

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
Symbol: ANGELONE

Department of Corporate Service
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code: 543235

Dear Sirs/ Ma'am,

Sub: Press Release- Q2 FY27 Business Performance Highlights

Please find enclosed Press Release dated October 15, 2026 for the captioned subject.

This is for your information and records.

Thanking you,

For Angel One Limited

NAHEED Digitally signed
by NAHEED
REHAN REHAN PATEL
PATEL Date: 2026.10.15
17:01:12 +05'30'

Naheed Patel
Company Secretary and Compliance Officer
ACS: 22506

Date: October 15, 2026

Place: Mumbai

Encl: As above



Corporate & Regd Office:
601, 6th Floor, Ackruti Star, Central Road, MIDC,
Andheri (E), Mumbai - 400093.
T: (022) 4000 3600
F: (022) 4000 3609
E: support@angelone.in
www.angelone.in

Angel One Limited
CIN: L67120MH1996PLC101709,
SEBI Registration No Stock Broker: INZ000161534,
CDSL: IN-DP-384-2018, PMS: INP000001546,
Research Analyst: INH000000164, Investment Advisor: INA000008172,
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.

Angel One Limited

Q2 FY27 Business Performance Highlights

Mumbai, 15th October 2026: Angel One Limited (BSE: 543235) (NSE: ANGELONE), announced its unaudited standalone and consolidated financial results for the quarter and half year ended 30th September 2026.

Business Performance

Q2 '27	Standalone	Consolidated
Total Gross Revenues	₹ 14,007 Mn	₹ 14,315 Mn
<i>YoY Growth</i>	<i>18.5%</i>	<i>18.9%</i>
Reported EBDAT	₹ 5,194 Mn	₹ 4,933 Mn
<i>YoY Growth</i>	<i>50.1%</i>	<i>52.0%</i>
Reported EBDAT Margin	48.9%	45.1%
<i>YoY Change</i>	<i>1,123bps</i>	<i>1,064bps</i>
Reported PAT	₹ 3,667 Mn	₹ 3,350 Mn
<i>YoY Growth</i>	<i>55.2%</i>	<i>58.2%</i>

No. of Orders

Particulars (Mn)	Q2 '27	Q1 '27	Q2 '26
Total	366	406	360
F&O	256	300	258
Cash	66	67	73
Commodity	45	40	29

Credit

- ▲ Average client funding book continued to scale new highs, reaching ₹ 74.5 bn in Q2 '27, up 40.5% YoY

Distribution

- ▲ Unique SIP registrations stood at 1.9 mn in Q2 '27, a de-growth of 19.0% YoY
- ▲ Credit distribution in Q2 '27 stood at ₹ 6.9 bn, registering 51.8% YoY growth, with September '26 recording the highest-ever monthly credit distribution of nearly ₹ 2.8 bn

Wealth Management

- ▲ AUM stood at ₹ 160.0 bn, a growth of 160.5% YoY, with the client base exceeding over 2,975 as of September '26

Asset Management

- ▲ AUM stood at ₹ 5.7 billion as of September '26, a growth of 41.3% YoY

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Business Metrics at a Glance

		Q2 '27	% Change QoQ	% Change YoY
User base Metrics	Total user base	40.0 Mn	+3.6%	+17.3%
	Gross acquisition	1.5 Mn	+11.6%	-14.1%
	Share in India's demat accounts	16.6%	-5 bps	+16 bps
Assets Metrics	Asset Under Custody (Equity + MF)	₹ 1.7 Trn	-2.9%	+16.1%
	Wealth Management AUM	₹ 160.0 Bn	+19.1%	+160.5%
	Asset Management Company AUM	₹ 5.7 Bn	-8.7%	+41.3%
Distribution Metrics	Credit distribution	₹ 6.9 Bn	+30.2%	+51.8%
	Unique SIPs registered	1.9 Mn	+11.8%	-19.0%
Transaction Metrics	Number of Orders	366 Mn	-9.8%	+1.7%
	Overall Average Daily Turnover (Premium basis)	₹ 2.6 Trn	+0.9%	+91.3%
	Share in Retail Overall Equity Turnover ^{\$}	19.7%	-51 bps	-76 bps

Turnover Market Share

Based on Option Premium Turnover	Q2 '27	Q1 '27	Q2 '26
Overall Equity ^{\$}	19.7%	20.2%	20.5%
F&O ^{\$}	22.1%	22.2%	21.7%
Cash	16.8%	17.4%	18.7%
Commodity	44.0%	52.3%	65.1%

^{\$} Retail turnover market share for Overall Equity is calculated based on retail turnover for cash segment, notional turnover for equity futures and premium turnover for options segments. Retail turnover market share for F&O is calculated based on retail notional turnover for equity futures and premium turnover for options segments.

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Commenting on Angel One's performance, Mr. Dinesh Thakkar, Chairman & Managing Director said, "India is witnessing one of the largest wealth creation opportunities in its history, and technology is making financial services more accessible than ever before. We believe the next decade will belong to platforms that combine innovation, trust and execution at scale.

Angel One is evolving into an AI-powered financial platform designed to serve clients across trading and investing, wealth, credit and global markets. Every product we build, every capability we add and every investment we make is guided by a simple objective: helping clients make better financial decisions and achieve their aspirations.

Our ambition is to build a platform that becomes an indispensable part of every client's financial journey. With strong foundations, multiple growth engines and a relentless focus on client outcomes, we are confident in our ability to create enduring value while contributing meaningfully to India's financial future.

Commenting on Angel One's performance, Mr. Ambarish Kenghe, Group CEO said, "The second quarter reinforced the resilience of our client franchise despite significant changes in India's market structure including revised bank funding norms and introduction of the Closing Auction Session in cash equities. While these changes temporarily impacted broking activity, client engagement recovered steadily, with our average daily orders reaching 5.8 million in September 2026, approaching pre-CAS levels. More importantly participation deepened as our average client funding book reached a record high of ₹ 74.5 billion, growing by 40.5% year-on-year.

Customer preference remained strong across our platform. We increased our share of retail equity derivatives turnover to 22.1%, up 43 basis points year-on-year, while commodity turnover more than doubled.

We continue to evolve our platform into a broader financial-services ecosystem. During the quarter, we began the early beta of Loan Against Securities within our NBFC and will scale the product with discipline and responsibility. Supported by our AI and ML-powered underwriting and risk models, monthly credit distribution reached a record high in September 2026. We also received authorization to operate as a Global Access Provider in the IFSC, creating a pathway to offer customers investment opportunities beyond domestic markets.

Combined with a standalone operating margin of 48.9%, above our guided range, these investments position us well to deepen customer relationships across investing, borrowing and wealth creation, while capitalizing on India's long-term financialization opportunity."

Angel One Limited

About Angel One Ltd.

Angel One Limited (NSE: ANGELONE, BSE: 543235) is one of India's leading FinTech platform, transforming how millions invest and build wealth. With a user base of over 40 million, the company offers a wide range of digital-first solutions across broking, credit mutual fund, advisory, wealth and asset management (AMC) and distribution of third-party financial products.

With a sharp focus on scalable tech, Angel One integrates AI, machine learning and data-driven intelligence to deepen client engagement and retention. Our flagship Super App and developer-focused SmartAPI - an open API platform for traders, and Smart Money - a comprehensive investor education platform, are designed to serve users which are mobile-first, data-savvy and growth-driven. Combining FinTech innovation with deep industry expertise, Angel One is empowering clients in their financial journey.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

Company :

Investor Relations Advisors :



Angel One Limited
CIN – L67120MH1996PLC101709
www.angelone.in

Strategic Growth Advisors Pvt. Ltd.
CIN - U74140MH2010PTC204285
www.sgapl.net

For investor connect:

Mr. Hitul Gutka – Head IR
hitul.gutka@angelone.in
+91 98331 37626

For investor connect:

Mr. Shogun Jain / Mr. Shrikant Sangani
shogun.jain@sgapl.net /
shrikant.sangani@sgapl.net
+91 77383 77756 / +91 96195 95686

For media connect:

Nidhi Sampat
nidhi.sampat@angelone.in
+91 7506923344