ABHINAV LEASING AND FINANCE LIMITED

REGD OFF : S-524, 1ST FLOOR , VIKAS MARG, SHAKARPUR, DELHI-110092
CIN: L65100DL1984PLC018748

20th August 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 538952
ISIN: INE211D01027

Subject: Outcome of the Meeting of the Board of Directors held on 20th August 2026

Pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the meeting of the Board of Directors of **Abhinav Leasing and Finance Limited** was duly convened and held on **Thursday, 20th August 2026**.

1. Preferential Issue of Convertible Warrants.

The Board considered and approved the proposal for raising funds through the issue and allotment of **6,00,00,000 (Six Crore) convertible warrants** on a preferential basis, subject to the approval of the Members of the Company and such other statutory, regulatory and/or other approvals as may be required under the applicable laws and regulations.

Each warrant shall carry a right to subscribe to **one (1) fully paid-up Equity Share** of the Company having a face value of **₹1/- each**, at an issue price of **₹1/- per warrant**, being issued at par with NIL premium, aggregating to a total issue consideration of **₹6,00,00,000/- (Rupees Six Crore Only)**.

The proposed preferential issue shall be undertaken in accordance with the applicable provisions of the Companies Act, 2013, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws, rules, regulations, circulars and notifications.

The Board further approved the terms and conditions governing the warrants, including payment of **25% of the issue price at the time of application** and the balance **75% at the time of exercise of the warrants**. The warrants shall be exercisable within **18 months from the date of allotment**, subject to the terms and conditions approved by the Board and applicable regulatory requirements.

The Equity Shares arising upon conversion of the warrants shall rank pari-passu with the existing Equity Shares of the Company and shall be listed on **BSE Limited**, subject to receipt of necessary approvals.

Sr. No.	Particular of disclosure	Informations
1.	Type of securities proposed to be issued	Warrants convertible into equivalent number of fully paid-up equity shares of the Company.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations") and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	An aggregate of upto 6,00,00,000 (Six Crore) Warrants, convertible into equivalent number of equity shares of the Company at an issue price of INR 1.00
4.	In case of preferential issue - additional details required to be disclosed are as under:	

4(i) Name of investors

Sr. No.	Name of Investors	category	Number of warrants	Convertible into fully paid-up equity share of the Company
1	Amrabathi Investra Private Limited	Non-Promoter Entity	1,50,00,000	1,50,00,000
2	Masatya Technologies Private Limited	Non-Promoter Entity	1,50,00,000	1,50,00,000
3	Vardan Ceqube India Investment Fund	Non-Promoter Entity	1,50,00,000	1,50,00,000
4	Panafic Industrials Limited	Non-Promoter Entity	1,50,00,000	1,50,00,000
Total			**6,00,00,000**	**6,00,00,000**

4(i) Post allotment of securities - outcome of the subscription (assuming full subscription):

Sr. No.	Name of Investors	Category	Prior to Subscription of warrants	Post Allotment assuming full subscription
1.	Amrabathi Investra Private Limited	Non-Promoter Entity	Nil	1,50,00,000
2.	Masatya Technologies Private Limited	Non-Promoter Entity	Nil	1,50,00,000

Phone: 011-35943509 **Email:** abhinavleasefinltd@gmail.com **Website:** www.abhinavleasefinltd.in

3.	Vardan Ceqube India Investment Fund	Non-Promoter Entity	Nil	1,50,00,000
4.	Panafic Industrials Limited	Non-Promoter Entity	Nil	1,50,00,000

4(iii)	Issue price / allotted price (in case of convertibles)	Warrants will be issued at an issue price of INR 1.00
5.	Number of investors	4 (Four) as per details herein above
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Each of the Warrants is convertible into 1 (one) fully paid-up equity share of the Company within a period of 18 months from the date of allotment of Warrants.
7.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA

2. Increase in Authorised Share Capital

The Board considered and approved the proposal for increase in the **Authorised Share Capital of the Company** from the existing **₹5,00,00,000/- (Rupees Five Crore Only)** divided into **5,00,00,000 (Five Crore) Equity Shares of ₹1/- each** to **₹12,00,00,000/- (Rupees Twelve Crore Only)** divided into **12,00,00,000 (Twelve Crore) Equity Shares of ₹1/- each**, by creation of additional **7,00,00,000 (Seven Crore) Equity Shares of ₹1/- each**.

The Board further approved the alteration of **Clause V of the Memorandum of Association of the Company** relating to the Authorised Share Capital, by substituting the existing Clause V with the revised clause providing for an Authorised Share Capital of **₹12,00,00,000/- (Rupees Twelve Crore Only)** divided into **12,00,00,000 (Twelve Crore) Equity Shares of ₹1/- each**, subject to the approval of the Members of the Company and such other approvals as may be required.

The Board authorised the Directors and/or authorised officers of the Company to take all necessary steps for obtaining the approval of the Members by way of an **Ordinary Resolution**, wherever applicable, and to make necessary filings with the Registrar of Companies and/or other statutory authorities, including filing of requisite forms and documents, and to do all such acts, deeds, matters and things as may be necessary or expedient to give effect to the aforesaid resolution.

3. Date, Time and Venue of the 42nd Annual General Meeting

The Board approved convening of the **42nd Annual General Meeting of the Members of the Company** on:

Date: Wednesday, 16th September 2026
Time: 11:00 A.M.
Venue: Registered Office of the Company at **S-524, 1st Floor, Vikas Marg, Shakarpur, Delhi – 110092**.

The Board also approved the draft Notice of the 42nd Annual General Meeting together with the Explanatory Statement and authorised the concerned Director/Company Secretary to finalise and circulate the same to the Members and other persons entitled thereto.

4. Appointment of Registered Valuer

The Board approved the appointment of **Mr. Amit Kumar, Registered Valuer, IBBI Registration No. 12942**, as the Registered Valuer of the Company for carrying out the valuation of the Equity Shares/securities of the Company and issuing the requisite valuation report/certificate in connection with the proposed preferential issue of convertible warrants and/or such other corporate actions for which valuation may be required under applicable law.

5. Appointment of Scrutinizer

The Board approved the appointment of **Mr. Sandeep Kumar Singh, Chartered Accountant in whole-time practice (Membership No. 511685), Proprietor of M/s Sandeep Kumar Singh & Co., Chartered Accountants (FRN: 035528N)**, as the **Scrutinizer** for conducting and scrutinizing the e-voting/remote e-voting and voting at the ensuing 42nd Annual General Meeting of the Company in a fair and transparent manner.

The Board also authorised the Directors and/or authorised officers of the Company to undertake all necessary acts, deeds, matters and things, make requisite filings with the Stock Exchange and statutory/regulatory authorities, execute necessary documents and take such further steps as may be required to give effect to the aforesaid resolutions.

The meeting commenced at 4:00PM and concluded at 4:30PM

Kindly take the above information on your records.

Thanking you

For **Abhinav Leasing and Finance Limited**

Abhinav Leasing And Finance Limited DELHI

Atul Kumar Agarwal
Director
DIN: 00022779

Date: 20th August 2026
Place: Delhi