FORMAT FOR DISCLOSURES UNDER REGULATION 29(1)& (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A: Details of the Acquisition

Name of the Target Company (TC)	EXPO ENGINEERING AND PROJECTS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AEGIS INVESTMENT FUND PCC		
Whether the acquirer belongs to Promoter/Promoter group	NO		
-me(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/~~disposal~~ as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable**	**% w.r.t. total diluted share/voting capital of the TC (*)**
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	11,70,594	5.13	4.51
b) Shares in the -ture of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	**11,70,594**	**5.13**	**4.51**
Details of acquisition~~/Sale~~			
a) Shares carrying voting rights acquired- (Allotment of Equity Shares on Preferential Basis)	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) ~~Warrants/convertible securities~~/Conversion of warrant into equity shares any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	14,14,285	-	5.45
d) Shares in the -ture of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	**14,14,285**	**-**	**5.45**

After the acquisition/~~Sale~~, holding of:			
a) Shares carrying voting rights	11,70,594	5.13	4.51
b) Voting rights (VR) otherwise than by equity shares	-	-	
c) ~~Warrants/convertible securities~~/Conversion of warrant into equity shares /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	14,14,285	-	5.45
d) Shares in the -ture of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	-	-	-.
e) Total (a+b+c+d)	**25,84,879**	-	**9.96**
Mode of acquisition/sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which can be converted into equity shares	Board of Director of Expo Engineering and Projects Limited have Alloted warrants on 26TH September,2025 on approval of shareholder by passing special resolution dated 27th June 2025 to issue and allot (31,45,715 convertible warrant into equity shares having face value Rs.4 with premium of Rs 66/- issue price at Rs. 70/-) on Preferential Basis to promotor and non-promotor by way of preferential allotment as per sec 42/62 of the companies act 2013and the rules made thereunder, be converted into equity shares on exercise of the option within a period of 18 months from the date of allotments of warrants. Board of Director of Expo Engineering and Projects Limited had allotted warrants on 26th Sept,2025. On 20th August,2026 at the Board Meeting, Director's has approved the conversion of warrant into equity shares after receipt of balance 75% amount		
~~Date of acquisition/sale of shares/ VR or~~ date of conversion of warrant into equity shares/~~warra~~nt whichever is applicable	20-08-2026		
Equity share capital / total voting capital of the TC before the said acquisition/~~Sale~~	Rs. 91,185,600 (2,27,96,400 Equity Shares of Rs. 4/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/	Rs. 91,185,600(2,27,96,400 Equity Shares of Rs. 4/- each)		
Total diluted share/voting capital of the TC after the said acquisition ~~Sale(~~Allotment of convertible warrants 31,45,715 preferential basis to promotor and non promoter)	Rs.10,37,68,460(2,59,42,115 Equity Shares of Rs. 4/- each)		

Thanking You

Yours faithfully,

Aegis Investment Fund PCC