EVEREST ORGANICS LIMITED

CIN : L24230TG1993PLC015426
An ISO 9001:2015 & WHO GMP Certified Company
Corporate Office : 2nd Floor, Dwaraka Heights, Plot No. 17, Survey No. 66 & 67, Jubilee Enclave, Madhapur, Hyderabad – 500081, Telangana.
Tel : 040- 40040783

Date: 12th November, 2026

To,

Listing Compliance Department,
BSE Limited (BSE),
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001.
Scrip Code: 524790

Sub: Outcome of the Board Meeting held on Thursday, November 12, 2026 – Unaudited Financial Results for the quarter and half year ended September 30, 2026

Pursuant to Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., Thursday, November 12, 2026, has, inter alia, considered and approved the following:

1. The Unaudited Standalone Financial Results of the Company for the quarter and half year ended September 30, 2026, along with the Statement of Assets and Liabilities and Cash Flow Statement for the half year ended on that date.
2. The Board also took note of the Limited Review Report (Standalone) issued by M/s. P.S.N Ravishanker & Associates., Statutory Auditors of the Company, on the aforesaid Financial Results.

A copy of the said Financial Results, together with the Limited Review Report, is enclosed herewith.

The meeting of the Board of Directors commenced at 12:00 Noon and concluded at 02.00 P.M.

We request you to kindly take the above on record.

Thanking you.

Yours sincerely,
For Everest Organics Limited
Sirisha Srikakarlapudi
Digitally signed by Sirisha Srikakarlapudi
Date: 2026.11.12 14:07:36 +05'30'
Dr. Sirisha Srikakarlapudi
Managing Director & CEO
DIN: 06921012

Encl: A/a.

EVEREST ORGANICS LIMITED (CIN : L24230TG1993PLC015426)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEP, 2026

(Rs. in Lakhs except per share)

S.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th Sep 2026 (UnAudited)	30th Jun 2026 (UnAudited)	30th Sep 2025 (UnAudited)	30th Sep 2026 (UnAudited)	30th Sep 2025 (UnAudited)	31st Mar,2026 (Audited)
	INCOME						
1	Revenue from Operations	4,837.89	4,843.06	5,100.22	9,680.95	10,481.54	19,615.77
	Other Income	1.98	41.89	28.93	43.87	83.89	124.65
	Total income	**4,839.87**	**4,884.95**	**5,129.15**	**9,724.82**	**10,565.43**	**19,740.42**
2	Expenses :						
	Cost of Materials Consumed	3,250.53	2,800.22	2,954.58	6,050.75	6,494.09	12,531.07
	Purchases of stock in trade	-	-				
	Changes in inventories of finished goods, Work-in-progress and stock-in-trade	(170.30)	432.19	322.46	261.89	488.02	(195.26)
	Employee benefits expenses	359.84	366.86	380.87	726.71	776.86	1,548.43
	Finance Cost	165.21	162.89	123.06	328.10	253.73	652.76
	Depreciation and amortisation expenses	158.90	158.87	151.56	317.77	303.08	648.29
	Other expenses	953.58	811.07	929.25	1,764.66	1,765.85	3,750.46
	Total Expenses	**4,717.77**	**4,732.11**	**4,861.78**	**9,449.88**	**10,081.63**	**18,935.75**
3	Profit/(Loss) before Exceptional Items and tax (1-2)	**122.10**	**152.84**	**267.37**	**274.94**	**483.80**	**804.68**
4	Exceptional Items	-	-	-	-	-	-
5	Profit/(Loss) before tax (3-4)	**122.10**	**152.84**	**267.37**	**274.94**	**483.80**	**804.68**
6	Extraordinary items	-	-	-	-	-	-
7	Profit/(Loss) before tax (5+6)	**122.10**	**152.84**	**267.37**	**274.94**	**483.80**	**804.68**
8	Tax expenses						
	1) Current Tax	61.00	73.00	90.67	134.00	126.80	226.00
	2) Deferred Tax	(18.84)	(31.50)	61.11	(50.34)	100.90	24.02
9	Profit/(Loss) for the period from Continuing Operation (7-8)	**79.94**	**111.34**	**115.60**	**191.28**	**256.10**	**554.65**
10	Profit (loss) from discontinued operation	-	-	-			-
11	Tax expense of discontinued operations	-	-	-			-
12	Profit (loss) from discontinued operations after tax	-	-	-			-
13	Profit (loss) for the period (9+12)	**79.94**	**111.34**	**115.60**	**191.28**	**256.10**	**554.65**
14	Profit or loss for the period attributable to						
	Shareholders of the Company	**79.94**	**111.34**	**115.60**	**191.28**	**256.10**	**554.65**
	Non-Controlling Interest	-	-	-	-		-
15	Other Comprehensive Income	-	-	-	-		-
A	(i) Items that will not be reclassified to profit or loss	-	-	-	-		(2.15)
	(ii) Income tax relating to items that will not be reclassified to Profit or Loss	-	-	-	-		0.63
B	(i) Items that will be reclassified to profit or loss	-	-	-	-		-
	(ii) Income tax relating to items that will be reclassified to Profit or Loss	-	-	-	-		-
	Total Other Comprehensive Income	-	-	-	-		-
16	Total Comprehensive Income for the period (13+15)	**79.94**	**111.34**	**115.60**	**191.28**	**256.10**	**553.13**
17	Total Comprehensive Income for the period attributable to:(Comprising Profit (loss) and other Comprehensive Income for the Period	-	-	-			-
	Shareholders of the Company	-	-	-			-
	Non-Controlling Interest	-	-	-			-
18	Paid-up equity share capital (Ordinary Shares of Rs. 10/- each)	997.37	971.05	971.05	997.37	971.05	971.05
19	Reserves excluding Revaluation Reserves	7,041.73	6,688.11	6,279.74	7,041.73	6,279.74	6,576.77
20(i)	Earnings/ (loss) Per Equity Share for Continuing Operations (Not Annualised-(Rs.)	Not Annualised	Not Annualised	Not Annualised	Not Annualised	Not Annualised	Annualised
	Basic	0.80	1.15	1.19	1.92	2.64	5.71
	Diluted	0.80	1.15	1.19	1.92	2.64	5.71
20(ii)	Earnings/ (loss) Per Equity Share for Discontinued Operations (Not Annualised)-(Rs.)						
	Basic	-	-	-			-
	Diluted	-	-	-			-
20(iii)	Earnings/ (loss) Per Equity Share for Discontinued And Continuing Operations (Not Annualised)-(Rs.)						
	Basic	0.80	1.15	1.19	1.92	2.64	5.71
	Diluted	0.80	1.15	1.19	1.92	2.64	5.71

Notes:

1. The above unaudited financial results of Everest Organics Limited ("the Company") have been prepared in accordance with the Ind AS prescribed under Section 133 of the Companies Act,2013 ("the Act"), read with the relevant rules issued thereunder and other accounting principles generally accepted in India in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. The above unaudited financial results for the quarter and half year ended 30th Sep,2026 were reviewed and recommended by the Audit committee in its meeting held on 12-11-2026 and thereafter approved and taken on record by the Board of Directors in its meeting held on the same day.
3. During the 2nd quarter ended as on 30th Sep,2026, the company made sales turnover of Rs.4837.89 Lakhs which comprises of Domestic Turnover of Rs.4379.52 Lakhs and Export Turnover of Rs.458.37 Lakhs.
4. The Company Operates in only one reportable business segment, that is Active Pharmaceutical Ingredients (API) and their Intermediates.
5. There were 2,63,157 Equity Share Warrants issued earlier @ Rs.152 each per Warrant, of which 25% of the subscription money was received by the Company earlier and remaining 75% received during this quarter ended 30.09.2026. Accordingly these equity shares were considered for the purpose of EPS calculation in accordance with Ind AS 33.
6. 1,76,870 equity shares of Everest Organics Ltd are still lying under "Everest Organics Limited Unclaimed Suspense Account" as on 30.09.2026.
7. Figures for the previous periods have been regrouped/rearranged/recast wherever considered necessary.

Signed for identification purposes only.

Dr.S.K.SIRISHA
Managing Director
DIN: 06921012

EVEREST ORGANICS LTD Hyderabad

Place: Hyderabad
Date: 12-11-2026

P.S.N. RAVISHANKER & ASSOCIATES Chartered Accountants FRN : 003228S HYDERABAD

YADAVILLI SAI KARUNAKAR
partner - M.No.207033

EVEREST ORGANICS LIMITED (CIN : L24230TG1993PLC015426)

STATEMENT OF ASSETS AND LIBILITIES AS ON 30-09-2026

(Rs.in Lakhs)

	Particulars	As at 30-Sep-2026	As at 31-Mar-2026
1	**ASSETS**		
	Non-current assets		
	(a) Property, Plant and Equipment	4,115.17	4,390.31
	(b) Capital Work-in-Progress	2,103.69	2,068.72
	(c) Other Intangible Assets	192.35	231.81
	(d) Intangible Assets under Development	201.14	138.68
	(e) Financial Assets		
	(i) Investments	8.45	8.45
	(ii) Other Financial Assets	212.77	198.06
	(f) Other Non-Current Assets	247.05	201.34
	Total Non Current Assets (A)	**7,080.61**	**7,237.37**
2	**Current assets**		
	(a) Inventories	4,180.11	4,480.72
	(b) Financial assets		
	(i) Investments	-	-
	(ii) Trade receivables	12,016.90	11,616.01
	(iii) Cash and cash equivalents	29.74	10.17
	(iv) Bank Balances other than (iii) above	54.70	54.70
	(v) Other Financial Assets	39.09	30.44
	(c) Other Current Assets	422.68	541.71
	(d) Current Tax Assets (Net)	13.49	9.13
	Total Current Assets (B)	**16,756.70**	**16,742.87**
	TOTAL ASSETS [(C) = (A) +(B)]	**23,837.32**	**23,980.25**
	EQUITY AND LIABILITIES		
	Equity		
	(a) Equity Share Capital	997.37	971.05
	(b) Other Equity	7,041.73	6,576.77
	Total Equity (D)	**8,039.10**	**7,547.82**
	LIABILITIES		
1	**Non-current liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	965.58	727.75
	(b) Provisions	316.70	261.29
	(c) Deferred Tax Liabilities (Net)	173.41	223.74
	Total Non Current Liabilities (E)	**1,455.69**	**1,212.78**
2	**Current liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	3,954.31	4,265.64
	(ii) Trade Payables		
	a) Total outstanding dues of micro enterprises and small enterprises	2,379.95	2,675.40
	b) Total outstanding dues creditors other than micro enterprises and small enterprises	5,671.54	6,249.73
	(iii) Other Financial Liabilities	1,183.52	1,182.28
	(b) Other current liabilities	720.63	510.32
	(c) Provisions	432.56	336.27
	Total Current Liabilities (F)	14,342.52	**15,219.64**
	TOTAL EQUITY AND LIABILITIES [G) = (D)+(E)+(F)]	23,837.32	**23,980.25**

Signed for identification purpose only

P.S.N. RAVISHANKER & ASSOCIATES Chartered Accountants FRN : 003228S HYDERABAD

EVEREST ORGANICS LTD. Hyderabad

For and on behalf of the Board
EVEREST ORGANICS LIMITED

Dr.S.K.SIRISHA
Managing Director
DIN: 06921012

Place: Hyderabad
Date: 12-11-2026

Everest Organics Limited

Cash Flow Statement for the Half Year ended 30-09-2026

(Rs.in Lakhs)

Particulars	Half Year Ended 30.09.2026	Year Ended 31.03.2026
Cash Flow from Operating Activities		
Profit before tax	274.94	804.68
Depreciation and Amortisation expenses	317.77	648.29
Provision for Doubtful Debts	88.06	132.78
Bad Debts Written Off	-	-
Provision for Income Tax	(134.00)	(226.00)
Provision for Gratuity	20.70	44.69
Provision Leave Encashment	-	11.71
Foreign Exchange Loss/(Gain)	(15.07)	(21.20)
Interest and Financial Charges paid	328.10	652.76
Prior Period Adjustments	-	(2.15)
Interest Earned	(8.78)	(24.52)
Operating Profit/(Loss) before working capital charges	**871.73**	**2,021.03**
(Increase)/Decrease in Inventories	300.61	44.08
(Increase)/Decrease in Trade receivables	(473.88)	(2,884.28)
(Increase)/Decrease in Other Current Assets	92.54	167.67
(Increase)/Decrease in Security Deposits	(60.42)	(140.12)
Increase/(Decrease) in Borrowings	(311.33)	397.98
Increase/(Decrease) in Trade Payables	(873.63)	334.54
Increase/(Decrease) in Other Current Liabilities	342.55	467.42
Cash Generated from Operations	**(111.84)**	**408.32**
Income Taxes Refund/(Paid)	13.49	9.13
Net Cash Generated from Operations	**(98.35)**	**417.45**
Cash Flow from Investing Activities		
Purchase of PPE including CWIP	(38.13)	127.41
Payments to Intangible Asset Under Development	(62.46)	(323.62)
Interest earned	8.78	24.52
Cash used in Investing Activities	**(91.81)**	**(171.69)**
Cash Flow from Financing Activities		
Receipt/(Repayment) of Borrowings	237.83	(192.04)
Issue of Share Capital	26.32	-
Securities premium received on issue of equity shares	273.68	-
Money Received against Share Warrants	-	-
Interest and Financial Charges paid	(328.10)	(652.76)
Net Cash From Financing Activities	**209.73**	**(844.79)**
Net Increase/(Decrease) in Cash & Cash Equivalents	**19.57**	**(599.03)**
Opening Cash & Cash Equivalents	10.17	609.20
Closing Cash & Cash Equivalents	**29.74**	**10.17**

For and on behalf of the Board
EVEREST ORGANICS LIMITED

Dr.S.K.SIRISHA
Managing Director
DIN: 06921012

Signed for identification purposes only

P.S.N. RAVISHANKER & ASSOCIATES
Chartered Accountants
FRN: 003228S
HYDERABAD

YADAVILLI SAI KARUNAKAR
Partner - M.No.207033

Place: Hyderabad
Date: 12-11-2026

P.S.N. RAVISHANKER & ASSOCIATES
Chartered Accountants

Flat No.205, 2nd Floor,
B-Block, Kushal Towers,
D.No.6-2-975, Khairatabad,
Hyderabad - 500004, Telangana.
Phone: 040 - 23320558 / 23393381
E-mail: psnra@yahoo.com

INDEPENDENT AUDITORS' LIMITED REVIEW REPORT ON THE QUARTERLY AND HALF-YEAR TO DATE UNAUDITED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AS AMENDED

To
The Board of Directors,
Everest Organics Limited.

1. We have reviewed the accompanying statement of unaudited financial results of Everest Organics Limited (The "Company") for the Quarter and Half year ended 30th September 2026, (the "Statement") i.e., for the period from 1st April 2026 to 30th September 2026 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "*Interim Financial Reporting*" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material mis-statement. A Review of interim financial information is limited and consists of making inquiries, primarily of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A Limited Review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013, thus provides less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

4. Based on our review conducted as above, subject to the qualification paragraphs hereinafter, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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P.S.N. RAVISHANKER & ASSOCIATES Chartered Accountants FRN : 003228S HYDERABAD

5. Qualification Paragraph :

a) The revocation order of Telangana State Pollution control Board (TSPCB) dated 4th February 2022 in connection with the closure order dated 22nd, Dec 2020, stipulates that, the company cannot exceed its production capacity indicated in it's order No. TSPCB/RCP/SRD/CFO& HWA/HO/2017-2174, Dt. 22-11-2017. However, the company is operating at a substantially enhanced level of actual production without necessary approvals from TSPCB in the form of Consent for Establishment (CFE) for starting the establishment, followed by the consequent Consent for Operation (CFO). Such non-compliance could impact the going concern status of the company in the form of Closure Order from TSPCB. According to the explanations given to us by the management, the management of the company is in the process of addressing the issue and the company made application for Consent for Establishment for the enhancement in capacities and the application is pending for approval, while the company obtained Environmental Clearance Certificate for additional capacities.

Our Limited review Report is qualified in respect of the above said matter.

For P.S.N. RAVISHANKER & ASSOCIATES
Chartered Accountants(FRN 003228S)

P.S.N. RAVISHANKER & ASSOCIATES Chartered Accountants FRN : 003228S HYDERABAD

(YADAVILLI SAI KARUNAKAR)
Partner
Membership No.207033

Place: Hyderabad,

Date : 12-11-2026

UDIN : 26207033EQVOLC1977