TRITON
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50 YEARS
Honouring the past Inspiring the future

Date: 21.08.2026

The Secretary
BSE Limited
Corporate Relationship Dept.
14th floor, P. J. Tower
Dalal Street, Fort
Mumbai - 400 001

Dear Sir/Madam,

Sub: Presentation for Analyst/Investor Meeting under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is further to our letter dated 18th August, 2026, this is to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a presentation to be made at the Investor Meeting today.

No unpublished price sensitive information pertaining to the Company is proposed to be shared during the aforesaid Investor meeting today.

The aforesaid information will also be made available on the Company's website at www.tritonvalves.com

This is for your information and records.

Thanking You,
Yours faithfully,
For **Triton Valves Limited**

BIBHUTI MISHRA
Digitally signed by BIBHUTI MISHRA
Date: 2026.08.21 15:44:07 +05'30'

Bibhuti Bhusan Mishra
Company Secretary & Compliance Officer
M. No: A43643

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TUV NORD ISO 14001 / ISO 45001
TUV NORD IATF 16949

Presentation to the Investors
Q1 FY 27

August 21, 2026

Safe Harbour

- This presentation and the discussion may contain certain words or phrases that are forward-looking statements, which are tentative, based on current expectations of the management of Triton Valves Limited (hereinafter referred to as "**TVL**" or" **Triton**" or "**Company**") or any of its subsidiaries (hereafter referred as to the "**Triton Group**").

- This presentation has been prepared for information purposes only and does not constitute an offer or invitation or recommendation to buy or sell any securities of the Company, and no part or the entire presentation shall form the basis of, or be relied on in connection with, any contract or investment decision in relation to any securities of the **Company**.

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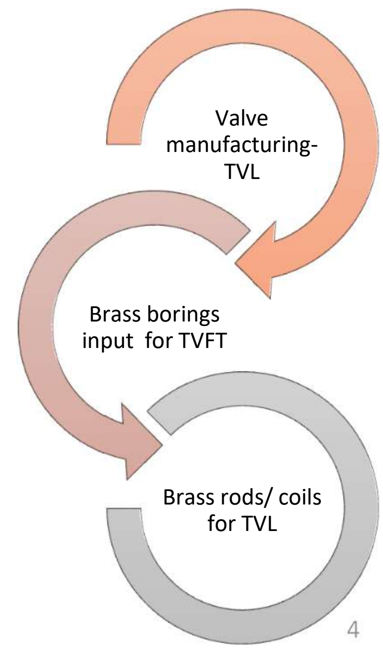
- You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the **Company** and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the **Company**.

Index

Group Entities

- Triton Valves Group
  - Triton Valves Limited
    - Automotive Segment
      - Valves & Core- Tyre & Tube, OE Tubeless, TPMS, EV, Aftermarket, Exports
    - Climate Control Segment
      - Service Valves, Charging Valves, Ball Valves, Parts & Accessories
  - Tritonvalves Future Tech Private Limited
    - Metals
      - Brass Rods, Coils, Hollows, Exports
  - Triton Valves Hong Kong Limited

Interdependence



Key Growth Drivers- Existing Business

Sales led, supported by Product Engineering/ Sourcing/ Marketing:

a) Automotive
- New Products (EV components)
- Global Projects (TPMS for Bosch, Aumovio, and Sensata)
- Favorable Product Mix (Tubeless, TPMS)

b) Metals
- Moving-up the value chain (Special Alloys for the Metals Segment
- Risk mitigation- Exports to Western Europe

c) Climate Control
- Improve engagement with industry both domestic and International
- No compromises in achieving necessary gross margins

Production led, supported by intra-group procurement/ Manufacturing Engineering

a) Automotive
- Cost/Output optimization
- Increase brass purchase from the Metals Segment
- Right-size inventory holding (volume/ value)

b) Metals
- Increase in output and efficiency
- Widen supplier/customer base to derisk

c) Climate Control
- Automation
- Lower cost of production by leveraging on the Automotive Business

Quick Summary of Q1 FY 27 Performance

- Completed, the Bonus issue of shares: 3 fully paid-up equity shares for 1 share held
- Completed, the Merger of TritonValves Climatech Private Limited with Triton Valves Limited
- Implemented, the net reporting of brass borings sales from Q1 FY 27
  - the bye-product of the Automotive BU is the raw material for the Metals BU
  - the product sales of the Metals BU is the raw material for the Automotive BU
  - No change in the GST documentation
- Increased the inter-company purchases for a win-win at the individual entity and the Group Consol level
- Allocated sufficient funds to the Metals Segment for increasing the throughput from Jun 2026

✓ Triton Valves Limited is the consolidating manufacturer of Automotive and Climate Control Valves/ Cores
✓ Tritonvalves Future Tech Private Limited would continue to be the backward integration entity for the Group, also focusing on selling to external customers

Consolidated financial performance Q1 FY 27- Segment wise

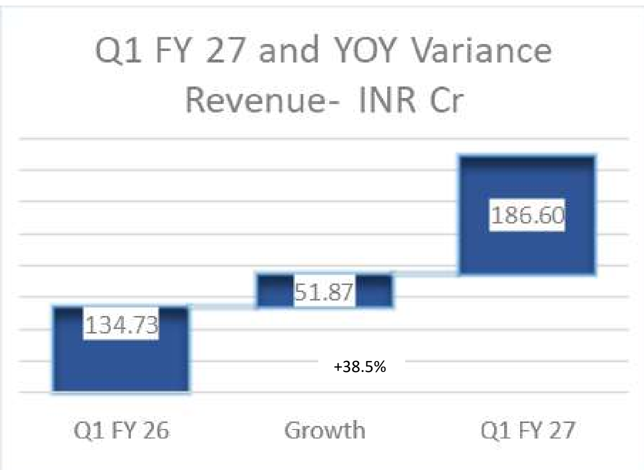
FY 27 Q1 Revenue of INR 186.60 cr

up from INR 134.73 (YOY) and INR 159.33 (QOQ)

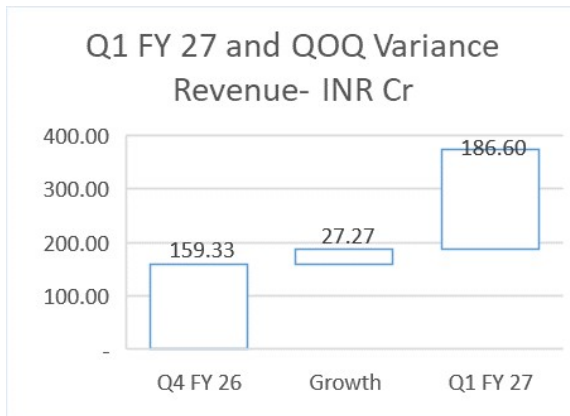
FY Q1 EBITDA of INR 12.41 cr

up from INR 11.31 (YOY) and INR 8.84 (QOQ)

PBT	INR 6.15cr
Up from INR 2.34 cr (YOY) and INR 4.74 cr (QOQ)	
PAT without Merger benefit	INR 5.25cr
PAT Reported	INR 9.75cr
Up from INR 1.54 cr (YOY) and INR 3.60 cr (QOQ)	

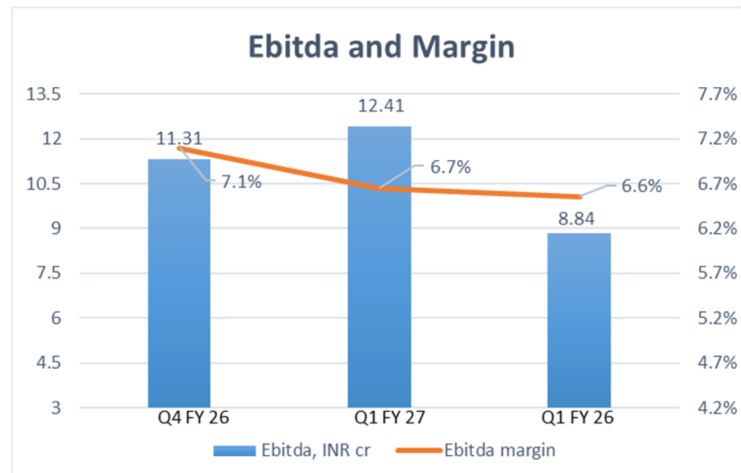


Y-O-Y Comparison



+17.1%

Q-O-Q Comparison



Financial Q1 FY 27- Segment wise Revenue

Segment sales, INR cr	Automotive	Metals	Climate	Group
Q1 FY 26	**77.99**	**52.23**	**4.51**	**134.73**
	57.9%	38.8%	3.3%	100.0%
Growth	**25.73**	**26.76**	**(0.62)**	**51.87**
	33.0%	51.2%	-13.7%	38.5%
Q1 FY 27	**103.72**	**78.99**	**3.89**	**186.60**
	55.6%	42.3%	2.1%	100.0%

Segment sales, INR cr	Automotive	Metals	Climate	Group
Q4 FY 26	**86.18**	**68.80**	**4.36**	**159.33**
	54.1%	43.2%	2.7%	100.0%
Growth	**17.54**	**10.19**	**(0.47)**	**27.27**
	20.4%	14.8%	-10.7%	17.1%
Q1 FY 27	**103.72**	**78.99**	**3.89**	**186.60**
	55.6%	42.3%	2.1%	100.0%

1. **Automotive Segment**- sales revenue growth for Q1 FY 27 was due to superior volume-mix, Increased realisation, and the Commodity impact
2. **Metals Segment**- sales revenue growth for Q1 FY 27 was also due to the increasing share of special alloys and volume
3. **Climate Control Segment**- sluggish sales, as expected, due to the seasonal impact

Financial Q1 FY 27- Triton Valves Limited SA

Standalone Financial				Growth	
INR cr	Q1 FY 27	Q4 FY 26	Q1 FY 26	QOQ	YOY
Sales revenue	**107.61**	**117.62**	**104.29**		
... Total sales	142.20	117.62	104.29	20.9%	36.4%
... IndAS Net	(34.59)	-	-		
Gross Contribution	**32.31**	**30.69**	**25.28**		
Margin %	30.0%	26.1%	24.2%	394 bps	579 bps
Operating Profit	**6.53**	**7.19**	**3.97**		
Margin %	6.1%	6.1%	3.8%	-4 bps	226 bps
Ebitda *	**7.95**	**8.15**	**5.55**		
Margin %	7.4%	6.9%	5.3%	46 bps	206 bps
PBT	**3.38**	**3.08**	**0.87**		
Margin %	3.1%	2.6%	0.8%	52 bps	231 bps
Income Tax- Merger effect	(4.54)	-	-		
Income Tax- normal	0.44	0.82	0.56		
PAT- normal	**2.94**	**2.26**	**0.31**		
PAT- reported	**7.48**	**2.26**	**0.31**		
Margin %	7.0%	1.9%	0.3%	503 bps	666 bps

1 **IndAS Net**- Impact of accounting Triton Valves' bye-product sales as a negative material cost (commenced from Q1 FY 27)

2 **Merger effect**- Income tax credit available to Triton Valves for the deferred tax credit not availed by TritonValves Climatech

3 **Triton Valves** – Includes Climate Control Operating results, as a consequence of the Merger

4 **Ebitda** is Operating Profit + Other Income

Financial Q1 FY 27- Triton Valves Group Consol

Group Consol				Growth	
INR cr	Q1 FY 27	Q4 FY 26	Q1 FY 26	QOQ	YOY
Sales revenue	**186.60**	**159.33**	**134.73**		
... Total sales	186.60	159.33	134.73	17.1%	38.5%
... IndAS Net	-	-	-		
Gross Contribution	**45.06**	**40.78**	**34.97**		
Margin %	24.1%	25.6%	26.0%	-145 bps	-181 bps
Operating Profit	**12.21**	**11.54**	**8.46**		
Margin %	6.5%	7.2%	6.3%	-69 bps	27 bps
Ebitda *	**12.41**	**11.32**	**8.83**		
Margin %	6.7%	7.1%	6.6%	-46 bps	10 bps
PBT	**6.15**	**4.74**	**2.34**		
Margin %	3.3%	3.0%	1.7%	32 bps	157 bps
Income Tax- Merger effect	(4.54)	-	-		
Income Tax- normal	0.90	0.82	0.56		
PAT- normal	**5.25**	**3.92**	**1.77**		
PAT- reported	**9.79**	**3.92**	**1.77**		
Margin %	5.2%	2.5%	1.3%	279 bps	393 bps

1. **IndAS Net**- No impact at the Group Consol level for the quarter
2. **Merger effect**- Income tax credit available to Triton Valves for the deferred tax credit not availed by TritonValves Climatech
3. **Ebitda** is Operating Profit + Other Income

Financial Highlights- Balance Sheet

INR cr	Jun-26	Movement	Mar-26
Fixed Assets	90.41	0.18	90.59
Other Non-current asset	19.71	(2.57)	17.14
Non-current assets	110.12	(2.39)	107.73
Inventory	138.20	(16.41)	121.79
Receivable	82.56	(7.06)	75.50
Other Current Assets	19.14	(2.86)	16.28
Cash and Bank	2.37	1.17	3.54
Current Assets	242.27	(25.16)	217.11
Total Assets	**352.38**	**(27.54)**	**324.84**
Accounts Payable	50.63	(3.39)	54.02
Other Current Liabilities	6.12	(1.34)	7.46
Total Current Liabilities	56.75	(4.73)	61.48
Capital Employed	295.63	(32.27)	263.36

INR cr	**Jun-26**	Movement	**Mar-26**
Long term Loans/ Liab.	24.18	8.44	15.74
Short term loans	133.40	14.08	119.32
Loans and Liabilities	157.58	22.53	135.05
Share Capital	5.12	3.84	1.28
Reserves and Surplus	132.93	5.90	127.03
Net worth	138.05	9.74	128.31
Capital funded	295.63	32.27	263.36

- Fixed Assets: All planned capex are progressing as per schedule; cash outflow will start from Sep 2026
- Inventory increase in line with the business requirement
- Receivable increase also in line with the business requirement
- Payable lower due to market requirement to upfront RM requirement for the Metals Segment
- Short term loans increase are in line with the drawing power on the basis of paid inventory/ receivable
- Share Capital increase is due to the Bonus Issue

Financial Highlights- Cash Flow

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Cash Flow Analysis

Cash Flow Statement		
INR cr		*Q1 FY 27*
Operating cash profit	12.41	
(Inc.) in Management Working Capital	(26.85)	
(Paid Inventory and Receivable)		
Net tax credit	3.65	
Other Non-financial items	(5.37)	
Operating Cash Flow		**(16.16)**
Investment Cash flows		**(4.27)**
Total Cash outflow		**(20.44)**
… funded by Loans	19.27	
(net of interest payment)		
… Cash Balance utlisation	1.17	
Total Sources		**20.44**

Ratio analysis

	Jun-26	Movement	Mar-26
ROCE, annualised	12.5%	153 bps	11.0%
Current ratio	1.27	7 bps	1.20
Debt servicing coverage	2.33	45 bps	1.88
Debt over Equity	1.14	9 bps	1.05
Debt/ Ebitda, annualised	3.06	11 bps	3.16
Receivable days	36.3	4.0	40.4
Payable days (on sales)	22.2	(6.7)	28.9
Inventory days	71.6	5.3	76.9
Cash Conversion days	85.7	2.8	88.4

Q&A session

End of the Presentation

Presentation to the
Investors
Q1 FY26

August 21, 2026