

June 18, 2026

To, BSE Limited, 25, P. J. Towers, Dalal Street, Mumbai – 400 001 Ref: Company Scrip Code: 532834	To, The Manager, Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051 Ref: Symbol: CAMLINFINE Series: EQ
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Sub: Disclosure pursuant to the Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations')

Dear Sir/Madam,

Further to our earlier press releases regarding the acquisition of the remaining shares of Vinpai (ISIN: FR001400AXT1; mnémonique: ALVIN) on Euronext Growth Paris, we wish to inform you that the Company has today issued the enclosed press release on Euronext Growth Paris in relation to the clearance decision of the French stock market authority for the mandatory tender offer by the Company for Vinpai shares, along with the release of the offer document and other information document.

Kindly take the same on your records.

Thanking You,
For Camlin Fine Sciences Limited

Rahul Sawale
Company Secretary
& VP Legal

Encl.: a/a.



Registered Office:

Camlin Fine Sciences Limited, Floor 2 to 5, In G.S. Point, CST Road, Kalina, Santacruz (East), Mumbai 400 098.
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Press release

French stock market authority clearance decision regarding the mandatory tender offer by CAMLIN FINE SCIENCES on Vinpai shares

Release of the offer document and other information document

Mumbai (India), June 18, 2026 – 18 h CET

CAMLIN FINE SCIENCES LIMITED, a leading Indian group in shelf life solutions for flavour and health & wellness ingredients, listed on the National Stock Exchange of India Ltd and BSE Ltd. in Mumbai India (“**CFSL**”) reminds that it has completed the acquisition on November 27, 2025, by way of contribution in kind, of a majority stake in the share capital of Vinpai (ISIN: FR001400AXT1; mnémonique : ALVIN) representing 78.68% of share capital and 84.89% of voting rights of Vinpai, at a price of EUR 3.60 per Vinpai share (the “**Block Acquisition**”) from majority shareholders (the “**Sellers**”) and proceeded to the conversion of the convertible bonds (the “**Convertible Bonds**”), allowing it to subscribe to 1,100,000 new ordinary shares of Vinpai, that were issued to it.¹

As of today, CFSL holds 83.82% of Vinpai's share capital and 80.85% of its voting rights.

CFSL announces that the board of the French Stock Markets Authority (AMF) has issued today its clearance decision on the simplified cash tender offer share capital (*offre publique d'achat simplifiée*) (the “**OPAS**”) for the remaining shares of Vinpai's share capital that are not held by CFSL, at the same price as that of the Block Acquisition, i.e. EUR 3.60 per Vinpai share.

The timetable and the terms and conditions of the OPAS are detailed in the offer document of CFSL (the “**Offer Document**”).

In accordance with Article 231-28 of the AMF General Regulation, information relating in particular to the legal, financial and accounting characteristics of CFSL (the “**Other Information Document**”), together with the Offer Document, have been made available to the public today available on the websites of the AMF (www.amf-france.org), of Camlin Fine Sciences Limited (www.camlinfs.com/) and of Vinpai (<https://vinpai-finance.com/fr/>).

Advisors of CFSL :

Presenting institution



Legal Advisor

FONTAINE
AVOCATS

¹ Cf : Press release of Vinpai on October 20, 2025

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Disclaimer

This press release does not constitute an offer to sell nor a solicitation of an offer to buy Vinpai shares in any country, nor shall there be any sale of shares in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

The distribution of this document may, in certain jurisdictions, be restricted by local legislations. Persons into whose possession this document comes are required to inform themselves about and to observe any such potential local restrictions.

This press release constitutes an advertisement and not a prospectus within the meaning of Regulation (EU) no. 2017/1129 of the European Parliament and of the Council of June 14, 2017 (the "**Prospectus Regulation**"). Any decision to purchase shares must be made solely on the basis of publicly available information on the Company.

In France, the issue of bonds convertible into Vinpai shares described above was reserved to an investor falling into the category of beneficiaries defined in the sixteenth resolution of the Company's general meeting dated June 26, 2024, pursuant to article L. 228-91 of the French commercial code and applicable regulatory provisions. Pursuant to article 211-3 of the French stock market authority (*Autorité des marchés financiers*) (the "**AMF**") general regulations and articles 1(4) and 3 of the Prospectus Regulation, the said issue of convertible bonds will not require the publication of a prospectus approved by the AMF.

With respect to Member States of the European Economic Area, no action has been taken or will be taken to permit a public offering of the securities referred to in this press release requiring the publication of a prospectus in any Member State. Therefore, such securities may not be and shall not be offered in any Member State other than in accordance with the exemptions of article 1(4) of the Prospectus Regulation or, otherwise, in cases not requiring the publication by the Company of a prospectus under article 3 of the Prospectus Regulation and/or the applicable regulations in such Member State.

This press release and the information it contains are being distributed to and are only intended for persons who are (x) outside the United Kingdom or (y) in the United Kingdom, who constitute "qualified investors" (as this term is defined in the Prospectus Regulation which forms part of domestic law pursuant to European (Withdrawal) Act 2018) and are (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "**Order**"), (ii) high net worth entities and other such persons falling within Article 49(2)(a) to (d) of the Order ("high net worth companies", "unincorporated associations", etc.) or (iii) other persons to whom an invitation or inducement to participate in investment activity (within the meaning of Section 21 of the Financial Services and Market Act 2000) may otherwise lawfully be communicated or caused to be communicated (all such persons in (y)(i), (y)(ii) and (y)(iii) together being referred to as "**Relevant Persons**"). Any invitation, offer or agreement to subscribe, purchase or otherwise acquire securities to which this press release

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This press release and the information contained therein does not, and will not, constitute an offer of securities for sale, nor the solicitation of an offer to purchase, Vinpai securities in the United States of America or any other jurisdiction where restrictions may apply. Securities may not be offered or sold in the United States of America absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"). The securities of Vinpai have not been and will not be registered under the Securities Act, and the Company does not intend to conduct a public offering of Vinpai securities in the United States of America.



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