**Date: 04.11.2026**
To
**BSE Limited,**
**Corporate Relationship Department,**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

**Scrip Code: 531676**

**Subject: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")**

Dear Sir/Madam,

I, Parth Tulsibhai Patel, Director & CFO of Emrock Corporation Limited [Formerly, Vaghani Techno-Build Limited] have made Acquisition of 17,93,712 of Equity shares of face value of Rs.10 each on 3rd November 2026 of the company through conversion of warrants in to equity shares which constituted 6.24 % of the total paid up capital of the said company.

As required under Regulation 29(2) of the Takeover Regulations, enclosed relevant information, disclosure of the change in shareholding of the Target Company, pursuant to sale of shares of the Target Company.

I request you to kindly take the above information on your record and acknowledge the same.

Thanking You
Yours Faithfully

**Parth Tulsibhai Patel**
**Director & CFO (DIN- 07289967)**
Address:- 02,Uma House, Opp, Uma Green land,
Shukan 6 Flat Road, Opp, Science City, Sola,
Ahmedabad -380060

**CC:- EMROCK CORPORATION LIMITED**
7th Floor, 715, Anushri Accolade-2,
Nr. Ugati Lakeview, Science City Road,
Sola, Ahmedabad, Gujarat, India, 380060

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A- Details of the Acquisition**

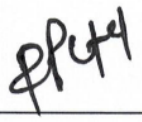
| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | EMROCK CORPORATION LIMITED [FORMERLY, VAGHANI TECHNO-BUILD LTD]<br>BSE Scrip Code: 531676 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mr. Parth Tulsibhai Patel | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| **Before the acquisition under consideration, holding of acquirer along with PACs of:** | | | |
| a) Shares carrying voting rights | 5215972 | 24.47% | 18.14% |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by equity shares | 1793712 | 8.41% | 6.24 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 7009684 | 32.88% | 24.38% |
| **Details of acquisition:** | | | |
| a) Shares carrying voting rights acquired | 1793712 | 6.24 | 6.24 |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge / Lien/ non-disposal undertaking/others) | | | |
| e) Total (a+b+c+/-d) | 1793712 | 6.24 | 6.24 |
| **Details of acquisition after:** | | | |
| a) Shares carrying voting rights acquired | 7009684 | 24.38% | 24.38% |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | Nil | Nil | Nil |
| d) Shares in the nature of encumbrance (pledge / Lien/ non-disposal undertaking/others) | Nil | Nil | Nil |
| Total (a+b+c+/-d) | 7009684 | 24.38% | 24.38% |

SPGH

| | |
|---|---|
| Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Preferential Allotment by conversion of warrant in to equity shares |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Not Applicable |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | November 03, 2026 |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 21,32,00,000/- divided into 2,13,20,000 Equity shares of Rs.10 each |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 2,87,55,491/- divided into 28,75,54,910 Equity shares of Rs.10 each |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 2,87,55,491/- divided into 28,75,54,910 Equity shares of Rs.10 each** |

**Part B *****
**Name of the Target Company: EMROCK CORPORATION LIMITED**

| **Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer** | **Whether the acquirer belongs to Promoter/ Promoter group** | **PAN of the acquirer and/ or PACs** |
|---|---|---|
| Mr. Parth Tulsibhai Patel | YES | AXRPP3383K |

**Signature of the acquirer:** 

**Place: Ahmedabad**
**Date: 04.11.2026**

Note:
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**DETAILS OF PURCHASE OF SHARES**
**BY PARTH TULSIBHAI PATEL- PURCHASER**

| Sr. No. | Date of Purchase | No of Shares Purchased/Acquired | Net Purchase Value (Rs.) |
|---|---|---|---|
| **1.** | 03.11.2026 | 1793712 | **1,97,30,832** |
| | **TOTAL** | 17,93,712 | **1,97,30,832** |