August 07, 2026

To
The Compliance Manager
BSE Limited
Corporate Relationship Dept.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001.

To
The Manager, Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.

Scrip Code: 544280

Symbol: AFCONS

Subject: Press Release on the Unaudited Financial Results for the Quarter ended June 30, 2026.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release on the Unaudited Financial Results for the Quarter ended June 30, 2026.

Thanking you,

Yours faithfully,

For Afcons Infrastructure Limited

GAURANG MAHESHCHANDRA PAREKH

Digitally signed by GAURANG MAHESHCHANDRA PAREKH
Date: 2026.08.07 17:40:39 +05'30'

Gaurang Parekh
Company Secretary and Compliance Officer
Membership No.: F8764

Afcons Infrastructure Limited

Investor Release

Afcons Strengthens Order Book with Strategic Project Wins

Mumbai, August 7, 2026 – Afcons Infrastructure Limited, one of India's large international infrastructure players, today announced its financial results for the quarter ended 30th June 2026.

Q1FY27 Financial Performance Snapshot

Order Book	Total Income	EBITDA*	Profit After Tax
₹ 43,290 Cr	**₹ 2,727 Cr**	**₹ 263 Cr**	**₹ 30 Cr**

Key Financial Highlights

Particulars (₹ Cr)	Q1 FY27	Q1 FY26	*y-o-y*	Q4 FY26	*q-o-q*
Total Income	**2,727**	3,419	-20.3%	**2,777**	-1.8%
EBITDA*	**263**	445	-41.0%	**170**	54.9%
EBITDA Margin* (%)	**9.6%**	13.0%		**6.1%**	
Profit After Tax	**30**	137	-77.9%	**-89**	134.2%
PAT Margin (%)	**1.1%**	4.0%		**-3.2%**	
Diluted EPS (₹)	**0.82**	3.74		**-2.41**	

*Note: *Components of finance cost like Bank charges and commission is added to other expenses & deducted from finance cost, thereby adjusting the calculation of EBITDA & EBITDA Margins*

Order Book Breakup

Particulars (as on 30th June, 2026)	₹ Cr	% of Order Book
Urban Infra - UG & Elevated Metro	8,905	21%
Urban Infra - Bridges & Elevated Corridor	6,992	16%
Hydro & Underground	7,110	16%
Marine & Industrial	9,540	22%
Surface Transport	10,324	24%
Oil & Gas	419	1%
Total	**43,290**	**100%**

Afcons Infrastructure Limited

Key Highlights

- Q1 FY27 witnessed healthy order inflows of ₹13,219 Cr, taking the pending order book to ₹43,290 Cr as of June 2026, improving visibility on future execution and growth.
- In Q1FY27, Total Income stood at ₹ 2,727 Cr
- EBITDA for Q1FY27 stood at ₹263 Cr, translating into a margin of 9.6%
- Profit After Tax (PAT) for Q1FY27 stood at ₹30 Cr
- India's tallest road cable-stayed bridge on the Mumbai-Pune Expressway Missing Link Project was successfully inaugurated during the quarter, showcasing Afcons engineering excellence and marking a key milestone in improving regional connectivity

Commenting on the Results, Mr. Subramanian Krishnamurthy, Executive Chairman (Whole-time Director) said, "We are pleased to begin FY27 on a positive note with a healthy order inflow of ₹13,219 crore during the quarter, taking our pending order book to ₹43,290 crore, and strengthening our book-to-bill ratio of 3.8x. The quarter was marked by some marquee project wins, including the Croatia rail project and the Vadhavan Port breakwater package, reflecting our strong technical capabilities and improving momentum in project awards.

For Q1 FY27, Total Income stood at ₹2,727 crore, while EBITDA was ₹263 crore, resulting in an EBITDA margin of 9.6%. The Company reported a PAT of ₹30 crore. The financial performance continued to reflect the impact of factors that persisted through FY26. We expect stronger execution in the second half of the financial year.

During the quarter, we also achieved an important execution milestone. I am delighted to share that the Mumbai–Pune Expressway Missing Link Project was inaugurated on 1st May 2026, marking another defining milestone in Afcons journey of delivering iconic infrastructure for the nation. The cable-stayed bridge executed by Afcons, which forms the centerpiece of this landmark project, is India's tallest road cable-stayed bridge. The successful completion of this engineering-intensive project reflects our capability to execute technically complex infrastructure under challenging conditions and reinforces our commitment to delivering projects of national importance with excellence."

Afcons Infrastructure Limited

About Afcons Infrastructure Limited

Afcons Infrastructure Limited, the flagship infrastructure engineering and construction company of the Shapoorji Pallonji Group, is one of India's largest international infrastructure players. The Company has a rich experience of over 60 years with a robust track record of timely execution of large-scale, complex and high-value projects in domestic and overseas markets. Afcons is a well-diversified infrastructure construction company, and it has delivered projects ranging from expressways, underground and elevated metros, railways, bridges, dams, irrigation systems, hydro, water supply, ports, breakwaters, and oil & gas around the world.

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Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.