# ADITYA INFOTECH LTD.

**Corp. Off.** : Khemka Tower, 12A, Sector 135, Noida, Uttar Pradesh, India 201301
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मा सैव्यम् पराजितः

**November 5, 2026**

To,

**National Stock Exchange of India Limited**
Exchange Plaza
Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051

Symbol: CPPLUS
ISIN: INE819V01029

**BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code: 544466
ISIN: INE819V01029

Dear Sir / Madam,

**Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Earnings Release- Financial Results for the quarter & Half year ended September 30, 2026**

Pursuant to provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended, please find enclosed herewith the Earnings Release on the unaudited financial results (standalone & consolidated) of the Company for the quarter & half year ended September 30, 2026.

The Earnings release will also be hosted on the Company's website viz. https://www.adityagroup.com/

Kindly take the same on record.

For and on behalf of **Aditya Infotech Limited**

Roshni Tandon
Digitally signed by Roshni Tandon
Date: 2026.11.05 18:31:47 +05'30'

**Roshni Tandon**
Company Secretary & Compliance Officer

**Encl:** As above

# ADITYA INFOTECH LIMITED

Reports strong performance in Q2 FY27

Revenue grew by 89.9% YoY

EBITDA grew by robust 176.7% YoY

Investor Release

**Aditya Infotech Reports Strong Q2 FY27 Performance; Strengthens Leadership in India's Surveillance Industry; Achieves ~42% Market Share Post-STQC Transition; Expands Manufacturing, AI Capabilities, and Localization Ecosystem**

**Noida: November 5, 2026:** Aditya Infotech Limited (BSE: 544466 | NSE: CPPLUS), India's leading surveillance brand with the most extensive CCTV & Security Products portfolio, announced its unaudited financial results for the quarter & half year ended September 30, 2026.

**Consolidated Financial Highlights for Q2 FY27 & H1 FY27:**

| | | | |
|---|---|---|---|
| **Q2 FY27** | Revenue ₹1,746.0 Cr ▲89.9% YoY | EBITDA ₹ 307.4 Cr ▲176.7% YoY Margin: 17.6%\| ▲552 bps | PAT* ₹219.9 Cr ▲214.2% YoY Margin: 12.6% \| ▲499 bps |
| **H1 FY27** | Revenue ₹3,148.4 Cr ▲89.7% YoY | EBITDA ₹515.2 Cr ▲192.7% YoY Margin: 16.3%\| ▲576 bps | PAT* ₹362.1 Cr ▲252.0% YoY Margin: 11.5% \| ▲530 bps |

** PAT before exceptional item*

## Financial & Operational Highlights – Q2 FY27

- **Revenue** of **INR 1,746.0 crore, up 89.9% YoY**, driven by strong traction by CP PLUS brand in the overall AIL revenue. IP products made up **~79% (vs ~71% in Q2 FY26)** of the CP PLUS portfolio
- **Gross Margin** of **30%,** up **24 bps YoY,** with CP PLUS contribution rising to ~88% (from ~86% in Q2 FY26) of Revenue
- **EBITDA of INR 307.4 crore, up 176.7% YoY,** with margins improving by **552 bps** to **17.6%**, supported by a favorable product & brand mix and better operational efficiencies
- **PAT before exceptional item of INR 219.9 crore, up 214.2% YoY,** attributed to lowering Finance cost by **14% YoY**, and better cost efficiencies

## Financial & Operational Highlights – H1 FY27

- **Revenue** of **INR 3,148.4 crore, up 89.7% YoY**, driven by strong traction by CP PLUS brand in the overall AIL revenue. IP products made up **~79%** of the CP PLUS portfolio
- **Gross Margin** of **30.4%,** up **374 bps YoY,** with CP PLUS contribution rising to ~88% of revenue
- **EBITDA** of **INR 515.2 crore, up 192.7% YoY,** with margins improving by **576 bps** to **16.3%**, supported by a favorable product & brand mix and better operational efficiencies
- **PAT before exceptional item of INR 362.1 crore, up 252.0% YoY,** attributed to lowering of Finance cost by **41.1% YoY**, and better cost efficiencies

## Strategic Developments & Business Highlights

- **Market Leadership:** AIL commands ~42% share of India's video-surveillance market in the twelve months to September 2026, up from 30% at the IPO (company estimate)
- **Balance Sheet:**
    - Net cash of INR 1,071.2 crore as at September 30, 2026, following the INR 1,500 crore QIP; all borrowings repaid in October 2026
- **Capacity Expansion:**
    - Current capacity stands at **2.5 million units per month**; capacity is planned to more than double through Kadapa Phase III and the new facility in Greater Noida, funded from the QIP proceeds
- **Strategic Initiatives:**
    - On November 5, 2026, the Company signed definitive agreements to invest INR 45.4 crore for a 30% stake (fully diluted) in BLUE (KGraph AI Solutions Pvt Ltd), a video-compression technology company. AIL will hold one board seat and one observer seat. Completion is subject to customary conditions
- **Marketing Initiatives:**
    - **Brand Visibility:** Rolled out new ad campaign featuring Ranveer Singh as our new brand ambassador during the festive seasons to target larger audience. Visibility was further amplified with our high-impact branding across Indian cricket and OOH campaign across major Indian airports

The flagship **CP PLUS** brand continued its strong momentum, contributing approximately 88% of overall Q2 FY27 revenue. IP products accounted for nearly 79% of the CP PLUS portfolio, reflecting increasing adoption of higher-value intelligent surveillance solutions

## Commenting on the results, Mr. Aditya Khemka, Managing Director, said:

*"We are pleased to report a strong first half, with Q2 building on the momentum of the previous quarter. During the quarter Revenue was INR 1,746 crore, representing a growth of 89.9% YoY, while EBITDA increased by 176.7% YoY to INR 307.4 crore. EBITDA margin was 17.6%, supported by a favorable product mix, increased localization and operating leverage. Profit After Tax before exceptional item was INR 219.9 crore, registering a growth of 214.2% YoY.*

*We further strengthened our leadership position in India's video surveillance market, with market share reaching ~42% in the twelve months to September 2026, up from 30% at the IPO. CP PLUS continued to strengthen its premium brand positioning, supported by capacity expansion, investment in R&D and growing distribution network.*

*During the quarter, we successfully completed the Qualified Institutions Placement (QIP), with participation from leading institutional investors, reflecting their confidence in our strategy and growth prospects. We closed the quarter with net cash of INR 1,071 crore and repaid all borrowings in October. The proceeds will enhance our financial flexibility and support repayment of borrowings, capital expenditure, inorganic growth through acquisitions, and general corporate purposes, enabling us to strengthen our market position and drive sustainable long-term growth.*

*On the marketing front, we are pleased to collaborate with Ranveer Singh as a brand ambassador for CP PLUS. This association will support our efforts to expand brand reach and build awareness of the role of intelligent security in everyday life.*

*Supported by favorable industry dynamics and continued business momentum, we have revised our FY27 guidance upwards, with Revenue expected in the range of INR. 6,500 – 6,800 crore, EBITDA margin of 14.0 – 15.0% and PAT margin of 9.0 – 10.0%. Our focus remains on disciplined execution, technology development and wider market reach to deliver sustainable growth and long-term value for all stakeholders."*

### About Aditya Infotech Limited:

Aditya Infotech Limited (BSE: 544466 | NSE: CPPLUS) offers a comprehensive range of advanced video security and surveillance products, technologies, and solutions for enterprise and consumer segments under our 'CP PLUS' brand, which has strong recall value. In addition, we offer solutions and services such as fully integrated security systems and Security-as-a-Service directly and through our distribution network that address the requirements of end-customers engaged in a broad range of sectors. Our manufacturing activities include the production and sale of our CP PLUS products and the provision of after-sales services in relation to the CP PLUS products sold by us.

## Safe Harbor Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results, accordingly, investors' discretion is advised with respect hereto. Certain statements in this release contain words or phrases that are forward looking statements. All forward-looking statements are subject to risks, uncertainties and assumptions that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Actual results may differ materially from those anticipated in the forward-looking statements. AIL assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

This press release is for information purposes only and does not constitute an offer, solicitation or advertisement with respect to the purchase or sale of any security of the Company and no part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever. This press release is not a complete description of the Company. Any opinion, estimate or projection herein constitutes a judgment as of the date of this press release, and there can be no assurance that future results or events will be consistent with any such opinion, estimate or projection. All information contained in this press release has been prepared solely by the Company. No information contained herein has been independently verified by anyone else. No representation or warranty (express or implied) of any nature is made nor is any responsibility or liability of any kind accepted with respect to the truthfulness, completeness or accuracy of any information, projection, representation or warranty (expressed or implied) or omissions in this press release. Neither the Company nor anyone else accepts any liability whatsoever for any loss, howsoever, arising from any use or reliance on this press release or its contents or otherwise arising in connection therewith. The distribution of this document in certain jurisdictions may be restricted by law and persons into whose possession this press release comes should inform themselves about, and observe, any such restrictions.

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