the entity with whom the agreement is executed	JK Digital is a wholly owned subsidiary of the Company
5.	Significant terms of the agreement (in brief); special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	<p><b>Interest Rate:</b> 10% p.a.</p> <p><b>Tenure of Loan Agreement:</b> 3 (Three) years</p> <p><b>Loan Repayment:</b> The loan together with accrued interest shall be repayable in accordance with the terms mutually agreed between the parties.</p>
6.	Whether the said parties are related to promoter / promoter group / group companies in any manner. If yes, nature of relationship	Yes, JK Digital is a wholly owned subsidiary of the Company
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	Yes, the transaction is at arm’s length basis.
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	<p><b>Lender:</b> Jaykay Enterprises Limited</p> <p><b>Borrower:</b> JK Digital &amp; Advance Systems Private Limited</p> <p><b>Nature of Loan:</b> Inter-Corporate Deposit</p> <p><b>Amount of Loan:</b> Upto Rs. 25,00,00,000/- (Rupees Twenty Five Crores Only)</p> <p><b>Total amount outstanding on date (excluding this loan):</b> Nil</p> <p><b>Date of Execution of Agreement:</b> May 26, 2026</p> <p><b>Security Provided, if any:</b> NA as it is an Unsecured Loan</p>



S. No.	Particulars	Description
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement b) nature of the agreement c) date of execution of the agreement d) details of amendment and impact thereof or reasons of termination and impact thereof	Not Applicable

