August 06, 2026

To, National Stock Exchange of India Ltd., Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai -400 001
NSE Scrip Symbol: BLSE	BSE Scrip Code: 544107

Subject: Press Release

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed a Press Release dated August 06, 2026 with respect to Un-audited Financial Results of the Company for the first quarter ended June 30, 2026.

You are requested to take the same on your records.

For **BLS E-Services Limited**

Neha Baid
Digitally signed by Neha Baid
Date: 2026.08.06 19:38:21 +05'30'

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Neha Baid
Company Secretary and Compliance Officer
ICSI Membership No. A-33753

Encl: As above

BLS E-Services Sustains Growth Momentum in Q1FY27

Total Income stood at Rs. 310 Crores marking a significant rise of 23.3% YoY

EBITDA grew to Rs. 27 Crores, an increase of 7.9% YoY

New Delhi, 06th August 2026: BLS E-Services Limited (BLSe), a technology-enabled digital service provider, announced its consolidated audited financial results for the quarter ended 30th June 2026.

Speaking about the performance and recent updates, Mr. Shikhar Aggarwal, Chairman, BLS E-Services Ltd. said: *"BLS E-Services reported a strong quarter performance during Q1FY27, as Total Income grew by 23.3% YoY in Q1FY27, backed by a strong growth across its core businesses and increasing scale of its assisted digital & citizen service offerings.*

We are excited to announce the successful completion of the 100% acquisition of Atyati Technologies, a leading AI-powered banking technology company providing digital solutions to banks and financial institutions, perfectly complements BLSe's established strengths in delivering essential last-mile banking services. It marks a significant milestone in our journey and reaffirming our commitment to advancing financial inclusion across the country. This strategic fit enables us to further expand our reach and deepen our impact across underserved communities.

During the quarter, BLS E-Services strengthened its presence across banking, insurance, and government-led citizen services through several key mandates and partnerships. Starfin India, a subsidiary of BLS E-Services, secured a fresh mandate from Tamil Nadu Grama Bank to establish new Customer Service Points (CSPs) across Tamil Nadu. The Company also partnered with Coverfox Insurance Broking Pvt. Ltd. to offer a comprehensive range of health, life, motor, personal accident, and travel insurance products, enabling customers to digitally compare and purchase policies while accessing seamless policy issuance and claims support through its extensive service network.

Under the G2C, BLS secured a contract from the Government of West Bengal to undertake beneficiary verification and card approval activities under the Ayushman Bharat Pradhan Mantri–Jan Arogya Yojana (AB PM-JAY) and the Ayushman Vay Vandana Scheme across the state.

Backed by a healthy cash balance, the Company is well-equipped to advance its next phase of growth through a balanced approach to organic and inorganic expansion. Coupled with strong operating momentum and the continued scaling of the BLSe network through increased partnerships, we are confident in our ability to sustain growth and deliver long-term stakeholder value."

Consolidated Financial Highlights:

Particulars (Rs. Crores)	Q1FY27	Q1FY26	*YoY*	FY26
Revenue from Operations	304.1	244.0	24.6%	1,117.8
Total Income	309.8	251.2	23.3%	1,142.8
EBITDA*	26.9	24.9	7.9%	99.9
Operating EBITDA	21.2	17.7	19.7%	74.9
Profit after Tax (PAT)	18.6	17.5	6.3%	69.3

**Including Other Income*

Q1FY27

- Total Income for the quarter stood at Rs. 309.8 Crores, marking a strong growth of 23.3% YoY, supported by steady business performance across all the business verticals
- Operating EBITDA stood at Rs. 21.2 Crores in Q1FY27, registering a 19.7% YoY growth from Rs. 17.7 Crores in Q1FY26
- PAT stood at Rs. 18.6 Crores in Q1FY27 as compared to Rs. 17.5 Crores in Q1FY26

Other Key Highlights:

- During the quarter, the Business Correspondent business achieved a Gross Transaction Value exceeding Rs. 29,500+ Crores, up from Rs. 26,200+ Crores in Q1FY26
- The Company's asset-light and scalable operating model remained a key enabler of growth, supported by a wide and growing network of 1,58,600+ touchpoints including 46,800+ Channel Service Partners (CSPs) in Q1FY27 as compared to 1,44,000+ touchpoints and 45,000+ CSPs in Q1FY26

About BLS E-Services Limited:

BLS E-Services Ltd., a subsidiary of BLS International Services Ltd., stands as a leading technology-enabled digital service provider in India, offering a diverse range of services that encompass Business Correspondent (BC / Rural Banking Outlets) services, Loan Disbursement, Assisted E-services, and E-Governance Services. These offerings are all geared towards grass-roots empowerment, revolutionizing how essential services are accessed.

Through its robust network, BLS E-Services plays a pivotal role in facilitating access to a wide spectrum of essential public utility services, social welfare programs, healthcare, finance, education, agriculture, and banking services. This array of services caters to governments (G2C) and businesses (B2B), while also catering to the diverse needs of citizens (B2C) across urban, semi-urban, rural, and remote areas. Operating within a unique integrated business model, BLS E-Services bridges the digital gap in areas with low internet penetration by offering solutions through phygital strategy, i.e., physical, and digital.

BSE: 544107; NSE: BLSE. Website: www.blseservices.com

For more information, please contact:

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