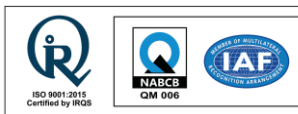




KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED

Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596



Ref: KMEW/SE/Reg-30/2026-27/33

Date: September 30, 2026

To,
Listing Department
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai- 400001

Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/Ma'am,

Scrip Code	Symbol	ISIN
543273	KMEW	INE0CJD01029

Sub: Summary of Proceedings of the 11th Annual General Meeting (“AGM”) of Knowledge Marine & Engineering Works Limited (“Company”)

The 11th Annual General Meeting (“AGM”) of Knowledge Marine & Engineering Works Limited (the “Company”) was held on Wednesday, September 30, 2026. The meeting commenced at 04:00 p.m. (IST) and concluded at 05:03 pm (IST) including time taken for e-voting during the AGM. The AGM was conducted through Video Conferencing to transact the business as stated in the Notice dated September 08, 2026, in compliance with the various circulars issued by Ministry of Corporate Affairs (“MCA”) and Securities and Exchange Board of India (“SEBI”).

Please find enclosed herewith the Summary of the Proceedings of the 11th AGM of the Company as required under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015, as amended (“Listing Regulations”). The Summary of proceedings of the 11th AGM of the Company is also available on the website of the Company at <https://www.kmew.in/investor-information.html>.

We request you to kindly take the same on your records.

Thanking You,

Yours Faithfully,

For **Knowledge Marine & Engineering Works Limited**

AVDHOT

AJAY

KOTWAL

Digitally signed by AVDHOT AJAY KOTWAL
Date: 2026.09.30 17:24:12 +0530

Avdhoot Kotwal

Company Secretary & Compliance Officer

Regd. Office: Unit No 706-707, The Epicentre, W. T. Patil Marg, Off Eastern Freeway,

BEST Colony, Near Shivaji Chowk, Chembur, Mumbai - 400 071

Phone: 022 - 35374606 E-mail: info@kmew.in Website: www.kmew.in

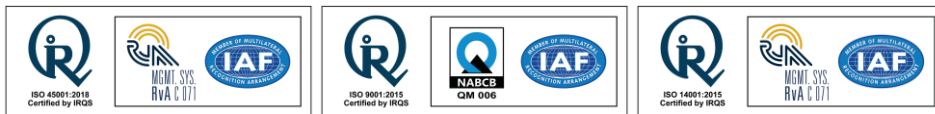
Listed on BSE & NSE exchange (KMEW | 543273 | INE0CJD01029)



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Ship Builders, Repairers, Charterers and Marine Contractors

CIN: L74120MH2015PLC269596



Summary of the Proceedings of the 11th Annual General Meeting of the Knowledge Marine & Engineering Work Limited

The 11th Annual General Meeting ('AGM'/'Meeting') of the Members of Knowledge Marine & Engineering Works Limited (the 'Company') was held today i.e., on Wednesday, September 30, 2026, at 04:00 p.m. (IST), through Video Conferencing ('VC'), to transact the business as stated in the Notice convening AGM dated September 08, 2026. The meeting was conducted in accordance and in compliance with relevant circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI") from time to time, in this regard and as per the applicable provisions of the Companies Act, 2013 and the rules made thereunder.

Mr. Avdhoot Kotwal, Company Secretary & Compliance Officer, welcomed the Members to the Meeting.

Mrs. Kanak Kewalramani, Whole-time Director & Chief Financial Officer of the Company, was the Chairperson for this AGM appointed by Board of Directors, and she chaired the Meeting.

Directors Present at the AGM:

1. Mrs. Kanak Kewalramani: Chairperson for this AGM, Whole-time Director & CFO, Chairperson of Corporate Social Responsibility Committee - attended the AGM through VC from Registered Office, Mumbai
2. Mr. Ashish Mohandas: Independent Director and Chairperson of Audit Committee and Nomination and Remuneration Committee- attended through VC from Kerala
3. Capt. Shailesh Bhambhani: Non-Executive Independent Director and Chairperson for this AGM and Chairperson of Stakeholder Relation Committee and Risk Management Committee- attended through VC from Mumbai
4. Mr. Hemant Kumar Sibal: non-Executive Non-Independent Director- Attended the meeting from Gujarat
5. Mr. Saurabh Daswani: Managing Director – attended the meeting from Mumbai

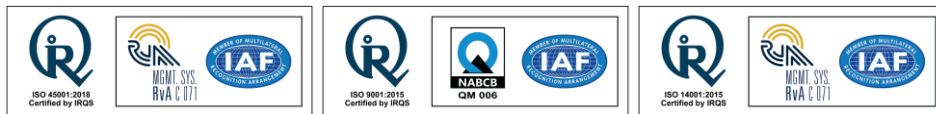
Mr. Avdhoot Kotwal, Company Secretary & Compliance Officer attended the AGM through VC from Registered Office, Mumbai



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The Company Secretary welcomed all the members and expressed heartfelt gratitude to all the members and Directors. The Company Secretary then introduced himself, Board members, Representatives of Statutory Auditor, Secretarial Auditor and Internal Auditor present for the AGM to the Members.

The respective Chairpersons of the Audit Committee, Stakeholders Relationship Committee, Nomination & Remuneration Committee, Corporate Social Responsibility Committee, and Risk Management Committee were present at the AGM. The representative of the Company's Statutory Auditors, Secretarial Auditors, Internal Auditor and Scrutinizer were also present at the Meeting through VC.

As confirmed by the moderator, the requisite quorum being present, with the permission of Chairperson called the meeting to be open and in order.

Moving further, the Company Secretary informed the members on general instructions relating to participation in this AGM:

- (a) That the AGM being held through video conferencing in accordance with the various circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.
- (b) That the facility for joining this Meeting through video conference was made available for the members on a first-come-first-served basis, except for large shareholders, promoters, institutional investors, directors, key-managerial personnel, the chairperson of the respective committees as well as the auditors who are allowed to attend the AGM without any restrictions.
- (c) That the Company has taken all feasible efforts to enable the members to participate in this meeting through video conference and to vote at the AGM.
- (d) That the Company has tied up with MUFG Intime India Private Limited to avail the facility of remote e-voting prior voting and e-voting during the AGM and for participating members in this AGM through video conferencing or Other Audio Visual Means.
- (e) That the members are by default placed on mute mode to avoid disturbance from Background and ensure smooth and seamless conduct of the AGM.
- (f) That the AGM is being conducted through video conferencing, the facility of appointment of proxies by members was not applicable. Hence, the proxy register for inspection is not available. However, the body corporate is entitled to appoint authorized representatives to attend the AGM through VC, and participate and cast their votes through e-voting.



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- (g) That the Register of Directors and the Key Managerial Personnel, the Register of Contracts or Arrangements and other documents mentioned in the AGM Notice have been made available electronically for inspection during this AGM.
- (h) That the Registered Office of the Company is situated at Mumbai and shall be deemed to be the venue for this AGM and proceedings of the AGM. The AGM shall be deemed to be conducted here.
- (i) That the Company had provided the facility of remote e-voting system to the members and e-voting facility during the AGM for those members who had not casted their vote in the remote e-voting provided by MUFG Intime India Private Limited ("MIPL"), and also requested members to refer instruction provided in the Notice or appearing on Video Conferencing page for seamless participation and voting.
- (j) That not to disclose any sensitive personal information or personally identifiable information belonging to you or any other persons that has no bearing on this meeting.
- (k) That the proceedings of this Meeting were recorded by MIPL.

Further, the Chairperson addressed the speech to the members wherein she highlighted Macro Overview of India's GDP and India's Maritime Sector.

The Chairperson then elaborated the Financial and Operational Performance of the Company during FY 2025-26. She explained the members about Future growth opportunities in the maritime sector as well as in the Company. She provided specific emphasis on recent fund-raising completed by the Company through Preferential Issue in September 2025 and June 2026.

The Chairperson concluded her speech with sincere gratitude to all our customers, bankers, stakeholders, and employees for their continued trust and support.

The Chairperson, then requested the Company Secretary of the Company to proceed with the meeting.

The Company Secretary informed the members that the Statutory Auditors' and Secretarial Auditors have expressed unmodified opinion in their respective Audit Reports and did not contain any qualifications, other reservations, adverse remarks, or disclaimers.

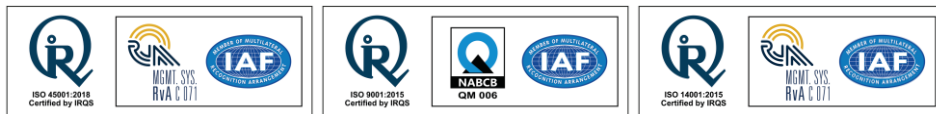
The Company Secretary informed the members that since the Notice of AGM was already circulated to all the members, the Notice convening this AGM was taken as read.



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He informed that the Members who were present at the AGM but who has not cast their votes earlier through remote e-voting, may cast their vote during the AGM and there will not be voting by show of hands. He has also explained the process of e-voting on the Resolutions during the meeting through the Insta-vote for e-voting.

The Company Secretary further informed the members that since the Meeting is held through VC and the resolutions were put to vote only through e-Voting, the practice of proposing and seconding of resolutions was not being followed. The Company Secretary then read out all the resolution placed in the Notice of AGM.

The following items of business as per the Notice of the 11th Annual General Meeting were commended for Members' consideration and approval:

Sr. No.	Details of the Resolution	Type of Resolution
1.	Adoption of Audited Financial Statements and together with Reports of Board of Director's and Auditors thereon	Ordinary
2.	Appointment of Mr. Hemant Kumar Sibal (DIN - 11300312), who retires by rotation, being eligible for re-appointment	Ordinary
3.	Appointment of M/S. MSKA & Associates LLP (Formerly Known as M/S. M S K A & Associates), Chartered Accountants as Statutory Auditors of the Company	Ordinary
4.	Sub-Division of Equity Shares of The Company	Special
5.	Alteration of Memorandum of Association of the Company	Special
6.	Authorisation for Issuance of Non-Convertible Debentures up to Rs. 500 Crores	Special

The Company Secretary informed the members that the text of the resolutions and explanatory statement is provided in the notice of AGM circulated to the members.



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Moving further, the Company Secretary welcomed the registered speaker shareholders for the Question-and-Answer session. The Chairperson addressed all questions of asked by the speaker shareholders.

Then, the Company Secretary briefed about two modes of voting in the AGM i.e., remote e-voting from Saturday, September 26, 2026 at 9.00 a.m. (IST) and concluded yesterday, i.e. on Tuesday, September 30, 2026 at 5.00 p.m. (IST) and the e-voting during this AGM.

Further, the Company Secretary informed the members, that the Board of Directors of the Company has appointed Ms. Preeti Singhania, Proprietor of M/s. P Singhania & Associates, Chartered Accountants, as the Scrutinizer for remote e-voting as well as e-voting during this AGM, who would scrutinize the votes and hand over the combined report on voting within 2 working days from the conclusion of this AGM. Upon receipt of the result of voting along with the Scrutinizer's Report, the same shall be uploaded on the website of the Company and shall also be submitted to the Stock Exchanges.

The Company Secretary then thanked all the Members, Directors, Employees, Senior Management Team, Customers. AGM concluded with the closing remarks from the Chairperson.

The meeting commenced at 04:00 p.m. (IST) and concluded at 05:03 p.m. (IST) including time taken for e-voting during the AGM. The e-voting facility was kept open for the 20 (Twenty) minutes after the conclusion of AGM to enable the Members to cast their vote.

For **Knowledge Marine & Engineering Works Limited**

AVDHOOT Digitally signed by
AVDHOOT AJAY
AJAY KOTWAL
KOTWAL Date: 2026.09.30
17:25:05 +05'30'

Avdhoot Kotwal

Company Secretary & Compliance Officer