

To
Department of Corporate Services,
Bombay Stock Exchange Limited,
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers, Dalal Street, Fort Mumbai – 400 001.

Scrip Code: 526823

Subject: Intimation for Appointment as Secretarial Auditor under Regulation 30 (SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the above captioned subject, we wish to inform you that the Company was admitted into the **Corporate Insolvency Resolution Process (CIRP)** under the provisions of the Insolvency and Bankruptcy Code, 2016 (“the Code”) pursuant to an order dated May 10, 2023, passed by the National Company Law Tribunal (NCLT). In accordance with Section 17 of the Code, the powers of the Board of Directors were suspended and exercised by the Resolution Professional (RP), **Mr. Sanjay Mehra**, appointed by the NCLT under the said order.

Subsequently, the resolution plan submitted by **Mr. Guruswamy Ramamurthy** was approved by the Hon’ble NCLT vide order dated **January 13, 2026**. Upon approval of the resolution plan, the CIRP of the Company stood concluded, and Mr. Sanjay Mehra ceased to act as the Resolution Professional with effect from January 13, 2026.

Pursuant to the terms of the approved resolution plan, a **Monitoring Committee** (hereinafter referred to as “the Management”) has been constituted. In terms of Section 20 of the Code, the management and operations of the Company were overseen by the erstwhile Resolution Professional from the commencement of CIRP until the date of approval of the resolution plan and thereafter, he has been appointed as Chairman of the said committee.

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with applicable SEBI Circulars, this is to inform you that the Monitoring Committee, in its meeting held on May 19, 2026, has appointed M/s. Sulabh Jain & Associates, Company Secretaries, as the Secretarial Auditor of the Company for the Financial Year 2024-25.

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024 are enclosed herewith as Annexure-A.

Kindly take the same on your records.

Your Faithfully,
For and on behalf of
M/s Rajeswari Infrastructure Limited

Sanjay Mehra
Chairman
Monitoring Committee
Date: 24th May 2026, Place: Delhi

No. 284 & 285, Sri Kamakotti Nagar, 3rd Main Road
Pallikaranai Tambaram Kanchipuram,
Tamil Nadu-600100
CIN- L72300TN1993PLC024868
Email Id- Rajeswari.cirp@gmail.com

ANNEXURE A

Details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024

Sl. No	Particulars	Details
01	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment to comply with the Companies Act, 2013 and the requirements under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
02	Date of appointment/cessation (as applicable) and term of appointment	19.05.2026. The appointment of M/s Sulabh Jain & Associates, Company Secretaries as Secretarial Auditor shall be for conducting Secretarial Audit for the Financial Year 2024-2025
03	Brief profile (in case of appointment)	CS Sulabh Jain (Proprietor) is a Peer Reviewed Member of Institute of Company Secretaries of India (ICSI). Membership Number: A43607 COP No.: 18254 He is having significant experience of in the field of Corporate Laws, Foreign Exchange of Management Act (FEMA), Securities and Exchange Board of India (SEBI), Stock Exchanges, Due Diligences and Secretarial Audit
04	Disclosure of relationships between directors (in case of appointment of a director)	NA

**For and on behalf of
M/s Rajeswari Infrastructure Limited**

**Sanjay Mehra
Chairman
Monitoring Committee
Date: 24th May 2026, Place: Delhi**